

Ref. No. - OIL/CO/SE/2018-19/60

November 13, 2018

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Unaudited Financial Results and Limited Review Report for the quarter & half year ended on 30th September, 2018

Dear Sir(s),

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at their meeting held on today i.e. Tuesday, 13th November, 2018 has approved the Unaudited Financial Results for the quarter & half year ended on 30th September, 2018.

A copy of Unaudited Financial Results along with Limited Review Report thereon for the period ended on 30th September, 2018 is enclosed herewith.

The Board Meeting commenced at 4:30 P.M and concluded at 8:00 P.M.

Kindly take the same on your records.

Thanking You,

FOR OPTIEMUS INFRACOM LIMITED



Vikas Chandra
Company Secretary & Compliance Officer
Membership No.: 22263

Enclosure: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P: 011-29840906 | Fax: 011-29840908

Corp. Office: Plot No.-2A, 1st Floor, Wing-A, Sector-126, Noida-201 301 (U.P.)

P: 0120-6721900-905 | www.optiemus.com

Optimus Infracom Limited
Regd. Office: K-20, Hind Floor, Lajpat Nagar Part - 2, New Delhi-110 024
Corporate Office: Plot No. 2A, First Floor, Sector-126, Noida (U.P.)-201301
CIN: L64200DL1993PLC054086

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPT, 2018

INR in Lacs except EPS & Share Capital

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th Sep 2018	30th June 2018	30th Sep 2017	30th Sep 2018	30th Sep 2017	31st March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue						
I Revenue from Operations	10,797	11,769	8,616	22,567	23,452	61,032
II. Other Income	375	37	32	413	146	1,237
III. Total Revenue	11,173	11,807	8,648	22,979	23,598	62,269
IV. Expenses:						
Purchase of traded goods	9,187	8,557	6,621	17,745	17,612	35,411
(Increase)/ decrease in inventories of stock-in-trade	(675)	122	(868)	(553)	524	7,372
Employee benefits expense	418	418	394	836	717	2,035
Finance costs	591	1,211	736	1,803	1,383	3,067
Depreciation and amortization expense	252	249	301	502	602	1,256
Other expenses	1,069	814	1,233	1,883	2,376	9,474
Share in loss from investment in partnership firm	-	-	-	-	-	-
Total Expenses	10,842	11,372	8,417	22,214	23,214	58,615
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	330	435	231	765	384	3,654
VI. Exceptional Items	-	-	-	-	-	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	330	435	231	765	384	3,654
VIII. Extraordinary Items	-	-	-	-	-	-
IX. Profit before Tax (VII-VIII)	330	435	231	765	384	3,654
X. Tax expense						
Current tax	62	164	17	226	85	1,298
Deferred tax (credit)	58	(17)	(13)	41	-25	(43)
Adjustment of tax relating to earlier periods	-	-	-	-	-	(71)
XI. Profit/(loss) for the period from continuing operations (IX-X)	210	288	226	499	324	2,469
XII. Other Comprehensive income	-	-	-	-	-	-
A (i) Items that will not be reclassified to Profit & Loss	1	15	(19)	16	(19)	(7)
A (ii) Income Tax relating to Items that will not be classified to Profit & Loss	(0)	(5)	-	(5)	-	-
B (i) Items that will be reclassified to Profit & Loss	-	-	-	-	-	-
B (ii) Income Tax relating to Items that will be classified to Profit & Loss	-	-	-	-	-	-
XIII. Total Other Comprehensive income for the period	0	10	(19)	10	(19)	(7)
XIV. Profit / (Loss) for the period (XI+XIV)	211	298	207	509	305	2,462
Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)
XVII. Earnings Per equity share						
(a) Basic	0.25	0.35	0.24	0.59	0.36	2.87
(b) Diluted	0.25	0.35	0.24	0.59	0.36	2.87



STATEMENT OF ASSETS AND LIABILITIES

INR in Laes

Particulars	As at 30th September 2018	As at 31st March 2018
	Unaudited	Audited
Assets		
Non-current assets		
Property, plant and equipment		
Tangible assets	14,039	14,499
Other intangible assets	101	138
Financial assets		
Investments	6,485	6,485
Loans	1,266	1,170
Deferred tax assets (net)	893	939
Other non-current assets	3,252	3,462
Current assets		
Financial assets		
Investments	71	72
Trade receivables	14,603	18,366
Cash and bank balances	3,741	2,925
Other bank balances	2,238	2,205
Loans	6,472	6,506
Others	39	337
Current tax assets (net)	524	331
Inventories	1,938	1,385
Other current assets	8,812	5,372
TOTAL	64,475	64,192
Equity and liabilities		
Equity		
Share capital	8,581	8,581
Other equity	25,039	24,530
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	19,507	20,276
Provisions	60	59
Current liabilities		
Financial liabilities		
Borrowings	6,210	4,417
Trade payables	1,897	3,014
Others	804	851
Other current liabilities	1,255	1,567
Current Tax Liabilities	1,121	896
TOTAL	64,475	64,192

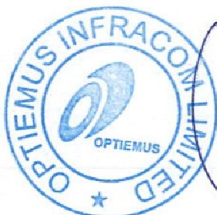


SEGMENT WISE RESULTS AS PER CLAUSE 33 OF THE LISTING REGULATIONS ARE AS FOLLOWS:

Particulars	Quarter Ended			Half Year Ended		INR in Lacs
	30th September 2018	30th June 2018	30th September 2017	30th September 2018	30th September 2017	Year Ended For the year ended 31st March 2018
Segment Revenue						
a) Telecommunications-Mobile Handset and Accessories	9,893	10,867	7,702	20,760	21,624	57,432
b) Renting Income	904	902	914	1,806	1,828	3,600
Total	10,797	11,769	8,616	22,567	23,452	61,032
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income From Operations	10,797	11,769	8,616	22,567	23,452	61,032
Segment Results						
Profit before Interest & Tax						
a) Telecommunications-Mobile Handset and Accessories	113	927	333	1,040	461	3,104
b) Renting	433	682	601	1,115	1,160	2,380
TOTAL	546	1,609	934	2,155	1,621	5,484
Less:						
(a) Interest	591	1,211	736	1,803	1,383	3,067
(b) Other un-allocable expenditure net off un-allocable income & other comprehensive income	(375)	(37)	(32)	(413)	(146)	(1,237)
Total Profit before Tax	330	435	231	765	384	3,654

Segment Assets	For the year ended 30th September 2018	For the year ended 31st March 2018
a) Telecommunications-Mobile Handset and Accessories	47,622	50,067
b) Renting Income	16,853	14,125
Less: Inter segment	-	-
Other unallocated assets	-	-
Total Segment Assets	64,475	64,192

Segment Liabilities	For the year ended 30th September 2018	For the year ended 31st March 2018
a) Telecommunications-Mobile Handset and Accessories	11,284	10,542
b) Renting Income	19,571	20,538
Less: Inter segment	-	-
Other unallocated liabilities	-	-
Total Segment Liabilities	30,855	31,080



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Notes:

1. The unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to section 133 of the Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, Companies (Indian Accounting Standards) Amendment Rules, 2016 and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, SEBI circular dated July 05, 2016 and other accounting principles generally accepted in India.
2. Figures of the previous period have been regrouped and reclassified, wherever required.
3. The segment wise revenue, results and capital employed have been prepared in accordance with the Indian Accounting Standard 108 "Segment Reporting".
4. The basic and diluted earnings per share has been calculated in accordance with the Indian Accounting Standard -33 "Earnings Per Share".
5. The unaudited standalone financial results for the quarter & half year ended 30th September, 2018 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2018.
6. Pursuant to the Joint Venture Agreement dated 18th July, 2018 entered into by the Company with Auxesis Services and Technologies Private Limited, a Joint Venture Company viz. Optiaux Technologies Private Limited has been incorporated on 19th September, 2018.
7. During the quarter, the Company launched Android Mobile Phone BlackBerry® Evolve' and 'BlackBerry® EvolveX'.
8. The Unaudited standalone financial results of the Company for the quarter & half year ended on 30th September, 2018 are also available on website of the Company (www.optiemus.com) and BSE Limited (www.bseindia.com) and NSEI (www.nseindia.com)

By the Order of the Board
For Optiemus Infracom Limited

Date: 13th November, 2018
Place: Noida (U.P.)

Sd/-
Ashok Gupta
Executive Chairman
DIN: 00277434



LIMITED REVIEW REPORT

Limited Review Report on quarterly & half yearly financial results of the Company pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Optimus Infracom Limited,

We have reviewed the accompanying statement of unaudited standalone financial results of "Optimus Infracom Limited" for the quarter & half year ended on September 30, 2018 being submitted by the Company pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 5, 2016.

The preparation of statement in accordance with the principles laid down under Indian Accounting Standards ("Ind AS") is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued thereunder or by Institute of Chartered Accountants of India and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mukesh Raj & Co,
Chartered Accountants
Firm Reg. No. 016693N



Mukesh

Mukesh Goel
Partner

Membership No: 094837

Date : 13th November, 2018
Place : Noida (U.P.)