



AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
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November 5, 2018

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

Scrip Code : 500003

Scrip Code : AEGISCHEM

Dear Sir,

Sub: Outcome of Board Meeting

Kindly note that at the Meeting of Board of Directors of the Company held as of today i.e. 5th November, 2018, the Board has considered and approved inter-alia:

1. Unaudited Financial Results (Standalone & Consolidated) for the quarter and six months ended 30th September, 2018 (IND-AS) and pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose herewith Unaudited Financial Results (Standalone & Consolidated) alongwith Limited Review Report for your records;
2. Appointment of M/s. CNK & Associates, LLP, Chartered Accountants (Firm Regn. No.101961W/W-100036) as Statutory Auditors of Company to hold office till the next Annual General Meeting to be held for the financial year ending 31st March, 2019.

The Brief profile of M/s. CNK & Associates, LLP:

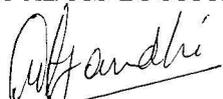
M/s. CNK and Associates LLP, is spearheaded by a team of 22 partners with experience across various industries and verticals and presently has the staff strength of 350+ who has worked alongside Companies of all sizes. Headquartered in Mumbai, with branches in Vadodara, Chennai and Bengaluru and associate firms in Pune, Ahmedabad and Delhi, they cater to clients across several geographies and service lines. The firm also has an office in Dubai through which they service clients in the Middle Eastern region.

The Meeting of the Board of Directors of the Company commenced at 4:00 p.m. and concluded at 4:55 p.m.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LIMITED


MONICA GANDHI
COMPANY SECRETARY

Encl.: as above

CIN No. L63090GJ1956PLC001032

Registered Office: 502, 5th Floor, Skylon, G.I.D.C., Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.

P.D.Kunte & Co. (Regd.)

Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT

**To the Board of Directors of
Aegis Logistics Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ('the Statement') of **Aegis Logistics Limited** ('the Company') for the quarter and six months ended 30th September 2018, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015.
2. This Statement is the responsibility of the Company's Management and is subject to approval by the Board of Directors of the Company at their meeting to be held on 5th November 2018. This Statement has been prepared on the basis of the related interim financial statements in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No.



P.D.Kunte & Co. (Regd.)

Chartered Accountants

CIR/CFD/CMD/15/2015 dated November 30, 2015 and as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed or that it contains any material misstatement.

For P. D. Kunte & Co. (Regd.)
Chartered Accountants
Firm Registration Number: 105479W



D.P. Sapre
Partner

Membership No.: 040740

Place: Mumbai
Date: 30th October, 2018

AEGIS LOGISTICS LIMITED

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2018

(Rs.in Lakhs except per share data)

	Particulars	Quarter ended			Six months ended		For the Year ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	18,682	13,593	10,327	32,275	21,568	50,176
2	Other income	1,737	88	1,198	1,825	1,367	2,768
3	TOTAL INCOME (1+2)	20,419	13,681	11,525	34,100	22,935	52,944
4	EXPENSES						
	Purchases of stock-in-trade	10,716	8,240	5,511	18,956	10,541	26,593
	Changes in inventories of finished goods, work in process and stock in trade	(94)	(1,047)	(919)	(1,141)	(449)	(180)
	Employee benefits expenses	1,205	771	738	1,976	1,716	3,893
	Finance costs	647	518	181	1,165	336	743
	Depreciation and amortisation expense	614	590	356	1,204	703	1,784
	Other expenses	3,186	2,228	1,975	5,414	4,153	9,196
	TOTAL EXPENSES	16,274	11,300	7,842	27,574	17,000	42,029
5	Profit before tax (3-4)	4,145	2,381	3,683	6,526	5,935	10,915
6	Tax expenses						
	Current Tax	831	566	(219)	1,397	460	2,500
	Tax adjustment in respect of earlier years	-	-	-	-	-	(169)
	Deferred Tax	298	151	550	449	-	(1,508)
	Total Tax expenses	1,129	717	331	1,846	460	823
7	Profit for the period / year (5-6)	3,016	1,664	3,352	4,680	5,475	10,092
8	Other Comprehensive Income (Net of Taxes)	(14)	(14)	(7)	(28)	(13)	(53)
9	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (7+8)	3,002	1,650	3,345	4,652	5,462	10,039
10	Paid up Equity Share Capital (face value Re.1 per share)	3,340	3,340	3,340	3,340	3,340	3,340
11	Earnings per equity share (Face value of Re. 1 each)						
	Basic (in Rs)	0.90	0.49	1.00	1.39	1.64	3.01
	Diluted (in Rs)	0.90	0.49	1.00	1.39	1.64	3.01
12	Paid up Debt Capital *				8,410	3,759	3,608
13	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				75,495	70,827	73,533
14	Capital Redemption Reserve (also included in 13 above)				131	131	131
15	Debenture Redemption Reserve (also included in 13 above)				625	625	625
16	Net worth				78,835	74,167	76,873
17	Debt Equity Ratio (no. of times) **	0.11	Not Applicable	0.05	0.11	0.05	0.05
18	Debt Service Coverage ratio (DSCR)(no.of times) ***	4.12	Not Applicable	5.57	3.50	5.98	10.36
19	Interest Service Coverage ratio (ISCR)(no.of times) ****	7.41	Not Applicable	21.35	6.60	18.66	15.69

* Paid - up Debt Capital = Long-term Debts plus Current maturities of Long-term debts aggregating Rs. 8410 lacs (as at 30th Sept, 2017, Rs. 3759 lacs)

** Debt - Equity Ratio = Long-term Debts / (Equity + Reserves)

*** DSCR = Earnings before Interest & Tax / (Interest Expense + Principal Repayment on Long Term Debts during the period)

**** ISCR= Earnings before Interest & Tax / Interest Expense

See accompanying notes to the financial results

AEGIS LOGISTICS LIMITED

**STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS
ENDED 30TH SEPTEMBER 2018**

(Rs. in Lakhs)

PARTICULARS	Quarter ended			Six months ended		Year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Liquid Terminal Division	3,273	3,208	2,716	6,481	5,539	11,078
Gas Terminal Division	15,409	10,385	7,611	25,794	16,029	39,098
Net Sales / Income from Operations	18,682	13,593	10,327	32,275	21,568	50,176
Segment Results						
Liquid Terminal Division	729	1,329	1,233	2,058	2,545	4,458
Gas Terminal Division	3,491	2,209	2,132	5,700	4,093	8,583
sub-total	4,220	3,538	3,365	7,758	6,638	13,041
Less: Finance Cost	647	518	181	1,165	336	743
Other un-allocable expenditure (net)	-526	676	(336)	150	687	1,774
Add: Interest Income	46	37	163	83	320	391
Total Profit Before Tax	4,145	2,381	3,683	6,526	5,935	10,915
Segment Assets						
Liquid Terminal Division	91,276	94,235	82,901	91,276	82,901	82,749
Gas Terminal Division	25,160	12,313	10,495	25,160	10,495	13,808
Unallocable	15,090	22,966	39,799	15,090	39,799	29,245
Total	1,31,526	1,29,514	1,33,195	1,31,526	1,33,195	1,25,802
Segment Liabilities						
Liquid Terminal Division	8,425	10,993	11,860	8,425	11,860	15,170
Gas Terminal Division	9,705	6,050	1,294	9,705	1,294	3,948
Unallocable	6,843	10,222	11,658	6,843	11,658	2,732
Total	24,973	27,265	24,812	24,973	24,812	21,850
Capital employed						
Liquid Terminal Division	82,851	83,242	71,041	82,851	71,041	67,579
Gas Terminal Division	15,455	6,263	9,201	15,455	9,201	9,860
Unallocable	8,247	12,744	28,141	8,247	28,141	26,513
Total	1,06,553	1,02,249	1,08,383	1,06,553	1,08,383	1,03,952

AEGIS LOGISTICS LIMITED
Statement of Assets and Liabilities as at 30th September, 2018

(Rs. in Lakhs)

Particulars	As at 30th September, 2018	As at 31st March, 2018
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	78,281	74,385
Capital work-in-progress	11,819	13,168
Other intangible assets	114	125
Financial assets		
- Investments in subsidiaries	4,059	4,038
- Other investments	1	2
- Loans	52	49
Other financial assets - Security Deposits	711	580
Current tax assets (net)	1,649	1,609
Other non-current assets	5,477	5,254
Total - Non-Current Assets	1,02,163	99,210
Current assets		
Inventories	2,934	1,799
Financial assets		
- Trade receivables	5,898	3,950
- Cash and cash equivalents	884	1,082
- Bank balances other than Cash and Cash equivalents above	2,459	2,444
- Other financial assets - Loans	3,168	4,320
- Other financial assets	7,274	7,855
Other current assets	6,779	5,141
Total - Current Assets	29,396	26,591
TOTAL - ASSETS	1,31,559	1,25,801
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	3,340	3,340
Other equity	75,495	73,533
Total Equity	78,835	76,873
LIABILITIES		
Non-current liabilities		
Financial liabilities		
- Borrowings	7,331	4,883
- Other financial liabilities	415	358
Other non-current liabilities	174	192
Provisions	1,158	920
Total - Non-current liabilities	9,078	6,353
Current liabilities		
Financial liabilities		
- Borrowings	17,637	21,205
- Trade payables		
Total outstanding dues of creditors other than micro enterprises and small enterprises	5,704	3,387
- Other financial liabilities	10,181	8,679
Provisions	66	255
Current tax liabilities (Net)	71	-
Deferred tax liabilities (Net)	7,470	7,036
Other current liabilities	2,517	2,013
Total - Current liabilities	43,646	42,575
Total liabilities	52,724	48,928
TOTAL - EQUITY AND LIABILITIES	1,31,559	1,25,801

Statement of Assets and Liabilities as at 30th September,2018

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2018

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 5th November, 2018.
- 2 Other Expenditure includes the provision of Commission Rs.233 lacs and Rs 434 lacs for the quarter and half year ended 30th September, 2018 respectively to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 3 The 10.20% Non-Convertible Redeemable Privately Placed Debentures outstanding of Rs. 1,668 lakhs as on 30th September, 2018 are secured by way of mortgage of specific immovable properties of the Company situated at Trombay on pari passu basis. The asset cover is more than the principal amount of these debentures and credit agencies viz. 'India Ratings and Research' and 'CARE ratings' have assigned 'Ind AA / Stable' (new) and 'CARE AA (Double A)' ratings respectively. Principal amount of Rs.830 lacs and interest amount of Rs.255 lacs was paid on 25/5/2018, on the previous due date. The next due date for repayment of principal of Rs. 825 lakhs is 25th May, 2019 and interest payment of Rs.255 lacs is 25th May, 2019.
- 4 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


Director

Place: Mumbai

Date: 5th November, 2018

P.D.Kunte & Co. (Regd.)

Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT

**To the Board of Directors of
Aegis Logistics Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ('the Statement') of **Aegis Logistics Limited** ('the Parent Company') and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and six months ended 30th September 2018, being submitted by the Parent Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015.
2. This Statement is the responsibility of the Parent Company's Management and is subject to approval by the Board of Directors of the Parent Company at their meeting to be held on 5th November 2018. This Statement has been prepared on the basis of the related interim financial statements in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. The statement includes the results of the following nine subsidiaries:

Aegis Terminal Pipavav Limited
Aegis LPG Logistics (Pipavav) Limited
Konkan Storage Systems (Kochi) Pvt. Limited
Aegis Gas (LPG) Private Limited
Aegis Group International Pte Limited
Aegis International Marine Services Pte. Ltd.
Eastern India LPG Co. (Private) Limited
Sea Lord Containers Limited
Hindustan Aegis Lpg Limited

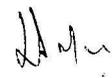


P.D.Kunte & Co. (Regd.)

Chartered Accountants

5. We did not review the interim financial results of 2 subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs. 6,438.32 lakhs (including Rs. 3,446.89 lakhs for the quarter under review) for the six months ended 30th September 2018 and total profit after tax of Rs. 4828.44 lakhs (including Rs. 2,627.23 lakhs for the quarter under review) for the six months ended 30th September 2018, as considered in the consolidated financial results. These interim financial results of the said 2 subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.
6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015 and as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed or that it contains any material misstatement.

For P. D. Kunte & Co. (Regd.)
Chartered Accountants
Firm Registration Number: 105479W



D.P. Sapre
Partner

Membership No.: 040740

Place: Mumbai
Date: 30th October, 2018

AEGIS LOGISTICS LIMITED

CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2018

(Rs.in Lakhs except per share data)

Particulars	Quarter ended			Six months ended		For the Year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Revenue from operations	1,42,587	1,01,685	1,24,093	2,44,272	2,09,696	4,79,096
2 Other income	212	117	139	329	300	835
3 TOTAL INCOME (1+2)	1,42,799	1,01,802	1,24,232	2,44,601	2,09,996	4,79,931
4 EXPENSES						
Purchases of stock-in-trade	1,28,128	90,187	1,14,442	2,18,315	1,89,952	4,35,772
Changes in inventories of finished goods, work in process and stock in trade	(83)	(1,126)	(707)	(1,209)	(260)	(320)
Employee benefits expenses	1,436	980	911	2,416	2,078	4,706
Finance costs	734	653	344	1,387	680	1,523
Depreciation and amortisation expense	1,246	1,209	628	2,455	1,200	3,431
Other expenses	4,234	3,001	2,662	7,235	5,484	12,337
TOTAL EXPENSES	1,35,695	94,904	1,18,280	2,30,599	1,99,134	4,57,449
5 Profit before tax (3-4)	7,104	6,898	5,952	14,002	10,862	22,482
6 Tax expenses						
Current Tax	1,733	1,459	1,462	3,192	2,704	5,359
Tax adjustment in respect of earlier years	-	-	-	-	1	(169)
Deferred Tax (Minimum Alternate Tax)	(381)	(478)	(1,106)	(859)	(2,122)	(4,089)
Total Tax expenses	1,352	981	356	2,333	583	1,101
7 Profit for the year (5-6)	5,752	5,917	5,596	11,669	10,279	21,381
Attributable to :						
Owners of the company	4,890	5,164	5,206	10,054	9,602	19,781
Non Controlling Interest	862	753	390	1,615	677	1,600
8 Other Comprehensive Income (Net of Taxes)	(16)	(18)	(10)	(34)	(20)	(68)
Attributable to :						
Owners of the company	(16)	(18)	(10)	(34)	(20)	(68)
Non Controlling Interest	-	-	-	-	-	-
9 TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (7+8)	5,736	5,899	5,586	11,635	10,259	21,313
Attributable to :						
Owners of the company	4,874	5,146	5,196	10,020	9,582	19,713
Non Controlling Interest	862	753	390	1,615	677	1,600
10 Paid up Equity Share Capital (face value Re.1 per share)	3,340	3,340	3,340	3,340	3,340	3,340
11 Earnings per equity share (Face value of Re. 1 each)						
Basic (in Rs)	1.46	1.55	1.56	3.01	2.87	5.92
Diluted (in Rs)	1.46	1.55	1.56	3.01	2.87	5.92
12 Paid up Debt Capital *				9,910	9,539	5,858
13 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				1,23,720	88,714	1,17,387
14 Capital Redemption Reserve (also included in 13 above)				5,422	5,422	5,422
15 Debenture Redemption Reserve (also included in 13 above)				1,910	1,910	1,910
16 Net worth				1,35,643	92,055	1,27,698
17 Debt Equity Ratio (no. of times) **	0.07	Not Applicable	0.10	0.07	0.10	0.05
18 Debt Service Coverage ratio (DSCR)(no.of times) ***	6.28	Not Applicable	3.10	6.37	2.74	5.12
19 Interest Service Coverage ratio (ISCR)(no.of times) ****	10.68	Not Applicable	15.33	11.10	14.01	15.77

* Paid - up Debt Capital = Long-term Debts plus Current maturities of Long-term debts aggregating Rs. 9910 lacs (as at 30th Sept, 2017, Rs. 9539 lacs)

** Debt - Equity Ratio = Long-term Debts / (Equity + Reserves)

*** DSCR = Earnings before Interest & Tax / (Interest Expense + Principal Repayment on Long Term Debts 1,198 lacs during the period)

**** ISCR= Earnings before Interest & Tax / Interest Expense

See accompanying notes to the financial results

AEGIS LOGISTICS LIMITED

**CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS
ENDED 30TH SEPTEMBER 2018**

(Rs. in Lakhs)

PARTICULARS	Quarter ended			Six months ended		Year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Liquid Terminal Division	4,446	4,545	4,079	8,991	8,348	16,828
Gas Terminal Division	1,38,141	97,140	1,20,014	2,35,281	2,01,348	4,62,268
Net Sales / Income from Operations	1,42,587	1,01,685	1,24,093	2,44,272	2,09,696	4,79,096
Segment Results						
Liquid Terminal Division	1,462	2,296	2,283	3,758	4,688	8,480
Gas Terminal Division	7,333	5,859	4,715	13,192	8,390	18,436
sub-total	8,795	8,155	6,998	16,950	13,078	26,916
Less: Finance Cost						
Other un-allocable expenditure (net)	734	653	344	1,387	680	1,523
Add: Interest Income	1,045	671	755	1,716	1,660	3,171
	88	67	53	155	124	260
Total Profit Before Tax	7,104	6,898	5,952	14,002	10,862	22,482
Segment Assets						
Liquid Terminal Division	1,09,465	1,13,216	1,04,479	1,09,465	1,04,479	1,05,660
Gas Terminal Division	1,15,409	1,15,305	95,814	1,15,409	95,814	1,10,103
Unallocable	7,972	7,221	7,792	7,972	7,792	5,630
Total	2,32,846	2,35,742	2,08,085	2,32,846	2,08,085	2,21,393
Segment Liabilities						
Liquid Terminal Division	5,900	9,224	15,131	5,900	15,131	11,491
Gas Terminal Division	52,582	58,877	40,932	52,582	40,932	47,675
Unallocable	9,119	10,134	9,463	9,119	9,463	4,126
Total	67,601	78,235	65,526	67,601	65,526	63,292
Capital employed						
Liquid Terminal Division	1,03,565	1,03,992	89,348	1,03,565	89,348	94,169
Gas Terminal Division	62,827	56,428	54,882	62,827	54,882	62,428
Unallocable	(1,147)	(2,913)	(1,671)	(1,147)	(1,671)	1,504
Total	1,65,245	1,57,507	1,42,559	1,65,245	1,42,559	1,58,101

AEGIS LOGISTICS LIMITED
Consolidated Statement of Assets and Liabilities as at 30th September, 2018
(Rs. in Lakhs)

Particulars	As at 30th September, 2018	As at 31st March, 2018
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	1,31,957	1,27,984
Capital work-in-progress	11,383	12,559
Goodwill	125	125
Other intangible assets	116	129
Financial assets		
- Other investments	1	2
- Others Security Deposits	1,065	899
Current tax assets (net)	2,101	1,530
Other non-current assets	9,012	8,972
Deffered tax assets (Net)	7,986	6,495
Total - Non-Current Assets	1,63,746	1,58,695
Current assets		
Inventories	3,796	2,600
Financial assets		
- Trade receivables	33,605	34,694
- Cash and cash equivalents	17,013	9,492
- Bank balances other than Cash and Cash equivalents above	4,050	6,706
- Other financial assets	1,164	961
Other current assets	9,676	8,245
Total - Current Assets	69,304	62,698
TOTAL - ASSETS	2,33,050	2,21,393
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	3,340	3,340
Other equity	1,23,720	1,17,387
Equity attributable to owners of the company	1,27,060	1,20,727
Non-controlling interest	8,583	6,970
Total Equity	1,35,643	1,27,697
LIABILITIES		
Non-current liabilities		
Financial liabilities		
- Borrowings	8,269	6,196
- Other financial liabilities	1,563	1,339
Other non-current liabilities	174	192
Provisions	1,316	1,057
Total - Non-current liabilities	11,322	8,784
Current liabilities		
Financial liabilities		
- Borrowings	18,139	22,047
- Trade payables		
Total outstanding dues of creditors other than micro enterprises and small enterprises	45,349	37,884
- Other financial liabilities	10,353	14,207
Provisions	92	291
Current tax liabilities (Net)	1,540	715
Deffered tax liabilities (Net)	7,470	7,045
Other current liabilities	3,142	2,723
Total - Current liabilities	86,085	84,912
Total liabilities	97,407	93,696
TOTAL - EQUITY AND LIABILITIES	2,33,050	2,21,393

AEGIS LOGISTICS LIMITED

CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2018

NOTES:

- The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 5th November, 2018.
- The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Ind As 110 on "Consolidated Financial Statements".

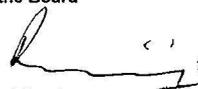
Name of the Subsidiary Company	Ownership Interest In %
Sea Lord Containers Limited	92.46%
Konkan Storage Systems (Kochi) Private Limited	100.00%
Eastern India LPG Co. (Private) Limited	100.00%
Aegis Group International Pte. Limited	60.00%
Aegis Gas LPG Private Limited	100.00%
Hindustan Aegis LPG Limited	80.30%
Aegis International Marine Services Pte. Limited	100.00%
Aegis LPG Logistics (PIPAVAV) Limited	100.00%
Aegis Terminal (PIPAVAV) Limited	100.00%

- The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and six months ended 30th September, 2018 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

PARTICULARS	Quarter ended			Six months ended		Year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2016	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Net Sales / Income from operations (including other operating income)	20,419	13,681	11,525	34,100	22,935	52,944
Profit before Tax	4,145	2,381	3,683	6,526	5,935	10,915
Profit after Tax	3,016	1,664	3,352	4,680	5,475	10,092
Total Comprehensive Income	3,002	1,650	3,345	4,651	4,652	10,039

- Other Expenditure includes the provision of Commission Rs.233 lacs and Rs 434 lacs for the quarter and half year ended 30th September, 2018 respectively to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- The 10.20% Non-Convertible Redeemable Privately Placed Debentures outstanding of Rs. 1,668 lakhs as on 30th September, 2018 are secured by way of mortgage of specific immovable properties of the Company situated at Trombay on pari passu basis. The asset cover is more than the principal amount of these debentures and credit agencies viz. 'India Ratings and Research' and 'CARE ratings' have assigned 'Ind AA / Stable' (new) and 'CARE AA (Double A)' ratings respectively. Principal amount of Rs.830 lacs and interest amount of Rs.255 lacs was paid on 25/5/2018, on the previous due date. The next due date for repayment of principal of Rs. 825 lakhs is 25th May, 2019 and interest payment of Rs.255 lacs is 25th May, 2019.
- Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


 Director

Place: Mumbai
Date: 5th November, 2018