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Shree Pacetronix Ltd.



Date: 10th November 2020

To,
General Manager-Listing
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code - 527005; ISIN – INE847D01010

Subject: Submission of Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report for the Quarter and Half Year ended 30th September, 2020.

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half year ended 30th September, 2020.
2. Standalone and Consolidated Auditor's Limited Review Report on the Unaudited Financial results for the Quarter and half year ended 30th September, 2020.

The aforesaid results are duly approved by the Audit Committee and Board of Directors in their respective meetings held on **Tuesday, 10th November 2020**.

You are requested to please take the same on record.

Thanking You
Yours faithfully

For SHREE PACETRONIX LIMITED
CIN: L33112MP1988PLC004317

ATUL KUMAR SETHI
MANAGING DIRECTOR
(DIN-00245685)



Celebrating 25 Years of Cardiac Pacing



ICMED 13485 Certified
ISO 13485 Certified
ISO 9001 Certified

Factory & Regd. Office : Plot No. 15, Sector II,
Pithampur, Dist. DHAR 454775 (M.P.), INDIA
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Web Site : www.pacetronix.com

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2nd Main, N.R. Colony, Bangalore - 19

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TECHNOLOGY SERVING HUMANITY



AJAY SHARMA & COMPANY
(CHARTERED ACCOUNTANTS)

Off:- 301, 3rd FLOOR, SV BUSINESS PARK,
77, SWAMI VIVEKANAND NAGAR,
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Independent Auditor's Limited Review Report on the Quarterly and Half Yearly Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to

**THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED**

1. We have reviewed the accompanying statement of unaudited Standalone financial results of **SHREE PACETRONIX LIMITED** ("the Company") for the quarter and half year ended September 30, 2020 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ["SEBI (LODR) Regulations, 2015"].
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of SEBI (LODR) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Ajay Sharma & Company
Chartered Accountants
Firm Registration No. 013306C



Asharma

Place: Indore
Date : November 10, 2020

CA Ajay Sharma
Proprietor
Membership No. 404968
UDIN: 20404968AAAAAH4446

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist-Dhar (MP) - 454775

Tel No. (07292) 411105, Fax no. (07292) 400418

E-mail : pacetronix@hotmail.com website: www.pacetronix.com



UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2020

Part - I | STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2020

Particulars	3 Month Ended			6 Month Ended		Rs. In Lakhs except EPS
	30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	Year Ended 31.03.2020
	(Unaudited)					(Audited)
Income from Operations						
I. Revenue from operations	188.24	162.61	248.29	350.85	431.42	876.04
II. Other income	0.64	0.65	1.26	1.29	4.28	3.89
III. Total Revenue (I + II)	188.88	163.26	249.55	352.14	435.70	879.93
IV. Expenses						
Cost of materials consumed	59.78	58.06	109.69	117.84	178.55	310.57
Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	4.56	-3.94	6.41	0.62	14.73	25.47
Employee benefits expense	48.62	40.83	50.86	89.45	97.10	204.79
Finance costs	8.24	7.87	8.58	16.11	17.50	36.30
Depreciation and amortisation expense	12.13	12.04	14.03	24.17	26.36	50.67
Other expenses	49.08	42.03	43.60	91.11	91.62	210.80
Total expenses (IV)	182.41	156.89	233.17	339.30	425.86	838.60
V. Profit before exceptional and extraordinary items and tax (III -IV)	6.47	6.37	16.38	12.84	9.84	41.33
VI. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII. Profit before extraordinary items and tax (V - VI)	6.47	6.37	16.38	12.84	9.84	41.33
VIII. Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX. Profit before tax (VII- VIII)	6.47	6.37	16.38	12.84	9.84	41.33
X. Tax expense:						
(1) Current tax	2.92	1.77	2.65	4.69	2.69	17.45
(2) Deferred tax	-0.19	-0.93	0.07	-1.12	-1.57	-3.67
Total Tax Expenses (X)	2.73	0.84	2.72	3.57	1.12	13.78
XI. Profit (Loss) for the period from continuing operations (IX- X)	3.74	5.53	13.66	9.27	8.72	27.55
XII. Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII. Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV. Profit/(Loss) after tax from Discontinuing operations (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV. Profit (Loss) for the period (XI + XIV)	3.74	5.53	13.66	9.27	8.72	27.55
XVI. Other Comprehensive Income						
a. (i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
b. (i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
XVII. Total Comprehensive income (XV + XVI)	3.74	5.53	13.66	9.27	8.72	27.55
(Comprising Profit/(Loss) and other comprehensive income for the period)						
XVIII. Paid up Equity Share Capital (Face value of Rs. 10 per share)	359.94	359.94	359.94	359.94	359.94	359.94
XIX. Reserve excluding Revaluation Reserve as on Balance Sheet date						
XX. Earnings per equity share (for continuing operations)						
(1) Basic	0.10	0.15	0.38	0.26	0.24	0.77
(2) Diluted	0.10	0.15	0.38	0.26	0.24	0.77
XXI. Earning per equity share (for discontinued operations)						
(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XXII. Earning per equity share (for discontinued and continuing operations)						
(1) Basic	0.10	0.15	0.38	0.26	0.24	0.77
(2) Diluted	0.10	0.15	0.38	0.26	0.24	0.77

Part - II - SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30.09.2020

Particulars	3 Month Ended			6 Month Ended		Year Ended
	30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	31.03.2020
	(Unaudited)			(Unaudited)		(Audited)
A. PARTICULARS OF SHAREHOLDING						
1) Public Shareholding						
- Number of Shares	2726594	2726594	2726594	2726594	2726594	2726594
- Percentage of Shareholding	75.75%	75.75%	75.75%	75.75%	75.75%	75.75%
2) Promoter & Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	0	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b) Non Encumbered						
- Number of Shares	872806	872806	872806	872806	872806	872806
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	24.25%	24.25%	24.25%	24.25%	24.25%	24.25%
- Percentage of shares (as a % of the total share capital of the company)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
B. INVESTORS COMPLAINTS						
a) Pending at the beginning of the quarter	0	0	0	-	-	-
b) Received during the quarter	0	0	4	-	-	-
c) Disposed of during the quarter	0	0	4	-	-	-
d) Remaining unresolved at the end of the quarter	0	0	0	-	-	-

NOTES :-

(A) The above results were reviewed by the Audit committee and thereafter were approved & taken on record by Board of Directors in their respective meetings held on 10th November 2020. These result have been "limited Reviewed" by the Auditor of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.

By order of the Board
for: Shree Pacetronix Limited

Date : 10.11.2020
Place: PITHAMPUR



Atul Kumar Sethi
Managing Director
DIN: 00245665

Shree Pacetronix Ltd.



CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775

Tel No. (07292) 411105, Fax no. (07292) 400418

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Rs. In Lakh

Particulars	As at 30th Sep 2020	As at 31st March 2020
ASSETS		
Non-current assets		
Property, plant and equipment	225.85	237.43
Capital work-in-progress	19.75	11.42
Investment Properties	0.00	0.00
Goodwill	0.00	0.00
Other Intangible assets	5.24	5.48
Intangible assets under development	0.00	0.00
Biological Assets other than bearer plants	0.00	0.00
Financial assets		
- Investment	80.00	80.00
- Other financial assets	8.36	8.36
- Loans	0.00	0.00
Deferred tax assets (Net)	15.60	14.48
Income Tax Assets (Net)	0.00	0.00
Total Non current assets	354.80	357.17
Current assets		
Inventories	214.00	199.74
Financial assets		
(i) Investment	0.00	0.00
(ii) Trade receivables	424.67	389.82
(iii) Cash and cash equivalents	63.26	43.62
(iv) Bank balance other than (iii) above	0.00	0.00
(v) Loans	0.02	0.05
(vi) Other financial assets	3.45	2.33
Current Tax Assets (Net)	0.00	0.00
Other current assets	32.07	41.24
Total current assets	737.47	676.80
TOTAL ASSETS	1092.27	1033.97
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	359.94	359.94
Other equity	220.67	211.40
Total Equity	580.61	571.34
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	59.99	26.88
- Trade Payables	0.00	0.00
- Other financial liabilities	3.60	2.50
Provisions	0.00	0.00
Deferred tax liabilities (Net)	0.00	0.00
Other non-current liabilities	0.00	0.00
Total Non-current liabilities	63.59	29.38
Current liabilities		
Financial liabilities		
- Borrowings	228.52	201.77
- Trade payables	30.42	48.75
- Other financial liabilities	89.42	87.81
Other current liabilities	54.37	47.13
Provisions	33.88	32.78
Current tax liabilities (net)	11.46	15.00
Total Current Liabilities	448.07	433.24
TOTAL EQUITY AND LIABILITIES	1092.27	1033.97

By order of the Board
for: Shree Pacetronix Limited

Date : 10.11.2020
Place: PITHAMPUR

Atul Kumar Sethi
Managing Director



Shree Pacetronix Ltd.



CIN: L33112MP1988PLC004317

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STANDALONE CASH FLOW STATEMENT

Rs. In Lakh

Particulars	Half Year Ended	
	As at 30th Sep 2020	As at 30th Sep 2019
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax & Extraordinary items as per Statement of Profit & Loss	12.83	9.84
Adjusted for:		
Depreciation and Amortisation Expense	24.17	26.36
Interest Income	(1.27)	(0.92)
Interest paid	16.11	17.50
Operating Profit before Working Capital Changes	51.84	52.78
Adjusted for:		
Trade & other Receivables	(26.78)	(51.26)
Inventories	(14.26)	31.45
Trade & Other Payables	(8.38)	26.53
Cash Generated from Operations	2.42	59.50
Taxes Paid	(8.23)	(0.13)
NET CASH FROM OPERATING ACTIVITIES	(5.81)	59.37
B. CASH FLOW FROM INVESTING ACTIVITIES		
Cash flow from Other financial assets	-	1.69
Security Deposit from customer/ Distributor	1.10	5.00
Purchase of Fixed Assets	(20.67)	(31.83)
Interest Income	1.27	0.92
NET CASH FROM INVESTING ACTIVITIES	(18.30)	(24.22)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings (Net)	33.11	(11.13)
Proceeds from Short Term Borrowings (Net)	26.75	0.89
Interest Paid	(16.11)	(17.50)
NET CASH RECEIVED/ (USED) IN FINANCING ACTIVITIES	43.75	(27.74)
Net Increase / Decrease (-) in Cash and Cash Equivalents	19.64	7.41
Opening Balance of Cash and Cash Equivalents	43.62	31.78
Closing Balance of Cash and Cash Equivalents	63.26	39.19

By order of the Board
for: Shree Pacetronix Limited

Date : 10.11.2020
Place: PITHAMPUR



Atul Kumar Sethi
Managing Director



AJAY SHARMA & COMPANY
(CHARTERED ACCOUNTANTS)

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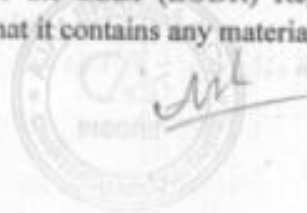
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Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
**THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Shree Pacetronix Limited** ("Holding Company") and its subsidiary (Holding Company and its subsidiary together referred to as "the Group"), for the quarter and half year ended September 30, 2020 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ["SEBI (LODR) Regulations, 2015"].
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (LODR) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of its subsidiary "Shree Coratomic Limited".
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the SEBI (LODR) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the interim financial results of Shree Coratomic Limited ("the Subsidiary") included in the consolidated unaudited financial results which reflect total assets of Rs. 256.71 Lakhs as at September 30, 2020, total revenues of Rs. 0.13 Lakhs and Rs. 0.25 Lakhs, total net loss after tax of Rs. 1.57 Lakhs and Rs. 2.24 Lakhs and total comprehensive loss of Rs. 1.57 Lakhs and Rs. 2.24 Lakhs for the quarter ended September 30, 2020 and for the period from April 01, 2020 to September 30, 2020, respectively as considered in the Statement. These interim financial results have been reviewed by other auditor, whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

Place: Indore
Date : November 10, 2020



For, Ajay Sharma & Company
Chartered Accountants
Firm Registration No. 013306C

Ajay Sharma

CA Ajay Sharma
Proprietor
Membership No. 404968
UDIN: -

- 20404068AAAAAH4446

Shree Pacetronix Ltd.

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2020

Rs. in Lakhs except EPS

Particulars	3 Month Ended			6 Month Ended		Year Ended
	30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	31.03.2020
	(Unaudited)					(Audited)
Income from Operations						
I. Revenue from operations	188.24	162.61	248.49	350.85	431.90	876.52
II. Other income	0.77	0.77	1.38	1.54	4.53	4.37
III. Total Revenue (I + II)	189.01	163.38	249.87	352.39	436.43	880.89
IV. Expenses						
Cost of materials consumed	59.78	58.06	109.70	117.84	178.56	310.57
Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	4.56	-3.94	6.40	0.62	14.72	25.86
Employee benefits expense	50.00	41.35	51.14	91.35	97.66	205.92
Finance costs	8.62	8.02	8.63	16.64	18.12	37.74
Depreciation and amortisation expense	12.14	12.04	14.02	24.18	26.36	50.67
Other expenses	49.58	42.37	43.97	91.95	92.71	214.78
Total expenses	184.68	157.90	233.86	342.58	428.13	845.54
V. Profit before exceptional and extraordinary items and tax (III - IV)	4.33	5.48	16.01	9.81	8.30	35.35
VI. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII. Profit before extraordinary items and tax (V - VI)	4.33	5.48	16.01	9.81	8.30	35.35
VIII. Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX. Profit before tax (VII- VIII)	4.33	5.48	16.01	9.81	8.30	35.35
X. Tax expense						
(1) Current tax	2.92	1.78	2.68	4.70	2.72	17.50
(2) Deferred tax	-0.75	-1.16	0.95	-1.91	-0.98	-5.87
Total Tax Expenses	2.17	0.62	3.63	2.79	1.74	11.63
XI. Profit (Loss) for the period from continuing operations (IX- X)	2.16	4.86	12.38	7.02	6.56	23.72
XII. Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII. Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV. Profit/(Loss) after tax from Discontinuing operations (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV. Profit (Loss) for the period (XI + XIV)	2.16	4.86	12.38	7.02	6.56	23.72
XVI. Other Comprehensive Income						
a (i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
b (i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
XVII. Total Comprehensive income (XV + XVI) (Comprising Profit/(Loss) and other comprehensive income for the period)	2.16	4.86	12.38	7.02	6.56	23.72
XVIII. Total Comprehensive income for the period attributable to:						
(i) Owners of the Company	2.16	4.86	12.38	7.02	6.56	23.72
(ii) Non-controlling interests	0.00	0.00	0.00	0.00	0.00	0.00
XIX. Paid up Equity Share Capital (Face value of Rs. 10 per share)	359.94	359.94	359.94	359.94	359.94	359.94
XX. Reserve excluding Revaluation Reserve as on Balance Sheet date						198.07
XXI. Earnings per equity share (for continuing operations)						
(1) Basic	0.06	0.14	0.34	0.20	0.18	0.66
(2) Diluted	0.06	0.14	0.34	0.20	0.18	0.66
XXII. Earning per equity share (for discontinued operations)						
(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XXIII. Earning per equity share (for discontinued and continuing operations)						
(1) Basic	0.06	0.14	0.34	0.20	0.18	0.66
(2) Diluted	0.06	0.14	0.34	0.20	0.18	0.66

NOTES :-

(A) The above results were reviewed by the Audit committee and thereafter were approved & taken on record by Board of Directors in their respective meetings held on 10th November 2020. These result have been "limited Reviewed" by the Auditor of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.



By order of the Board
for: Shree Pacetronix Limited

Atul Kumar Sethi
Managing Director
DIN: 00245685

Date : 10.11.2020
Place: PITHAMPUR

Shree Pacetronix Ltd.



CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775

Tel No. (07292) 411105, Fax no. (07292) 400418

E-mail : pacetronix@hotmail.com website: www.pacetronix.com

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Particulars	Rs. In Lakh	
	As at 30th Sep 2020	As at 31st March 2020
ASSETS		
Non-current assets		
Property, plant and equipment	226.22	237.80
Capital work-in-progress	201.49	180.63
Investment Properties	0.00	0.00
Goodwill	0.00	0.00
Other Intangible assets	9.24	9.48
Intangible assets under development	0.00	0.00
Biological Assets other than bearer plants	0.00	0.00
Financial assets		
- Investment	0.00	0.00
- Other financial assets	13.82	13.82
- Loans	0.00	0.00
Deferred tax assets (Net)	21.42	19.52
Income Tax Assets (Net)	3.72	3.72
Total Non current assets	475.91	464.97
Current assets		
Inventories	214.00	199.74
Financial assets		
(i) Investment	0.00	0.00
(ii) Trade receivables	321.51	322.46
(iii) Cash and cash equivalents	72.15	52.51
(iv) Bank balance other than (iii) above	0.00	0.00
(v) Loans	0.55	0.58
(vi) Other financial assets	4.24	2.88
Current Tax Assets (Net)	0.00	0.00
Other current assets	47.77	55.73
Total current assets	660.22	633.90
TOTAL ASSETS	1136.13	1098.87
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	359.94	359.94
Other equity	205.09	198.07
Non Controlling Interest	0.06	0.06
Total Equity	565.09	558.07
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	87.49	60.88
- Trade Payables	0.00	0.00
- Other financial liabilities	3.60	2.50
Provisions	0.00	0.00
Deferred tax liabilities (Net)	0.00	0.00
Other non-current liabilities	0.00	0.00
Current liabilities		
Financial liabilities		
- Borrowings	237.25	208.01
- Trade payables	31.27	49.54
- Other financial liabilities	111.61	124.67
Other current liabilities	54.47	47.42
Provisions	33.89	32.78
Current tax liabilities (net)	11.46	15.00
Total Liabilities	571.04	540.80
TOTAL EQUITY AND LIABILITIES	1136.13	1098.87

By order of the Board
for Shree Pacetronix Limited

Date : 10.11.2020
Place: PITHAMPUR



Atul Kumar Sethi
Managing Director

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317



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CONSOLIDATED CASH FLOW STATEMENT

Rs. In Lakh

Particulars	Half Year Ended	
	As at 30th Sep 2020	As at 30th Sep 2019
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax & Extraordinary items as per Statement of Profit & Loss	9.81	8.30
Adjusted for:		
Depreciation and Amortisation Expense	24.18	26.36
Interest Income	(1.52)	(1.17)
Interest paid	16.63	18.12
Operating Profit before Working Capital Changes	49.10	51.61
Adjusted for:		
Trade & other Receivables	7.58	(28.69)
Inventories	(14.26)	31.45
Trade & Other Payables	(23.18)	36.21
Cash Generated from Operations	19.24	90.58
Taxes Paid	(8.23)	(0.16)
NET CASH FROM OPERATING ACTIVITIES	11.01	90.42
B. CASH FLOW FROM INVESTING ACTIVITIES		
Cash flow from Other financial assets		1.69
Security Deposit from customer/ Distributor	1.10	5.00
Purchase of Fixed Assets	(33.21)	(67.49)
Interest Income	1.52	1.17
NET CASH FROM INVESTING ACTIVITIES	(30.59)	(59.63)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings (Net)	26.61	(11.14)
Proceeds from Short Term Borrowings (Net)	29.25	1.61
Interest Paid	(16.64)	(18.12)
Security Premium		
NET CASH RECEIVED/ (USED) IN FINANCING ACTIVITIES	39.22	(27.65)
Net Increase / Decrease (-) in Cash and Cash Equivalents	19.64	3.14
Opening Balance of Cash and Cash Equivalents	52.51	44.69
Closing Balance of Cash and Cash Equivalents	72.15	47.83

By order of the Board
for Shree Pacetronix Limited

Date: 10.11.2020
Place: PITHAMPUR



Atul Kumar Sethi
Managing Director