



AN ISO 9001 COMPANY

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E-mail : cenlub@cenlub.in
Website : www.cenlub.in
CIN : L67120HR1992PLC035087

(Regd. Office-cum-Unit – I)

CENLUB INDUSTRIES LTD.

(OCS Division)

Plot No. 233-234, Sector-58, Ballabgarh
Faridabad - 121 004, Haryana, India

CIL/SE/R-37/2021-22/628

12th November, 2021

The Manager (Listing)
Listing & Compliance,
Bombay Stock Exchange (BSE Limited)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Company Scrip ID/Code: CENLUB/522251

**Sub: Un-Audited Financial Results for the quarter and half year ended September 30, 2021
-Outcome of Board Meeting**

**Re: Regulation 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements)
Regulations, 2015**

Dear Sir/ Madam,

In continuation to our letter dated November 01, 2021, we would like to inform your good office that at the meeting of the Board of Directors of the Company held today, i.e. Friday, the 12th Day of November, 2021, the Board of Directors of the Company has considered and approved the following along with other items of agenda:

Un-Audited Financial Results for the quarter and half year ended September 30, 2021, as recommended by the Audit Committee.

Further, Un-Audited Financial Results for the quarter and half year ended September 30, 2021, copy of Limited Review Report issued by the Statutory Auditors of the Company on said Financial Results along with Statement of Assets and Liabilities and Cash Flow Statement for the half year ended September 30, 2021 are enclosed herewith for your information and record purpose.

The meeting of the Committees and of the Board of Directors of the Company started at 16:00 AM and Concluded at 17:30PM

Kindly take the above information on record.
Thanking You,

Yours truly,

For CENLUB INDUSTRIES LIMITED


VIRENDRA KUMAR GUPTA
WHOLE TIME DIRECTOR
DIN: 00006461

ADDRESS: B-589, SECTOR 7B, FARIDABAD, HARYANA-121006

Encl: As above

ENGINEERS OF CENTRALISED LUBRICATION SYSTEM

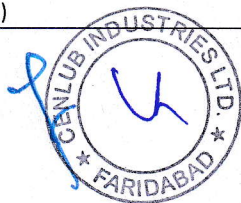
SALES & SERVICE OFFICES :

BANGALORE : 09845025144	BHOPAL : 07879457701	CHANDIGARH : 09711107357	CHENNAI : 09841295967
COIMBATORE : 09843269053	DHANBAD : 09431376028	HYDERBAD : 09849164156	JAMSHEDPUR : 09431472664
KOLHAPUR : 09960426926	KOLKATA : 09831006150	MUMBAI : 09323992597	PUNE : 08484990060
RAJKOT : 09313872253	VISHAKHAPATNAM : 09000252288		

UNIT -II : 45-B, 2nd Phase, Peenya Industrial Area, BANGALORE-560 058; TEL.: +91-80-65584624, 28374704, TELEFAX : +91-80-28374704
UNIT III : Plot No. 29, Balaji Park, Street of Radhe Way Bridge, Vill. Vajdi (Vad), Tal. Lodhika, Dist. Rajkot-360 021, M: 09725654006
UNIT IV : Plot No. 20, Block-B, FIT, Sector-57, Ballabgarh, Faridabad-121004; M: 9310697472

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2021

Sr. No.	Particulars	(Rs. in Lakhs)					
		Quarter Ended			Six Months Ended		For the year ended
		30/09/2021	30/06/2021	30/09/2020	30/09/2021	30/09/2020	31.03.2021
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations (gross)	1,640.43	698.52	888.64	2,338.95	1,334.83	4,096.20
	b) Other income	23.88	29.18	41.58	53.06	64.93	136.81
	Total Income (a+b)	1,664.31	727.70	930.22	2,392.01	1,399.76	4,233.01
2	Expenses:						
	(a) Cost of materials consumed	857.98	453.98	398.76	1,311.96	720.55	2,138.25
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	8.27	(68.98)	74.32	(60.71)	(5.08)	83.12
	(c) Employee benefit expense	233.00	157.85	180.39	390.85	274.06	733.71
	(d) Finance costs	14.47	15.17	30.24	29.64	58.42	106.96
	(e) Depreciation and amortisation expense	23.16	23.02	24.03	46.18	47.83	95.89
	(f) Other expenses	173.01	114.14	146.00	287.15	200.59	498.65
	Total expenses	1,309.89	695.18	853.74	2,005.07	1,296.37	3,656.58
3	Profit before exceptional items(1-2)	354.42	32.52	76.48	386.94	103.39	576.43
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax (3-4)	354.42	32.52	76.48	386.94	103.39	576.43
6	Tax expense						
	(a) Current Tax	89.21	8.18	19.25	97.39	26.02	141.77
	(b) Deferred Tax	-	-	-	-	-	33.39
	Total Tax Expenses	89.21	8.18	19.25	97.39	26.02	175.16
7	Profit after tax (5-6)	265.21	24.34	57.23	289.55	77.37	401.27
8	Other Comprehensive Income						
	a) Items that will not be reclassified to profit or loss (net of tax)	(1.92)	1.93	0.71	0.01	1.31	13.02
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	(2.36)
9	Total Comprehensive Income (7+8)	263.29	26.27	57.94	289.56	78.68	411.93
10	Paid-up equity share capital (Face Value of Rs.10/-each)	466.29	466.29	466.29	466.29	466.29	466.29
11	Reserves excluding Revaluation Reserves						
12	Earnings Per Share of Rs.10 each.)						
	(a) Basic (Rs.)	5.69	0.52	1.23	6.21	1.66	8.61
	(b) Diluted(Rs.)	5.69	0.52	1.23	6.21	1.66	8.61



Statement of Standalone Unaudited Assets and Liabilities as at September 30,2021
Amount in 'Lacs

S.No.	Particulars	As at 30 September 2021 Un-Audited	As at 31 March 2021 Audited
A	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,789.05	1,828.11
	(b) Capital work-in-progress	-	-
	(c) Investment property	177.13	177.13
	(d) Other intangible assets	2.81	2.59
	(e) Financial assets		
	(i) Investments	6.03	6.02
	(ii) Other financial assets	38.11	38.11
	(iii) Other balances with banks.	802.50	646.42
	(f) Other non-current assets	50.79	47.86
	Total non-current assets	2,866.42	2,746.24
2	Current assets		
	(a) Inventories	233.63	161.26
	(b) Financial assets		
	(i) Trade Receivables	1,882.92	1,713.53
	(ii) Cash and cash equivalents	42.67	82.20
	(iii) Bank Balances other than (ii) above	834.12	813.49
	(c) Other current assets	86.28	75.14
	Total current assets	3,079.62	2,845.62
	TOTAL ASSETS	5,946.04	5,591.87
B	EQUITY AND LIABILITIES		
1	Shareholders' fund		
	(a) Share capital	466.29	466.29
	(b) Other equity	3,178.36	2,888.80
	Total Shareholders' fund	3,644.65	3,355.09
2	Non Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	154.52	268.21
	(ii) Other financial liabilities	-	-
	(b) Provisions	96.93	91.98
	(c) Deferred tax liabilities(Net)	100.15	100.15
	(d) Other non-current liabilities	-	-
	Total Non-Current Liabilities	351.60	460.34
3	Current Liabilities		
	(a) Financial liabilities		
	(i) Borrowings	247.45	361.83
	(ii) Trade payables		
	Total outstanding dues of Micro Enterprises and Small Enterprises	86.07	26.40
	Total outstanding dues of Creditors other than Micro Enterprises and small Enterprises	880.00	680.51
	(iii) Other financial liabilities	241.33	210.44
	(b) Provisions	189.21	148.59
	(c) Other current liabilities	305.72	348.66
	Total Current Liabilities	1,949.78	1,776.43
	TOTAL EQUITY AND LIABILITIES	5,946.04	5,591.87

Cenlub Industries Limited
Cash flow statement for the year ended 30 September, 2021



Sl. No.	Particulars	Note No.	For the year ended 30 September 2021 Amount Rupees	For the year ended 31 March 2021 Amount Rupees
A	Cash flows from operating activities			
	Net profit before tax		3,86,95,190	5,76,43,189
	Adjustments for:			
	-Depreciation and amortisation expense		46,18,141	95,89,115
	- (Profit)/Loss on disposal of property, plant and equipments (net)		(1,59,258)	(1,26,831)
	- Finance Costs		28,51,633	1,03,54,110
	- Interest & Dividends Received		(28,00,860)	(88,44,806)
	Operating profit before working capital changes		4,32,04,846	6,86,14,777
	Changes in working capital			
	(Increase)/decrease in trade receivables		(1,69,39,158)	(4,60,92,668)
	(Increase)/decrease in other financial and non-financial assets		(11,14,149)	30,17,056
	(Increase)/decrease in inventories		(72,37,115)	3,22,91,696
	Increase/(decrease) in trade payables		2,59,15,807	(13,50,667)
	Increase/(decrease) in other financial and non-financial liabilities and provisions		(10,12,525)	1,37,15,565
	Net change in working capital		(3,87,141)	15,80,981
	Cash generated from operations		4,28,17,706	7,01,95,760
	Direct taxes paid and others		(53,74,122)	(1,11,70,769)
	Net cash flow from operating activities (A)		3,74,43,583	5,90,24,991
B	Cash flow from investing activities			
	Payments for property, plant and equipment and intangible assets		(9,64,981)	(39,68,204)
	Proceeds from disposal of property, plant and equipment and intangible assets		3,90,218	2,17,203
	Loan (paid)/taken to/from Govt. Authorities & others		(2,93,510)	(8,41,307)
	Proceeds from redemption/ sale of equity shares		-	-
	Other financial assets		-	34,34,756
	Interest / dividends received		28,00,860	88,44,806
	Purchase of Investment property		-	-
	Investment in Term Deposit		(1,76,70,882)	(2,06,64,462)
	Net cash flow from investing activities (B)		(1,57,38,295)	(1,29,77,208)
C	Cash flow from financing activities			
	Repayment of long-term borrowings		(1,13,69,225)	46,01,606
	Net increase / (decrease) in working capital and short-term borrowings		(1,14,38,280)	(4,45,33,609)
	Interest paid on borrowings		(28,51,633)	(1,03,54,110)
	Payment of dividend & Tax		-	-
	Net cash generated from financing activities (C)		(2,56,59,138)	(5,02,86,113)
	Net increase /(decrease) in cash and cash equivalents (A+B+C)		(39,53,850)	(42,38,333)
	Cash and cash equivalents at the beginning of the year		82,20,482	1,24,58,813
	Effect of fair valuation of cash and cash equivalents			
	Cash and cash equivalents on account of business combinations		(39,53,850)	(42,38,331)
	Cash and cash equivalents at the end of the year		42,66,632	82,20,482
	Reconciliation of cash and cash equivalents with the balance sheet			
	Cash and cash equivalents as per balance sheet		42,66,632	82,20,482
	Cash on hand		6,35,348	4,89,171
	Balance with banks		36,31,284	77,31,312
	Total		42,66,632	82,20,482

For and on behalf of the Board of Directors

Virendra Kumar Gupta
Director - CFO
(DIN: 00006461)



CENLUB INDUSTRIES LIMITED

Plot No.233-234 ,Sector-58,Ballabgarh Faridabad-121004, (Haryana)

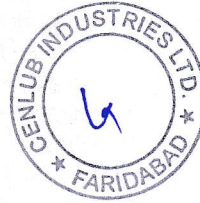
Tel: +91-8826794470-73

CIN L67120HR1992PLC035087 E-mail:cenlub@cenlub.in, Website:cenlub.in


NOTES:

- 1 The above financial results of Cenlub Industries limited ("The Company") have been prepared in accordance with Indian Accounting Standards(Ind-As)34 " Interim Financial Reporting " as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules,2015 and the Companies (Indian Accounting Standards) Rules,2016 and relevant amendment rules thereafter.
- 2 The above results have been reviewed by the Audit Committee and approved by the Boards of Directors at their meetings held on 12th November ,2021. The above financial results of "Cenlub Industries Limited " for the quarter and six months ended September 30,2021 have been subjected to limited review by the statutory auditors of the Company in accordance with the Standard on Review Engagements (SRE)2410 issued by the Institute of Chartered Accountants of India .
- 3 The above results of the are also available on stock exchange website www.bseindia.com and on the company website www.cenlub.in
- 4 The Company operates in a single segment "Machinery and Machinery Parts"
- 5 Previous periods figures have been regrouped / rearranged wherever necessary.

Place : Faridabad
Dated: November 12, 2021



FOR CENLUB INDUSTRIES LIMITED


VIRENDRA KUMAR GUPTA
EXECUTIVE DIRECTOR
(DIN: 00006461)

SANMARKS & ASSOCIATES
Chartered Accountants

202-203, 205-206, Om Shubham Plaza
SCO 90-91, Sector 16,
Faridabad 121002

Phone: 0129-4071897
E-mail: arvindgupta897@yahoo.com

Independent Auditor's Review Report on Review of Interim Financial Results

**To the Board of Directors of
CENLUB INDUSTRIES LIMITED**

1. We have reviewed the accompanying statement of standalone unaudited financial results of **CENLUB INDUSTRIES LIMITED** ("the Company") for the Quarter ended 30th September, 2021 ("the statement") and-year to date from 1st April 2021 to 30th September 2021 ("the statement") attached herewith, being submitted by the Company pursuant to requirements of regulation 33 of the SEBI (listing obligations and disclosure requirement) regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by circular no. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Thanking You

For Sanmarks & Associates
Chartered Accountants
(Firm's Reg no. 003343N)

CA. Arvind Gupta
Partner
(M.No.092101)
Place: Faridabad
Date: 12/11/2021

UDIN: 21092101AAAAFI6804