

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street , Mumbai 400 001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051 Symbol: OMAXE
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Subject: Outcome of meeting of the Board of Directors of Omaxe Limited (“the Company”) held today i.e. November 09, 2023 and submission of Unaudited Financial Results (Standalone & Consolidated) for the Quarter & half year ended September 30, 2023 alongwith Limited Review Reports thereon

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations, 2015”)

Dear Sir/ Madam,

Please note that the Board of Directors of the Company, at its meeting held today, i.e. November 09, 2023 (which commenced at 01:30 P.M. and concluded at 04:25 P.M.) considered and approved, inter-alia, the following matters:

1. Standalone & Consolidated Unaudited Financial Results of the Company for the quarter & half year ended September 30, 2023. The copy of the said results (Standalone & Consolidated) along with Limited Review Reports, issued by statutory auditors of the Company on said results (both, Standalone & Consolidated) dated November 09, 2023, are enclosed herewith.
2. Appointment of Mr. Deshabandhu Rajesh Srikanta (Mr. D B R Srikanta) as Company Secretary and Compliance Officer of the Company designated as Key Managerial Personnel with effect from November 10, 2023 in place of Mr. Vikas Khandelwal, who has resigned from the position of Company Secretary and Compliance Officer of the Company with effect from the close of business hours on November 09, 2023.
3. Re-appointment of M/s DMK Associates, Company Secretaries, as Secretarial Auditors of the Company for the Financial Year 2023-24.

Further, we would like to inform you that the information as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed herewith as **Annexure A**.

Thanking you.
For Omaxe Limited

Vinit Goyal
Whole Time Director

Encl.: a/a

“This is to inform that please make all correspondence with us on our Corporate Office Address only”

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.
Tel.: +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

BSD & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors Omaxe Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Omaxe Limited** (the "Company") for the quarter and half year ended 30th September 2023 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSD & Co.

Chartered Accountants

Firm's Registration No. 000312S


Sujata Sharma
Partner

Partner

Membership No: 087919



UDIN: 23087919BGWOAV5421

Place: New Delhi

Date: 09th November 2023

BSD & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Omaxe Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Omaxe Limited** (the "Holding Company" or "the Company"), its subsidiaries, its limited liability partnership (the Holding Company, its subsidiaries and limited liability partnership firms together referred to as "the Group") and its associates for the quarter and half year ended **30th September 2023** (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated 29th March 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of the entities enumerated in Annexure I.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial statements as certified by the management referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in accordance with recognition and measurement principles laid in the aforesaid Indian Accounting Standard as specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results and other financial information in respect of 145 entities under significant control, included in the Statement, whose financial results include total assets of Rs 47.45 crores as at 30th September 2023, total revenue (including other income) of Rs. 0.03 crores and Rs. 3.23



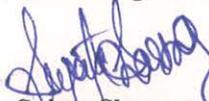
crores, and total profit /(loss) of Rs. (0.01) crores and Rs 0.00 crores, for the quarter ended 30th September 2023 and the period ended on that date respectively, as considered in the financial results of the entities included in the Group. These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies/entities under significant control, is based solely on such un-reviewed management certified interim financial results. In our opinion and according to the information and explanation given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the statement is not modified/ qualified in respect of financial results/financial information certified by the Management.

7. The Statement also includes the Group's share of net profit after tax of Rs (0.00) crores and Rs 0.04 crores for the quarter ended 30th September 2023 and the period ended on that date respectively, in respect of 6 associate companies, based on their interim financial information, which have not been reviewed by their auditors, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associate companies, are based solely on such unreviewed interim financial information. According to the information and explanations given to us by the management, this interim financial information are not material to the Group. Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Management.
8. The Statement does not include the total assets, total revenue (including other income) and net profit after tax in respect of 2 Subsidiaries, being non-material in nature.

For B S D & Co.

Chartered Accountants

Firm's Registration No: 0003125



Sujata Sharma

Partner

Membership No: 087919



UDIN: 23087919BGWOAW9864

Place: New Delhi

Date: 09th November 2023

Annexure I

A. Subsidiaries/ Associate Companies/ LLPs

<u>S. No.</u>	<u>Name of the Company</u>	<u>Type</u>
1	Aashna Realcon Private Limited	Subsidiary
2	Anjaniputra Builders Private Limited	Subsidiary
3	Aradhya Real Estate Private Limited	Subsidiary
4	Arman Builders Private Limited	Subsidiary
5	Atulah Contractors And Constructions Private Limited	Subsidiary
6	Ayush Landcon Private Limited	Subsidiary
7	Blackbull Retails Private Limited	Subsidiary
8	Chapal Buildhome Private Limited	Subsidiary
9	Colors Real Estate Private Limited	Subsidiary
10	Dhanu Real Estate Private Limited	Subsidiary
11	Golden Glades Builders Private Limited	Subsidiary
12	Green Planet Colonisers Private Limited	Subsidiary
13	Hamara Ghar Constructions And Developers Private Limited	Subsidiary
14	Jagdamba Contractors And Builders Limited	Subsidiary
15	JKB Constructions Private Limited	Subsidiary
16	JRS Projects Private Limited	Subsidiary
17	Kamini Builders And Promoters Private Limited	Subsidiary
18	Kashish Buildtech Private Limited	Subsidiary
19	Landlord Developers Private Limited	Subsidiary
20	Link Infrastructure And Developers Private Limited	Subsidiary
21	Ludhiana Wholesale Market Private Limited	Subsidiary
22	Mehboob Builders Private Limited	Subsidiary
23	Mehtab Infratech Private Limited	Subsidiary
24	Monarch Villas Private Limited	Subsidiary
25	MR Real Estate Private Limited	Subsidiary
26	National Affordable Housing Limited	Subsidiary
27	Navratan Techbuild Private Limited	Subsidiary
28	Nexten (I) Growth Private Limited	Subsidiary
29	Nexten Infra Growth Private Limited	Subsidiary
30	Nexten Infra Private Limited	Subsidiary
31	Nexten Real Growth Private Limited	Subsidiary
32	Nexten Super Growth Private Limited	Subsidiary
33	Oasis Township Private Limited	Subsidiary
34	Omaxe Buildhome Limited	Subsidiary
35	Omaxe Buildwell Limited	Subsidiary
36	Omaxe Entertainment Limited	Subsidiary
37	Omaxe Forest Spa And Hills Developers Limited	Subsidiary
38	Omaxe Garv Buildtech Private Limited	Subsidiary
39	Omaxe Heritage Private Limited	Subsidiary
40	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
41	Omaxe Housing And Developers Limited	Subsidiary
42	Omaxe Indore Developers Limited	Subsidiary



S. No.	Name of the Company	Type
43	Omaxe Infrastructure Limited	Subsidiary
44	Omaxe International Bazaar Private Limited	Subsidiary
45	Omaxe New Amritsar Developers Private Limited	Subsidiary
46	Omaxe New Chandigarh Developers Private Limited	Subsidiary
47	Omaxe New Faridabad Developers Private Limited	Subsidiary
48	Omaxe Next Private Limited	Subsidiary
49	Omaxe Pancham Realcon Private Limited	Subsidiary
50	Omaxe Power Private Limited	Subsidiary
51	Omtch Infrastructure And Construction Limited	Subsidiary
52	Pam Developers (India) Private Limited	Subsidiary
53	Panchi Developers Private Limited	Subsidiary
54	Primordial Buildcon Private Limited	Subsidiary
55	Sarthak Landcon Private Limited	Subsidiary
56	Sarva Buildtech Private Limited	Subsidiary
57	Shamba Developers Private Limited	Subsidiary
58	Shikhar Landcon Private Limited	Subsidiary
59	Silver Peak Township Private Limited	Subsidiary
60	Worldstreet Sports Center Limited	Subsidiary
61	Zodiac Housing And Infrastructure Private Limited	Subsidiary
62	Hartal Builders And Developers Private Limited	Subsidiary
63	Omaxe World Street Private Limited	Subsidiary
64	PP Devcon Private Limited	Subsidiary
65	Rivaj Infratech Private Limited	Subsidiary
66	Sri Balaji Green Heights Private Limited	Subsidiary
67	Giant Dragon Mart Private Limited	Subsidiary
68	Parkash Omaxe Amusement Park Private Limited	Subsidiary
69	Capital Redevelopment Private Limited	Associate
70	FBD Real Grow Private Limited	Associate
71	Dreamze New Faridabad Developers LLP	LLP
72	Shine Grow New Faridabad LLP	LLP
73	Estatelance Developers Private Limited	Step-subsiary
74	S N Realtors Private Limited	Step-subsiary
75	Oasis Suncity Realtors Private Limited	Step-subsiary
76	Rps Suncity Promoters & Developers Private Limited	Step-subsiary
77	Reliable Manpower Solutions Limited	Step-subsiary
78	Satvik Hitech Builders Private Limited	Step-subsiary
79	Ashok Infrabuild Private Limited	Step-subsiary
80	Glacier Agro Food Products Private Limited	Step-subsiary
81	Tejpal Infra Developers Private Limited	Step-subsiary
82	Aadhira Developers Private Limited	Step-subsiary
83	Ashray Infrabuild Private Limited	Step-subsiary
84	Davesh Technobuild Private Limited	Step-subsiary
85	Dinkar Realcon Private Limited	Step-subsiary
86	Hemang Buildcon Private Limited	Step-subsiary
87	Hiresh Builders Private Limited	Step-subsiary
88	Sanvim Developers Private Limited	Step-subsiary
89	Estatelance Real Estate Private Limited	Step-subsiary



<u>S. No.</u>	<u>Name of the Company</u>	<u>Type</u>
90	Bhanu Infrabuild Private Limited	Step-subsiary
91	Aarzoo Technobuild Private Limited	Step-subsiary
92	Abheek Builders Private Limited	Step-subsiary
93	Radiance Housing And Properties Private Limited	Step-subsiary
94	Caspian Realtors Private Limited	Step-subsiary
95	Daman Builders Private Limited	Step-subsiary
96	Damodar Infratech Private Limited	Step-subsiary
97	Ekapad Developers Private Limited	Step-subsiary
98	Manit Developers Private Limited	Step-subsiary
99	NRI City Developers Private Limited	Step-subsiary
100	Rupesh Infratech Private Limited	Step-subsiary
101	Shubh Bhumi Developers Private Limited	Step-subsiary
102	Aviral Colonizers Private Limited	Step-subsiary
103	Satkar Colonisers Private Limited	Step-subsiary
104	Utkrisht Real Estate & Associates Private Limited	Step-subsiary
105	Omaxe India Trade Centre Private Limited	Step-subsiary
106	Abhas Realcon Private Limited	Step-subsiary
107	Adesh Realcon Private Limited	Step-subsiary
108	Anveshan Builders Private Limited	Step-subsiary
109	Navadip Developers Private Limited	Step-subsiary
110	Salvatore Infra Buildtech Ltd.	Step-subsiary
111	Ekansh Buildtech Private Limited	Step-subsiary
112	Kavya Buildtech Private Limited	Step-subsiary
113	Omaxe Housing And Infrastructure Limited	Step-subsiary
114	Omaxe Infotech City Developers Limited	Step-subsiary

B. Associate Companies of Omaxe Limited as Management Certified

<u>S. No.</u>	<u>Name of the Company</u>	<u>Type</u>
1	Omaxe Be Together Projects Developers Private Limited	Associate
2	Be Together Infra Projects Private Limited	Associate
3	Omaxe Be Together Ghaziabad Busport Private Limited	Associate
4	Omaxe Be Together Kaushambi Busport Private Limited	Associate
5	Omaxe Be Together Prayagraj Busport Private Limited	Associate
6	Omaxe Be Together Lucknow Busport Private Limited	Associate

C. Group Companies Controlled by Omaxe Limited as Management Certified

<u>S. No.</u>	<u>Name of the Company</u>
1	Aanchal Infrabuild Private Limited
2	Abhay Techno Build Private Limited
3	Abhiman Buildtech Private Limited
4	Absolute Infrastructure Private Limited
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited



<u>S. No.</u>	<u>Name of the Company</u>
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Ananddeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited
20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
27	Bhargav Builders Private Limited
28	Bhavesht Buildcon Private Limited
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited
33	Daksh Township Private Limited
34	Deejit Developers Private Limited
35	Deepalay Realtors Private Limited
36	Deepal Township Private Limited
37	Deepsing Realtors Private Limited
38	Desire Housing And Construction Private Limited
39	Devgar Estate Developers Private Limited
40	Distinctive Infrastructure And Construction Private Limited
41	Dream Technobuild Private Limited
42	Dream Towers Private Limited
43	DVM Realtors Private Limited
44	Excellent Apartments Private Limited
45	Fast Track Buildcon Private Limited
46	Garg And Goel Estate Developers Private Limited
47	Garg Realtors Private Limited
48	Garvish Realtors Private Limited
49	Gaurang Buildcon Private Limited
50	Geet Buildhome Private Limited
51	Girish Buildwell Private Limited
52	Goel Isha Colonisers Private Limited
53	Green Earth Promoters Private Limited
54	Gurmeet Builders Private Limited



S. No.	Name of the Company
55	Hina Technobuild Private Limited
56	Indrasan Developers Private Limited
57	Istuti Realcon Private Limited
58	J.S.M. Enterprises Private Limited
59	Jagat Buildtech Private Limited
60	Jaidev Colonisers Private Limited
61	Jishnu Buildcon Private Limited
62	Jitenjay Realtors Private Limited
63	Jivish Colonisers Private Limited
64	Kalp Buildtech Private Limited (upto 15 th June 2023)
65	Kanak Buildhome Private Limited
66	Kartik Buildhome Private Limited
67	Kbm Constructions Private Limited
68	Kishordeep Realtors Private Limited
69	Krishan Kripa Buildcon Private Limited
70	Laldeep Realtors Private Limited
71	Lavanya Builders Private Limited
72	Lifestyle Township Private Limited
73	Lohith Developers Private Limited
74	Luxury Township Private Limited
75	Mangal Bhumi Properties Private Limited
76	Mangla Villas Private Limited
77	Mankish Colonisers Private Limited
78	Manwal Colonisers Private Limited
79	Meghmala Builders Private Limited
80	Mihir Buildwell Private Limited
81	Milestone Township Private Limited
82	Motto Developers Private Limited
83	Nakul Technobuild Private Limited
84	Naptune Technobuild Projects Private Limited
85	Natraj Colonisers Private Limited
86	Naveenraj Realtors Private Limited
87	Neegar Developers Private Limited
88	New Horizons Township Developers Private Limited
89	Omaxe Affordable Homes Private Limited
90	Omaxe Hotels Limited
91	Omaxe Realtors Limited
92	P N Buildcon Private Limited
93	Parjit Realtors Private Limited
94	Prabal Developers Private Limited
95	Praveen Buildcon Private Limited
96	Praveen Mehta Builders Private Limited
97	PSJ Developers Private Limited
98	Puru Builders Private Limited
99	Ramniya Estate Developers Private Limited
100	Raveendeeep Colonisers Private Limited
101	Rocky Valley Resorts Private Limited



S. No.	Name of the Company
102	Sandeep Landcon Private Limited
103	Sandeep Township Private Limited
104	Sangupt Developers Private Limited
105	Sanjit Realtors Private Limited
106	Sankalp Realtors Private Limited
107	Sanya Realtors Private Limited
108	Savim Realtors Private Limited
109	Sentinent Properties Private Limited
110	Shalin Buildwell Private Limited
111	Shantiniwas Developers Private Limited
112	Shardul Builders Private Limited
113	Shashank Buildhome Private Limited
114	Shivshakti Realbuild Private Limited
115	Shreyas Buildhome Private Limited
116	Singdeep Estate Developers Private Limited
117	Smart Buildhome Private Limited
118	Snehal Buildcon Private Limited
119	SNJ Builders Private Limited
120	Source Developers Private Limited
121	Spike Developers Private Limited
122	Starex Projects Private Limited
123	Starshine Realtors Private Limited
124	Stepping Stone Buildhome Private Limited
125	Stronghold Properties Private Limited
126	Subodh Buildwell Private Limited
127	Sumedha Builders Private Limited
128	Sunrise Township Private Limited
129	Sunview Township Private Limited
130	Swapan Sunder Township Developers Private Limited
131	Swapnil Buildhome Private Limited
132	Swarg Sukh Buildhome Private Limited
133	Taru Buildcon Private Limited
134	True Dreams Developers Private Limited
135	True Estate Build Developers Private Limited
136	True Gem Tech Developers Private Limited
137	Tushar Landcon Private Limited
138	Udal Properties Private Limited
139	Umang Buildcon Private Limited
140	Vaibhav Technobuild Private Limited
141	Vaman Buildhome Private Limited
142	Veenish Realtors Private Limited
143	Vgsg Realtors Private Limited
144	Vimsan Realtors Private Limited
145	Vineera Colonisers Private Limited



Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

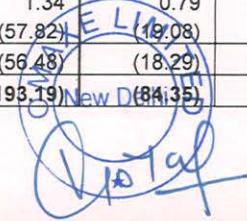
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2023

(Rupees in Crores)

S. No.	Particulars	Standalone						Consolidated					
		Quarter ended			Half Year Ended		Year Ended	Quarter ended			Half Year Ended		Year Ended
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023	30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income												
	a) Revenue from operations	166.12	150.04	68.88	316.16	150.92	459.39	266.09	213.45	118.88	479.54	240.00	773.33
	b) Other income	1.27	3.59	1.70	4.86	2.64	12.18	3.73	7.40	3.40	11.13	6.03	24.68
	Total income (a+b)	167.39	153.63	70.58	321.02	153.56	471.57	269.82	220.85	122.28	490.67	246.03	798.01
2	Expenses												
	a) Cost of land, material consumed, construction & other related project cost	114.27	94.29	59.09	208.56	136.94	455.31	350.68	345.13	374.85	695.81	670.14	1,793.12
	b) Changes in inventories of finished stock & projects in progress	22.91	30.00	15.82	52.91	11.89	(8.78)	(55.07)	(73.44)	(231.82)	(128.51)	(410.00)	(926.83)
	c) Employee benefits expense	9.99	9.83	10.68	19.82	19.24	39.94	10.48	9.47	12.61	19.95	21.83	39.36
	d) Finance costs	26.17	27.61	27.18	53.78	52.72	104.81	28.96	30.75	31.19	59.71	59.72	112.80
	e) Depreciation and amortisation expense	9.14	12.31	13.81	21.45	28.44	55.66	10.39	15.66	16.11	26.05	32.81	65.37
	f) Other expenses	14.73	13.42	14.38	28.15	25.71	74.30	27.01	24.82	31.49	51.83	49.70	170.96
		197.21	187.46	140.96	384.67	274.94	721.24	372.45	352.39	234.43	724.84	424.20	1,254.78
3	Profit before share of profit/(loss) of associates, exceptional items and tax	(29.82)	(33.83)	(70.38)	(63.65)	(121.38)	(249.67)	(102.63)	(131.54)	(112.15)	(234.17)	(178.17)	(456.77)
4	Share of Profit/(loss) of associates	-	-	-	-	-	-	(0.01)	0.04	-	0.04	-	(0.00)
5	Profit/(loss) before exceptional items and tax	(29.82)	(33.83)	(70.38)	(63.65)	(121.38)	(249.67)	(102.64)	(131.50)	(112.15)	(234.13)	(178.17)	(456.77)
6	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
7	Profit/(loss) before tax	(29.82)	(33.83)	(70.38)	(63.65)	(121.38)	(249.67)	(101.88)	(131.50)	(112.15)	(234.13)	(178.17)	(456.77)
8	Tax expense												
	Current Tax	-	-	1.34	-	1.34	1.34	0.79	1.71	1.65	2.50	2.70	2.58
	Deferred tax charge/(credit)	(5.93)	(6.62)	(16.25)	(12.55)	(29.09)	(57.82)	(19.08)	(27.00)	(26.42)	(46.08)	(43.29)	(108.27)
		(5.93)	(6.62)	(14.91)	(12.55)	(27.75)	(56.48)	(18.29)	(25.29)	(24.77)	(43.58)	(40.59)	(105.69)
9	Profit/(loss) for the period	(23.89)	(27.21)	(55.47)	(51.10)	(93.63)	(193.19)	(84.35)	(106.21)	(87.38)	(190.55)	(137.58)	(351.08)



S. No.	Particulars	Standalone						Consolidated					
		Quarter ended			Half Year Ended		Year Ended	Quarter ended			Half Year Ended		Year Ended
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023	30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Other Comprehensive Income												
	(i) Items that will not be reclassified to profit or loss	0.23	(1.10)	0.10	(0.87)	(0.19)	(0.50)	0.66	(1.57)	0.32	(0.91)	1.00	1.83
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.05)	0.27	(0.02)	0.22	0.05	0.15	(0.16)	0.39	(0.08)	0.23	(0.25)	(0.44)
10	Total other comprehensive income for the period/year	0.18	(0.83)	0.08	(0.65)	(0.14)	(0.35)	0.50	(1.18)	0.24	(0.68)	0.75	1.39
11	Total comprehensive income for the period/year	(23.71)	(28.04)	(55.39)	(51.75)	(93.77)	(193.54)	(83.85)	(107.39)	(87.14)	(191.23)	(136.83)	(349.69)
12	Net Profit/(loss) attributable to												
	Owners of the company	(23.89)	(27.21)	(55.47)	(51.10)	(93.63)	(193.19)	(84.35)	(106.32)	(87.48)	(190.66)	(136.45)	(347.91)
	Non-controlling interest	-	-	-	-	-	-	0.00	0.11	0.10	0.11	(1.13)	(3.17)
13	Other comprehensive income attributable to												
	Owners of the company	0.18	(0.83)	0.08	(0.65)	(0.14)	(0.35)	0.48	(1.12)	0.21	(0.64)	0.66	1.28
	Non-controlling interest	-	-	-	-	-	-	0.02	(0.06)	0.03	(0.04)	0.09	0.11
14	Total comprehensive income attributable to												
	Owners of the company	(23.71)	(28.04)	(55.39)	(51.75)	(93.77)	(193.54)	(83.87)	(107.44)	(87.27)	(191.30)	(135.79)	(346.63)
	Non-controlling interest	-	-	-	-	-	-	0.02	0.05	0.13	0.07	(1.04)	(3.06)
15	Paid up Equity Share Capital (Face Value per share-Rs.10/-)	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90
16	Other Equity						831.50						715.31
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)												
	Basic earnings per share (in rupees)	(1.31)	(1.49)	(3.03)	(2.79)	(5.12)	(10.56)	(4.61)	(5.81)	(4.78)	(10.42)	(7.46)	(19.02)
	Diluted earnings per share (in rupees)	(1.31)	(1.49)	(3.03)	(2.79)	(5.12)	(10.56)	(4.61)	(5.81)	(4.78)	(10.42)	(7.46)	(19.02)



Statement of Unaudited Standalone/Consolidated Assets and Liabilities

(Rupees in Crores)

Particulars	As on 30-Sep-2023 Standalone (Unaudited)	As on 31-Mar-2023 Standalone (Audited)	As on 30-Sep-2023 Consolidated (Unaudited)	As on 31-Mar-2023 Consolidated (Audited)
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	461.14	466.63	482.53	485.83
Right of use assets	28.91	41.67	32.33	46.70
Other Intangibles Assets	0.17	0.20	0.50	0.55
Goodwill on consolidation	-	-	43.76	49.05
Investment in subsidiaries, associates and partnership firms	337.00	324.24	0.11	0.05
Investments	12.33	12.12	14.33	14.12
Financial Assets	37.84	47.88	79.53	103.91
Deferred tax assets (net)	282.49	269.72	471.40	425.09
Non Current tax assets (net)	100.12	98.22	128.08	124.21
Other Non-Current Assets	12.46	13.73	12.32	13.19
	1,272.46	1,274.41	1,264.89	1,262.70
Current Assets				
Inventories	2,255.54	2,315.58	10,696.89	10,429.81
Financial Assets				
Trade Receivables	227.03	250.60	364.67	384.92
Cash and Cash Equivalents	58.47	38.51	287.84	191.74
Other bank balances	184.58	159.35	283.69	301.43
Loans	471.12	417.35	28.18	-
Other financial assets	1,188.48	1,139.81	209.86	246.30
Other Current Assets	229.56	213.65	804.16	743.34
	4,614.78	4,534.85	12,675.29	12,297.54
TOTAL ASSETS	5,887.24	5,809.26	13,940.18	13,560.24



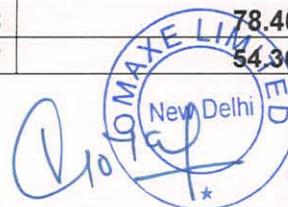
Particulars	As on 30-Sep-2023 Standalone (Unaudited)	As on 31-Mar-2023 Standalone (Audited)	As on 30-Sep-2023 Consolidated (Unaudited)	As on 31-Mar-2023 Consolidated (Audited)
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	182.90	182.90	182.90	182.90
Other Equity	779.75	831.50	524.00	715.31
Non Controlling Interest			12.35	11.80
Liabilities				
Non-current liabilities				
Financial Liabilities				
Borrowings	169.42	196.22	360.24	762.28
Lease liabilities	11.04	15.10	12.44	15.40
Trade payables				
Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
Total outstanding dues of creditors other than micro enterprises and small enterprises	8.59	12.79	152.09	221.50
Other Financial Liabilities	31.88	23.01	77.78	154.20
Other non-current liabilities	3.79	3.86	4.30	4.36
Provisions	8.51	8.42	19.82	19.46
	233.23	259.40	626.67	1,177.20
Current liabilities				
Financial Liabilities				
Borrowings	96.93	120.29	633.26	260.06
Lease liabilities	59.15	63.91	61.33	69.15
Trade Payables				
Total outstanding dues of micro enterprises and small enterprises	23.13	22.49	38.08	36.08
Total outstanding dues of creditors other than micro enterprises and small enterprises	406.86	425.86	1,076.63	1,157.60
Other Financial liabilities	552.89	537.88	1,180.17	1,077.08
Other Current Liabilities	3,551.21	3,363.78	9,599.15	8,869.18
Provisions	1.19	1.25	3.13	3.00
Current tax liabilities (net)	-	-	2.51	0.88
	4,691.36	4,535.46	12,594.26	11,473.03
TOTAL EQUITY AND LIABILITIES	5,887.24	5,809.26	13,940.18	13,560.24



Statement of unaudited Standalone/Consolidated Cash Flow Statement

(Rupees in Crores)

Particulars	Standalone	Standalone	Consolidated	Consolidated
	Half Year Ended 30 September 2023 (Unaudited)	Half Year Ended 30 September 2022 (Unaudited)	Half Year Ended 30 September 2023 (Unaudited)	Half Year Ended 30 September 2022 (Unaudited)
A. Cash flow from operating activities				
Profit/(loss) for the year before tax	(63.65)	(121.38)	(234.17)	(178.17)
Adjustments for :				
Depreciation and amortization expense	21.45	28.81	26.05	34.20
Interest income	(2.69)	(1.41)	(5.84)	(3.67)
Interest and finance charges	49.65	65.48	54.72	174.18
Interest on Lease Liability	4.13	3.09	4.99	3.53
Unrealised profit	-	-	0.17	-
Transfer from Capital Reserve	-	-	-	(0.02)
Bad debts	3.29	-	4.09	-
Provision for doubtful trade receivable, deposits and advances	-	2.06	0.27	2.06
Liabilities no longer required written back	(1.24)	(0.15)	(2.10)	(0.17)
Loss/(profit) on sale/ discarded of fixed assets	1.23	(0.54)	(1.24)	(0.94)
Profit on sale of investment	-	-	(0.01)	-
Provision For Diminution In Value Of Investments	-	-	5.40	6.00
Other non cash items	(0.28)	-	(0.31)	-
Operating profit/(loss) before working capital changes	11.89	(24.04)	(147.98)	37.00
Adjustments for working capital				
Inventories	98.02	13.27	(68.55)	(509.69)
Trade receivable	20.28	17.79	16.16	14.73
Loans and advances	3.45	(18.01)	4.60	(17.81)
Other financial assets	(53.08)	(72.82)	19.35	6.89
Other non-financial assets	(14.74)	(20.31)	(60.04)	(143.82)
Trade payable, other financial liabilities, Other Liabilities and provisions	154.95	158.48	646.54	760.10
Cash generated from working Capital change	208.88	78.40	558.06	110.40
Net cash flow from operating activities	220.77	54.36	410.08	147.40



Particulars	Standalone	Standalone	Consolidated	Consolidated
	Half Year Ended 30 September 2023 (Unaudited)	Half Year Ended 30 September 2022 (Unaudited)	Half Year Ended 30 September 2023 (Unaudited)	Half Year Ended 30 September 2022 (Unaudited)
Direct tax paid/(refund)	1.90	3.17	4.74	3.91
Net cash generated from Operating activities (A)	218.87	51.19	405.34	143.49
B Cash flow from investing activities				
Purchase of fixed assets (including Capital work in progress)	(2.07)	(3.40)	(9.31)	(7.18)
Sale of fixed assets	3.50	4.92	7.87	5.82
Purchase of investments	(0.02)	(2.56)	(0.01)	-
Movement in other bank balances	(16.27)	(8.80)	40.65	(29.17)
Realisation of receivable against sale of investments	0.20	-	0.01	-
Loan (given to)/repaid by subsidiaries and joint ventures (Net)	(40.54)	133.23	-	-
Loan (given to)/repaid by Other related parties (Net)	(13.23)	-	(13.23)	-
Loan (given to)/repaid by Others (Net)	-	5.39	(1.75)	4.88
Interest received	4.71	14.39	6.42	2.96
Goodwill on consolidation (net)	-	-	(0.11)	(3.02)
Minority interest	-	-	0.44	-
Net cash generated from /(used in) investing activities (B)	(63.72)	143.17	30.98	(25.71)
C Cash flow from financing activities				
Interest and finance charges paid	(57.63)	(28.84)	(281.79)	(85.90)
Repayment of Lease Liability	(19.08)	(17.89)	(22.68)	(21.81)
Repayment of borrowings	(59.02)	(145.65)	(156.99)	(341.46)
Proceeds from borrowings	0.54	33.83	121.24	488.23
Net cash (used in)/generated from Financing activities (C)	(135.19)	(158.55)	(340.22)	39.06
Net increase/(decrease) in cash and cash equivalents (A+B+C)	19.96	35.81	96.10	156.84
Opening balance of cash and cash equivalents	38.51	52.39	191.74	126.55
Closing balance of cash and cash equivalents	58.47	88.20	287.84	283.39

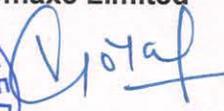


Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 9th November, 2023. The financial results for the quarter and half year ended September 30, 2023 have been limited reviewed by the Statutory Auditors of the Company and have expressed unmodified review report on these standalone and consolidated financial results.
2. The standalone and consolidated financial results have been prepared in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.
3. These consolidated financial results have been prepared in accordance with the recognition and measurement principles of India Accounting Standards (IND AS) as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended. The said financial results represents the result of Omaxe Limited ("the Company"), its subsidiaries, partnership firms (together referred as "the Group") and its share in results of associates which have been prepared in accordance with Ind AS-110 – 'Consolidated Financial Statement' and Ind AS-28– 'Investment in Associates and Joint Ventures'.
4. The unaudited financial results of 145 group companies have been reported by their management/holding company and given effect in consolidated financial results based on financial statements as certified by the management/ holding company. The unaudited financial result of two subsidiary companies having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.
5. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
6. The standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2023 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors



For Omaxe Limited

New Delhi
Vinit Goyal
Wholetime Director
DIN: 03575020

Place: New Delhi
Date: 9th November, 2023

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
 Corp. Office: 7, LSC, Kalkaji, New Delhi-110019
 CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com
 Tel: 91-11-41893100, Fax: 91-11-41896653

Extract of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2023

(Rupees in Crore)

S. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	269.82	220.85	122.28	490.67	246.03	798.01
2	Net Profit/(loss) for the period (before tax, exceptional and extraordinary items)	(102.64)	(131.50)	(112.15)	(234.13)	(178.17)	(456.77)
3	Net Profit/(loss) for the period before tax (after exceptional and extraordinary items)	(102.64)	(131.50)	(112.15)	(234.13)	(178.17)	(456.77)
4	Net profit/(loss) for the period after tax (after exceptional and extraordinary items)	(84.35)	(106.21)	(87.38)	(190.55)	(137.58)	(351.08)
5	Total Comprehensive Income for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(83.85)	(107.39)	(87.14)	(191.23)	(136.83)	(349.69)
6	Paid up Equity Share Capital (Face value Rs. 10 each)	182.90	182.90	182.90	182.90	182.90	182.90
7	Other Equity						715.31
8	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)						
	Basic earnings per share	(4.61)	(5.81)	(4.78)	(10.42s)	(7.46)	(19.02)
	Diluted earnings per share	(4.61)	(5.81)	(4.78)	(10.42)	(7.46)	(19.02)

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 9th November, 2023. The financial results for the quarter and half year ended September 30, 2023 have been limited reviewed by the Statutory Auditors of the Company and expressed unmodified limited review report on these standalone and consolidated financial results.
- The above is an extract of the detailed format of quarterly and half year ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and half year ended September 30, 2023 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The Key Standalone Financial Information is given below:

(Rupees in Crore)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income	167.39	153.63	70.58	321.02	153.56	471.57
Profit/(loss) before tax	(29.82)	(33.83)	(70.38)	(63.65)	(121.38)	(249.67)
Net profit/(loss) after tax	(23.89)	(27.21)	(55.47)	(51.10)	(93.63)	(193.19)
Other Comprehensive Income/(loss) (net of tax expenses)	0.18	(0.83)	0.08	(0.65)	(0.14)	(0.35)
Total Comprehensive Income/(loss) for the period	(23.71)	(28.04)	(55.39)	(51.75)	(93.77)	(193.54)

For and on behalf of Board of Directors
For Omaxe Limited



Vinit Goyal

Vinit Goyal
 Wholtime Director

Place: New Delhi
 Date: 9th November, 2023

Annexure A.**1. Details of appointment of Mr. D B R Srikanta and resignation of Mr. Vikas Khandelwal.**

S.No.	Particulars	Mr. D B R Srikanta Membership No. FCS 3992	Mr. Vikas Khandelwal Membership No. ACS 18475
1	Reason for change viz. appointment, resignation, removal, death or otherwise.	Appointment	Resignation
2	Date of appointment/cessation (as applicable) Term of appointment	Date of appointment: November 10, 2023 Term: As per appointment letter.	Date of cessation: November 09, 2023 (Close of business hours)
3	Brief Profile (in case of appointment)	Mr. D B R Srikanta, fellow member of Institute of Company Secretaries of India having Membership No. FCS 3992 and a Law Graduate is presently working as President – Head Legal. Mr. Srikanta also holds Post Graduation Diploma Degree in Insurance & Risk Management and a Licentiate of Insurance Institute of India. Mr. Srikanta has joined Omaxe Ltd. in the year 2005 and previously worked in organization like Lotus Greens Developers, DLF Universal Ltd., Ashiana Housing Ltd, Worldwide Leather Exports Ltd. and Seasons Furnishings Ltd. Mr. Srikanta has over 27 years of rich experience in Law & Corporate Affairs.	Not Applicable
4	Disclosure of relationships between Directors	Not Related.	Not Related.

2. Brief profile of M/s DMK & Associates is indicated below:

DMK Associates (DMK) is a firm of Practicing Company Secretaries registered with the Institute of Company Secretaries of India (ICSI). DMK was established on July 14, 2005, the firm over the years has maintained good work force, client retention, high integrity, dedication, sincerity, quality of service and professionalism. The firm's reputation has built upon a long association with several large corporate & multinationals. The firm aims at offering best possible and dependable services to the clients with a strong emphasis on ethics and corporate governance. DMK offers professional services in the area of Secretarial Compliances, Legal Due Diligence, Corporate Governance Compliances & Audit, Board Management, Corporate Restructuring and allied professional services. These services are provided by partners and members of the firm who are experienced, highly qualified and respectable individuals in their field of profession.

The firm, with experienced professionals and having close association with leading law firms, audit firms, tax consultants and advocates, merchant bankers, renders wide range of appropriate and feasible services and solutions to its clients in the most efficient and effective manner.