RAINBOW ENIM LTD.

CIN: L18101PB1999PLC022452 51-52, Free Press House 215, Nariman Point, Mumbai - 400 021. India Te.: +91-22-22833355, 22834182 Fax: +91-22-22049946 Email: rainbow@rainbowdenim.com Website: www.rainbowdenim.com

REF: RDL/BMD/2020 Date: June 22, 2020

To,

Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Ref: Script Code No. 532441 Company's Name: Rainbow Denim Limited

Sub: Audited Financial Results for the quarter and Financial Year ended 31st March 2020.

Dear Sir,

The Stock Exchange is aware that Rainbow Denim Limited is under Corporate Insolvency Resolution Process and the undersigned Resolution Professional is performing the functions as mentioned under Insolvency and Bankruptcy Code (the Code).

In view of Regulation 29 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Audited Financial Results of the Company for the quarter and year ended 31st March, 2020 will be considered and disseminated on June 30, 2020.

We wish to further inform you that "Trading Window" under the Company's Code of Conduct for Prohibition of Insider Trading is closed from March 31, 2020 till Forty-eight hours after the financial results are made public on June 30, 2020.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully, For RAINBOW DENIM LIMITED (Under CIRP)

DHARMENDRA KUMAR BHASIN RESOLUTION PROFESSIONAL Registration No. IBBI/ IPA- 002/ IP- N00816/2019-2020/12564