

March 12, 2020

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code - 504008
ISIN - INE078A01026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Symbol - EMCO
ISIN - INE078A01026

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir / Madam,

We would like to inform you that meeting of the 13th Committee of Creditors ("CoC") of EMCO Limited was held on Wednesday, 11th March 2020 at 10.00 A.M. IST at IMC Bldg., IMC Marg, Churchgate, Mumbai - 400 020, Maharashtra, India.

Further, enclosed herewith please find Form G - Invitation for Expression of Interest for your information and record.

You are requested to take the same on record.

Thank You,

Yours Sincerely,

Sd/-

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of EMCO Limited

Communications Email Address: rpemco@bdo.in; sundareshbhat@bdo.in

IBBI Registration no. IBBI/PA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Insolvency Profesional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

FORM G - INVITATION FOR EXPRESSION OF INTEREST		
(Under Regulation 36(A)(1) of the Insolvency and Bankruptcy Board of India (Insolvency Process for Corporate Persons) Regulations 2016)		
RELEVANT PARTICULARS		
1	Name of Corporate Debtor	EMCO Limited
2	Date of incorporation of Corporate Debtor	19 September 1964
3	Authority under which Corporate Debtor is incorporated / registered	Ministry of Corporate Affairs, Registrar of Companies at Mumbai
4	Corporate identity number / limited liability identification number of Corporate Debtor	L31102MH1964PLC013011
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: N-104, MIDC Area, Jalgaon 425003, Maharashtra, India. Principal Office: Plot no. F- 5, Road No. 28 Wagle Industrial Estate, Thane – 400604, Maharashtra, India.
6	Insolvency Commencement Date of Corporate Debtor	16 August 2019 (as per order of NCLT Mumbai in MA 3044/2019 in C.P.(IB)-2849(MB)/2018 dated 02 January 2020)
7	Date of invitation of expression of interest	12 March 2020 This advertisement is in continuation to advertisement inviting expression of interest dated 31 October 2019
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed Expression of Interest process document available on www.emco.co.in or can be sought by email to RPEMCO@bdo.in
9	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI https://ibbi.gov.in/legal-framework/act and further detailed in the Expression of Interest process document available on www.emco.co.in
10	Last date for receipt of expression of interest	27 March 2020
11	Date of issue of provisional list of prospective resolution applicants	28 March 2020
12	Last date for submission of objections to provisional list	02 April 2020
13	Date of issue of final list of prospective resolution applicants	03 April 2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28 March 2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with the eligible prospective resolution applicants
16	Last date for submission of resolution plans	27 April 2020
17	Manner of submitting resolution plans to resolution professional	In electronic form and physical copy, as per details contained in the request for resolution plan
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	06 May 2020
19	Name and registration number of the resolution professional	Name: Mr. Sundaresh Bhat IBBI Registration no.: IBBI/IPA-001/IP-P00077/2017-18/10162
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Sundaresh Bhat IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India IBBI Registered Email: sundareshbhat@bdo.in
21	Address and email to be used for correspondence with the resolution professional	Address: BDO Restructuring Advisory LLP, Level 9, The Ruby North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India. Email: RPEMCO@bdo.in
22	Further Details are available at or with	On the website of the corporate debtor www.emco.co.in or can be sought by email to RPEMCO@bdo.in
23	Date of publication of Form G	12 March 2020
Note: <ul style="list-style-type: none"> This advertisement is in continuation to the Advertisement inviting Expression of Interest dated 31 October 2019, being published under instructions of the Committee of Creditors. The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof. The process for submission of expression of interest is governed by the EOI Process Document, which is available on www.emco.co.in or can be sought by email to RPEMCO@bdo.in The RP under instructions of the Committee of Creditors reserves the right to accept or reject or extend or disqualify any prospective bidder/bidder, at any stage of process, without assigning any reason and without any notice or liability. Prospective Resolution Applicants on the final list as declared earlier as per CIRP Regulation 36A(12) are not required to re-submit Eols and can directly submit a resolution plan as per the RFRP (as amended from time to time), within timeframes contained herein.. Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the corporate debtor's website www.emco.co.in and interested/existing applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc. The timeframes herein are subject to NCLT Mumbai directing that the 90 day extension of CIRP period of EMCO Limited granted vide NCLT's order dated 15 January 2020 shall be applicable from the revised Insolvency Commencement Date i.e., from 16 August 2019 		
Date: 12 March 2020 Place: Mumbai		Sd/- SUNDARESH BHAT Resolution Professional, EMCO Limited Email: RPEMCO@bdo.in Website: www.emco.co.in IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162 IBBI Registered Email: sundareshbhat@bdo.in IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India