

Date: 30.05.2019

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| Bombay Stock Exchange Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 532646 | The National Stock Exchange of (I) Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: UNIPLY |
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Dear Madam/ Sir,

Sub.: a) Audited Financial Results for the Year ended 31st March, 2019

b) Recommendation of Final Dividend.

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on 30th May, 2019, has considered and approved the Audited Standalone & Consolidated Financial Results for the Quarter and Year ended 31st March, 2019.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following:

1. Audited Consolidated Financial Results for the Quarter & Year ended 31st March, 2019.
2. Independent Auditors' Report on Consolidated Financial Results for the year ended 31st March, 2019.
3. Audited Standalone Financial Results for the Quarter and year ended on 31st March, 2019.
4. Independent Auditors' Report on Standalone Financial Results for the Quarter and year ended 31st March, 2019.
5. Declaration for Un-Modified Opinion in respect of Audit Report on Audited Standalone & Consolidated Financial Results for the year ended 31st March, 2019.

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Further, the Board of Directors have recommended a final dividend @ 12% i.e. Re. 0.24 per equity share of Rs. 2/- each for the Financial Year ended March 31, 2019, subject to the approval of the shareholders at their ensuing Annual General meeting.

The meeting commenced at 4.00 PM and concluded at 10.00 PM.

This is for your information and record.

Thanking You,

Yours Sincerely,
For Uniply Industries Limited



Raghuram Nath
Company Secretary



Encl: As above

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office: #572, Anna Salai, Teynampet, Chennai - 600018

Uniply®**AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31st MARCH 2019**

(₹. in Lakhs except per share data)

| Particulars | Quarter Ended (Unaudited) | | | Year Ended (Audited) | Year Ended (Audited) |
|--|---------------------------|------------------|------------------|----------------------|----------------------|
| | 31 Mar'19 | 31 Dec'18 | 31 Mar'18 | 31 Mar'19 | 31 Mar'18 |
| 1. Income | | | | | |
| Revenue from Operations (Net) | 9,783.77 | 11,256.75 | 11,717.37 | 46,857.54 | 38,793.19 |
| Other Income | 1,482.62 | 1,500.23 | 1,294.30 | 3,622.79 | 1,609.84 |
| Total Income | 11,266.39 | 12,756.98 | 13,011.67 | 50,480.33 | 40,403.03 |
| 2. Expenses | | | | | |
| Cost of Material consumed | 3,379.83 | 3,211.66 | 6,277.22 | 13,455.93 | 22,451.60 |
| Purchase of Stock-in-Trade | 4,415.45 | 12.25 | 999.15 | 5,917.38 | 4,033.38 |
| Construction & Project Expenses | 1,434.85 | 3,638.83 | 1,225.30 | 13,437.38 | 2,200.30 |
| Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade | (2,487.47) | 1,302.81 | 219.59 | 1,207.19 | (2,524.58) |
| Employees Benefit Expense | 705.17 | 757.56 | 756.82 | 2,919.93 | 3,387.76 |
| Finance Cost | 1,092.12 | 1,001.91 | 902.66 | 3,978.00 | 3,170.49 |
| Depreciation and amortisation expenses | 120.64 | 103.11 | 88.21 | 419.46 | 417.44 |
| Other Expenses | 1,427.04 | 813.20 | 1,271.62 | 3,558.04 | 3,106.04 |
| Total Expenses | 10,087.63 | 10,841.33 | 11,740.57 | 44,893.31 | 36,242.43 |
| 3. Profit Before Exceptional Item & Tax | 1,178.76 | 1,915.65 | 1,271.10 | 5,587.02 | 4,160.60 |
| Exceptional Item | 16.91 | (24.11) | 990.67 | (7.20) | 1,131.17 |
| 4. Profit from operations before share of profit of equity accounted investees & Income Tax | 1,195.67 | 1,891.54 | 2,261.77 | 5,579.82 | 5,291.77 |
| Share of Profit from Associates(Net of Tax) | 45.63 | 77.06 | 103.02 | 340.02 | 149.25 |
| 5. Profit Before Tax | 1,241.30 | 1,968.60 | 2,364.79 | 5,919.84 | 5,441.02 |
| 6. Tax Expenses | | | | | |
| Current Tax | 512.57 | 582.99 | 985.90 | 1,905.23 | 2,036.61 |
| Deferred Tax | 16.44 | 53.99 | 128.17 | 64.20 | 114.42 |
| 7. Profit for the Period | 712.29 | 1,331.62 | 1,250.72 | 3,950.41 | 3,289.99 |
| 8. Other Comprehensive Income (OCI) | | | | | |
| i) Items that will not be reclassified to profit or loss | (14.12) | - | (20.92) | (14.12) | (15.08) |
| ii) Income tax relating to Items that will be reclassified to profit or loss | 6.61 | | 4.85 | 6.61 | 4.86 |
| iii) Gain on Translation of Transaction with Foreign Operations | (0.34) | (0.48) | 0.07 | 0.12 | 0.07 |
| iv) Total Other Comprehensive Income (Net of Tax) | (14.12) | (0.48) | (16.01) | (7.39) | (10.17) |
| 9. Total Comprehensive Income for the period | 698.17 | 1,331.13 | 1,234.71 | 3,943.02 | 3,279.82 |
| 10. Earnings per equity share (Face Value of Rs. 2/-) (Not Annualised) | | | | | |
| a) Basic | 0.42 | 0.82 | 1.03 | 2.60 | 2.74 |
| b) Diluted | 0.37 | 0.70 | 1.03 | 2.12 | 2.74 |
| 11. Paid up Equity Share Capital, Equity Shares on Rs. 2/- each. | 3,304.27 | 3,297.21 | 2,390.72 | 3,304.27 | 2,390.72 |
| 12. Other Equity excluding Revaluation Reserve | - | - | - | 56,379.02 | 16,159.06 |

Notes

- The above Audited Consolidated results have been reviewed by the Audit Committee and approved by the Board at their respective meeting held on 30th May, 2019.
- The Company's Operations consists of three segment a) Wood and Wood Related Products b) Construction & c) Interiors/Furniture related products
- The figures for the current quarter and the quarter ended 31st Mar 2018 are the balancing figures between the audited figures of the full financial year ended 31st Mar 2019 and 31st Mar 2018 respectively and published year to date figure upto third quarter ended 31st Dec 2018 and 31st Dec 2017 respectively
- One (1) equity share of Face value Rs. 10/- each was split into Five (5) Equity shares of Face value of Rs. 2/- each on 26 June 2018 and accordingly the Earnings Per Share is changed based on Face Value of Rs. 2/- each for the previous Quarters/Financial Year.
- The Company has made three times allotment of shares resulting in an increase in number of equity share by 4,56,77,425.
- The figures for the previous period have been regrouped/reclassified wherever necessary.

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan Sethuraman

Managing Director

DIN: 03175616

Place : Chennai
30th May, 2019

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®**Consolidated Balance Sheet - Audited**

As at 31st March 2019

(₹. in Lakhs)

| Particulars | As at 31-Mar-19 Audited | As at 31-Mar-18 Audited |
|--|----------------------------|----------------------------|
| ASSETS | | |
| Non Current Assets | | |
| (a) Property, Plant and Equipment | 6,484.99 | 6,320.35 |
| (b) Intangible assets | 1.09 | 1.97 |
| (c) Investment in Property | 5.32 | 5.42 |
| (d) Capital Work in Progress | - | 135.36 |
| (e) Financial Assets | - | - |
| (i) Investments | 21,821.27 | 11,449.30 |
| (ii) Other financial Assets | 5,154.77 | 4,929.24 |
| (f) Deferred tax assets (net) | - | - |
| (g) Other non-current assets | 7,994.10 | 28,728.38 |
| Total Non Current Assets (I) | 41,461.54 | 51,570.02 |
| Current assets | | |
| (a) Inventories | 7,471.53 | 8,678.72 |
| (b) Financial Assets | | |
| (i) Trade receivables | 14,759.79 | 9,106.98 |
| (ii) Cash and cash equivalents | 4,396.42 | 1,237.54 |
| (iii) Bank balances other than (ii) above | 2,622.11 | 1,309.20 |
| (iv) Other financial Assets | 17,015.75 | 720.92 |
| (c) Other current assets | 19,625.91 | 11,612.74 |
| Total Current Assets (II) | 65,891.51 | 32,666.10 |
| Total Assets (I+II) | 1,07,353.05 | 84,236.12 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| (a) Equity Share capital | 3,304.27 | 2,390.72 |
| (b) Other Equity | 56,379.02 | 16,159.06 |
| (c) Share Application Money | - | 23,232.55 |
| (d) Share Warrants | 5,143.99 | - |
| Total Equity (I) | 64,827.28 | 41,782.33 |
| Liabilities | | |
| Non Current Liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 17,607.61 | 10,481.55 |
| (b) Provisions | 42.65 | 10.85 |
| (c) Deferred tax liabilities (Net) | 537.89 | 473.69 |
| Total Non Current Liabilities (II) | 18,188.15 | 10,966.09 |
| Current Liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 13,572.04 | 21,840.62 |
| (ii) Trade payables | - | - |
| - Dues to Micro and Small Enterprises | - | - |
| - Dues other than to Micro and Small Enterprises | 8,036.08 | 6,543.10 |
| (iii) Other financial liabilities | 1.61 | 354.66 |
| (b) Other current liabilities | 1,350.86 | 1,592.13 |
| (c) Provisions | 1,377.03 | 1,157.19 |
| Total Current Liabilities (III) | 24,337.62 | 31,487.70 |
| Total Equity and Liabilities (I)+(II)+(III) | 1,07,353.05 | 84,236.12 |

Chennai
30th May, 2019For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan Sethuraman
Managing Director
DIN: 03175616

UNIPLY INDUSTRIES LIMITED

CIN:L65910TN1988PLC016616

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®**CONSOLIDATED AUDITED SEGMENTWISE, REVENUE, ASSETS AND LIABILITIES**

(₹. in Lakhs)

| Particulars | Quarter Ended (Unaudited) | | | Year Ended (Audited) | |
|--|---|---|---|-----------------------------------|-----------------------------------|
| | 31 Mar'19 | 31 Dec'18 | 31 Mar'18 | 31 Mar'19 | 31 Mar'18 |
| Part-I | | | | | |
| 1. SEGMENT REVENUE | | | | | |
| a) Interiors/Furniture Related Products | 6,609.97 | 6,795.41 | 10,852.98 | 26,602.82 | 32,158.15 |
| b) Wood and Wood related Products | 2,528.06 | 200.16 | 1,733.23 | 3,313.22 | 11,000.09 |
| c) Management fee | - | - | - | - | - |
| d) Construction | 4,429.48 | 5,761.41 | 1,934.26 | 26,681.06 | 2,804.06 |
| | 13,567.51 | 12,756.98 | 14,520.47 | 56,597.10 | 45,962.30 |
| Less: Inter Segment Revenue | (2,301.12) | - | (1,508.80) | (6,116.78) | (5,559.27) |
| Income from continuing operation | 11,266.39 | 12,756.98 | 13,011.67 | 50,480.33 | 40,403.03 |
| 2. SEGMENT RESULTS | | | | | |
| a) Interiors/Furniture Related Products | 395.73 | 1,220.41 | 992.34 | 2,748.65 | 2,760.81 |
| b) Wood and Wood related Products | 110.47 | 0.23 | 98.47 | 120.71 | 1,112.43 |
| c) Construction | 672.36 | 695.00 | 180.29 | 2,717.66 | 287.36 |
| | | | | | |
| Profit before tax from continuing operation | 1,178.76 | 1,915.65 | 1,271.10 | 5,587.02 | 4,160.60 |
| 3. SEGMENT ASSETS | | | | | |
| a) Interiors/Furniture Related Products | 62,291.77 | 66,560.33 | 62,457.76 | 62,291.77 | 62,457.76 |
| b) Wood and Wood related Products | 15,558.13 | 16,493.85 | 12,002.36 | 15,558.13 | 12,002.36 |
| c) Construction | 21,813.74 | 22,097.60 | 5,251.91 | 21,813.74 | 5,251.91 |
| d) Others | 7,689.41 | 4,848.61 | 4,524.09 | 7,689.41 | 4,524.09 |
| | | | | | |
| Total Assets | 1,07,353.05 | 1,10,000.39 | 84,236.12 | 1,07,353.05 | 84,236.12 |
| 4. SEGMENT LIABILITIES | | | | | |
| a) Interiors/Furniture Related Products | 32,831.80 | 30,556.13 | 38,716.16 | 32,831.80 | 38,716.16 |
| b) Wood and Wood related Products | 3,320.55 | 2,536.74 | 1,028.43 | 3,320.55 | 1,028.43 |
| c) Construction | 4,305.88 | 11,122.70 | 1,091.50 | 4,305.88 | 1,091.50 |
| d) Others | 2,067.54 | 1,952.21 | 1,617.70 | 2,067.54 | 1,617.70 |
| | | | | | |
| Total Liabilities | 42,525.77 | 46,167.78 | 42,453.79 | 42,525.77 | 42,453.79 |
| Particulars | Quarter Ended 31 Mar'19 (Unaudited) | Quarter Ended 31 Dec'18 (Unaudited) | Quarter Ended 31 Mar'18 (Unaudited) | Year Ended Mar'19 (Audited) | Year Ended Mar'18 (Audited) |
| Segment Revenue | 11,266.39 | 12,756.98 | 13,011.67 | 50,480.33 | 38,793.19 |
| Segment Results | 1,178.76 | 1,915.65 | 1,271.10 | 5,587.02 | 4,160.60 |
| Segment Assets | 1,07,353.05 | 1,10,000.39 | 84,236.12 | 1,07,353.05 | 84,236.12 |
| Segment Liabilities | 42,525.77 | 46,167.78 | 42,453.79 | 42,525.77 | 42,453.79 |

Chennai
30th May, 2019For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan Sethuraman
Managing Director
DIN: 03175616



Lily & Geetha Associates
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS' REPORT

To the Board of Directors of Uniply Industries Limited

1. We have audited the accompanying statement of Consolidated Financial Results ('the Statement') of Uniply Industries Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") and its share of the profit of its associate for the quarter and year ended March 31st 2019, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulation, 2015"), as amended.
2. This statement, which is the responsibility of the Holding Company's management and approved by the Board of Directors has been compiled from the related Consolidated Financial Statements which have been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under (Ind AS) and other accounting principles generally accepted in India. The responsibilities includes the design, implementation and maintenance of internal control relevant to the preparation of the statement that is free from material misstatement. Our responsibility is to express an opinion on the Statement based on our audit of such Ind AS Consolidated Financial Statements.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s).

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design



audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us and the audit evidence obtained by the other auditors in terms of their reports referred to in paragraph 5 below, is sufficient and appropriate to provide a basis for our audit opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements of the subsidiaries and associate referred to in paragraphs 5 below, the Statement:

- a. includes the results of the following entities:

| S.No | Particulars | Nature of Relationship |
|------|--|---|
| 1. | Vector Projects India Pvt. Ltd | Wholly Owned Subsidiary |
| 2. | Vector Projects International Ltd, Dubai | Wholly Owned Subsidiary of Vector Projects India Pvt. Ltd |

- b. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - c. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit/loss and other financial information of the Group for the year ended 31st March, 2019.
5. We did not audit the financial statements of 2 subsidiaries included in the consolidated financial results, whose financial statements reflect total assets of ₹.41,253.78 Lakhs as at 31st March, 2019, total revenues of ₹.35,948.05 Lakhs for the year ended 31st March, 2019 and total profit after tax of ₹.1,766.43 Lakhs for the year ended on that date, as considered in the consolidated financial results.




These financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the reports of the other auditors

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

6. The Statement includes the results for the Quarter ended 31st March, 2019 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Lily & Geetha Associates
Chartered Accountants
Firm's Registration number: 006982S


Mathy Sam
Partner
Membership number: 206624



Chennai
30th, May 2019

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®**AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31st MARCH 2019**

(₹. in Lakhs except per share data)

| Particulars | Quarter Ended (Unaudited) | | | Year Ended (Audited) | |
|---|---------------------------|-----------------|-----------------|----------------------|------------------|
| | 31 Mar'19 | 31 Dec'18 | 31 Mar'18 | 31 Mar'19 | 31 Mar'18 |
| 1. Income | | | | | |
| Revenue from Operations (Net) | 4,140.55 | 3,073.97 | 3,252.72 | 17,193.18 | 13,412.96 |
| Other Income | 1,440.08 | 1,429.10 | 414.77 | 3,455.45 | 624.39 |
| Total Income | 5,580.63 | 4,503.07 | 3,667.49 | 20,648.63 | 14,037.35 |
| 2. Expenses | | | | | |
| Cost of Material consumed | - | - | - | - | 3,402.91 |
| Purchase of Stock-in-Trade | 3,670.46 | 12.25 | 698.51 | 5,917.38 | 3,732.74 |
| Construction & Project Expenses | 737.84 | 2,899.43 | 1,225.30 | 12,035.15 | 2,200.30 |
| Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade | (633.22) | (284.72) | 847.81 | (3,474.87) | 619.12 |
| Employees Benefit Expense | 132.57 | 259.96 | 195.10 | 838.22 | 1,313.10 |
| Finance Cost | 268.81 | 326.93 | 246.83 | 1,108.72 | 414.40 |
| Depreciation and amortisation expenses | 14.81 | 21.44 | 11.43 | 58.53 | 75.70 |
| Other Expenses | 711.06 | 224.75 | 163.75 | 1,442.32 | 879.30 |
| Total Expenses | 4,902.33 | 3,460.04 | 3,388.73 | 17,925.45 | 12,637.57 |
| 3. Profit Before Exceptional Item & Tax | 678.30 | 1,043.03 | 278.76 | 2,723.18 | 1,399.78 |
| Exceptional Item | (2.01) | - | 1,000.00 | (2.01) | 1,140.51 |
| 4. Profit Before Tax | 676.29 | 1,043.03 | 1,278.76 | 2,721.17 | 2,540.29 |
| 5. Tax Expenses | | | | | |
| Current Tax | 380.00 | 307.73 | 680.00 | 980.00 | 1,100.00 |
| Deferred Tax | (88.33) | 1.88 | (5.52) | (89.99) | (51.11) |
| 6. Profit for the Period | 384.62 | 733.42 | 604.28 | 1,831.16 | 1,491.40 |
| 7. Other Comprehensive Income (OCI) | | | | | |
| i) Items that will not be reclassified to profit or loss | 4.97 | - | (1.08) | 4.97 | (1.08) |
| ii) Total Other Comprehensive Income (Net of Tax) | 4.97 | - | (1.08) | 4.97 | (1.08) |
| 8. Total Comprehensive Income for the period | 389.59 | 733.42 | 603.20 | 1,836.13 | 1,490.32 |
| 9. Earnings per equity share (Face Value of Rs. 2/-) (Not Annualised) | | | | | |
| a) Basic | 0.24 | 0.45 | 0.50 | 1.21 | 1.25 |
| b) Diluted | 0.20 | 0.39 | 0.50 | 0.99 | 1.25 |
| 10. Paid up Equity Share Capital, Equity Shares on Rs. 2/- each. | 3,304.27 | 3,297.21 | 2,390.72 | 3,304.27 | 2,390.72 |
| 11. Other Equity excluding Revaluation Reserve | - | - | - | 51,384.07 | 13,271.00 |

Notes

- The above Audited standalone financial results have been reviewed by the Audit Committee and approved by the Board at their respective meeting held on 30th May, 2019.
- The Company's Operations consists of three segment a) Wood and Wood Related Products, b) Construction & c) Interiors/Furniture related products.
- The figures for the current quarter and the quarter ended 31st Mar 2018 are the balancing figures between the audited figures of the full financial year ended 31st Mar 2019 and 31st Mar 2018 respectively and published year to date figure upto third quarter ended 31st Dec 2018 and 31st Dec 2017 respectively
- One (1) equity share of Face value Rs. 10/- each was split into Five (5) Equity shares of Face value of Rs. 2/- each on 26th June 2018 and accordingly the Earnings Per Share is changed based on Face Value of Rs. 2/- each for the previous Quarters/Financial Year.
- The Company has made three times allotment of shares resulting in an increase in the number of equity shares by 4,56,77,425.
- The figures for the previous period have been regrouped/reclassified wherever necessary.

Place : Chennai
30th May, 2019For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan Sethuraman
Managing Director
DIN: 03175616

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Standalone Balance Sheet - Audited

As at 31st March 2019

Uniply®

(₹. in Lakhs)

| Particulars | As at 31-Mar-19 Audited | As at 31-Mar-18 Audited |
|--|----------------------------|----------------------------|
| ASSETS | | |
| Non Current Assets | | |
| (a) Property, Plant and Equipment | 424.44 | 287.20 |
| (b) Intangible assets | - | - |
| (c) Financial Assets | - | - |
| (i) Investments | 27,032.15 | 17,001.20 |
| (ii) Other financial Assets | 5,098.50 | 4,869.23 |
| (d) Deferred tax assets (net) | 95.51 | 5.52 |
| (e) Other non-current assets | 7,913.06 | 26,025.63 |
| Total Non Current Assets (I) | 40,563.66 | 48,188.78 |
| Current assets | | |
| (a) Inventories | 3,474.87 | - |
| (b) Financial Assets | | |
| (i) Trade receivables | 5,278.78 | 337.48 |
| (ii) Cash and cash equivalents | 4,360.59 | 110.28 |
| (iii) Bank balances other than (ii) above | 2.30 | 2.30 |
| (iv) Other financial Assets | 20,086.91 | 1.50 |
| (c) Other current assets | 3,902.41 | 3,264.81 |
| Total Current Assets (II) | 37,105.86 | 3,716.37 |
| Total Assets (I+II) | 77,669.52 | 51,905.15 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| (a) Equity Share capital | 3,304.27 | 2,390.72 |
| (b) Other Equity | 51,384.07 | 13,271.00 |
| (c) Share Application Money | - | 23,232.55 |
| (d) Share Warrants | 5,143.99 | - |
| Total Equity (I) | 59,832.33 | 38,894.27 |
| Liabilities | | |
| Non Current Liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 10,912.82 | 28.49 |
| (b) Provisions | 20.62 | 10.85 |
| (c) Deferred tax liabilities (Net) | - | - |
| Total Non Current Liabilities (II) | 10,933.44 | 39.34 |
| Current Liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 1,014.08 | 9,714.90 |
| (ii) Trade payables | | 1,224.78 |
| - Dues to Micro and Small Enterprises | - | - |
| - Dues other than to Micro and Small Enterprises | 3,586.24 | |
| (iii) Other financial liabilities | 1.61 | 354.66 |
| (b) Other current liabilities | 1,194.50 | 835.72 |
| (c) Provisions | 1,107.32 | 841.48 |
| Total Current Liabilities (III) | 6,903.75 | 12,971.54 |
| Total Equity and Liabilities (I)+(II)+(III) | 77,669.52 | 51,905.15 |

Chennai
30th May, 2019



For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan
Srinivasan Sethuraman
Managing Director
DIN: 03175616

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®**AUDITED STANDALONE SEGMENTWISE, REVENUE, ASSETS AND LIABILITES**

(₹. in Lakhs)

| Particulars | Quarter Ended (Unaudited) | | | Year Ended (Audited) | |
|--|--|--|---|-----------------------------------|-----------------------------------|
| | 31 Mar'19 | 31 Dec'18 | 31 Mar'18 | 31 Mar'19 | 31 Mar'18 |
| Part-I | | | | | |
| 1. SEGMENT REVENUE | | | | | |
| a) Wood and Wood related Products | 2,528.06 | 200.16 | 1,733.23 | 3,313.22 | 11,000.09 |
| b) Interior or furniture related Products | 1,250.18 | 1,242.02 | - | 2,705.45 | 233.19 |
| c) Construction | 1,802.39 | 3,060.89 | 1,934.26 | 14,629.96 | 2,804.06 |
| Less : Intersegment Revenue | - | - | - | - | - |
| Income from continuing operation | 5,580.63 | 4,503.07 | 3,667.49 | 20,648.63 | 14,037.35 |
| 2. SEGMENT RESULTS | | | | | |
| a) Wood and Wood related Products | 110.48 | 0.23 | 98.47 | 120.71 | 1,112.42 |
| b) Interior or furniture related Products | 189.86 | 656.03 | - | 845.88 | |
| c) Construction | 377.96 | 386.77 | 180.29 | 1,756.59 | 287.36 |
| Profit before tax from continuing operation | 678.30 | 1,043.03 | 278.76 | 2,723.18 | 1,399.78 |
| 3. SEGMENT ASSETS | | | | | |
| a) Wood and Wood related Products | 15,558.13 | 16,493.85 | 12,002.36 | 15,558.13 | 12,002.36 |
| b) Interior or furniture related Products | 43,140.54 | 45,632.79 | 31,725.00 | 43,140.54 | 31,725.00 |
| c) Construction | 11,370.10 | 15,129.97 | 3,742.26 | 11,370.10 | 3,742.26 |
| d) Others | 7,600.75 | 4,759.95 | 4,435.53 | 7,600.75 | 4,435.53 |
| Total Assets | 77,669.52 | 82,016.57 | 51,905.15 | 77,669.52 | 51,905.15 |
| 4. SEGMENT LIABILITES | | | | | |
| a) Wood and Wood related Products | 3,320.55 | 2,536.74 | 1,028.43 | 3,320.55 | 1,028.43 |
| b) Interior or furniture related Products | 11,900.00 | 8,700.00 | 10,054.66 | 11,900.00 | 10,054.66 |
| c) Construction | 1,452.20 | 10,029.74 | 1,091.50 | 1,452.20 | 1,091.50 |
| d) Others | 1,164.44 | 1,152.21 | 836.30 | 1,164.44 | 836.30 |
| Total Liabilites | 17,837.19 | 22,418.69 | 13,010.89 | 17,837.19 | 13,010.89 |
| Particulars | Quarter Ended 31 Mar'19 (Unaudited) | Quarter Ended 30 Dec'18 (Unaudited) | Quarter Ended Mar'18 (Unaudited) | Year Ended Mar'19 (Audited) | Year Ended Mar'18 (Audited) |
| Segment Revenue | 5,580.63 | 4,503.07 | 3,667.49 | 20,648.63 | 14,037.35 |
| Segment Results | 678.30 | 1,043.03 | 278.76 | 2,723.18 | 1,399.78 |
| Segment Assets | 77,669.52 | 82,016.57 | 51,905.15 | 77,669.52 | 51,905.15 |
| Segment Liabilites | 17,837.19 | 22,418.69 | 13,010.89 | 17,837.19 | 13,010.89 |

Place : Chennai
30th May 2019For and on behalf of the Board of Directors
Uniply Industries Limited

 Srinivasan Sethuraman
 Managing Director
 DIN: 03175616



Lily & Geetha Associates
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS' REPORT

To the Board of Directors of Uniply Industries Limited

1. We have audited the accompanying standalone financial results ('the Statement') of Uniply Industries Limited ('the Company') for the quarter and year ended March 31st 2019, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulation, 2015"), as amended.
2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been compiled from the related Financial Statements which have been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under (Ind AS) and other accounting principles generally accepted in India. The responsibilities includes the design, implementation and maintenance of internal control relevant to the preparation of the statement that is free from material misstatement. Our responsibility is to express an opinion on the Statement based on our audit of such Ind AS Financial Statements.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s).


An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement.



We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

4. Based on our audit conducted as above, in our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard as modified by Circular No. Cir/CFD/FAC/62/2016 dated July 5, 2016; and
 - (ii) gives a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and "Other comprehensive income" and other financial information of the Company for the quarter and year ended March 31st 2019, on which we issued an unmodified audit opinion vide our report dated May 30, 2019.
5. The Statement includes the results for the Quarter ended 31st March, 2019 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Lily & Geetha Associates
Chartered Accountants
Firm's Registration number: 006982S


Mathy Sam
Partner
Membership number: 206624



Chennai
30th, May 2019

Date: 30.05.2019

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| Bombay Stock Exchange Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 532646 | The National Stock Exchange of (I) Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: UNIPLY |
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Dear Madam / Sir,

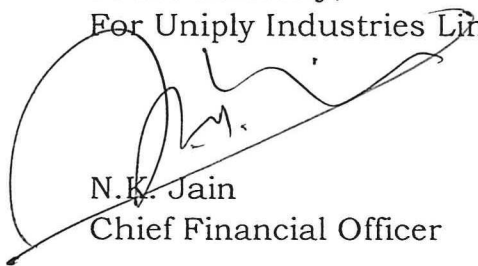
Sub: Declaration in respect of Audit Report with unmodified opinion for the Financial Year ended 31st March, 2019

In terms of the provisions of Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, M/s Lily & Geetha Associates, Chartered Accountants (Firm Registration No. 006982S) have issued Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the financial year ended 31st March, 2019.

This is for your information and record.

Thanking you,

Yours Sincerely,
For Uniply Industries Limited


N.K. Jain
Chief Financial Officer

