



ARCHIDPLY INDUSTRIES LTD.

Corp. Office : 2/9, 1st Floor, W.H.S. Kirti Nagar, New Delhi-110015 (India)
Ph : 011 - 45642555, 45530828, 42665112 Email : corporate@archidply.com

November 07, 2022
The General Manager
Department of Corporate Services
BSE Limited
Floor 25th, P J Towers,
Dalal Street
Mumbai — 400 001

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051

Scrip Code – 532994

NSE Stock Code – Archidply

Dear Sir,

Sub: Outcome of Board Meeting

The meeting of Board of Directors of Archidply Industries Limited (the “Company”) is held today, i.e. on Monday, November 07, 2022 that commenced at 11:50 AM and concluded at 01:45 PM.

Pursuant to regulation 30 & 33 of the Security and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the following:

1. Considered and approved Un-Audited Financial Results (Standalone & Consolidated) along with Limited Review Report for the quarter and half year ended September 30, 2022, which had been duly reviewed and recommended by the Audit Committee.

This is for your kind information, record and appropriate dissemination.

Thanking You!

Yours Faithfully

For Archidly Industries Limited

Atul Krishna Pandey
Company Secretary

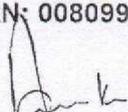
Encl: as above

Limited Review Report On Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of Archidply Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Archidply Industries Limited for the quarter and half year ended September 30, 2022 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. This Standalone statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on November 07, 2022. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" read with relevant rules issued thereunder and other accounting principles generally accepted in India Our responsibility is to issue a report on these Standalone financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone financial statements are free of material misstatement.
4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Standalone financial results prepared in accordance with applicable Accounting Standards i.e., Indian Accounting Standards (Ind AS) prescribed under Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S


(Kamal Kishore)
(Membership No. 205819)



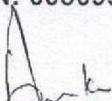
UDIN- 22205819 BCIJOT4251
Place: Bangalore
Date: 07.11.2022

**Limited Review Report On Quarterly and Year to Date Unaudited Consolidated
Financial Results of the Company Pursuant to the Regulation 33 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,
The Board of Directors of Archidply Industries Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of Archidply Industries Limited for the quarter and half year ended September 30, 2022 being submitted by the group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. This Consolidated statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on November 07, 2022. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Consolidated financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Consolidated financial statements are free of material misstatement.
4. A review is limited primarily to inquiries of group personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Consolidated financial results prepared in accordance with applicable Accounting Standards i.e., Indian Accounting Standards (Ind AS) prescribed under Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S


(Kamal Kishore)
(Membership No. 205819)



UDIN- 22205819 BCINMJ 7200
Place: Bangalore
Date: 07.11.2022

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,

Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand

website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED
30.09.2022

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	Half year ended	Year ended
	30.09.2022	30.06.2022	30.09.2022	31.03.2022
	UnAudited	UnAudited	UnAudited	Audited
1. Income				
a. Revenue from operations	10,655.32	9,510.79	20,166.11	30,628.33
b. Other Income	17.49	151.52	169.00	84.23
Total Income (1)	10,672.80	9,662.31	20,335.11	30,712.56
2. Expenditure				
a. cost of materials consumed	3,856.60	4,056.25	7,912.85	13,548.64
b. Purchases of stock -in -trade	3,460.50	2,466.26	5,926.76	6,707.17
c. Changes in inventories of finished goods, work in progress and stock in trade	(213.92)	(324.58)	(538.48)	(650.48)
d. Employee benefits expense	785.63	675.07	1,460.70	2,662.17
e. Finance Costs	131.18	114.79	245.97	467.58
f. Depreciation and amortisation expense	99.55	98.73	198.28	402.86
g. Other expenditure	2,137.66	2,047.99	4,185.65	6,418.24
Total Expenditure (2)	10,257.19	9,134.53	19,391.72	29,556.17
3. Profit from before Exceptional items & tax(1-2)	415.61	527.78	943.39	1,156.39
4. Prior Period Income(+)/(-)Expenditure	-	-	-	5.31
5. Profit Before Taxation	415.61	527.78	943.39	1,161.69
6. Tax Expense				
- Current tax	121.00	104.00	225.00	345.00
-Tax on BuyBack	-	-	-	-
- Taxes for earlier year	-	-	-	-
- Deferred tax	(15.19)	(4.32)	(19.51)	(29.00)
7. Profit for the period from continuing operations	309.80	428.10	737.90	845.69
8. Other Comprehensive Income				
A i) Items that will not be reclassified to profit or loss	-	-	-	-
Defined benefit plan actuarial gains/(losses)	3.00	3.00	6.00	11.62
ii) Income Tax relating to items that will not be reclassified to profit or loss	0.76	0.76	1.51	2.92
B i) Items that will be reclassified to profit or loss	-	-	-	-
Diminution in the value of Investment	-	-	-	0.74
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-
Total	3.76	3.76	7.51	15.29
9. Total Comprehensive income for the period (7+8)	313.55	431.85	745.41	860.98
10 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50
10 (b) Reserves				
11. Earnings Per Share (EPS)				
Basic and diluted EPS *				
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.56	2.16	3.71	4.26

* Not Annualised for Quarter



Signature

Consolidated Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	Half year ended	Year ended
	30.09.2022	30.06.2022	30.09.2022	31.03.2022
	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)				
(a) Wood Based	6,429.68	5,583.38	12,013.06	17,139.72
(b) Paper Based	4,204.18	3,903.01	8,107.19	13,428.32
(c) Others	-	-	-	-
(d) Unallocated	21.46	24.40	45.86	60.30
Total	10,655.32	9,510.79	20,166.11	30,628.34
Less: Inter Segment Revenue	-	-	-	-
Income From Operations	10,655.32	9,510.79	20,166.11	30,628.34
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)				
(a) Wood Based	964.54	989.12	1,953.66	4,875.05
(b) Paper Based	1,025.36	770.71	1,796.07	3,773.30
(c) Others	-	-	-	-
(d) Unallocated	-	-	-	-
Total	1,989.90	1,759.83	3,749.73	8,648.35
Less: (i) Interest	131.18	114.79	245.97	467.58
(ii) Other Un-allocable Expenditure net off	1,482.05	1,293.19	2,775.24	7,168.90
(iii) Un-allocable income	38.94	175.92	214.86	149.83
Total Profit Before Tax	415.61	527.78	943.39	1,161.70
3. Segment Assets				
(a) Wood Based	11,342.34	10,477.55	11,342.34	9,419.26
(b) Paper Based	8,658.92	8,347.72	8,658.92	8,377.76
(c) Others	-	-	-	-
(d) Unallocated	4,314.12	4,298.01	4,314.12	2,130.43
Total	24,315.38	23,123.27	24,315.38	19,927.45
4. Segment Liability				
(a) Wood Based	4,695.80	4,491.37	4,695.80	2,985.86
(b) Paper Based	3,169.03	3,139.65	3,169.03	2,339.31
(c) Others	-	-	-	-
(d) Unallocated	-	-	-	-
Total	7,864.82	7,631.02	7,864.82	5,325.17
5. Capital Employed				
(Segment assets - Segment Liabilities)				
(a) Wood Based	6,646.55	5,986.18	6,646.55	6,433.40
(b) Paper Based	5,489.89	5,208.06	5,489.89	6,038.45
(c) Others	-	-	-	-
(d) Unallocated	4,314.12	4,298.01	4,314.12	2,130.43
Total	16,450.56	15,492.25	16,450.56	14,602.29



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(Rs. In. Lakhs)

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES PARTICULARS	Half Year ended	Year ended
	UnAudited	Audited
	30.09.2022	31.03.2022
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , plant and Equipment	6,316.51	4,268.46
(b) Capital Work-in Progress	13.00	-
(c) Investment Property	-	123.64
(d) Goodwill	108.13	9.88
(e) Other Intangible Assets	9.62	-
(f) Financial Assets		
i) Investments	-	67.74
ii) Loans	-	-
iii) Others	223.91	447.82
(g) Deferred tax Asset	167.93	146.91
(h) Other non current assets	727.87	123.18
Total Non current assets	7,566.96	5,187.64
2. CURRENT ASSETS		
(a) Inventories	6,166.15	5,121.10
(b) Financial Assets		
i. Investment	812.00	-
i. Trade Receivables	8,740.54	8,180.50
ii. Cash and cash equivalent	74.14	414.41
iii. Bank balances other than cash and cash equivalent	55.22	68.61
(c) Current Tax Assets(net)	-	-
(d) Other current assets	900.37	955.19
Total Current Assets	16,748.42	14,739.81
TOTAL ASSETS	24,315.38	19,927.45
B. EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	7,983.69	7,238.29
Total Shareholders Fund	9,970.19	9,224.79
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	0.83	2.82
(b) Provisions	451.07	474.37
(c) Other Non Current Liabilities	174.98	-
Total Non-Current liabilities	626.88	477.19
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	6,479.54	5,374.68
ii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	896.65	757.76
Total Outstanding dues of Creditors other than Micro and small Enterprises	4,662.96	2,999.98
iii. Other financial liabilities	439.79	352.19
(b) Short term Provisions	961.80	608.85
(c) Other Current Liabilities	202.63	99.52
(d) Current Tax Liabilities(net)	74.95	32.50
Total Current liabilities	13,718.31	10,225.48
TOTAL EQUITY & LIABILITIES	24,315.38	19,927.45



Signature

Notes

1. The above unaudited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 07th November, 2022. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the Consolidated financial results for the three months ended and quarter ended 30th September, 2022
2. This unaudited Consolidated Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped, recasted and reclassified to confirm to the classification of the current
5. Figures for the previous September Quarter are not given as investment in subsidiary is done in 4th quarter of 2021-
6. The Company has not discontinued any of its operations during the period under review
7. There are no exceptional / extraordinary items during the period ended 30th September, 2022 and quarter ended 30th September,
8. Additional information pursuant to regulation 52(4) and Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended as on quarter end and year ended 31 st March, 2022 (Consolidated)

Particulars	Ratios at Quarter ended			Year ended
	30.09.2022	30.06.2022	30.09.2022	31.03.2022
Debt Service Coverage Ratio	3.80	3.98	3.80	1.41
Interest service Coverage Ratio	4.84	5.60	4.84	3.48
Debt Equity Ratio	0.65	0.60	0.65	0.58
Current Ratio	1.22	1.19	1.22	1.44
Long Term Debt to Working Capital	0.00	0.01	0.00	0.02
Bad Debts to Accounts Receivable Ratio	0.00	0.00	0.00	0.01
Current Liability Ratio	0.96	0.95	0.96	0.96
Total Debts to Total Assets	0.27	0.25	0.27	0.27
Debtors Turnover Ratio	2.38	1.16	2.38	4.04
Inventory Turnover Ratio	4.33	2.09	4.33	7.92
Operating Margin(%)	5.06%	5.16%	5.06%	5.04%
Net Profit Margin(%)	3.66%	4.50%	3.66%	2.76%
Return on Equity Ratio	7.69%	4.53%	7.69%	9.62%
Return on Capital Employed	7.23%	4.15%	7.23%	11.16%

Date: November 07, 2022
Place: Delhi

For Archidply Industries Ltd.,
Rajiv Daga
Rajiv Daga
Managing Director



ARCHIDPLY INDUSTRIES LIMITED				
Consolidated Statement Of Cash Flow				
	PARTICULARS	Amount in Lakhs.		Amount in Rs.
		FOR HALF YEAR ENDED 30 september, 2022		FOR HALF YEAR ENDED 30 september, 2021
A.	Cash flows arising from operating activities			
	Net Profit/(Loss) Before Tax	943.39		422.45
Add:	Depreciation	198.28		195.90
	Interest Paid	245.97		221.05
	Loss on Sale of Investment	1.97		
	Loss on Sale of FA	2.25		3.95
Less:	Other comprehensive (Income)/loss	(6.00)		(7.50)
		1,397.85		850.86
Less:	Profit on sale of machinery	-		1.30
	Depreciation withdrawn Deferred Government grant	154.07		
	Interest Received	4.34		4.63
		1,239.44		844.93
	Operating profit before working capital changes			
	(Increase)/Decrease in Inventory	(1,045.05)		(385.61)
	(Increase)/Decrease in Debtors	(560.04)		(374.45)
	(Increase)/Decrease in Loans & Advances	(427.71)		(3.73)
	(Increase)/Decrease in Other current assets	54.83		532.53
	Increase/(Decrease) in Trade Payables	1,801.87		374.92
	Increase/(Decrease) in Provisions	329.65		141.21
	Increase/(Decrease) in other current liabilities	190.71		88.07
	Cash flow from Operations	1,583.69		1,217.88
	Payment of Income Tax	182.55		128.97
	Net Cash Flow from Operating Activities		1,401.14	1,088.91
B.	Cash flows arising from Investment activities			
	Inflows:			
	FD matured	60.32		22.18
	Sale of Fixed Asset	0.40		11.80
	Sale of Investment	89.78		0.09
	Loans repaid	-		-
	Interest Received	4.34		4.63
	Outflows:			
	Investment in Fixed Assets	2,233.20		32.94
	Change in WIP	13.00		(6.31)
	Loan Given	-		-
	FD Made with bank	-		-
	Investment	836.00		16.00
			(2,927.36)	(3.93)
C.	Cash flows arising from finance activities			
	Inflows:			
	Proceeds from Loan	1,170.15		-
	Subsidy Received	329.05		
	Outflows:			
	Repayment of Loan	67.29		1,674.86
	Interest paid	245.97	1,185.94	221.05
				(1,895.91)
	Cash flow from all activities-(A+B+C)		(340.27)	(810.93)
Add:	Cash & cash equivalents at beginning of the year		414.41	867.00
	Cash & cash equivalents at year end of the year		74.14	56.06
			-	-



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ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,

Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand

website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2022

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	10,344.93	9,510.79	8,056.66	19,855.72	13,012.92	30,628.33
b. Other Income	17.49	151.52	19.20	169.00	31.35	84.23
Total Income (1)	10,362.41	9,662.31	8,075.86	20,024.72	13,044.27	30,712.56
2. Expenditure						
a. cost of materials consumed	3,856.60	4,056.25	3,449.82	7,912.85	5,787.55	13,548.64
b. Purchases of stock -in -trade	3,108.07	2,466.26	1,745.38	5,574.34	2,741.83	6,707.17
c.Changes in inventories of finished goods, work in progress and stock in trade	(139.45)	(324.56)	(177.49)	(464.01)	(430.36)	(650.48)
d. Employee benefits expense	776.85	666.61	700.35	1,443.46	1,304.30	2,662.17
e. Finance Costs	131.19	114.78	101.34	245.97	221.05	467.58
f. Depreciation and amortisation expense	99.46	98.68	105.10	198.13	195.90	402.86
g. Other expenditure	2,124.06	2,045.99	1,791.08	4,170.05	2,801.57	6,416.45
Total Expenditure (2)	9,956.78	9,124.02	7,715.57	19,080.79	12,621.84	29,554.38
3. Profit from before Exceptional items & tax(1-2)	405.64	538.29	360.29	943.93	422.42	1,158.17
4. Prior Period Income(+)/(-)Expenditure	-	-	-	-	0.04	5.31
5. Profit Before Taxation	405.64	538.29	360.29	943.93	422.45	1,163.48
6. Tax Expense						
- Current tax	121.00	104.00	129.50	225.00	135.00	345.00
-Tax on BuyBack	-	-	-	-	-	-
- Taxes for earlier year	-	-	0.12	-	0.12	-
- Deferred tax	(15.22)	(4.32)	(36.34)	(19.54)	(25.05)	(29.00)
7. Profit for the period from continuing operations	299.86	438.61	267.01	738.47	312.38	847.48
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
Defined benefit plan actuarial gains/(losses)	3.00	3.00	3.75	6.00	7.50	11.62
ii) Income Tax relating to items that will not be reclassified to profit or loss	0.76	0.76	0.94	1.51	1.89	2.92
B i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
Diminution in the value of Investment	-	-	-	-	-	0.74
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
Total	3.76	3.76	4.69	7.51	9.39	15.29
9. Total Comprehensive income for the period (7+8)	303.61	442.37	271.71	745.98	321.77	862.77
10 (a) Paid up Equity Share Capital(face Value Rs. 10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
10 (b) Reserves						
11. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.51	2.21	1.34	3.72	1.57	4.27

* Not Annualised for Quarter



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Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Wood Based	6,119.29	5,583.38	4,498.08	11,702.67	7,297.33	17,139.72
(b) Paper Based	4,204.18	3,903.01	3,543.29	8,107.19	5,696.06	13,428.32
(c) Others	-	-	-	-	-	-
(d) Unallocated	21.46	24.40	15.29	45.86	19.53	60.30
Total	10,344.93	9,510.79	8,056.66	19,855.72	13,012.92	30,628.33
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations	10,344.93	9,510.79	8,056.66	19,855.72	13,012.92	30,628.33
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	965.08	989.12	1,360.07	1,954.20	2,220.10	4,875.05
(b) Paper Based	1,025.36	770.71	1,093.34	1,796.07	1,635.56	3,773.30
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
Total	1,990.44	1,759.83	2,453.41	3,750.27	3,855.66	8,648.35
Less: (i) Interest	131.19	114.78	101.34	245.97	221.05	467.58
(ii) Other Un-allocable Expenditure net off	1,492.56	1,282.68	2,026.27	2,775.24	3,263.07	7,167.12
(iii) Un-allocable income	38.94	175.92	34.49	214.86	50.91	149.83
Total Profit Before Tax	405.64	538.29	360.29	943.93	422.45	1,163.48
3. Segment Assets						
(a) Wood Based	11,935.33	10,765.10	8,525.52	11,935.33	8,525.52	9,428.59
(b) Paper Based	8,368.73	8,548.73	7,645.27	8,368.73	7,645.27	8,370.23
(c) Others	-	-	-	-	-	-
(d) Unallocated	2,293.89	2,298.13	2,260.15	2,293.89	2,260.15	2,130.43
Total	22,597.96	21,611.96	18,430.94	22,597.96	18,430.94	19,929.24
4. Segment Liability						
(a) Wood Based	3,630.18	3,594.61	2,809.11	3,630.18	2,809.11	2,985.86
(b) Paper Based	2,514.86	2,512.78	2,192.70	2,514.86	2,192.70	2,339.31
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
Total	6,145.04	6,107.40	5,001.81	6,145.04	5,001.81	5,325.17
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	8,305.15	7,170.49	5,716.41	8,305.15	5,716.41	6,442.73
(b) Paper Based	5,853.88	6,035.94	5,452.57	5,853.88	5,452.57	6,030.92
(c) Others	-	-	-	-	-	-
(d) Unallocated	2,293.89	2,298.13	2,260.15	2,293.89	2,260.15	2,130.43
Total	16,452.92	15,504.56	13,429.13	16,452.92	13,429.13	14,604.08



Tejleg

(Rs. In Lakhs)

STANDALONE STATEMENT OF ASSETS AND LIABILITIES	Half Year ended	Year ended
PARTICULARS	UnAudited	Audited
	30.09.2022	31.03.2022
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , plant and Equipment	4,309.28	4,268.46
(b) Capital Work-in Progress	-	-
(c) Investment Property	-	-
(d) Goodwill	108.13	123.64
(e) Other Intangible Assets	9.62	9.88
(f) Financial Assets		
i) Investments	990.00	77.74
ii) Loans	297.51	8.94
iii) Others	216.93	447.82
(g) Deferred tax Asset	167.96	146.91
(h) Other non current assets	117.03	116.02
Total Non current assets	6,216.46	5,199.43
2. CURRENT ASSETS		
(a) Inventories	6,091.68	5,121.10
(b) Financial Assets		
i. Investments	812.00	-
ii. Trade Receivables	8,525.97	8,180.50
iii. Cash and cash equivalent	8.30	404.41
iv. Bank balances other than cash and cash equivalent	55.22	68.61
(c) Current Tax Assets(net)	-	-
(d) Other current assets	888.32	955.19
Total Current Assets	16,381.49	14,729.81
TOTAL ASSETS	22,597.96	19,929.24
B. EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	7,986.05	7,240.08
Total Shareholders Fund	9,972.55	9,226.58
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	0.83	2.82
(b) Provisions	451.07	474.37
(c) Other Non Current Liabilities	174.98	-
Total Non-Current liabilities	626.88	477.19
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	6,479.54	5,374.68
ii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	896.65	757.76
Total Outstanding dues of Creditors other than Micro and small Enterprises	2,955.65	2,999.98
iii. Other financial liabilities	437.43	352.19
(b) Short term Provisions	951.43	608.85
(c) Other Current Liabilities	202.63	99.52
(d) Current Tax Liabilities(net)	75.20	32.50
Total Current liabilities	11,998.53	10,225.48
TOTAL EQUITY & LIABILITIES	22,597.96	19,929.24



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ARCHIDPLY INDUSTRIES LIMITED					
Standalone Statement Of Cash Flow					
	PARTICULARS	Amount in Rs.		Amount in Rs.	
		FOR HALF YEAR ENDED 30 september, 2022		FOR HALF YEAR ENDED 30 september, 2021	
A.	Cash flows arising from operating activities				
	Net Profit/(Loss) Before Tax	943.93		422.45	
Add:	Depreciation	198.13		195.90	
	Interest Paid	245.97		221.05	
	Loss on Sale of Investment	1.97			
	Loss on Sale of FA	2.25		3.95	
Less:	Other comprehensive (Income)/loss	(6.00)		(7.50)	
		1,398.25		850.86	
Less:	Profit on sale of machinery	-		1.30	
	Depreciation withdrawn Deferred Government grant	154.07			
	Interest Received	4.34		4.63	
		1,239.83		844.93	
	Operating profit before working capital changes				
	(Increase)/Decrease in Inventory	(970.58)		(385.61)	
	(Increase)/Decrease in Debtors	(345.47)		(374.45)	
	(Increase)/Decrease in Loans & Advances	182.95		(3.73)	
	(Increase)/Decrease in Other current assets	66.87		532.53	
	Increase/(Decrease) in Trade Payables	94.56		374.92	
	Increase/(Decrease) in Provisions	319.29		141.21	
	Increase/(Decrease) in other current liabilities	188.35		88.07	
	Cash flow from Operations	775.80		1,217.88	
	Payment of Income Tax	182.30		128.97	
	Net Cash Flow from Operating Activities		593.50		1,088.91
B.	Cash flows arising from Investment activities				
	Inflows:				
	FD matured	60.32		22.18	
	Sale of Fixed Asset	0.40		11.80	
	Sale of Investment	89.78		0.09	
	Loans repaid	-		-	
	Interest Received	4.34		4.63	
	Outflows:				
	Investment in Fixed Assets	225.83		32.94	
	Change in WIP	-		(6.31)	
	Loan Given	288.57			
	FD Made with bank	-		-	
	Investment	1,816.00		16.00	
			(2,175.56)		(3.93)
C.	Cash flows arising from finance activities				
	Inflows:				
	Proceeds from Loan	1,170.15		-	
	Subsidy Received	329.05			
	Outflows:				
	Repayment of Loan	67.29		1,674.86	
	Interest paid	245.97	1,185.94	221.05	(1,895.91)
	Cash flow from all activities-(A+B+C)		(396.11)		(810.93)
Add:	Cash & cash equivalents at beginning of the year		404.41		867.00
	Cash & cash equivalents at year end of the year		8.30		56.06



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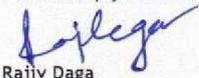
Notes

1. The above unaudited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 07th November, 2022. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the standalone financial results for the three months ended and quarter ended 30th September, 2022
2. This audited Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped, recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2022 and quarter ended 30th September, 2022
7. Additional information pursuant to regulation 52(4) and Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended for the quarter and year ended 31 st March, 2022 (Standalone)

Particulars	Ratios at the Quarter ended					Year ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
Debt Service Coverage Ratio	3.80	4.05	0.72	3.80	0.72	1.41
Interest service Coverage Ratio	4.84	5.69	2.91	4.84	2.91	3.49
Debt Equity Ratio	0.65	0.60	0.54	0.65	0.54	0.58
Current Ratio	1.37	1.34	1.46	1.37	1.46	1.44
Long Term Debt to Working Capital	0.00	0.01	0.12	0.00	0.12	0.02
Bad Debts to Accounts Receivable Ratio	0.00	0.00	0.00	0.00	0.00	0.01
Current Liability Ratio	0.95	0.95	0.92	0.95	0.92	0.96
Total Debts to Total Assets	0.29	0.27	0.26	0.29	0.26	0.27
Debtors Turnover Ratio	2.38	1.16	1.87	2.38	1.87	4.04
Inventory Turnover Ratio	4.30	2.09	3.30	4.30	3.30	7.92
Operating Margin(%)	5.14%	5.27%	4.71%	5.14%	4.71%	5.05%
Net Profit Margin(%)	3.72%	4.61%	2.40%	3.72%	2.40%	2.77%
Return on Equity Ratio	7.69%	4.64%	0.92%	7.69%	0.92%	9.64%
Return on Capital Employed	7.23%	4.64%	4.79%	7.23%	4.79%	11.17%

Date: November 07, 2022
Place: Delhi

For Archidply Industries Ltd.,


Rajiv Daga
Managing Director

