



AEGIS LOGISTICS LIMITED

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August 9, 2018

To,
The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

Scrip Code : 500003

Scrip Code : AEGISCHEM

Dear Sir,

Sub : Outcome of Board Meeting

Kindly note that at the Meeting of Board of Directors of the Company held as of today i.e. 9th August, 2018, the Board has considered and approved inter-alia Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2018 (IND-AS).

We enclose herewith Unaudited Financial Results (Standalone & Consolidated) alongwith Limited Review Report for your records.

The Meeting of the Board of Directors of the Company commenced at 10.15 a.m. and concluded at 11.12 a.m.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LTD.


MONICA GANDHI
COMPANY SECRETARY

Encl.: a.a.

P.D.Kunte & Co. (Regd.)

Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT

To the Board of Directors of
Aegis Logistic Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results (the Statement') of **Aegis Logistics Limited** ('the Company') for the quarter and three months ended 30th June 2018, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015.
2. This Statement is the responsibility of the Company's Management and is subject to approval by the Board of Directors of the Company at their meeting to be held on 9th August, 2018. This statement has been prepared on the basis of the related interim financial statements in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations

P.D.Kunte & Co. (Regd.)

Chartered Accountants

and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

For P. D. Kunte & Co. (Regd.)
Chartered Accountants
Firm Registration Number: 105479W



D.P. Sapre
Partner

Membership No.: 040740

Place: Vapi
Date: 9th August, 2018

AEGIS LOGISTICS LIMITED

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

(Rs.in Lakh except per share data)

	Particulars	Quarter ended			Year ended
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Unaudited (refer note 3)	Unaudited	Audited
1	Revenue from operations	13,593	15,173	11,241	50,176
2	Other income	88	1,206	169	2,768
3	TOTAL INCOME (1+2)	13,681	16,379	11,410	52,944
4	EXPENSES				
	Purchases of stock-in-trade	8,240	6,584	5,030	26,593
	Changes in Inventories of stock in trade	(1,047)	2,417	470	(180)
	Employee benefits expenses	771	1,341	978	3,893
	Finance costs	518	196	155	743
	Depreciation and amortisation expense	590	717	347	1,784
	Other expenses	2,228	2,587	2,178	9,196
	TOTAL EXPENSES	11,300	13,842	9,158	42,029
5	Profit before tax (3-4)	2,381	2,537	2,252	10,915
6	Tax expenses				
	Current Tax	566	280	679	2,500
	Tax adjustment in respect of earlier years	-	(165)		(169)
	Deferred Tax	151	140	(550)	(1,508)
	Total Tax expenses	717	255	129	823
7	Profit for the period (5-6)	1,664	2,282	2,123	10,092
8	Other Comprehensive Income (Net of Taxes)	(14)	(34)	(6)	(53)
9	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (7+8)	1,650	2,248	2,117	10,039
10	Paid up Equity Share Capital (Face value Re.1 per share)	3,340	3,340	3,340	3,340
	Other Equity				73,533
11	Earnings per equity share (Face value of Re. 1 each)				
	Basic (in Rs)	0.50	0.68	0.64	3.02
	Diluted (in Rs)	0.50	0.68	0.64	3.02

See accompanying notes to the financial results

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AEGIS LOGISTICS LIMITED

**STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th
JUNE 2018**

PARTICULARS	Quarter ended			Year ended
	30.06.2018	31.03.2018	30.06.2017	31.03.2018
	Unaudited	Unaudited (refer note 3)	Unaudited	Audited
Segment Revenue				
Liquid Terminal Division	3,208	2,876	2,823	11,078
Gas Terminal Division	10,385	12,297	8,418	39,098
Net Sales / Income from Operations	13,593	15,173	11,241	50,176
Segment Results				
Liquid Terminal Division	1,329	697	1,312	4,458
Gas Terminal Division	2,209	2,324	1,961	8,583
sub-total	3,538	3,021	3,273	13,041
Less: Finance Cost				
Other un-allocable expenditure (net)	518	196	155	743
Add: Interest Income				
Interest Income	676	201	1,023	1,773
	37	(87)	157	391
Total Profit Before Tax	2,381	2,537	2,252	10,915
Segment Assets				
Liquid Terminal Division	94,235	82,749	78,509	82,749
Gas Terminal Division	12,313	13,808	8,744	13,808
Unallocable	22,966	29,245	32,251	29,245
Total	1,29,514	1,25,802	1,19,504	1,25,802
Segment Liabilities				
Liquid Terminal Division	10,993	15,170	12,510	15,170
Gas Terminal Division	6,050	3,948	2,134	3,948
Unallocable	10,222	2,732	11,392	2,732
Total	27,265	21,850	26,036	21,850
Capital employed				
Liquid Terminal Division	83,242	67,579	65,999	67,579
Gas Terminal Division	6,263	9,860	6,610	9,860
Unallocable	12,744	26,513	20,859	26,513
Total	1,02,249	1,03,952	93,468	1,03,952

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AEGIS LOGISTICS LIMITED

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 9th August, 2018.
- 2 Other Expenditure includes the provision of Commission Rs.201 lakhs for the quarter ended 30th June, 2018 to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 3 The figures set out above for the quarter ended 31st March, 2018 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2018 and the published unaudited year to date figures upto 31st December, 2017.

For and on behalf of the Board



Chairman & Managing Director

**Place: Vapi
Date: 9th August, 2018**

P.D.Kunte & Co. (Regd.)

Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT

To the Board of Directors of
Aegis Logistic Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results (the Statement') of **Aegis Logistics Limited** (the Parent Company') and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and three months ended 30th June 2018, being submitted by the Parent Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015.
2. This Statement is the responsibility of the Parent Company's Management and is subject to approval by the Board of Directors of the Parent Company at their meeting to be held on 9th August 2018. This statement has been prepared on the basis of the related interim financial statements in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. The statement includes the results of the following nine subsidiaries:
 - Aegis Terminal Pipavav Limited
 - Aegis LPG Logistics (Pipavav) Limited
 - Konkan Storage Systems (Kochi) Private Limited
 - Sea Lord Containers Limited
 - Aegis Gas (LPG) Private Limited
 - Aegis Group International Pte. Limited
 - Aegis International Marine Services Pte. Limited
 - Eastern India LPG Co. (Private) Limited
 - Hindustan Aegis LPG Limited



P.D.Kunte & Co. (Regd.)

Chartered Accountants

5. We did not review the interim financial results of 2 subsidiaries included in the Consolidated Unaudited Financial Results, whose interim financial results reflect total revenues of Rs. 2,991.43 lakhs and total profit after tax of Rs. 2,201.22 lakhs for the quarter and the three months ended 30th June 2018, as considered in the Consolidated Unaudited Financial Results. The interim financial results of the said 2 subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, read with Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

For P. D. Kunte & Co. (Regd.)
Chartered Accountants
Firm Registration Number: 105479W



D.P. Sapre
Partner

Membership No.: 040740

Place: Vapi
Date: 9th August, 2018

AEGIS LOGISTICS LIMITED

CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

(Rs.in Lakh except per share data)

	Particulars	Quarter ended			Year ended
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Unaudited (refer note 3)	Unaudited	Audited
1	Revenue from operations	1,01,685	1,25,192	85,603	4,79,096
2	Other income	117	400	161	835
3	TOTAL INCOME (1+2)	1,01,802	1,25,592	85,764	4,79,931
4	EXPENSES				
	Purchases of stock-in-trade	90,187	1,10,757	75,510	4,35,772
	Changes in Inventories of stock in trade	(1,126)	2,357	447	(320)
	Employee benefits expenses	980	1,570	1,167	4,706
	Finance costs	653	357	336	1,523
	Depreciation and amortisation expense	1,209	1,331	572	3,431
	Other expenses	3,001	3,523	2,822	12,337
	TOTAL EXPENSES	94,904	1,19,895	80,854	4,57,449
5	Profit before tax (3-4)	6,898	5,697	4,910	22,482
6	Tax expenses				
	Current Tax	1,459	1,177	1,242	5,359
	Tax adjustment in respect of earlier years	-	173	1	(169)
	Deferred Tax (Minimum Alternate Tax)	(478)	(1,111)	(1,016)	(4,089)
	Total Tax expenses	981	239	227	1,101
7	Profit for the Year	5,917	5,458	4,683	21,381
	Attributable to :				
	Owners of the company	5,164	4,825	4,396	19,781
	Non Controlling Interest	753	633	287	1,600
8	Other Comprehensive Income (Net of Taxes)	(18)	(39)	(10)	(68)
	Attributable to :				
	Owners of the company	(18)	(39)	(10)	(68)
	Non Controlling Interest	-	-	-	-
9	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (9+10)	5,899	5,419	4,673	21,313
	Attributable to :				
	Owners of the company	5,146	4,786	4,386	19,713
	Non Controlling Interest	753	633	287	1,600
10	Paid up Equity Share Capital (face value Re.1 per share)	3,340	3,340	3,340	3,340
	Other Equity				1,17,387
11	Earnings per equity share (Face value of Re. 1 each)				
	Basic (in Rs)	1.55	1.44	1.32	5.94
	Diluted (in Rs)	1.55	1.44	1.32	5.94

See accompanying notes to the financial results

AEGIS LOGISTICS LIMITED

**CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED
30TH JUNE, 2018**

PARTICULARS	Quarter ended			Year ended
	30.06.2018	31.03.2018	30.06.2017	31.03.2018
	Unaudited	Unaudited (refer note 3)	Unaudited	Audited
Segment Revenue				
Liquid Terminal Division	4,545	4,450	4,269	16,828
Gas Terminal Division	97,140	1,20,742	81,334	4,62,268
Net Sales / Income from Operations	1,01,685	1,25,192	85,603	4,79,096
Segment Results				
Liquid Terminal Division	2,296	1,705	2,405	8,480
Gas Terminal Division	5,859	4,886	3,675	18,436
sub-total	8,155	6,591	6,080	26,916
Less: Finance Cost				
Other un-allocable expenditure (net)	653	357	336	1,523
Add : Interest Income	671	588	905	3,171
	67	51	71	260
Total Profit Before Tax	6,898	5,697	4,910	22,482
Segment Assets				
Liquid Terminal Division	1,13,216	1,05,660	98,573	1,05,660
Gas Terminal Division	1,15,305	1,10,103	75,960	1,10,103
Unallocable	7,221	5,630	6,205	5,630
Total	2,35,742	2,21,393	1,80,738	2,21,393
Segment Liabilities				
Liquid Terminal Division	9,224	11,491	13,277	11,491
Gas Terminal Division	58,877	47,675	29,072	47,675
Unallocable	10,134	4,126	9,975	4,126
Total	78,235	63,292	52,324	63,292
Capital employed				
Liquid Terminal Division	1,03,992	94,169	85,296	94,169
Gas Terminal Division	56,428	62,428	46,888	62,428
Unallocable	(2,913)	1,504	(3,770)	1,504
Total	1,57,507	1,58,101	1,28,414	1,58,101

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AEGIS LOGISTICS LIMITED

CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

NOTES:

- 1 The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 9th August, 2018.
- 2 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Ind As 110 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	92.46%
Konkan Storage Systems (Kochi) Private Limited	100.00%
Eastern India LPG Co. (Private) Limited	100.00%
Aegis Group International Pte Limited	60.00%
Aegis Gas LPG Private Limited	100.00%
Hindustan Aegis LPG Limited	80.30%
Aegis International Marine Services Pte. Limited	100.00%
Aegis LPG Logistics (PIPAVAV) Limited	100.00%
Aegis Terminal (PIPAVAV) Limited	100.00%

- 3 The figures set out above for the quarter ended 31st March, 2018 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2018 and the published unaudited year to date figures upto 31st December, 2017.
- 4 Other Expenditure includes the provision of Commission Rs.201 lakhs for the quarter ended 30th June, 2018 to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 5 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2018 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

PARTICULARS	Quarter ended			Year ended
	30.06.2018	31.03.2018	30.06.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Audited
Net Sales / Income from operations (including other operating income)	13,593	15,173	11,241	50,176
Profit before Tax	2,381	2,537	2,252	10,915
Profit after Tax	1,664	2,282	2,123	10,092
Total Comprehensive Income	1,650	2,248	2,117	10,039

For and on behalf of the Board

Chandran
Chairman & Managing Director

Place: Vapi
Date: 9th August, 2018