

ASHOK PATIL & ASSOCIATES

CHARTERED ACCOUNTANTS

A.P.Heights, Behind Gopal Cultural Hall, Osmanpura, Aurangabad.

INDEPENDENT AUDITOR'S REPORT

To,
The Board of Directors of
R J Bio-Tech Limited.
"Siddharth Arcade", Opp. Holiday Camp, Station Road,
Aurangabad - 431 005

We have audited the quaterly financial results of R J Bio-Tech Limited for the quarter ended 30.06.2015, and year to date results for the period 01.04.2015 to 30.06.2015, attached herewith, being submitted by the company pursuant to the requirement of clause 43 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quaterly financial results as well as year to date financial results have been prepared on the basis of interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under the section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India.

We have conducted Audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether Financial results are free of material misstatement(s). An Audit includes examining on a test basis, evidence to supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principals used and significant estimates made by the management. We believe that our audit provides a reasonable basis to support our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results

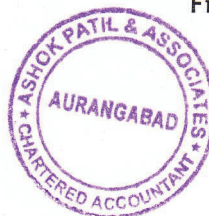
(i) are presented in accordance with the requirement of the clause 43 of the listing agreement in this regard and

(ii) give true and fair view of the net profit and other financial information for the quarter ended 30th June, 2015.



Further we also report that we have on the basis of books of account and other records and the information and explanations given to us by the management, also verified the number of shares as well as the percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 37 of the Listing Agreement and found the same to be correct.

For Ashok Patil & Associates
Chartered Accountants
Firm Reg. No. 122045W



A handwritten signature in blue ink, appearing to be "Ashok P. Patil".

(Ashok P. Patil)
Partner
M.No. 34423

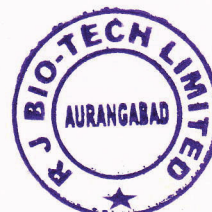
Place: Aurangabad
Date: 9th August, 2015

CIN no: L24234MH2005PLC158420

Audited Financial Results for the period ended 30th June, 2015

(Rs. in Lakhs)

Sr.No.	Particulars	Quarter Ended	Quarter Ended	Year to Date Figures for the Current Period Ended	Previous Accounting Year Ended	Previous Accounting Year Ended
		30.06.2015	30.06.2014	01.04.2015 To 30.06.2015	31.03.2015	31.03.2014
01.	Income					
	Net Sales / Income From Operations	1,501.69	1,760.91	1,501.69	3,166.83	2,868.11
	Other Operating Income	-	-	-	-	-
02.	Expenditure					
a.	Increase/Decrease in Stock in Trade and Work in Progress	(93.25)	(128.74)	(93.25)	(212.45)	(440.83)
b.	Consumption of Raw Material	707.72	834.73	707.72	1,026.79	1,310.05
c.	Purchase of Traded Goods	-	-	-	-	-
d.	Employee Cost	56.33	61.83	56.33	252.56	240.48
e.	Depreciation	7.82	7.73	7.82	59.02	32.92
f.	Other Expenditure	593.10	651.77	593.10	1,534.94	1,174.19
g.	Total	1,271.73	1,427.32	1,271.73	2,660.86	2,316.80
03.	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	229.97	333.59	229.97	505.97	551.31
04.	Other Income	-	-	-	-	-
05.	Profit before Interest & Exceptional Items (3+4)	229.97	333.59	229.97	505.97	551.31
06.	Interest	82.90	85.40	82.90	359.54	264.09
07.	Profit after Interest but before Exceptional Items (5-6)	147.06	248.19	147.06	146.43	287.22
08.	Exceptional Items	-	-	-	-	-
09.	Profit / (Loss) from Ordinary Activities (7+8)	147.06	248.19	147.06	146.43	287.22
10.	Tax Expenses	-	-	-	0.06	-
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	147.06	248.19	147.06	146.37	287.22
12.	Extraordinary Item	-	-	-	-	-
13.	Net Profit / (Loss) for the Period	147.06	248.19	147.06	146.37	287.22

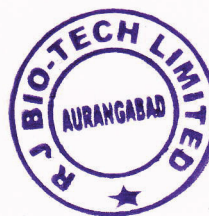


[Handwritten signature]

CIN no: L24234MH2005PLC158420

14.	Paid Up Equity Share Capital	946.76	946.76	946.76	946.76	946.76
15.	Reserve excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year	1,570.37	1,536.68	1,570.37	1,423.31	1,288.49
16.	Earning Per Share (EPS)					
	(a) Basic & diluted EPS before Extraordinary items for the Period, for the year to date & for the previous year (not to be annulised)	1.55	2.62	1.55	1.55	3.48
	(b) Basic & diluted EPS after Extraordinary items for the Period, for the year to date & for the previous year (not to be annulised)	1.55	2.62	1.55	1.55	3.48
17.	Public Shareholding					
	- No. of Shares	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900
	- Percentage of Shareholding	39.71	39.71	39.71	39.71	39.71
18.	Promoters & Promoter Group Shareholding					
a.	Pledged /Encumbered					
	- No. of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and Promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total sharecapital of the company)	-	-	-	-	-
b.	Non-Encumbered					
	- No. of Shares	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700
	- Percentage of Shares (as a % of the total shareholding of promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total sharecapital of the company)	60.29	60.29	60.29	60.29	60.29

For R J Bio-Tech Limited



[Signature]

Shashikant Shastri
(Director)
DIN. 00307652

Place: Aurangabad
Date: 9th August, 2015

Audited Statement of Assets and Liabilities as on 30th June, 2015

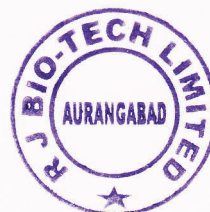
CIN No. L24234MH2005PLC158420
(Rs. in Lakhs)

Particulars	As on 30-06-2015	As on 31-03-2015
I] EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	946.76	946.76
(b) Reserves & Surplus	1,570.37	1,423.31
(c) Money received against share warrants	-	-
(2) Share Application money pending allotment	-	-
(3) Non-Current Liabilities		
(a) Long-term Borrowings	190.53	191.31
(b) Deffered Tax Liabilities (Net)	-	-
(c) Other Long term Liabilities	109.84	106.77
(d) Long-term Provisions	-	-
(4) Current Liabilities		
(a) Short-Term Borrowings	2,460.34	2,388.33
(b) Trade Payables	474.21	239.96
(c) Other Current Liabilities	192.98	741.09
(d) Short-Term Provisions	360.62	49.05
TOTAL	6,305.66	6,086.59
II] ASSETS		
(1) Non Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	233.94	240.86
(ii) Intangible Assets	0.13	0.14
(iii) Capital Work-in-progress	-	-
(iv) Intangible Assets under Development	-	-
(b) Non-Current Investments	-	-
(c) Deffered tax Assets (Net)	-	-
(d) Long-term loans & Advances	32.84	32.90
(e) Other non-Current assets	241.84	208.19
(2) Current Assets		
(a) Current Investments	-	-
(b) Inventories	2,695.62	3,054.01
(c) Trade Receivables	2,196.56	1,607.26
(d) Cash & Cash equivalents	44.46	39.38
(e) Short-term loans and advances	836.85	840.71
(f) Other current assets	23.42	63.13
TOTAL	6,305.66	6,086.59

Note:

01. The Audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th August, 2015.
02. There were no Investor Complaints received / pending as on 30/06/2015.
03. The Company does not have more than one reportable primary segment in terms of Accounting Standard 17 (AS 17 - Segment Reporting) issued by ICAI/Company (Accounting Standards) Rules, 2006. Therefore, the Company is not required to submit separate segment wise report.
04. Figures of the previous have been re-grouped / re-arranged wherever considered necessary.

Place: Aurangabad
Date: 9th August, 2015



For R J Bio-Tech Limited

(Signature)

Shashikant Shastri
(Director)
DIN. 00307652