

Date: 14th November 2019

To,
General Manager-Listing
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400001

Scrip Code - 527005; ISIN - INE847D01010

Subject: Submission of Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report for the Quarter and Half Year ended 30th September, 2019.

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half year ended 30th September, 2019.
2. Standalone and Consolidated Auditor's Limited Review Report on the Unaudited Financial results for the Quarter and half year ended 30th September, 2019.

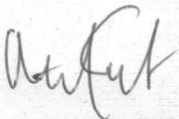

The aforesaid results are duly approved by the Audit Committee and Board of Directors in its meeting held on Thursday, 14th November 2019.

You are requested to please take the same on record.

Thanking You
Yours faithfully

For SHREE PACETRONIX LIMITED

CIN: L33112MP1988PLC004317



ATUL KUMAR SETHI
MANAGING DIRECTOR
(DIN-00245685)



Intertek

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TECHNOLOGY SERVING HUMANITY



AJAY SHARMA & COMPANY
(CHARTERED ACCOUNTANTS)

Off:- 301, 3rd FLOOR, SV BUSINESS PARK,
77, SWAMI VIVEKANAND NAGAR,
TELEPHONE NAGAR SQUARE, INDORE – 452018

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M- 9926185599, T – 0731- 4281395

Independent Auditor's Limited Review Report on the Quarterly and Half Yearly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
**THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED**

We have reviewed the accompanying statement of unaudited Standalone financial results of **Shree Pacetronix Limited** ("the Company") for the quarter and half year ended September 30, 2019 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation"). Attention is drawn to the fact that figures for cash flows for the corresponding period from April 01, 2018 to September 30, 2018, as reported in these unaudited standalone financial results have been approved by the Board of Directors of the Company, but have not been subjected to review.

The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For, Ajay Sharma & Company
Chartered Accountants
Firm Registration No. 013306C

Asharma

CA Ajay Sharma
Proprietor
Membership No. 404968

UDIN: 19404968AAAAAT2019

Place: Indore
Date : November 14, 2019

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2019

Part - I | STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2019

Particulars		3 Month Ended			Rs. in Lakhs except EPS		
				6 Month Ended	Year Ended		
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		(Unaudited)			(Audited)		
Income from Operations							
I.	Revenue from operations	248.29	183.13	177.88	431.42	354.79	726.64
II.	Other income	1.26	3.02	0.50	4.28	0.65	16.67
III.	Total Revenue (I + II)	249.55	186.15	178.38	435.70	355.44	743.31
IV.	Expenses:						
	Cost of materials consumed	109.69	68.86	89.80	178.55	156.48	314.55
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	6.41	8.32	(18.75)	14.73	(9.76)	(3.36)
	Employee benefits expense	50.86	46.24	45.80	97.10	88.09	194.63
	Finance costs	8.58	8.92	6.08	17.50	12.33	30.03
	Depreciation and amortisation expense	14.03	12.33	8.37	26.36	17.59	37.64
	Other expenses	43.60	48.02	43.73	91.62	84.52	145.54
	Total expenses	233.17	192.69	175.03	425.86	349.25	719.03
V.	Profit before exceptional and extraordinary items and tax (III -IV)	16.38	-6.54	3.35	9.84	6.19	24.28
VI.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII.	Profit before extraordinary items and tax (V - VI)	16.38	-6.54	3.35	9.84	6.19	24.28
VIII.	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX.	Profit before tax (VII- VIII)	16.38	-6.54	3.35	9.84	6.19	24.28
X.	Tax expense:						
	(1) Current tax	2.65	0.04	0.73	2.69	1.61	7.19
	(2) Deferred tax	0.07	-1.64	-0.31	-1.57	-0.31	2.98
	Total Tax Expenses	2.72	(1.60)	0.42	1.12	1.30	10.17
XI.	Profit (Loss) for the period from continuing operations (IX-X)	13.66	-4.94	2.93	8.72	4.89	14.11
XII.	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII.	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV.	Profit/(Loss) after tax from Discontinuing operations (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV.	Profit (Loss) for the period (XI + XIV)	13.66	-4.94	2.93	8.72	4.89	14.11
XVI.	Other Comprehensive Income						
a	(i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
b	(i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
XVII.	Total Comprehensive income (XV + XVI)	13.66	-4.94	2.93	8.72	4.89	14.11
	(Comprising Profit/(Loss) and other comprehensive income for the period)						
XVIII.	Paid up Equity Share Capital (Face value of Rs. 10 per share)	359.94	359.94	359.94	359.94	359.94	359.94
XIX.	Reserve excluding Revaluation Reserve as on Balance Sheet date						183.86
XX.	Earnings per equity share (for continuing operations)						
	(1) Basic	0.38	-0.14	0.08	0.24	0.14	0.39
	(2) Diluted	0.38	-0.14	0.08	0.24	0.14	0.39
XXI.	Earning per equity share (for discontinued operations)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XXII.	Earning per equity share (for discontinued and continuing operations)						
	(1) Basic	0.38	-0.14	0.08	0.24	0.14	0.39
	(2) Diluted	0.38	-0.14	0.08	0.24	0.14	0.39

Part - II - SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30.09.2019

Particulars		3 Month Ended			6 Month Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		(Unaudited)					(Audited)
A	PARTICULARS OF SHAREHOLDING						
1)	Public Shareholding						
	- Number of Shares	2726594	2726594	2751062	2726594	2751062	2726694
	- Percentage of Shareholding	75.75%	75.75%	76.43%	75.75%	76.43%	75.75%
2)	Promoter & Promoter Group Shareholding						
a)	Pledged/ Encumbered						
	- Number of Shares	0	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	0	0	0	0	0	0
	- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b)	Non Encumbered						
	- Number of Shares	872806	872806	848338	872806	848338	872706
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	24.25%	24.25%	23.57%	24.25%	23.57%	24.25%
	- Percentage of shares (as a % of the total share capital of the company)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	PARTICULARS						
B	INVESTORS COMPLAINTS						
a	Pending at the beginning of the quarter	0	0	0	-	-	-
b	Received during the quarter	4	5	6	-	-	-
c	Disposed of during the quarter	4	5	6	-	-	-
d	Remaining unresolved at the end of the quarter	0	0	0	-	-	-

NOTES :-

(A) The above results were approved and taken on record by the Audit committee and Board of Directors at its meeting held on 14th November 2019, These result have been to a "LIMITED REVIEWED" by the Auditors of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.

By order of the Board
for: Shree Pacetronix LimitedAtul Kumar Sethi
Managing Director
DIN: 00245685Date : 14.11.2019
Place: PITHAMPUR

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317



Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)

Tel No. (07292) 411105, Fax no. (07292) 400418

E-mail : pacetronix@hotmail.com website: www.pacetronix.com

Standalone Statement of Assets and Liabilities

Rs. In Lakh

Particulars	As at 30th Sep 2019	As at 31st March 2019
ASSETS		
Non-current assets		
Property, plant and equipment	235.28	229.57
Capital work-in-progress	0.00	0.00
Investment Properties	0.00	0.00
Goodwill	0.00	0.00
Other Intangible assets	5.71	5.95
Intangible assets under development	0.00	0.00
Biological Assets other than bearer plants	0.00	0.00
Financial assets		
- Investment	80.00	80.00
- Other financial assets	15.89	17.58
- Loans	0.00	0.00
Deferred tax assets (Net)	12.37	10.80
Income Tax Assets (Net)	1.23	1.23
Total Non current assets	350.48	345.13
Current assets		
Inventories	199.52	230.97
Financial assets		
(i) Investment	0.00	0.00
(ii) Trade receivables	331.36	307.05
(iii) Cash and cash equivalents	39.19	31.78
(iv) Bank balance other than (iii) above	0.00	0.00
(v) Loans	33.98	3.35
(vi) Other financial assets	4.03	3.41
Current Tax Assets (Net)	0.00	0.00
Other current assets	38.41	42.71
Total current assets	646.49	619.27
TOTAL ASSETS	996.97	964.40
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	359.94	359.94
Other equity	192.58	183.86
Total Equity	552.52	543.80
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	28.90	40.03
- Trade Payables	0.00	0.00
- Other financial liabilities	7.50	2.50
Provisions	0.00	0.00
Deferred tax liabilities (Net)	0.00	0.00
Other non-current liabilities	0.00	0.00
Total Non-current liabilities	36.40	42.53
Current liabilities		
Financial liabilities		
- Borrowings	233.73	232.84
- Trade payables	41.59	29.37
- Other financial liabilities	79.09	75.78
Other current liabilities	16.66	7.61
Provisions	29.75	27.80
Current tax liabilities (net)	7.23	4.67
Total Current Liabilities	408.05	378.07
TOTAL EQUITY AND LIABILITIES	996.97	964.40

By order of the Board
for: Shree Pacetronix LimitedAtul Kumar Sethi
Managing DirectorDate : 14.11.2019
Place: PITHAMPUR

Shree Pacetronix Ltd.



CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)

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Standalone Cash Flow Statement

Rs. In Lakh

Particulars	Half Year Ended	
	As at 30th Sep 2019	As at 30th Sep 2018
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax & Extraordinary items as per Statement of Profit & Loss	9.84	6.19
Adjusted for:		
Depreciation and Amortisation Expense	26.36	17.59
Interest Income	(0.92)	(0.65)
Interest paid	17.50	12.33
Operating Profit before Working Capital Changes	52.78	35.46
Adjusted for:		
Trade & other Receivables	(51.26)	(27.63)
Inventories	31.45	(3.44)
Trade & Other Payables	26.53	(7.11)
Cash Generated from Operations	59.50	(2.72)
Taxes Paid	(0.13)	(1.99)
NET CASH FROM OPERATING ACTIVITIES	59.37	(4.71)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Cash flow from Other financial assets	1.69	0.05
Security Deposit from customer/ Distributor	5.00	-
Purchase of Fixed Assets	(31.83)	(11.06)
Interest Income	0.92	0.65
NET CASH FROM INVESTING ACTIVITIES	(24.22)	(10.36)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings (Net)	(11.13)	(7.15)
Proceeds from Short Term Borrowings (Net)	0.89	44.58
Interest Paid	(17.50)	(12.33)
NET CASH RECEIVED/ (USED) IN FINANCING ACTIVITIES	(27.74)	25.10
Net Increase / Decrease (-) in Cash and Cash Equivalents	7.41	10.03
Opening Balance of Cash and Cash Equivalents	31.78	17.93
Closing Balance of Cash and Cash Equivalents	39.19	27.96

By order of the Board
for: Shree Pacetronix Limited


Atul Kumar Sethi
Managing Director

Date : 14.11.2019
Place: PITHAMPUR



AJAY SHARMA & COMPANY
(CHARTERED ACCOUNTANTS)

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Independent Auditor's Limited Review Report on the Quarterly and Half Yearly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
**THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Shree Pacetronix Limited** ("Holding Company") and its subsidiary (Holding Company and its subsidiary together referred to as "the Group"), for the quarter ended September 30, 2019 and year to date from April 01, 2019 to September 30, 2019 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Attention is drawn to the fact that the consolidated figures for the corresponding quarter and half year ended September 30, 2018 as reported in these financial results have been approved by the Holding Company's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of its subsidiary "Shree Coratomic Limited".
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of Shree Coratomic Limited ("the Subsidiary") included in the consolidated unaudited financial results which reflect total assets of Rs. 225.31 lakh as at September 30, 2019, total revenues of Rs.1.72 Lakhs and Rs. 4.09 Lakhs, total net loss after tax of Rs.0.97 Lakhs and Rs.2.16 Lakhs and total comprehensive loss of Rs.0.97 Lakhs and Rs.2.16 Lakhs for the quarter ended September 30, 2019 and for the period from April 01, 2019 to September 30, 2019, respectively and net cash flows of Rs. 4.28 Lakhs for the period from April 01, 2019 to September 30, 2019 as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditor, whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matters.

Place: Indore
Date : November 14, 2019



For, Ajay Sharma & Company
Chartered Accountants
Firm Registration No. 013306C

A Sharma

CA Ajay Sharma
Proprietor
Membership No. 404968

UDIN: 19401968 AAAA58102

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)

Tel No. (07292) 411105, Fax no. (07292) 400418

E-mail : pacetronix@hotmail.com website: www.pacetronix.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2019



Particulars		3 Month Ended			6 Month Ended		Rs. In Lakhs except EPS
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	Year Ended
		(Unaudited)					31.03.2019
							(Audited)
Income from Operations							
I.	Revenue from operations	248.49	183.41	176.91	431.90	353.44	728.00
II.	Other income	1.38	3.15	0.50	4.53	0.65	16.80
III.	Total Revenue (I + II)	249.87	186.56	177.41	436.43	354.09	744.80
IV.	Expenses:						
	Cost of materials consumed	109.70	68.86	89.80	178.56	156.48	308.19
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	6.40	8.32	(19.95)	14.72	(15.16)	-3.36
	Employee benefits expense	51.14	46.52	46.14	97.66	88.75	195.94
	Finance costs	8.63	9.49	6.62	18.12	13.24	32.22
	Depreciation and amortisation expense	14.02	12.34	8.37	26.36	17.60	37.65
	Other expenses	43.97	48.74	44.33	92.71	85.71	148.74
	Total expenses	233.86	194.27	175.31	428.13	346.62	719.38
V.	Profit before exceptional and extraordinary items and tax (III -IV)	16.01	-7.71	2.10	8.30	7.47	25.42
VI.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII.	Profit before extraordinary items and tax (V - VI)	16.01	-7.71	2.10	8.30	7.47	25.42
VIII.	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX.	Profit before tax (VII- VIII)	16.01	-7.71	2.10	8.30	7.47	25.42
X.	Tax expense:						
	(1) Current tax	2.68	0.04	0.27	2.72	1.61	7.20
	(2) Deferred tax	0.95	-1.93	-0.31	-0.98	-0.31	4.10
	Total Tax Expenses	3.63	-1.89	-0.04	1.74	1.30	11.30
XI.	Profit (Loss) for the period from continuing operations (IX-X)	12.38	-5.82	2.14	6.56	6.17	14.12
XII.	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII.	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV.	Profit/(Loss) after tax from Discontinuing operations (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV.	Profit (Loss) for the period (XI + XIV)	12.38	-5.82	2.14	6.56	6.17	14.12
XVI.	Other Comprehensive Income						
a	(i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
b	(i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
XVII.	Total Comprehensive income (XV + XVI) (Comprising Profit(Loss) and other comprehensive income for the period)	12.38	-5.82	2.14	6.56	6.17	14.12
XVIII.	Paid up Equity Share Capital (Face value of Rs. 10 per share)	359.94	359.94	359.94	359.94	359.94	359.94
XIX.	Reserve excluding Revaluation Reserve as on Balance Sheet date						174.34
XX.	Earnings per equity share (for continuing operations)						
	(1) Basic	0.34	-0.16	0.06	0.18	0.17	0.39
	(2) Diluted	0.34	-0.16	0.06	0.18	0.17	0.39
XXI.	Earning per equity share (for discontinued operations)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XXII.	Earning per equity share(for discontinued and continuing operations)						
	(1) Basic	0.34	-0.16	0.06	0.18	0.17	0.39
	(2) Diluted	0.34	-0.16	0.06	0.18	0.17	0.39

NOTES :-

(A) The above results were approved and taken on record by the Audit committee and Board of Directors at its meeting held on 14th November 2019, These result have been to a "LIMITED REVIEWED" by the Auditors of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.

By order of the Board
for: Shree Pacetronix Limited

Atul Kumar Sethi
Atul Kumar Sethi
Managing Director
DIN: 00245685

Date : 14.11.2019
Place: PITHAMPUR

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317



Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)

Tel No. (07292) 411105, Fax no. (07292) 400418

E-mail : pacetronix@hotmail.com website: www.pacetronix.com

Consolidated Statement of Assets and Liabilities

Particulars	Rs. In Lakh	
	As at 30th Sep 2019	As at 31st March 2019
ASSETS		
Non-current assets		
Property, plant and equipment	235.66	229.95
Capital work-in-progress	160.83	125.17
Investment Properties	0.00	0.00
Goodwill	0.00	0.00
Other Intangible assets	9.71	9.95
Intangible assets under development	0.00	0.00
Biological Assets other than bearer plants	0.00	0.00
Financial assets		
- Investment	0.00	0.00
- Other financial assets	21.35	23.04
- Loans	0.00	0.00
Deferred tax assets (Net)	14.63	13.65
Income Tax Assets (Net)	4.95	4.95
Total Non current assets	447.13	406.71
Current assets		
Inventories	199.90	231.35
Financial assets		
(i) Investment	0.00	0.00
(ii) Trade receivables	322.72	305.09
(iii) Cash and cash equivalents	47.83	44.69
(iv) Bank balance other than (iii) above	0.00	0.00
(v) Loans	34.51	3.88
(vi) Other financial assets	4.42	3.54
Current Tax Assets (Net)	0.00	0.00
Other current assets	43.97	64.42
Total current assets	653.35	652.97
TOTAL ASSETS	1100.48	1059.68
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	359.94	359.94
Other equity	180.90	174.34
Non Controlling Interest	0.06	0.06
Total Equity	540.90	534.34
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	103.90	115.04
- Trade Payables	0.00	0.00
- Other financial liabilities	7.50	2.50
Provisions	0.00	0.00
Deferred tax liabilities (Net)	0.00	0.00
Other non-current liabilities	0.00	0.00
Current liabilities		
Financial liabilities		
- Borrowings	234.77	233.16
- Trade payables	53.00	31.33
- Other financial liabilities	106.36	102.43
Other current liabilities	16.83	8.19
Provisions	29.76	27.79
Current tax liabilities (net)	7.46	4.90
Total Liabilities	559.58	525.34
TOTAL EQUITY AND LIABILITIES	1100.48	1059.68

By order of the Board
for: Shree Pacetronix Limited

Atul Kumar Sethi
Managing Director

Date : 14.11.2019
Place: PITHAMPUR

Shree Pacetronix Ltd.



CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)

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Consolidated Cash Flow Statement

Rs. In Lakh

Particulars	Half Year Ended	
	As at 30th Sep 2019	As at 30th Sep 2018
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax & Extraordinary items as per Statement of Profit & Loss	8.30	7.47
Adjusted for:		
Depreciation and Amortisation Expense	26.36	17.60
Interest Income	(1.17)	(0.65)
Interest paid	18.12	13.24
Operating Profit before Working Capital Changes	51.61	37.66
Adjusted for:		
Trade & other Receivables	(28.69)	(41.80)
Inventories	31.45	(8.85)
Trade & Other Payables	36.21	(7.80)
Cash Generated from Operations	90.58	(20.79)
Taxes Paid	(0.16)	(3.42)
NET CASH FROM OPERATING ACTIVITIES	90.42	(24.21)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Cash flow from Other financial assets	1.69	0.21
Security Deposit from customer/ Distributor	5.00	-
Purchase of Fixed Assets	(67.49)	(47.72)
Interest Income	1.17	0.65
NET CASH FROM INVESTING ACTIVITIES	(59.63)	(46.86)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings (Net)	(11.14)	71.85
Proceeds from Short Term Borrowings (Net)	1.61	45.74
Interest Paid	(18.12)	(13.24)
Security Premium		
NET CASH RECEIVED/ (USED) IN FINANCING ACTIVITIES	(27.65)	104.35
Net Increase / Decrease (-) in Cash and Cash Equivalents	3.14	33.28
Opening Balance of Cash and Cash Equivalents	44.69	22.50
Closing Balance of Cash and Cash Equivalents	47.83	55.78

Date : 14.11.2019
Place: PITHAMPUR

By order of the Board
for: Shree Pacetronix Limited

(Signature)
Atul Kumar Sethi
Managing Director