SAMTEX

FASHIONS LIMITED
A Govt. Recognised Export House

Men's fashion technology

SAMTEX FASHIONS LIMITED
Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
Distt. Gautam Budh Nagar (U.P.) 201 305. CIN :L17112UP1993PLC022479

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st DECEMBER, 2015

(RS. IN LACS)

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter Ended (Unaudited)			Half Year ended		Previous year ended
		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1437.41	2712.30	2731.41	6548.94	7613.98	10479.14
	(b) Other operating income	8.01	(2.98)	(43.83)	16.97	38.20	72.36
	Total income from operations (net)	1445.42	2709.32	2687.58	6565.91	7652.18	10551.50
2	Expenses						
	(a) Cost of materials consumed	1077.12	2059.68	1405.17	4940.77	5361.61	7698.49
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods,work in progress and stock in trade	(196.09)	69.25	254.31	(174.26)	37.55	99.88
	(d) Employee benefits expense	199.64	208.91	269.38	640.06	681.20	877.19
	(e) Depreciation and amortisation expense	26.24	20.87	43.80	78.71	131.06	104.79
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing Operations	252.70	226.93	585.15	751.40	1035.56	1159.60
	Total expenses	1359.61	2587.64	2557.81	6236.68	7246.98	9939.95
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	85.81	121.68	129.77	329.23	405.20	611.55
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	85.81	121.68	129.77	329.23	405.20	611.55
6	Finance costs	80.02	88.30	109.44	260.27	310.28	416.66
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	5.79	33.38	20.33	68.96	94.92	194.89
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	3.36
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	5.79	33.38	20.33	68.96	94.92	191.53
10	Tax expense	1.45	8.34	6.29	17.24	29.33	2.93
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	4.34	25.04	14.04	51.72	65.59	188.60
12	Extraordinary items (net of tax expense '	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	4.34	25.04	14.04	51.72	65.59	188.60
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)						1490.00
17	Paid-up equity share capital	1490.00	1490.00	1490.00	1490.00	1490.00	-- 1490.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3865.43
19.i	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised) Rs. 2/each wef 30.09.15, after splitt off.						
	(a) Basic	0.01	0.03	0.09	0.07	0.44	1.27
	(b) Diluted	0.01	0.03	0.09	0.07	0.44	1.27

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		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)						
	(a) Basic	0.01	0.03	0.09	0.07	0.44	1.27
	(b) Diluted	0.01	0.03	0.09	0.07	0.44	1.27

Part - II

A	PARTICULARS OF SHAREHOLDING	31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
1	Public shareholding						
	- Number of shares	35859060	35859060	7136742	35859060	7136742	7171742
	- Percentage of shareholding	48.13	48.13	47.90	48.13	47.90	48.13
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	8950000	8950000	1790000	8950000	1790000	1790000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	23.16	23.16	23.06	23.16	23.06	23.16
	- Percentage of shares (as a % of the total sharecapital of the Company)	12.01	12.01	12.01	12.01	12.01	12.01
	b) Non - encumbered						
	- Number of shares	29690940	29690940	5973258	29690940	5973258	5938258
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	76.84	76.84	76.94	76.84	76.94	76.84
	- Percentage of shares (as a % of the total sharecapital of the Company)	39.86	39.86	40.09	39.86	40.09	39.86

B	INVESTOR COMPLAINTS	SEBI	BSE/NSE	INVESTOR
	Pending at the beginning of the quarter	Nil	Nil	Nil
	Received during the quarter	1	Nil	1
	Disposed of during the quarter	1	Nil	1
	Remaining unresolved at the end of the quarter	Nil	Nil	Nil

SAMTEX FASHIONS LTD. NOIDA 134-135, N.E.P.Z.

QUARTERLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER REGULATION 33 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter Ended (Unaudited)			Half Year ended		Previous year ended
		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
1	SEGMENT REVENUE						
	India	465.15	1032.08	1226.40	2230.64	3478.24	5019.91
	USA	972.26	1680.22	1505.00	4318.30	4135.74	5459.24
	Total	1437.41	2712.30	2731.40	6548.94	7613.98	10479.15
	Less: Inter segment revenue	920.08	932.85	562.62	1852.94	1851.23	2448.70
	Net sales/income from operation	517.33	1779.45	2168.78	4696.00	5762.75	8030.45
2	SEGMENT RESULTS						
	Profit(+)/loss(-) before tax & Interest from each segment						
	India	75.48	98.82	93.85	272.86	320.64	408.35
	USA	10.34	22.86	35.93	56.37	84.55	199.84
	Total	85.82	121.68	129.78	329.23	405.19	608.19
	Less:						
	(i) Interest	80.02	88.30	109.44	260.27	310.28	416.66
	(ii) Other un-allocable expenditure net off	--	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--	--
	Total profit before tax	5.80	33.38	20.34	68.96	94.91	191.53
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)						
	India	4615.34	4632.10	5028.18	4615.34	5028.18	4586.80
	USA	793.62	793.29	671.76	793.62	671.76	770.43
	Total	5408.96	5425.39	5699.94	5408.96	5699.94	5357.23

Note: 1. The above results were reviewed by the Audit Committee and Auditors' of the Company and have been taken on record by the Board of Directors in their meeting held on 13 th February, 2016.

2. Previous figures have been regrouped and reclassified wherever necessary to make them comparable to those of the current year.

3. During the current Financial Year, the Equity Share of Face Value of Rs. 10/- was splitted into 5 no. of equity shares of Rs. 2/- each.

New Delhi
Date : 13.02.2016

Atul Mittal
Joint Managing Director

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CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE PERIOD ENDED 31st DECEMBER, 2015

(RS. IN LACS)

	PARTICULARS	SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		ARLIN FOODS LIMITED		CONSOLIDATI	
		UNAUDITED							
		Period Ended		Period Ended		Period Ended		Year to date	
		31.12.15	31.12.14	31.12.15	31.12.14	31.12.15	31.12.14	31.12.15	31.12.14
1	Income from operations								
	(a) Net sales/income from operations	6548.94	7613.98	108242.26	123932.99	0.00	0.00	114791.20	131546.97
	(Net of excise duty)								
	(b) Other operating income	16.97	38.20	0.00	1190.63	0.00	0.00	16.97	1228.83
	Total income from operations (net)	6565.91	7652.18	108242.26	125123.62	0.00	0.00	114808.17	132775.80
2	Expenses								
	(a) Cost of materials consumed	4940.77	5361.61	102424.82	110100.51	0.00	0.00	107365.59	115462.12
	(b) Purchases of stock-in-trade		0.00	4646.55	2496.52	0.00	0.00	4646.55	2496.52
	(c) Changes in inventories of finished goods,work in progress and stock in trade	(174.26)	37.55	(13978.85)	(5561.78)	0.00	0.00	(14153.12)	(5524.23)
	(d) Employee benefits expense	640.06	681.20	955.45	884.48	0.00	3.18	1595.51	1568.86
	(e) Depreciation and amortisation expense	78.71	131.06	825.00	830.00	0.00	18.28	903.71	979.34
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing Operations	751.40	1035.56	7240.90	8516.57	2.93	3.89	7995.23	9556.02
	Total expenses	6236.68	7246.98	102113.86	117266.30	2.93	25.35	108353.47	124538.63
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	329.23	405.20	6128.40	7857.32	(2.93)	(25.35)	6454.70	8237.17
4	Other income	0.00	0.00	52.58	12.76	0.00	0.00	52.58	12.76
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	329.23	405.20	6180.98	7870.08	(2.93)	(25.35)	6507.28	8249.93
6	Finance costs	260.27	310.28	4837.71	4934.53	0.04	0.23	5098.02	5245.04
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	68.96	94.92	1343.27	2935.55	(2.97)	(25.58)	1409.26	3004.89
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	68.96	94.92	1343.27	2935.55	(2.97)	(25.58)	1409.26	3004.89
10	Tax expense	17.24	29.33	268.76	603.35	0.00	0.00	286.00	632.68
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	51.72	65.59	1074.51	2332.20	(2.97)	(25.58)	1123.26	2372.21
12	Extraordinary items (net of tax expense `	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	51.72	65.59	1074.51	2332.20	(2.97)	(25.58)	1123.26	2372.21
14	Share of profit / (loss) of associates*								
15	Minority interest *								
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)		--		--	--	--	--	--
17	Paid-up equity share capital(Face Value Rs.10/-)	1490.00	1490.00						
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year								

SAMTEX FASHIONS LTD. NOIDA

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AUDIT REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of M/s **SAMTEX FASHIONS LIMITED** for the quarter ended **December 31, 2015**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our Responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Closing Stock of Inventories has been taken as valued and certified by the Management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in the terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Aggarwal & Rampal
Chartered Accountants
F.R. No.003072N

AGGARWAL & RAMPAL New Delhi Chartered Accountants

V. Aggarwal
12/2/16

Vinay Aggarwal
Partner
M.No. 082045
Place: New Delhi
Date: February 12, 2016