

Regd. & Corporate Office: B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

Tel.: +91 (0251) 2697340, 2690651, Fax: +91 (0251) 2697347, 2691572

Email: info@omkarchemicals.com Web.: www.omkarchemicals.com

CIN: L24110MH2005PLC151589

Ref. No.: OSCL/SE/2016-17/113

Date: November 14, 2016

To,

Corporate Services Department

BSE LIMITED

P.J. Towers, 1st Floor, Dalal Street,

Mumbai – 400001.

BSE Code: 533317

Corporate Services Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051.

NSE Symbol: OMKARCHEM

Dear Sir/Madam,

Re: Outcome of Board Meeting held today i.e. November 14, 2016.

In furtherance of our letter bearing Ref. No.: OSCL/SE/2016-17/109 dated November 07, 2016 and pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) 2015, we would like to inform you that the Board of Directors of Omkar Speciality Chemicals Limited in its meeting held today at 12:00 Noon and concluded at 5.30 p.m. approved the following:

1. Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2016.

Badlap

Please take the above on your record and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

For OMKAR SPECIALITY CHEMICALS LIMITED

SUNNY PAGARE

COMPANY SECRETARY & COMPLIANCE OFFICER

M. NO.: F8896



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| PART I (Rs in Lakhs, ex | | | | | | | |
|-------------------------|--|----------------|---------------|-------------|-------------------------|-------------|-------------|
| Sr. | Particulars | | Quarter Ended | | Year To Date Year Ended | | |
| No | Taracalars | 30-Sep-2016 | 30-Jun-2016 | 30-Sep-2015 | 30-Sep-2016 | 30-Sep-2015 | 31-Mar-2016 |
| 40 | · · · · · · · · · · · · · · · · · · · | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | Income from Operations | O | onduction | - Ciracanto | - Citata and Ca | - I | |
| | 2003 MR N 10.50 G N 0 0 00 | 40.000.55 | 44 270 55 | 40.404.60 | 24 24 2 22 | 40 470 67 | 44 240 |
| а | Net Sales/ Income from Operations (Net of Excise duty) | 12,939.66 | 11,270.56 | 10,124.62 | 24,210.22 | 19,172.67 | 41,340. |
| b | Other Operating Income | | - | - | | - | |
| | Total Income from Operations (Net) | 12,939.66 | 11,270.56 | 10,124.62 | 24,210.22 | 19,172.67 | 41,340. |
| | Expenses | | | | 45 450 74 | 7.045.00 | 24.240 |
| a | Cost of Materials consumed | 8,984.34 | 6,475.40 | 4,942.02 | 15,459.74 | | 24,319 |
| | Purchases of stock-in-trade | 2000000 00000 | | 2,196.41 | | 6,017.12 | 7,342 |
| С | Changes in inventories of finished goods, work-in- | 228.31 | 1,241.40 | 107.08 | 1,469.71 | (391.88) | (2,661. |
| | progress and stock-in-trade | | | | | | - La |
| d | Employee Benefits Expense | 521.89 | 494.32 | 425.99 | 1,016.21 | | 1,796 |
| | Depreciation and amortisation expense | 395.52 | 353.56 | 201.76 | 749.08 | | 902 |
| f | Other expenses | 676.12 | 735.53 | 630.11 | 1,411.65 | | 2,461 |
| | Total Expenses | 10,806.18 | 9,300.21 | 8,503.37 | 20,106.39 | 16,007.87 | 34,160 |
| | Profit/ (Loss) from operation before other income, | 2,133.48 | 1,970.35 | 1,621.25 | 4,103.83 | 3,164.80 | 7,180 |
| | Finance cost & Exceptional items (1-2) | | | | | | |
| | Other Income | 63.20 | 66.07 | 22.96 | 129.27 | 57.94 | 141 |
| | Profit / (Loss) from Ordinary activities before Finance | 2,196.68 | 2,036.42 | 1,644.21 | 4,233.10 | 3,222.74 | 7,321 |
| | cost and Exceptional items (3±4) | , ⁶ | | | | | |
| | | 669.78 | 554.70 | 448.97 | 1 224 40 | 809.79 | 2.038 |
| | Finance costs | | | 1,000,000 | 1,224.48 | | |
| | Profit / (Loss) from Ordinarty activities after Finance | 1,526.90 | 1,481.72 | 1,195.24 | 3,008.62 | 2,412.95 | 5,283 |
| | cost but before exceptional items (5±6) | 1 | | 1 | | | |
| | Exceptional Items | | - | | - | - | 46 |
| | Profit / (Loss) from Ordinary Activities before tax (7±8) | 1,526.90 | 1,481.72 | 1,195.24 | 3,008.62 | 2,412.95 | 5,236 |
| | | | | | | | |
| | Tax Expense | | | | | | |
| | - Current Tax | 299.85 | 322.74 | 303.55 | 622.59 | | 1,128 |
| | - Mat Credit Entitlement | (104.24) | | | (104.24) | | |
| | - Deferred Tax | 175.62 | 61.69 | (9.70) | 237.31 | 85.79 | 1,051 |
| | - Prior Period Tax Adjustment | | - | - | - | | (4. |
| | Net Profit / (Loss) from Ordinary Activites after tax | 1,155.67 | 1,097.29 | 901.39 | 2,252.96 | 1,718.14 | 3,061 |
| | (9±10) | | | | | | |
| | Extraordinary items (Net of tax expense) | | - | | | - | |
| | Net Profit / (Loss) for the period (11±12) | 1,155.67 | 1,097.29 | 901.39 | 2,252.96 | 1,718.14 | 3,061 |
| | Share of Profit/ (Loss) of associates | | - | - | | - | |
| | Minority Interest | | - | - | | - | |
| | Net Profit/ (Loss) after taxes, minority interest and | 1,155.67 | 1,097.29 | 901.39 | 2,252.96 | 1,718.14 | 3,061 |
| | share of profit/ (Loss) of associates (13±14±15) | | | | | | |
| | | | | | | | |
| | Paid -Up Equity Share Capital | 2,057.80 | 2,057.80 | 2,057.80 | 2,057.80 | 2,057.80 | 2,057 |
| | Face value of Rs. 10 each (Previous year of Rs.10 each) | | | | | | |
| | 1 DE 10 DE 1 | | | | | a dia | |
| | Reserve excluding revaluation reserve as per balance | | - | - | | - | 17,489 |
| | sheet of previous accounting year | | × | = | | | |
| | Earnings Per Share (EPS) (Before Extraordinary items) | | | | | | |
| ' | (of Rs 10 /- each) (Not annualized) | 1 | | | | | |
| | Basic EPS | 5.62 | 5.33 | 4.38 | 10.95 | 8.35 | 14 |
| 9 3 | Diluted EPS | 5.62 | 5.33 | 4.38 | 10.95 | 8.35 | 14 |
| | Direction EF3 | 5.62 | 5.55 | 4.38 | 10.95 | 6.35 | 14 |
| | Earnings Per Share (EPS) (After Extraordinary items) (of | | | | | Marie C. | |
| | Rs 10 /- each) (Not annualized) | 1 | | | | | |
| | Basic EPS | 5.62 | 5.33 | 4.38 | 10.95 | 8.35 | 14 |
| 8 | and the state of t | | | | | | |
| . 1 | Diluted EPS | 5.62 | 5.33 | 4.38 | 10.95 | 8.35 | 14 |

NOTES:

- 1 The consolidated financial results as given have been prepared as per AS-21 "Consolidated Financial Statements" notified under the Companies (Accounting Standards) Rules, 2006.
- 2 The unaudited financial statements of the subsidiary companies have been considered for consolidation.
- The above results, reviewed by the Audit Committee, have been taken on record by the Board of Directors at their meeting held on November 14, 2016.

 The Company is operating as a single segment Company engaged in Sale of Chemicals. All other activities of the company engaged in Sale of Chemicals.
- 4 The Company is operating as a single segment Company engaged in Sale of Chemicals. All other activities of the company revolve around its main business. Hence, there is only one primary reportable business segment as defined by Accounting Standard-17 as notified by the Companies (Accounting Standards) Rules, 2006.

5 Figures of the previous period have been regrouped or rearranged wherever necessary.

Piace: Badlapur Date: 14.11.2016 Pravin S. Herlekar (Chairman & Managing Director) (DIN 00525610)

Board Badlan at Ballan at



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CIN: L24110MH2005PLC151589

| 13 | | (Rs. in Lakhs, | except for share data, |
|----|--|-----------------------|----------------------------|
| | Particulars | As at | As at |
| | a | September 30, 2016 | March 31, 2016 |
| | | (Unaudited) | (Audited) |
| Α | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share Capital | 2,057.80 | 2,057.80 |
| | (b) Reserves and surplus | 19,797.46 | 17,489.09 |
| | (c) Money received against share warrants | | _ |
| | Sub- Total - Shareholders' funds | 21,855.26 | 19,546.89 |
| | Share application money pending allotment | | |
| | Minority Interest | | |
| 4 | Non Current Liabilities | | |
| | (a) Long - term borrowings | 11,513.04 | 9,446.55 |
| | (b) Deferred tax liabilities (Net) | 1,364.52 | 1,127.20 |
| | (c) Other long - term liabilities | | |
| | (d) Long - term provisions | 322.34 | 277.62 |
| | Sub Total -Non Current Liabilities | 13,199.90 | 10,851.37 |
| 5 | Current Liabilities | | |
| | (a) Short-term borrowings | 11,436.87 | 11,312.61 |
| | (b) Trade payables | 8,616.67 | 9,818.12 |
| | (c) Other current liabilities | 2,993.14 | 4,689.24 |
| | (d) Short-term provisions | 1,762.63 | 2,071.55 |
| | Sub Total - Current Liabilities | 24,809.31 | 27,891.52 |
| | TOTAL FOLLITY & HADILITIES | 50.054.47 | FO 200 70 |
| 3 | TOTAL - EQUITY & LIABILITIES | 59,864.47 | 58,289.79 |
| 1 | Non-current Assets | | |
| _ | (a) Fixed Assets | 33,794.68 | 30,866.05 |
| | (b) Goodwill on consolidation | 89.06 | 89.06 |
| | (c) Non-current investments | 8.43 | 7.29 |
| | (e) Long -term loans and advances | 89.59 | 89.01 |
| | (f) Other non-current assets | - | 35.09 |
| | Sub Total -Non Current Assets | 33,981.76 | 31,086.50 |
| 2 | Current Assets | | |
| - | (a) Current investments | | Market St. |
| | (b) Inventories | 10,188.45 | 9,987.33 |
| | (c) Trade receivables | 11,396.11 | 13,037.76 |
| | (d) Cash and cash equivalents | 1,387.21 | 1,028.77 |
| | (e) Short- term loans and advances | 907.91 | 3,046.49 |
| | 1,-, | 1 | |
| | (f) Other current assets | 2.003.03 1 | 107.93 |
| 70 | (f) Other current assets Sub Total - Current Assets | 2,003.03 25,882.71 | 102.93 27,203.28 |



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| RT | I | | | | | (F | s in Lakhs, excep | t for share dat | |
|--------|----|---|---------------|-------------|-------------|---------------------------|-------------------|-----------------|--|
| Sr. No | | Particulars | Quarter Ended | | | Year To Date | | Year Ended | |
| | | | 30-Sep-2016 | 30-Jun-2016 | 30-Sep-2015 | 30-Sep-2016 30-Sep-2015 | | 31-Mar-2016 | |
| | | * | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | |
| 1 | Т | Income from Operations | | | | | | | |
| | | | 8,392.72 | 7,308.92 | 8,083.72 | 15,701.64 | 14,598.44 | 30,002. | |
| | a | Net Sales/ Income from Operations (Net of Excise | 6,592.72 | 7,308.92 | 6,065.72 | 13,701.64 | 14,336.44 | 30,002 | |
| | b | dutv) Other Operating Income | | | | _ | _ | | |
| | D | Total Income from Operations (Net) | 8,392.72 | 7,308.92 | 8,083,72 | 15,701.64 | 14,598.44 | 30,002 | |
| 2 | | Expenses | 0,332.72 | 7,300.32 | 0,003.72 | 15,102.04 | 21,550111 | 30,002 | |
| _ | а | Cost of Materials consumed | 6,009.25 | 4,434.25 | 4,091.56 | 10,443.50 | 5,476.31 | 16,709 | |
| | b | Purchases of stock-in-trade | - | ., | 2,196.41 | - | 6,017.12 | 7,342 | |
| | c | Changes in inventories of finished goods, work-in- | 291.25 | 910.43 | 41.40 | 1,201.68 | (294.05) | (1,293. | |
| | | progress and stock-in-trade | | 00.375.0.0 | | 6.0 4.0 000 8.1 00 000 8. | | | |
| | d | Employee Benefits Expense | 268.87 | 258.72 | 291.08 | 527.59 | 570.75 | 1,102 | |
| | e | Depreciation and amortisation expense | 239.24 | 202.61 | 92.44 | 441.85 | 184.11 | 428 | |
| | f | Other expenses | 400.98 | 473.08 | 427.33 | 874.06 | 920.12 | 1,613 | |
| | | Total Expenses | 7,209.59 | 6,279.09 | 7,140.23 | 13,488.68 | 12,874.35 | 25,902 | |
| 3 | | Profit/ (Loss) from operations before other | 1,183.13 | 1,029.83 | 943.49 | 2,212.96 | 1,724.09 | 4,099 | |
| | 1 | Income, finance costs & exceptional items (1-2) | | | | | | | |
| | | | | | | | | | |
| 4 | | Other Income | 262.88 | 218.34 | 232.05 | 481.22 | 403.81 | 889 | |
| 5 | 1 | Profit / (Loss) from ordinary activities before | 1,446.01 | 1,248.17 | 1,175.54 | 2,694.18 | 2,127.89 | 4,988 | |
| | | finance costs and exceptional items (3±4) | | | | | | | |
| 6 | 1 | Finance costs | 523.59 | 466.16 | 354.81 | 989.75 | 619.76 | 1,651 | |
| 7 | | Profit / (Loss) from ordinary activities after | 922.42 | 782.01 | 820.72 | 1,704.43 | 1,508.13 | 3,336 | |
| | | finance costs but before exceptional items (5±6) | | | | | | | |
| 8 | 1 | Exceptional Items | _ | - | | - | - | | |
| 9 | 1 | Profit / (Loss) from ordinary activities before tax | 922.42 | 782.01 | 820.72 | 1,704.43 | 1,508.13 | 3,336 | |
| | İ | (7±8) | | | | | | | |
| 10 | 1 | Tax Expense | | | | | | | |
| | | - Current Tax | 184.48 | 179.34 | 180.00 | 363.82 | 355.09 | 699 | |
| | | - MAT Credit Entitlement | (104.19) | - | - | (104.19) | - | | |
| | | - Deferred Tax | 120.39 | 46.82 | 26.75 | 167.21 | 81.12 | 580 | |
| | | - Prior Period Tax Adjustment | | | | | - | (164 | |
| 11 | 1 | Net Profit / (Loss) from ordinary activites after tax | 721.74 | 555.85 | 613.98 | 1,277.59 | 1,071.92 | 2,221 | |
| | 1 | (9±10) | | | | | | | |
| 12 | 1 | Extraordinary items (Net of tax expense) | - | - | - | | - | | |
| 13 | | Net Profit / (Loss) for the period (11±12) | 721.74 | 555.85 | 613.98 | 1,277.59 | 1,071.92 | 2,221 | |
| 14 | | Paid - Up Equity Share Capital | 2,057.80 | 2,057.80 | 2,057.80 | 2,057.80 | 2,057.80 | 2,057 | |
| | | Face value of Rs. 10 each (Previous year of Rs 10 | | | | | | | |
| | 1 | each) | | | | | | | |
| 15 | | Reserve excluding revaluation reserve as per | - | - | - | - | - | 16,086 | |
| | | balance sheet of previous accounting year | | _ | | | | | |
| 16 | i | Earnings Per Share (EPS) (Before Extraordinary | | | | | | | |
| | | items) (of Rs 10 /- each) (Not annualized) | | | | | | | |
| | a | Basic EPS | 3.51 | 2.70 | 2.98 | 6.21 | 5.21 | 10 | |
| | b | Diluted EPS | 3.51 | 2.70 | 2.98 | 6.21 | 5.21 | 10 | |
| | ii | Earnings Per Share (EPS) (After Extraordinary | | | | | | | |
| | | items) (of Rs 10/- each) (Not annualized) | | | | | | | |
| | a | Basic EPS | 3.51 | 2.70 | 2.98 | 6.21 | 5.21 | 10 | |
| | b | Diluted EPS | 3.51 | 2.70 | 2.98 | 6.21 | 5.21 | 10 | |

Notes:

The above results, reviewed by the Audit Committee, have been taken on record by the Board of Directors at their meeting held on November 14, 2016 and the Limited Review of the same was carried out by the Statutory Auditors. The full format of the Quarterly Financial Results are available on the website of the Company, www.omkarchemicals.com, Stock Exchanges where the Company's shares are listed www.nseindia.com and www.bseindia.com.

The Company is operating as a single segment Company engaged in Sale of Chemicals. All other activities of the Company revolve around its main business. Hence, there is only one primary reportable business segment as defined by Accounting Standard-17 as notified by the Companies (Accounting Standards) Rules, 2006.

 ${\tt 3} \quad \hbox{Figures of the previous period have been regrouped or rearranged wherever necessary}.$

Place: Badlapur Date: 14.11.2016 For and on behalf of the Boar

Pravin S. Herlekar (Chairman & Managing Director) Badlapu



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CIN: L24110MH2005PLC151589

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| (a) Deferred tax liabilities (Net) (b) Deferred tax liabilities (Net) (c) Long - term provisions Sub Total -Non Current Liabilities 11,014.69 8,969.1 4 Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions (e) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities 18,093.96 TOTAL - EQUITY & LIABILITIES ASSETS 1 Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long -term loans and advances (e) Other non-current assets Sub Total -Non Current Assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances (f) Other current assets (68.04 (89. | | | | | | | | |
|--|--|---|--|-----------|--|--|--|--|
| Particulars | | | | | | | | |
| September 30, 2016 (Unaudited) | | | | | | | | |
| Current Liabilities | | Particulars | | | | | | |
| A EQUITY AND LIABILITIES 1 Shareholders' funds (a) Share Capital (b) Reserves and surplus (c) Money received against share warrants Sub- Total - Shareholders' funds 2 Share application money pending allotment 3 Non Current Liabilities (a) Long - term borrowings (b) Deferred tax liabilities (Net) (c) Long - term provisions 204.19 244.2 Sub Total - Non Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions (d) Short-term provisions (e) Other current liabilities (a) Fixed Assets (a) Fixed Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long - term loans and advances (e) Other non-current assets (a) Current Liabilities (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Short-term loans and advances (f) Other current investments (g) Inventories (h) Inventories (h) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets (8) Other current assets (8) Inventories (9) Short-term loans and advances (8) Short-term loans and advances (9) Short-term loans and advances (8) Short-term loans and advances (9) Short-term loans and advances (9) Short-term loans and advances (9) Short-term loans and advances (8) Short-term loans and advances (9) Short-term loans and advances (9) Short-term loans and advances | | | | 1 | | | | |
| Shareholders' funds | | | (Unaudited) | (Audited) | | | | |
| (a) Share Capital (b) Reserves and surplus (c) Money received against share warrants Sub- Total - Shareholders' funds 2 Share application money pending allotment Non Current Liabilities (a) Long - term borrowings (b) Deferred tax liabilities (Net) (c) Long - term provisions 4 Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities (d) Short-term provisions TOTAL - EQUITY & LIABILITIES ASSETS Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long - term loans and advances (e) Other non-current assets (a) Current Assets (a) Current Assets (a) Current Investments (b) Inventories (c) Trade receivables (d) Current Assets (a) Current investments (b) Inventories (c) Trade receivables (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Short-term loans and advances (e) Short-term loans and advances (f) Other current investments (g) Cash and cash equivalents (h) Inventories (h) Inventories (h) Inventories (h) Short-term loans and advances (h) Other current assets | Α | | | | | | | |
| (a) State capital (b) Reserves and surplus (c) Money received against share warrants Sub- Total - Shareholders' funds Sub- Total - Shareholders' funds Share application money pending allotment Non Current Liabilities (a) Long - term borrowings (b) Deferred tax liabilities (Net) (c) Long - term provisions Sub Total - Non Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities (d) Short-term provisions TOTAL - EQUITY & LIABILITIES ASSETS Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long - term loans and advances (e) Other non-current assets (a) Current Liabilities (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Short-term loans and advances (e) Short-term loans and advances (e) Other non-current seets (a) Current Liabilities (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Other non-current assets (f) Inventories (g) Current Assets (h) Inventories (h) Inventories (h) Inventories (h) Cash and cash equivalents (h) Other current assets | 1 | Shareholders' funds | | 2.057.00 | | | | |
| (c) Money received against share warrants Sub- Total - Shareholders' funds 2 Share application money pending allotment 3 Non Current Liabilities (a) Long - term borrowings (b) Deferred tax liabilities (Net) (c) Long - term provisions 4 Current Liabilities (a) Short-term borrowings (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities (d) Short-term provisions 8 76.49 (e) Short-term provisions 1 Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long -term loans and advances (e) Other non-current assets 2 Ly,262.09 (e) Other non-current assets (a) Current Liabilities (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Short-term loans and advances (e) Short-term loans and advances (f) Other current linvestments (h) Inventories (h) Inventories (h) Inventories (h) Inventories (h) Inventories (h) Inventories (h) Cash and cash equivalents (h) Other current assets (h) Other current loans and advances (h) Other current assets (h) Other | | 1 | | | | | | |
| Sub- Total - Shareholders' funds 19,477.30 18,144.3 | | | 17,419.50 | 16,086.56 | | | | |
| 2 Share application money pending allotment 3 Non Current Liabilities (a) Long - term borrowings 9,839.13 7,922.7 804.1 (b) Deferred tax liabilities (Net) 204.19 242.2 242.2 204.19 242.2 242.2 204.19 242.2 204.19 242.2 204.19 204.1 | | | | 10 111 26 | | | | |
| Non Current Liabilities | | | 19,477.30 | 18,144.36 | | | | |
| (a) Long - term borrowings 9,839.13 7,922.7 (b) Deferred tax liabilities (Net) 971.37 804.1 (c) Long - term provisions 204.19 242.2 Sub Total -Non Current Liabilities (a) Short-term borrowings 9,011.52 9,548.8 (b) Trade payables 6,543.02 5,051.8 (c) Other current liabilities 1,662.93 1,589.3 (d) Short-term provisions 876.49 1,369.0 TOTAL - EQUITY & LIABILITIES 48,585.95 44,673.3 B ASSETS 1 Non-current Assets 21,262.09 19,057.3 (a) Fixed Assets 21,262.09 19,057.3 (b) Non-current investments 1,392.60 1,391.4 (c) Deferred tax assets (net) 2,561.25 2,653.3 (e) Other non-current assets 25,215.94 23,102.1 2 Current Assets (a) Current investments 6,454.27 6,177. (b) Inventories 6,454.27 6,177. (c) Trade receivables 11,697.12 10,226. (d) Cash and cash equivalents 745.34 663. (e) Short- term loans and adva | 2 | Share application money pending allotment | | | | | | |
| (a) Deferred tax liabilities (Net) (b) Deferred tax liabilities (Net) (c) Long - term provisions Sub Total - Non Current Liabilities 11,014.69 8,969.1 4 Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities 18,093.96 TOTAL - EQUITY & LIABILITIES 8 ASSETS 1 Non-current Assets (a) Fixed Assets (b) Non-current liavestments (c) Deferred tax assets (net) (d) Long - term loans and advances (e) Other non-current assets Sub Total - Non Current Assets (a) Current Investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances (e) Short- term loans and advances (f) Other current assets 4,405.24 4,414. (f) Other current assets 68.04 89. | 3 | | | | | | | |
| (a) Deterred tax liabilities (vc) Long - term provisions Sub Total - Non Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions (e) Other current liabilities (f) Sub Total - Current Liabilities (g) Short-term provisions (h) Sub Total - Current Liabilities (g) Sub Total - Current Liabilities (g) Sub Total - Current Liabilities (h) Non-current Assets (h) Non-current Assets (h) Non-current investments (h) Non-current investments (h) Non-current liabilities (h) Non- | | (a) Long - term borrowings | | 7,922.74 | | | | |
| Courrent Liabilities | | (b) Deferred tax liabilities (Net) | | | | | | |
| Current Liabilities | | (c) Long - term provisions | | 242.21 | | | | |
| (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities TOTAL - EQUITY & LIABILITIES ASSETS Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long -term loans and advances (e) Other non-current assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets (68.04 | | Sub Total -Non Current Liabilities | 11,014.69 | 8,969.11 | | | | |
| (a) Short-term bottownings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities TOTAL - EQUITY & LIABILITIES ASSETS Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long-term loans and advances (e) Other non-current assets (a) Current Assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Short-term loans and advances (f) Other current assets Fig. 48,585.95 44,673.3 48,585.95 48,673.3 48,673.3 48,673.3 48,673.3 48,673 | 4 | Current Liabilities | | | | | | |
| (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities TOTAL - EQUITY & LIABILITIES ASSETS Non-current Assets (a) Fixed Assets (net) (b) Non-current lovestments (c) Deferred tax assets (net) (d) Long -term loans and advances (e) Other non-current assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances (e) Short- term loans and advances (f) Other current assets 1,589.3 1,589.3 1,589.3 1,662.93 1,369.4 1,369.4 1,393.96 1,393. | | (a) Short-term borrowings | | 9,548.96 | | | | |
| (d) Short-term provisions 876.49 1,369.6 Sub Total - Current Liabilities 18,093.96 17,559.5 TOTAL - EQUITY & LIABILITIES 48,585.95 44,673.3 B ASSETS 1 Non-current Assets (a) Fixed Assets 21,262.09 19,057.3 (b) Non-current investments 1,392.60 1,391.4 (c) Deferred tax assets (net) 2,561.25 2,653.3 (e) Other non-current assets 25,215.94 23,102.1 2 Current Assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | NAME OF THE PERSON AND THE PERSON AN | (b) Trade payables | | 5,051.95 | | | | |
| Sub Total - Current Liabilities 18,093.96 17,559.50 | | (c) Other current liabilities | 1,662.93 | 1,589.37 | | | | |
| Sub Total - Current Liabilities 18,093.96 17,559.5 | | (d) Short-term provisions | 876.49 | 1,369.63 | | | | |
| B ASSETS | | Sub Total - Current Liabilities | 18,093.96 | 17,559.91 | | | | |
| ASSETS 1 Non-current Assets 21,262.09 19,057.3 | | | | | | | | |
| 1 Non-current Assets (a) Fixed Assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long -term loans and advances (e) Other non-current assets 21,262.09 19,057.3 1,392.60 1,391.4 2,561.25 2,653.3 (e) Other non-current assets 25,215.94 23,102.0 2 Current Assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances (f) Other current assets (a) Fixed Assets (a) 21,262.09 19,057.3 2,561.25 2,653.3 25,215.94 23,102.0 26,177.0 26,177.0 27,120 28,177.0 29,177.0 20,177.0 2 | | TOTAL - EQUITY & LIABILITIES | 48,585.95 | 44,673.38 | | | | |
| (a) Fixed Assets 21,262.09 19,057.3 (b) Non-current investments 1,392.60 1,391.4 (c) Deferred tax assets (net) - - (d) Long -term loans and advances 2,561.25 2,653.3 (e) Other non-current assets - - 2 Current Assets - - (a) Current investments 6,454.27 6,177. (b) Inventories 6,454.27 10,226. (c) Trade receivables 11,697.12 10,226. (d) Cash and cash equivalents 745.34 663. (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | В | ASSETS | | | | | | |
| (b) Non-current investments 1,392.60 1,391.6 (c) Deferred tax assets (net) - - (d) Long -term loans and advances 2,561.25 2,653.6 (e) Other non-current assets - - 2 Current Assets - - (a) Current investments - - (b) Inventories 6,454.27 6,177.7 (c) Trade receivables 11,697.12 10,226.7 (d) Cash and cash equivalents 745.34 663.7 (e) Short- term loans and advances 4,405.24 4,414.7 (f) Other current assets 68.04 89.0 | 1 | Non-current Assets | s | | | | | |
| (c) Deferred tax assets (net) (d) Long -term loans and advances (e) Other non-current assets Sub Total -Non Current Assets 2,561.25 2,653 (e) Other non-current assets Current Assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances (f) Other current assets 2,561.25 2,653 6,172. 6,177. 6,177. 6,177. 6,177. 10,226. 4,405.24 4,414. 663. | | (a) Fixed Assets | | 19,057.30 | | | | |
| (d) Long -term loans and advances 2,561.25 2,653 (e) Other non-current assets 25,215.94 23,102 2 Current Assets 25,215.94 23,102 2 Current investments 6,454.27 6,177 (b) Inventories 6,454.27 6,177 (c) Trade receivables 11,697.12 10,226 (d) Cash and cash equivalents 745.34 663 (e) Short- term loans and advances 4,405.24 4,414 (f) Other current assets 68.04 89 | | (b) Non-current investments | 1,392.60 | 1,391.46 | | | | |
| (a) Eding term loans and advances (e) Other non-current assets 25,215.94 23,102.0 2 Current Assets 25,215.94 23,102.0 2 Current Assets 6,454.27 6,177.0 (b) Inventories 6,454.27 6,177.0 (c) Trade receivables 11,697.12 10,226.0 (d) Cash and cash equivalents 745.34 663.0 (e) Short- term loans and advances 4,405.24 4,414.0 (f) Other current assets 68.04 89.0 | | (c) Deferred tax assets (net) | : <u>=</u> | - | | | | |
| Sub Total -Non Current Assets 25,215.94 23,102.0 2 Current Assets (a) Current investments 6,454.27 6,177. (b) Inventories 11,697.12 10,226. (c) Trade receivables 745.34 663. (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | | (d) Long -term loans and advances | 2,561.25 | 2,653.31 | | | | |
| 2 Current Assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short- term loans and advances (f) Other current assets Current Assets 6,454.27 6,177. 10,226. 11,697.12 10,226. 4,405.24 4,414. | 1 | (e) Other non-current assets | - | - | | | | |
| (a) Current investments - (b) Inventories 6,454.27 6,177. (c) Trade receivables 11,697.12 10,226. (d) Cash and cash equivalents 745.34 663. (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | | Sub Total -Non Current Assets | 25,215.94 | 23,102.07 | | | | |
| (b) Inventories 6,454.27 6,177. (c) Trade receivables 11,697.12 10,226. (d) Cash and cash equivalents 745.34 663. (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | 2 | | = | | | | | |
| (c) Trade receivables 11,697.12 10,226. (d) Cash and cash equivalents 745.34 663. (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | | (a) Current investments | - | | | | | |
| (d) Cash and cash equivalents 745.34 663. (e) Short- term loans and advances 4,405.24 4,414. (f) Other current assets 68.04 89. | COMME | (b) Inventories | 1 | 6,177.66 | | | | |
| (a) Cash and cash equivalents 4,405.24 4,414. (b) Short- term loans and advances 4,405.24 4,414. (c) Other current assets 68.04 89. | | (c) Trade receivables | A CONTRACTOR OF THE PARTY OF TH | 10,226.32 | | | | |
| (f) Other current assets 68.04 89. | SECONDE | | 1 | 663.40 | | | | |
| (f) Other current assets 68.04 89. | | (e) Short- term loans and advances | 1.7 | 4,414.12 | | | | |
| | | (f) Other current assets | | 89.81 | | | | |
| | | Sub Total - Current Assets | | 21,571.31 | | | | |
| | | TOTAL - ASSETS | 44,673.38 | | | | | |



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ipi@ipiassociates.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO

THE BOARD OF DIRECTORS,

M/s. Omkar Speciality Chemicals Limited

- 1. We have reviewed the accompanying Statement of Unaudited Financial Results of M/s. Omkar Speciality Chemicals Limited ("the Company") for the period ended September, 30, 2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
- 2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
- 3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation And Disclosure Requirements) Regulation,2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

STNATA

For J.P.J.Associates, Chartered Accountants

(CA Sandesh Deorukhkar

Partner

Membership No.044397

(Firm Reg. No. 113012W)

Place: Mumbai,

Date: 14th November, 2016.