

# ***DOLATINVESTMENTS LIMITED***

Corporate Office: 301-308, Bhagwati House, Plot A/19, Veera Desai Road, Andheri (West), Mumbai- 400058

Tel.: 91-22-2673 2602/03/04/5570 4167/68/69/71 Fax: 91-22-26732642,

Corporate Identity Number: L67100DD1983PLC004760

Website: [www.dolatinvest.com](http://www.dolatinvest.com), E-mail: [post@dolatinvest.com](mailto:post@dolatinvest.com) or [grievances@dolatinvest.com](mailto:grievances@dolatinvest.com)

DIL/ Unaudited result-Q2/2018-19

22<sup>nd</sup> October, 2018

To,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.  
BSE Code: 505526

Dear Sir/Madam,

**Sub.: Submission of Unaudited financial results for the 2<sup>nd</sup> Quarter and half year ended 30<sup>th</sup> September, 2018 and Limited Review report**

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in their Board meeting held on 22<sup>nd</sup> October, 2018, at Corporate office of the Company, inter-alia considered and approved the Unaudited Financial Results for the 2<sup>nd</sup> quarter and Six months ended 30<sup>th</sup> September, 2018.

The said meeting of the Board commenced at 12.30 p.m. and concluded at 1.45 p.m.


We are enclosing herewith the copy of Unaudited Financial Results for the 2<sup>nd</sup> quarter and Six months ended 30<sup>th</sup> September, 2018, along with copy of Limited review report of the Auditor.

Please take the above on record and oblige.

Thanking you,

Yours Faithfully,

For Dolat Investments Limited

  
Sandeepkumar G. Bhanushali  
Company Secretary



Place : Mumbai

Encl: As Above

# DOLAT INVESTMENTS LIMITED

REGD OFFICE-OFFICE NO. 141, CENTER POINT, SOMNATH

DAMAN - 396210

CIN: L67100DD1983PLC004760

Website: www.dolatinvest.com Email: post@dolatinvest.com

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPT, 2018

Part I

(Rs.in lakhs)

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended 31.03.2018 Audited
	30.09.2018 Unaudited	30.06.2018 Unaudited	30.09.2017 Unaudited	30.09.2018 Unaudited	30.09.2017 Unaudited	
<b>1. Income</b>						
(a) Revenue from Operations	3,057.32	2,321.14	1,613.91	5,378.46	9,874.91	13,873.39
(b) Other Income	3.30	3.20	8.14	6.50	9.73	6.00
<b>Total Income</b>	<b>3,060.62</b>	<b>2,324.34</b>	<b>1,622.05</b>	<b>5,384.96</b>	<b>9,884.64</b>	<b>13,879.39</b>
<b>2. Expenses</b>						
a. Purchase of stock-in-trade	-	-	-	-	3,567.52	3,567.52
b. Change in inventories of stock -in-trade	-	-	-	-	4,335.51	4,335.51
c. Employee benefits expense	42.28	38.59	19.13	80.87	34.07	114.30
d. Finance Cost	217.63	30.81	0.00	248.44	0.01	19.48
e. Depreciation and amortisation expense	0.13	0.12	0.01	0.25	0.02	0.18
f. Securities Transaction Tax	813.48	645.62	423.44	1,459.10	423.44	1,327.38
g. Other expenses	82.64	67.65	71.47	150.29	87.61	204.73
<b>Total expenses</b>	<b>1,156.16</b>	<b>782.78</b>	<b>514.06</b>	<b>1,938.94</b>	<b>8,448.19</b>	<b>9,569.09</b>
<b>3. Profit/(Loss) from ordinary activities before Extra Ordinary Item</b>	<b>1,904.46</b>	<b>1,541.55</b>	<b>1,108.00</b>	<b>3,446.02</b>	<b>1,436.46</b>	<b>4,310.29</b>
<b>4. Extra Ordinary Item (net of tax expenses)</b>	<b>-</b>	<b>-</b>	<b>398.13</b>	<b>-</b>	<b>398.13</b>	<b>398.13</b>
<b>5. Profit/(Loss) before tax (3+4)</b>	<b>1,904.46</b>	<b>1,541.55</b>	<b>1,506.12</b>	<b>3,446.02</b>	<b>1,834.58</b>	<b>4,708.42</b>
<b>6. Tax Expenses</b>						
Current tax	348.00	523.00	0.51	871.00	0.66	444.44
Deferex tax charge/(benefits)	297.57	16.10	462.23	313.67	568.18	1,144.42
<b>Total Tax Expenses</b>	<b>645.57</b>	<b>539.10</b>	<b>462.74</b>	<b>1,184.67</b>	<b>568.84</b>	<b>1,588.85</b>
<b>7. Net Profit/(Loss) for the period (5-6)</b>	<b>1,258.89</b>	<b>1,002.45</b>	<b>1,043.39</b>	<b>2,261.35</b>	<b>1,265.74</b>	<b>3,119.56</b>
<b>8. Other comprehensive income, net of tax</b>						
a) Items that will not be reclassified to profit or loss	0.04	0.04	0.12	0.07	0.02	(0.11)
b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
<b>9. Total Other comprehensive income, net of tax</b>	<b>0.04</b>	<b>0.04</b>	<b>0.12</b>	<b>0.07</b>	<b>0.02</b>	<b>(0.11)</b>
<b>10. Total comprehensive income (7+9)</b>	<b>1,258.93</b>	<b>1,002.49</b>	<b>1,043.51</b>	<b>2,261.42</b>	<b>1,265.76</b>	<b>3,119.45</b>
<b>11. Paid up equity share capital (Face Value of ₹ 1 Each)</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>
<b>12. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,465.10</b>
<b>13. Basic &amp; Diluted Earning Per Shares (EPS) (₹)</b>	<b>0.72</b>	<b>0.57</b>	<b>0.59</b>	<b>1.28</b>	<b>0.72</b>	<b>1.77</b>



STATEMENT OF ASSETS AND LIABILITIES		
PARTICULARS	As At 30.09.2018 Unaudited	As At 31.03.2018 Audited
<b>ASSETS</b>		
Non-current assets		
Property, plant and equipment	2.40	2.65
Financial assets		
Investments	0.01	0.01
Deferred tax assets (net)	-	-
Other non current assets	0.96	0.20
<b>Total Non Current Assets</b>	<b>3.37</b>	<b>2.86</b>
<b>Current assets</b>		
Inventories	-	-
Financial assets		
Investments	-	5,149.82
Trade Receivable	-	-
Cash and Cash Equivalent	17.56	24.83
Other Bank Balance	200.00	200.00
Loans	3.15	0.95
Other financial assets	23,938.15	3,836.83
Current Tax Assets (Net)	200.58	305.09
Other current assets	781.08	779.13
<b>Total Current Assets</b>	<b>25,140.52</b>	<b>10,296.65</b>
<b>Total Assets</b>	<b>25,143.89</b>	<b>10,299.51</b>
<b>EQUITY AND LIABILITY</b>		
Equity		
Equity Share Capital	1,760.00	1,760.00
Other Equity	10,514.35	8,465.10
<b>Total Equity</b>	<b>12,274.35</b>	<b>10,225.10</b>
<b>Non-Current Liabilities</b>		
Provisions	-	0.13
Deferred Tax Liabilities	379.51	65.81
	379.51	65.94
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	4,439.00	-
Other Financial Liabilities	8,021.42	-
Other Current Liabilities	29.61	8.34
Provisions	-	0.14
<b>Total Current Liabilities</b>	<b>12,490.03</b>	<b>8.48</b>
<b>Total Liabilities</b>	<b>12,869.54</b>	<b>74.41</b>
<b>Total Equity and Liabilities</b>	<b>25,143.89</b>	<b>10299.51</b>

*Shiraz*



Part II						
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED						
PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2018 Unaudited	30.06.2018 Unaudited	30.09.2017 Unaudited	30.09.2018 Unaudited	30.09.2017 Unaudited	31.03.2018 Audited
<b>1. Segment Revenue</b>						
-Shares and Securities	3,057.32	2,321.14	1,622.05	5,378.46	1,676.67	5,667.01
-Commodities	-	-	-	-	8,206.39	8,206.39
<b>Total</b>	<b>3,057.32</b>	<b>2,321.14</b>	<b>1,622.05</b>	<b>5,378.46</b>	<b>9,883.05</b>	<b>13,873.39</b>
Less: Inter Segment Revenue	-	-	-	-	-	-
<b>Net Sales/Income from Operations</b>	<b>3,057.32</b>	<b>2,321.14</b>	<b>1,622.05</b>	<b>5,378.46</b>	<b>9,883.05</b>	<b>13,873.39</b>
<b>2. Segment Results</b>						
-Shares and Securities	2,173.02	1,619.15	1,141.52	3,792.17	1,196.12	4,195.59
-Commodities	-	-	-	-	299.37	299.37
<b>Total</b>	<b>2,173.02</b>	<b>1,619.15</b>	<b>1,141.52</b>	<b>3,792.17</b>	<b>1,495.49</b>	<b>4,494.95</b>
Less:						
1 Interest	217.63	30.81	0.00	248.44	0.01	19.48
2 Other Un-allocable Expenditure net off unallocable income	50.93	46.79	33.52	97.71	59.02	165.18
3 Extra Ordinary Item (net of tax expenses)	-	-	(398.13)	-	(398.13)	(398.13)
<b>Total Profit/(Loss) Before Tax</b>	<b>1,904.46</b>	<b>1,541.55</b>	<b>1,506.12</b>	<b>3,446.02</b>	<b>1,834.58</b>	<b>4,708.42</b>
<b>3. Segment Assets</b>						
a. Shares and Securities	23,925.24	13,002.51	7,031.09	23,925.24	7,031.09	8,973.74
b. Commodities	-	-	-	-	-	-
<b>Total Segment Assets</b>	<b>23,925.24</b>	<b>13,002.51</b>	<b>7,031.09</b>	<b>23,925.24</b>	<b>7,031.09</b>	<b>8,973.74</b>
Unallocable Assets	1,218.65	1,208.85	1,345.73	1,218.65	1,345.73	1,325.77
<b>Total</b>	<b>25,143.89</b>	<b>14,211.36</b>	<b>8,376.82</b>	<b>25,143.89</b>	<b>8,376.82</b>	<b>10,299.51</b>
<b>4. Segment Liabilities</b>						
a. Shares and Securities	12,460.42	2,895.23	-	12,460.42	-	0.01
b. Commodities	-	-	-	-	-	-
<b>Total Segment Liabilities</b>	<b>12,460.42</b>	<b>2,895.23</b>	<b>-</b>	<b>12,460.42</b>	<b>-</b>	<b>0.01</b>
Unallocable Liabilities	409.13	88.54	5.41	409.13	5.41	74.40
<b>Total</b>	<b>12,869.54</b>	<b>2,983.76</b>	<b>5.41</b>	<b>12,869.54</b>	<b>5.41</b>	<b>74.41</b>
<b>5. Capital Employed</b>						
-Shares and Securities	11,464.83	10,107.28	7,031.09	11,464.83	7,031.09	8,973.73
-Commodities	-	-	-	-	-	-
Unallocable Assets less Liabilities	809.52	1,120.31	1,340.32	809.52	1,340.32	1,251.37
<b>Total</b>	<b>12,274.35</b>	<b>11,227.59</b>	<b>8,371.41</b>	<b>12,274.35</b>	<b>8,371.41</b>	<b>10,225.10</b>
NOTES:						
1) These results have been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standard) Rules, 2015						
2) The above results for the quarter ended 30th Sept, 2018 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22/10/2018 and have undergone "Limited Review" by the Statutory Auditors of the Company.						
3) The results for the quarter and six months ended September 30, 2018 are available on the BSE Limited website (URL: www.bseindia.com/corporates) and the company's website (URL: www.dolatinvest.com).						
4) Previous period figures have been regrouped /rearranged wherever considered necessary.						
PLACE: MUMBAI DATE: 22-10-2018				 <div>FOR DOLAT INVESTMENTS LIMITED</div> <div>   <b>RAJENDRA D. SHAH</b>  MANAGING DIRECTOR </div>		

**DOLAT INVESTMENTS LIMITED**

Registered Office: Office No. 141, Center Point, Somnath, Daman, Daman &amp; Diu-396210

Corporate Office: 301-308, Bhagwati House, Plot A/19, Veera Desai Road, Andheri (West), Mumbai - 400058

Tel.: 91-22-2673 2602; Fax: 91-22-26732642

Website: www.dolatinvest.com; E-mail: post@dolatinvest.com; CIN: L67100DD1983PLC004760;

Extract of Unaudited Financial Results for the quarter and Six months ended 30th September, 2018

[In terms of Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015]

Sr. No.	PARTICULARS	Rs. In Lakhs		
		Quarter Ended	Six months ended	Quarter Ended
		30.09.2018	30.09.2018	30.09.2017
		Unaudited	Unaudited	Unaudited
1	Total income from operations	3,060.62	5,384.96	1,622.05
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,904.46	3,446.02	1,108.00
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,904.46	3,446.02	1,506.12
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,258.89	2,261.35	1,043.39
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,258.93	2,261.42	1,043.51
6	Equity share capital	1,760.00	1,760.00	1,760.00
7	Reserve (excluding Revaluation Reserve as shown in the balance sheet of previous year)	-	-	-
8	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) -			
	a) Basic	0.72	1.28	0.59
	b) Diluted	0.72	1.28	0.59

Note:

1) The above is an extract of the detailed format of Unaudited Financial results for the Quarter and six months ended on 30th September, 2018, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above Result are available on the Stock Exchange website (www.bseindia.com) and the Company's website (www.dolatinvest.com)

For Dolat Investments Limited



Rajendra D. Shah  
Managing Director (DIN: 00005013)



Place: Mumbai

Date: October 22, 2018



**V J SHAH & CO**

**CHARTERED ACCOUNTANTS**

401-406, 'K' Building, 24, Walchand Hirachand Marg,  
Ballard Estate, Near GPO, CST, Mumbai 400001

**Tel:** 022 22666363 / 40966263 **Fax:** 022 22665955

**Mail:** info@vjshahco.com **Website:** www.vjshahco.com

**Auditor's Report on Quarterly and Half Yearly Financial Results of Dolat Investments Limited**  
**pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)**  
**Regulations, 2015**

To the Board of Directors of  
**Dolat Investments Limited**

We have reviewed the unaudited financial results of Dolat Investments Limited ('the Company') for the quarter and half year ended 30<sup>th</sup> September 2018 which are included in the accompanying "Statement of Unaudited Financial Results for the quarter and half year ended 30<sup>th</sup> September 2018" together with the notes thereon (the "Statement"). The statement has been prepared by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015-(IND-AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies. Our responsibility is to issue a report on the Statement based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the audit to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with IND-AS and other recognized accounting practices and policies and has not disclosed information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is disclosed, or that it contains any material misstatement.



Place: Mumbai  
Date: 22.10.2018

For V J Shah & Co  
Chartered Accountants  
Firm Registration No: 109823W

(Chintan V Shah)

Partner

Membership No. 164370