



POONA DAL AND OIL INDUSTRIES LTD

OFFICE : 71/A, INDUSTRIAL ESTATE, HADAPSAR, PUNE - 411 013 (INDIA).
TEL. : +91 20-26816020, 26816024, FAX: 26816021, Email: pdoil@pdbmgroup.com
CIN No. : L15313PN1993PLC070263

Dated 26th October,2018

To,
The General Manager
Listing Compliance,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Unaudited Financial Results for the quarter and half year ended 30th September,2018

Ref: Scrip code 519359

Dear Sir

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 we enclose herewith the following documents as approved by the Board of Directors of the company in the meeting held on 26th October, 2018

1. Unaudited Financial Results for the Quarter and half year ended on 30th September, 2018
2. Limited Review Report on quarterly financial results ended on 30th September, 2018

Kindly take above on the record and acknowledge

FOR POONA DAL AND OIL INDUSTRIES LIMITED

PRADIP P. PARAKH
MANAGING DIRECTOR
(DIN: 00053321)



Registered Add: E-2, Kurkumbh MIDC, Kurkumbh, Tal-Daund, Dist-Pune 413802 Maharashtra India

Tel-02117-235901 Fax: 0217235902



Poona Dal And Oil Industries Limited (CIN : L15313PN1993PLC070263)
 Regd. Off. - E-2, M.I.D.C, Kurkumbh, Tal - Daund, Dist - PUNE 413802
 Tel. No. (02117) 235901, Fax 235902. Email Id : pdoil@pdmgroup.com
Unaudited Statement of Financial Results for the Quarter and Half Year Ended on 30th September, 2018

PART I		(Rs. In Lakhs)					
		3 Months Ended	3 Months Ended	Preceding 3 Months Ended	Half Year Ended	Half Year Ended	Previous Year Ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
Sr.No.		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
(a)	Revenue from Operation	4,766.05	3,903.00	4,342.45	8,669.05	11,202.05	18,902.29
(b)	Other income	14.26	13.36	48.87	27.62	162.56	292.41
	Total income	4,780.31	3,916.36	4,391.32	8,696.67	11,364.61	19,194.70
2	Expenses						
a)	Cost of materials consumed	3,844.14	2,630.79	2,755.34	6,474.93	5,387.02	11,270.03
b)	Purchases of stock-in-trade	575.39	282.56	501.28	857.95	2,042.60	5,204.69
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	239.68	893.68	988.78	1133.36	3581.35	2095.66
d)	Employee benefits expense	18.74	12.44	18.47	31.18	40.01	83.08
e)	Finance Cost	11.39	24.50	1.03	35.89	26.29	43.49
f)	Depreciation	10.90	11.02	15.50	21.92	31.00	59.97
g)	Other expenses	43.89	30.70	24.57	74.59	48.58	128.24
h)	Extraordinary items	-	-	-	-	-	4.07
	Total Expenses	4,744.13	3,885.69	4,304.97	8,629.82	11,156.85	18,889.23
3	Profit before tax (1-2)	36.18	30.67	86.35	66.85	207.76	305.47
	Less : Tax Expenses	13.00	8.00	26.00	21.00	61.00	81.50
	Profit for the period (A)	23.18	22.67	60.35	45.85	146.76	223.97
4	Other comprehensive Income						
	Less : Tax Expenses	-	-	-	-	-	-
	Other comprehensive Income for the period (B)	-	-	-	-	-	-
	Total comprehensive Income for the period (C) (A+B)	23.18	22.67	60.35	45.85	146.76	223.97
5	Paid-up equity share capital (Rs. 10/- face value)	570.80	570.80	570.80	570.80	570.80	570.80
6	Other Equity	-	-	-	-	-	3,005.35
7	Earnings Per Share (EPS) (Nominal Value of Shares Rs. 10/- each) (* not annualised)						
	Basic EPS	0.41	0.40	1.06	0.80	2.57	3.92
	Diluted EPS	0.41	0.40	1.06	0.80	2.57	3.92

Segment Information

1	Segment Revenue						
a)	Oil Division	3,202.13	2,557.03	2,519.76	5,759.16	5,327.86	11,054.46
b)	Agro Division	1,563.92	1,345.97	1,822.69	2,909.89	5,874.19	7,847.83
	Total	4,766.05	3,903.00	4,342.45	8,669.05	11,202.05	18,902.29
	Less : Inter segment revenue	-	-	-	-	-	-
	Revenue from Operation	4,766.05	3,903.00	4,342.45	8,669.05	11,202.05	18,902.29
2	Segment Results						
a)	Oil Division	28.51	45.89	64.82	74.40	139.99	222.47
b)	Agro Division	19.06	9.28	22.56	28.34	94.06	126.49
	Total	47.57	55.17	87.38	102.74	234.05	348.96
	Less : i) Finance Cost	11.39	24.50	1.03	35.89	26.29	43.49
	ii) Other un-allocable expenditure net off Un-allocable income	-	-	-	-	-	-
	Total Profit Before Tax	36.18	30.67	86.35	66.85	207.76	305.47
3	Segment Assets						
a)	Oil Division	-	-	-	-	-	1,707.14
b)	Agro Division	-	-	-	-	-	1,991.55
	Total	-	-	-	-	-	3,698.69
	Less : Unallocable assets	-	-	-	-	-	-
	Total Assets	-	-	-	-	-	3,698.69
4	Segment Liabilities						
a)	Oil Division	-	-	-	-	-	87.07
b)	Agro Division	-	-	-	-	-	35.47
	Total	-	-	-	-	-	122.54
	Less : Unallocable liabilities	-	-	-	-	-	-
	Total Liabilities	-	-	-	-	-	122.54

Notes:

- The unaudited financial results for the Quarter and Half year ended on 30th September, 2018 have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors in their meeting held on 26th October, 2018.
- The format for quarterly results is as prescribed in SEBI Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 which has been modified to comply with the requirements of SEBI's circular dated 05th July, 2017 and IND-AS requirements.
- Previous Quarter / Half Year figures have been regrouped / reclassified wherever necessary to make them comparable.

For and on behalf of the Board of Directors



Pradip P. Parakh
 Chairman & Managing Director
 (Din No. 00053321)

Place: - Pune
 Date: - 26th October, 2018



Poona Dal And Oil Industries Limited
 Regd. Off. - E-2, M.I.D.C, Kurkumbh, Tal - Daund, Dist - PUNE 413802
 CIN: L15313PN1993PLC070263
 Tel. No. (02117) 235901, Fax 235902. Email Id : pdoil@pdbmgroup.com

Standalone Statement of Assets and Liabilities
For the Half year ended on 30th September, 2018

(Rs. In Lakhs)

Sr. No.	Particulars	Un Audited As on 30th Sept., 2018	Audited As on 31st March, 2018
	ASSETS		
1	Non Current Assets		
(a)	Property, Plant and Equipment	377.96	399.86
(b)	Capital Work-in-progress	-	-
(c)	Investment Property	-	-
(d)	Goodwill	-	-
(e)	Other Intangible Assets	-	-
(f)	Intangible Assets Under Development	-	-
(g)	Biological Assets other than bearer plants	-	-
(h)	Financial Assets	-	-
(i)	Investment	-	-
(ii)	Trade Receivables	-	-
(iii)	Non current Loans and Advances	-	-
(i)	Deferred Tax Assets (net)	-	-
(j)	Other non-current assets	62.07	45.01
2	Current Assets		
(a)	Inventories	1,055.22	1,955.48
(b)	Financial Asset	-	-
(i)	Current Investments	-	-
(ii)	Trade Receivables	211.01	546.12
(iii)	Cash and Cash Equivalents	268.90	649.04
(iv)	Bank balances other than (iii) above	9.49	9.49
(v)	Current Loans and Advances	1,929.89	63.76
(c)	Current Tax Assets (Net)	-	-
(d)	Other current assets	81.33	29.93
		3,995.87	3,698.69
	EQUITY AND LIABILITIES		
A)	Equity		
(a)	Equity Share Capital	570.80	570.80
(b)	Other Equity	3,072.20	3,005.35
B)	Liabilities		
1	Non-current Liabilities		
(a)	Financial Liabilities	-	-
(i)	Non-current Borrowings	-	-
(ii)	Trade Payables	-	-
(c)	Deferred Tax Liabilities (Net)	-	-
(d)	Other non-current Liabilities	12.00	21.49
2	Current liabilities		
(a)	Financial Liabilities	-	-
(i)	Current Borrowings	169.69	-
(ii)	Trade Payables	139.78	2.84
(b)	Other current Liabilities	9.48	45.25
(c)	Current Provisions	21.92	52.96
(d)	Current Tax Liabilities (Net)	-	-
	Total	3,995.87	3,698.69



SRISHTI AGRAWAL & ASSOCIATES

CHARTERED ACCOUNTANT

Prop. Srishti Agrawal
Mo. +91 9039378288 / 7620953899
Email: agrawal.srishti09@gmail.com



LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF POONA DAL AND OIL INDUSTRIES LIMITED

Re.: Unaudited Financial Results for the Quarter and half year ended on 30th September, 2018 adopted by the Board of Directors of the Company at the meeting held on 26th October, 2018

I have reviewed the accompanying statement of unaudited standalone Ind AS financial results of Poona Dal and Oil Industries Limited (the 'Company') for the quarter ended on September 30, 2018 and half year from April 1, 2018 to September 30, 2018 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Audit Committee. My responsibility is to issue a report on these financial statements based on my review.

I conducted my review of the statement in accordance with the Standard on Review Engagement (SRE) 2410; "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my notice that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation Disclosure Requirement) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, SRISHTI AGRAWAL & ASSOCIATES
CHARTERED ACCOUNTANT

CA Srishti Agrawal
Proprietor
Membership No. 420825
Firm Regn. No. 024461C
Place: Pune
Date: 26th October' 2018

