



नेशनल फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

कॉरपोरेट कार्यालय : ए-11, सेक्टर-24, नोएडा - 201301

जिला गौतम बुद्ध नगर (उ.प्र.).

दूरभाष : 0120 2412294, 2412445, फैक्स : 0120-2412397

No.NFL/SEC/SE/815



NATIONAL FERTILIZERS LIMITED

(A Govt. Of India Undertaking)

Corporate Office : A-11, Sector-24, Noida-201301,

Distt. Gautam Budh Nagar (U.P.)

Ph.: 0120-2412294, 2412445, Fax : 0120-2412397

Dated: 03.08.2018

Manager (Listing), National Stock Exchange of India Limited, Registered Office (Exchange Plaza), C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051.	General Manager Department of Corporate Services, Bombay Stock Exchange Limited, Floor 25, Phiroze-jeejeebhoy Towers, Dalal Street, Mumbai – 400001.
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Sub: Un-audited Financial Results along with the Limited Review Report for the quarter ended 30th June, 2018.

Dear Sir,

We are forwarding herewith copy of Un-audited Financial Results along with Limited Review Report for the Quarter ended 30th June, 2018. These results have been taken on record by the Board of Directors in its 427th Meeting held on 3rd August, 2018.

Thanking you,

**Yours faithfully,
For National Fertilizers Ltd.**

R. Kumar

**(Raj Kumar)
Company Secretary**

Encl: As above.



NATIONAL FERTILIZERS LIMITED
(A Government of India Undertaking)
CIN-L74899DL1974GOI007417

Regd. Office: SCOPE Complex, Core-III, 7-Institutional Area,
Lodhi Road, New Delhi - 110 003
www.nationalfertilizers.com

Annexure-V

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE, 2018

PART I		(₹ Lakhs)			
S.No.	Particulars	3 months ended 30.06.2018	Preceding 3 months ended 31.03.2018	Corresponding 3 months ended in the previous year 30.06.2017	Previous year ended 31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	216736	211834	187628	900716
II	Other Income	158	789	238	1747
III	Total Income (I+II)	216894	212623	187866	902463
IV	EXPENSES				
	(a) Cost of materials consumed	100675	99460	76727	339915
	(b) Purchase of Stock-in-Trade	62146	13423	34373	102518
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(63385)	(20447)	(26597)	670
	(d) Employee benefits expense	13969	18651	14597	72513
	(e) Power & Fuel	67895	65444	57936	239949
	(f) Finance costs	6432	4672	4045	18989
	(f) Depreciation and amortisation expense	1814	1762	1411	7330
	(g) Other expenses	20757	19234	21408	87096
	Total expenses (IV)	210303	202199	183900	868980
V	Profit/ (Loss) from operations before exceptional items and tax (III-IV)	6591	10424	3966	33483

S.No. Particulars		3 months ended 30.06.2018	Preceding 3 months ended 31.03.2018	Corresponding 3 months ended in the previous year 30.06.2017	Previous year ended 31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
VI	Exceptional items	-	-	-	-
VII	Profit/ (Loss) before tax (V-VI)	6591	10424	3966	33483
VIII	Tax expenses				
	(1) Current tax	2853	2965	857	8042
	(2) Deferred tax	(384)	691	522	4164
IX	Profit/ (Loss) for the period (VII-VIII)	4122	6768	2587	21277
X	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss	50	858	(57)	(278)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(17)	(297)	20	96
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
XI	Total Comprehensive Income for the period (IX+X) (Comprising Profit/ (loss) and Other Comprehensive Income for the period)	4155	7329	2550	21095
XII	Paid- up equity share capital (Face value of each share - ₹ 10)	49058	49058	49058	49058
XIII	Reserves excluding Revaluation Reserves				149682
XIV	Earning Per equity share (of ₹ 10 each) *				
	(a) Basic	0.84	1.38	0.53	4.34
	(b) Diluted	0.84	1.38	0.53	4.34
	* Not annualised in case of quarterly figures				

S.No. Particulars	3 months ended 30.06.2018	Preceding 3 months ended 31.03.2018	Corresponding 3 months ended in the previous year 30.06.2017	Previous year ended 31.03.2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)

PART II

A	PARTICULARS OF SHARE HOLDING				
1	Public Share holding				
	- Number of Shares	124048868	124048868	50462108	124048868
	- Percentage of Shareholding	25.29	25.29	10.29	25.29
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	366529532	366529532	440116292	366529532
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	74.71	74.71	89.71	74.71



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UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE, 2018

	Particulars	Quarter ended 30 th June, 2018
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	0
	Disposed off during the quarter	0
	Remaining unresolved at the end of the quarter	-
Notes : - 1 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 3rd August, 2018. The limited review of the financial results for the quarter ended 30 th June 2018 has been carried out by the statutory auditors of the company. 2 The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI Regulations and SEBI circular dated 5th July 2016. 3 Previous periods/years figures have been re-grouped/re-arranged wherever necessary to correspond to current quarter.		

For and on behalf of Board of Directors


(Manoj Mishra)

Chairman and Managing Director
DIN : 06408953

Place : Noida

Dated: August 03, 2018

NATIONAL FERTILIZERS LIMITED

Annexure-V

UN-AUDITED SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS AND SEGMENT LIABILITIES (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE, 2018

Sr. No.	Particulars	Quarter ended			Year ended
		30-06-18	31-03-18	30-06-17	31-03-18
		Un-audited	Un-audited	Un-audited	Audited
1.	<u>Segment Revenue (Net Sales)</u>				
1.1	Own Fertilizers (Urea, Bentonite Sulphur and Bio-Fertilizers)	191508	201268	176390	762666
1.2	Fertilizer Trading	18862	2416	5641	110695
1.3	Other Products	6905	7416	7038	24829
1.4	Eliminations	1425	1527	1982	5361
	Total Segment Revenue (1.1+1.2+1.3-1.4)	215850	209573	187087	892829
2.	<u>Segment Results</u>				
2.1	Own Fertilizers (Urea, Bentonite Sulphur and Bio-Fertilizers)	10644	15351	8220	44325
2.2	Fertilizer Trading	2047	(479)	252	10805
2.3	Other Products	1554	1725	837	3151
2.4	Total Segment Results (2.1+2.2+2.3)	14245	16597	9309	58281
2.5	Finance expenses	6432	4672	4045	18989
2.6	Unallocable Expenses (Net of unallocable income)	1222	1501	1298	5809
2.7	Profit / (Loss) Before Tax (2.4 - 2.5 - 2.6)	6591	10424	3966	33483
3.	<u>Segment Assets</u>				
3.1	Own Fertilizers (Urea, Bentonite Sulphur and Bio-Fertilizers)	962511	835464	851938	835464
3.2	Fertilizer Trading	82417	67089	66057	67089
3.3	Other Products	13994	11947	13673	11947
3.4	Un-allocable	56284	48341	43470	48341
3.5	Total segment assets (sub-total 3)	1115206	962841	975138	962841
4.	<u>Segment Liabilities</u>				
4.1	Own Fertilizers (Urea, Bentonite Sulphur and Bio-Fertilizers)	435251	439653	420148	439653
4.2	Fertilizer Trading	11444	2171	548	2171
4.3	Other Products	5858	3272	2505	3272
4.4	Un-allocable	459758	319005	366723	319005
4.5	Total segment liabilities (sub-total 4)	912311	764101	789924	764101

In accordance with Indian Accounting Standard (Ind AS) 108, Company has classified its segments as (i) Own Fertilizers (Urea, Bio-fertilizer and Bentonite Sulphur) (ii) Fertilizer Trading (Indigenous and Imported) and (iii) Other Products (Industrial Products, Agro Chemicals, Traded Seeds, Seeds under seed multiplication programme etc.).

Place : Noida
Dated: August 03, 2018


 (Manoj Mishra)
 Chairman & Managing Director
 DIN No.06408953

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EXTRACT FROM THE UNAUDITED FINANCIAL RESULTS (STANALONE) FOR THE QUARTER ENDED 30TH JUNE, 2018

₹ Lakhs

S No	Particulars	Quarter ended			Year ended
		30-06-18	31-03-18	30-06-17	31-03-18
		Un audited	Un audited	Un audited	Audited
1	Total Income from operations	216894	212623	187866	902463
2	Net Profit/ (Loss) from operations before exceptional items and tax	6591	10424	3966	33483
3	Net Profit/ (Loss) before tax	6591	10424	3966	33483
4	Net Profit/ (Loss) for the period after tax	4122	6768	2587	21277
5	Total Comprehensive Income for the period (Comprising Profit/ (loss) and Other Comprehensive Income for the period	4155	7329	2550	21095
6	Equity Share Capital	49058	49058	49058	49058
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				149682
8	Earning Per Share (of ₹ 10/- each) *				
	(a) Basic	0.84	1.38	0.53	4.34
	(b) Diluted	0.84	1.38	0.53	4.34

* Not annualised in case of quarterly figures

Note: The above is an extract of the detailed format of Quarterly/Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015. The full format of the Quarterly/Yearly Financial Results are available on the Stock Exchanges websites, www.nseindia.com and www.bseindia.com and website of the Company www.nationalfertilizers.com.

For and on behalf of Board of Directors


 (Manoj Mishra)

Chairman & Managing Director
 DIN : 06408953

Place : Noida

Dated: August 03, 2018

HDSG & ASSOCIATES
CHARTERED ACCOUNTANTS
C-15A, Jangpura Extension,
New Delhi - 110014

CHANDIOK & GULIANI
CHARTERED ACCOUNTANTS
C-44, Nizamuddin East
New Delhi - 110013

INDEPENDENT AUDITORS' REVIEW REPORT

TO,
THE BOARD OF DIRECTORS,
M/S NATIONAL FERTILIZERS LIMITED

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of M/s National Fertilizers Ltd., Scope Complex, Lodhi Road, New Delhi for the quarter ended 30th June 2018 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by the Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone Unaudited Financial Results read with notes thereon, prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies thereon has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 DATED 5th July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, HDSG & ASSOCIATES
Chartered Accountants
Firm Regd. No. 002871N

(Harbir Gulati)
Partner
(M. No 084072)



Place: Noida
Date: 03-08-2018

For, CHANDIOK & GULIANI
Chartered Accountants
Firm Regd. No. 001199N

(B.B. Kalia)
Partner
(M. No. 085772)

