

Ref: SCRIP ID- SRGSFL, SCRIP CODE-536710, ISIN NO - INE326P01019

Date: 12-11-2020

To,
Department of Corporate Services
BSE Limited
Mumbai- 400 001

Dear Sir/Madam,

Subject:- Outcome of Board Meeting and submission of Unaudited Financial Result of the Company for the half year ended September 30, 2020 along with Limited Review Report

Ref: SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015

This is to inform that Board of Directors of the Company in their meeting held on Thursday, 12th November, 2020 at the registered office of the Company i.e. 322, S.M. Lodha Complex, Near Shastri Circle, Udaipur (Rajasthan)- 313001 which commenced at 03:00 PM and concluded at 05:15 PM, have considered, approved and taken on record the following:

1. Un-Audited Financial Results of the Company for the Half-Year ended on September 30, 2020 along with Limited Review Report of the Auditors thereon in the prescribed format. (Copy enclosed).

This is to comply with Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Kindly take note of the same and acknowledge the receipt.

Thanking You,

With Regards,

For S R G Securities Finance Limited

Vinod K. Jain
Managing Director
DIN: 00248843



Statement of Un-Audited Financial Results for the Half-year ended September 30, 2020

(Rs in Lakhs)

Particulars	Half-Year ended			Year ended
	30.09.2020	31.03.2020	30.09.2019	31.03.2020
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1. Income from operations				
(a) Revenue from Operations	149.43	186.93	184.14	371.07
(b) Other Income	0.38	0.55	0.00	0.55
Total Income From Operations	149.81	187.48	184.14	371.62
2. Expenditure				
(a) Interest & Finance Cost	36.39	44.04	57.04	101.08
(b) Employee Benefit Expenses	25.27	27.62	36.38	64.00
(d) Depreciation and amortization expenses	1.31	1.97	1.90	3.87
(c) Other Expenses	66.5	104.12	48.25	152.36
Total Expenses	129.47	177.75	143.57	321.31
3. Profit Before Tax	20.34	9.73	40.57	50.31
4. Tax Expenses	4.98	2.84	9.36	12.20
5. Net Profit After Tax	15.36	6.89	31.21	38.11
6. Paid-Up Equity Share Capital (Face Value of Rs.10 each)	537.54	537.54	537.54	537.54
7. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	689.08	689.08	566.64	689.08
8. Earnings Per Share (EPS) (of Rs. 10/- each)				
(a) Basic	0.29	0.13	0.58	0.71
(b) Diluted	0.29	0.13	0.58	0.71
9. Debt Equity Ratio	-	-	-	0.54
10. Debt Service Coverage Ratio	-	-	-	0.61
11. Interest Service Coverage Ratio	-	-	-	1.50

For S R G Securities Finance Limited

Vinod K. Jain
Managing Director
DIN: 00248843

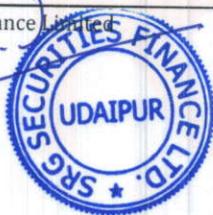


Date:- 12.11.2020
Place:- Udaipur

Statement of Assets and Liabilities:		
Particulars	(Rs. In Lakhs)	
	As at 30th Sep 2020 Unaudited	As at 31st March, 2020 Audited
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	537.54	537.54
(b) Reserves and Surplus	751.68	689.08
Total Shareholder's Funds	1,289.22	1,226.62
(2) Non-Current Liabilities		
(a) Long Term Borrowing	186.05	207.15
Total Non-Current Liabilities	186.05	207.15
(3) Current Liabilities		
(a) Short-term borrowings	291.45	175.68
(b) Trade Payables		
Total outstanding due to Micro Enterprises and Small Enterprises	0.00	0.00
Total outstanding dues of creditors other than Micro Enterprises and small enterprises	2.16	2.12
(c) Other current liabilities	291.92	292.79
(d) Short-term Provisions	41.00	83.68
Total Current Liabilities	626.53	554.27
Total	2,101.80	1,988.04
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment		
(i) Tangible Assets	7.65	8.96
(ii) Intangible Assets	0.00	0.00
(b) Deferred tax assets (net)	5.81	6.00
(c) Long Term Loans and Advances	0.00	0.00
(i) Receivables under Financing Activity	1,199.19	1,264.01
(ii) Others	9.02	9.02
(d) Other non-current assets	0.00	0.00
Total Non-current assets	1,221.67	1,287.99
(2) Current assets		
(a) Current Investment	168.65	168.65
(b) Short Term Loans & Advances	0.00	0.00
(i) Receivables under Financing Activity	310.44	301.92
(c) Cash and cash equivalents	371.90	197.23
(d) Other current assets	29.14	32.25
Total Current Assets	880.13	700.05
Total	2,101.80	1,988.04

For SRG Securities Finance Limited

Yash K. Jain
Managing Director
DIN: 00248843



Date:- 12-11-2020

Place:- Udaipur

REGD.OFF.: 322, S.M. LODHA COMPLEX, NR. SHASTRI CIRCLE, UDAIPUR-313001.
PHONE: 0294-2561882, E-MAIL: srgsecurities@gmail.com, WEBSITE: www.srgfin.com
CIN NO.: L67120RJ1995PLC009631

Cash Flow Statement for the half year ended 30th September 2020

Particulars	(Rs. In Lakhs)	
	As at 30th Sep, 2020 (Unaudited)	As at 31st March, 2020 (Audited)
A. Cash flow from operating activities		
Net Profit before tax	20.34	50.31
Adjustments for:		
Depreciation	1.31	3.87
Provision for NPA		83.63
Provision for Standard Assets		0.81
Other Provision	1.10	(0.10)
Operating profit / (loss) before working capital changes	21.44	138.51
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Loans and Advances	56.30	423.12
Other current assets	6.72	12.29
Other non-current assets	63.02	435.40
Adjustments for increase / (decrease) in operating liabilities:		
Trade Payables	0.05	-
Other current liabilities	(0.87)	(5.62)
Short-term provisions	(0.82)	(92.89)
Cash generated from operations	83.64	475.41
Net income tax (paid) / refunds	(3.61)	(12.03)
Net cash flow from / (used in) operating activities (A)	80.03	463.38
B. Cash flow from investing activities		
Capital expenditure on fixed assets, including capital advances		
Net Addition/Deletion from Investment	-	(74.92)
Net cash flow from / (used in) investing activities (B)	-	(74.92)
C. Cash flow from financing activities		
Proceeds from issue of equity shares	-	-
Security Premium from issue of equity shares	-	-
Proceeds from long-term borrowings	(21.10)	(275.28)
Proceeds from Short-term borrowings	115.75	94.65
Net cash flow from / (used in) financing activities (C)	94.65	(44.93)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	174.68	68.26
Cash and cash equivalents at the beginning of the year	197.22	128.97
Cash and cash equivalents at the end of the year	371.90	197.23

For SRG Securities Finance Limited



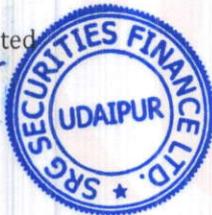
Vinod K. Jain
Managing Director
DIN: 00248843
Date:- 12-11-2020
Place:- Udaipur

1. The above financial results are prepared in accordance with the requirements of Accounting Standards (AS) specified under Section 133 of Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014.
2. Pursuant to Rule 4 of (Indian Accounting Standards) Rules, 2014, the companies being listed on SME exchange are exempted from Indian Accounting standards (IND-AS), hence IND-AS are not applicable on the Company.
3. The above financial results are reviewed and recommended by the Audit committee of the Board of Directors at their meeting held on 12-11-2020 and then subsequently approved by the Board of Directors at their meeting held on 12-11-2020.
4. The Earning per share has been computed in accordance with the Accounting Standard on Earning Per Share (AS 20) and the half yearly EPS is not annualised.
5. Provision for Tax includes provision for Deferred Tax in accordance with the requirements of Accounting Standard (AS 22) on "Accounting for taxes on Income".
6. Statement of Asset and Liabilities and Cash Flow Statement are enclosed herewith.
7. Figures of the previous period are re-classified/re-grouped or re-arranged, wherever necessary to make them comparable.
8. The results for the half year ended September 30, 2020 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015
9. The Company did not receive any investor complaints/ queries during the half year ended September 30, 2020.
10. The Company is an NBFC company and main business of the Company is to provide loans and all the other activities of the Company revolve around the main business of financing. As such there are no separate reportable segments as specified in Accounting Standards (AS 17) on Segment Reporting as specified under Sec. 133 of The Companies Act, 2013 read with Rule 7 of The Companies (Accounts) Rules, 2014.

Thanking You,
With Regards,

For S,R G Securities Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843



PKJ & Co.

Chartered Accountants

Office No. 002, Gulmohar Complex,
Opp. Anupam Cinema, Station Road,
Goregaon East, Mumbai-400 063
Tel No. : 22 26865205/ 9819472226
E-mail : padam.jain@pkjca.com

LIMITED REVIEW REPORT

The Board of Directors
S R G Securities Finance Limited
322, S.M. Lodha Complex,
Shastri Circle, Udaipur-313001

We have reviewed the accompanying Statement of Un-Audited Financial Results of **S R G Securities Finance Limited** ("The Company") for the half year ended September 30, 2020 ("the Statement"), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with stock exchange. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. This review is limited primarily to enquiries from company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PKJ & Co.

Chartered Accountants
ICAI Firm Reg. No.: 124115W



Rishabh Jain

Partner
Membership No. 176309
UDIN: 20176309AAAADG4185

Place: Mumbai
Date: 12-11-2020