



March 18, 2020

To,
BSE Limited,
Listing Department,
14th Floor, P. J. Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 533144

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra – Kurla Complex,
Bandra – East, Mumbai – 400 051
Scrip Code: COX&KINGS

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 regarding post-facto intimation of 5th meeting of Committee of Creditors (“CoC”)

With reference to the subject matter, this is to inform you that 5th meeting of Committee of Creditors (“CoC”) was duly convened and conducted on Tuesday, March 3, 2020 at 03.00 pm at at Centrum Hall, First Floor, Gate No. 4, Centre 1 Building, Cuffe Parade, Mumbai – 400 005

The CoC at its abovementioned meeting, accorded its approval for granting of extension of time by at least 30 days for inviting Expressions of Interest from prospective resolution applicants and publishing amended Form G.

A copy of the amended Form G dated March 18, 2020 is enclosed.

We request you to take the same on record.

Thanking you,

Yours sincerely,
For, Cox & Kings Limited

Ashutosh Agarwala
As Resolution Professional of Cox & Kings Ltd.
IBBI Reg No - IBBI/IPA-001/IP-P01123/2018-2019/11901



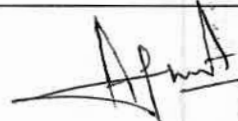
Encl: As above

Form G
Invitation for Expression of Interest (Amended)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1	NAME OF CORPORATE DEBTOR	Cox & Kings Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	June 07, 1939
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies – Mumbai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L63040MH1939PLC011352
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered Address 1st Floor Turner Morrison Building 16 Bank Street Mumbai MH 400023, India
6	INSOLVENCY COMMENCEMENT DATE OF THE CORPORATE DEBTOR	October 22, 2019
7	DATE OF INVITATION OF EXPRESSION OF INTEREST	Original Date of Invitation: Jan 04, 2020 1 st Amended Date of Invitation: Feb 08, 2020 2 nd Amended Date of Invitation: March 18, 2020
8	ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT:	The eligibility criteria document is available on the website of the corporate debtor www.coxandkings.com or can be sought by sending an email to Ip.CoxandKings@duffandphelps.com
9	NORMS OF ELIGIBILITY APPLICABLE UNDER SECTION 29A ARE AVAILABLE AT:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or can be sought by email at Ip.CoxandKings@duffandphelps.com
10	LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST	April 03, 2020
11	DATE OF ISSUE OF PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	April 06, 2020
12	LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST	April 13, 2020
13	DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	April 16, 2020
14	DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX AND REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS	On or before April 10, 2020

15	MANNER OF OBTAINING REQUEST FOR RESOLUTION PLAN, EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION	<p>Access to the Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information shall be granted to the qualified and eligible resolution applicants after signing the confidentiality undertaking with such applicant.</p> <p>Pursuant to the aforesaid, the prospective resolution applicant(s) shall be required to send an email to Ip.CoxandKings@duffandphelps.com requesting for VDR access, Information Memorandum and other information.</p>
16	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	As per the timelines stipulated in the Request for Resolution Plan, as approved by the Committee of Creditors
17	MANNER OF SUBMITTING RESOLUTION PLANS TO RESOLUTION PROFESSIONAL	<p>Resolution Plan shall be submitted in a sealed cover at the following address:</p> <p>Mr. Ashutosh Agarwala Resolution Professional, C/o Duff & Phelps India Private Ltd. 14th Floor, Raheja Tower, BKC, Bandra East, Mumbai 400 051</p> <p>The Resolution Plan may also be submitted in a soft copy electronically in a password protected file at the following e-mail address: Ip.CoxandKings@duffandphelps.com</p>
18	ESTIMATED DATE FOR SUBMISSION OF RESOLUTION PLAN TO THE ADJUDICATING AUTHORITY FOR	As and when approved by the Committee of Creditors
19	NAME AND REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL	Mr. Ashutosh Agarwala IBBI Regn No.: IBBI/PA-001/IP-P01123/2018-19/11901
20	NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Ashutosh Agarwala D-1005, Ashok Towers, Dr. S.S.Rao Road, Parel, Mumbai - 400 012 Email: Ashutosh.Agarwala@gmail.com
21	ADDRESS AND EMAIL TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Mr. Ashutosh Agarwala - Resolution Professional of Cox & Kings Limited C/o. Duff & Phelps India Pvt. Ltd. 14 th Floor, Raheja Tower, BKC, Bandra East Email id: Ip.CoxandKings@duffandphelps.com
22	FURTHER DETAILS ARE AVAILABLE AT OR WITH	Further information can be obtained from the Resolution Professional through the following e-mail ID: Ip.CoxandKings@duffandphelps.com
23	DATE OF PUBLICATION OF FORM G	March 18, 2020

Date: March 18, 2020
Place: Mumbai




Mr. Ashutosh Agarwala
IBBI Regn No.: IBBI/PA-001/IP-P01123/2018-19/11901
D-1005, Ashok Towers, Dr. S.S.Rao Road,
Parel, Mumbai -400 012
Email: Ashutosh.Agarwala@gmail.com