

ISO 9001 : 2015, ISO 14001 : 2015 and  
BS OHSAS 18001 : 2007 Company  
CIN : L26942MH1983PLC265166

## Anjani Portland Cement Ltd

(A Subsidiary of Chettinad Cement Corporation Pvt. Ltd.)



November 07, 2019

The BSE Limited  
Corporate Relationship Dept.,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001

National Stock Exchange of India Ltd (NSE)  
Listing & Corporate Communications Dept.,  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051

Security Code No: 518091

Scrip Symbol :APCL

Dear Sir/Madam,

**Sub: Intimation under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith,

- Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2019, as approved by the Board of Directors.
- Statement of Assets and Liabilities for the half year ended September 30, 2019.
- Cash Flow Statement for the half year ended September 30, 2019.
- Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2019.


We request you to kindly take the same on record.

The Meeting of the Board of Directors commenced at 12.00 Noon and concluded at 2.30. p.m.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,  
For Anjani Portland Cement Limited,

  
A. Subramanian  
Managing Director



Corporate Office : # 6-3-553, Unit No.: E3 & E4,  
4th Floor, Quena Square, Off Taj Deccan Road,  
Erramanzil, Hyderabad - 500 082. Telangana.  
T : +91 40 2335 3096 / 3106, F : +91 40 2335 3093  
E : info@anjanicement.com

Works : Chintalapalem Village & Mandal,  
Suryapet Dist. - 508 246. Telangana.  
T : +91 08683 230 158,  
+91 08683 230 166, 230 168  
F : +91 08683 230 024

Regd. Office : A-610, Kanakia Wall Street, 6th Floor, Andheri Kurla Road, Chakala Junction,  
Andheri East, Mumbai 400093. Contact - 022 62396051 / 62396070

Email: secretarial@anjanicement.com, www.anjanicement.com

**ANJANI PORTLAND CEMENT LIMITED**

A-610, KANAKIA WALL STREET, 6TH FLOOR, ANDHERI KURLA ROAD, CHAKALA JUNCTION, ANDHERI (E), MUMBAI - 400093  
Tel no: +91-22-62396070  
CIN: L26942MH1983PLC265166

**STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2019**

Sl.No.	Particulars	Rs. In Lakhs except for EPS					
		Three Months Ended			Six Months Ended		Year Ended
		30-Sep-19 Un-audited	30-Jun-19 Un-audited	30-Sep-18 Un-audited	30-Sep-19 Un-audited	30-Sep-18 Un-audited	31-Mar-19 Audited
1	Revenue from Operations	9,136	12,283	10,489	21,419	20,718	43,747
2	Other Income	81	130	34	211	54	112
3	<b>Total income (1+2)</b>	<b>9,217</b>	<b>12,413</b>	<b>10,523</b>	<b>21,630</b>	<b>20,772</b>	<b>43,859</b>
4	<b>Expenses</b>						
a.	Cost of Materials consumed	853	1,120	1,099	1,973	2,279	4,334
b.	Purchase of Stock -In-trade	1,521	1,345	1,278	2,866	1,278	4,968
c.	Changes in Inventories of Finished Goods, work -in-progress and stock-in -trade	(253)	(57)	(458)	(310)	(357)	(79)
d.	Employee Benefits Expense	550	578	513	1,128	952	1,976
e.	Finance Costs	11	2	48	13	118	172
f.	Depreciation and amortisation expense	519	480	482	999	957	1,913
g.	Power and Fuel	2,228	3,182	3,347	5,410	6,546	12,908
h.	Freight and Forwarding Charges	1,477	2,131	2,546	3,608	5,319	9,646
i.	Other Expenses	878	1,046	1,161	1,924	2,241	4,356
	<b>Total Expenses</b>	<b>7,784</b>	<b>9,827</b>	<b>10,016</b>	<b>17,611</b>	<b>19,333</b>	<b>40,194</b>
5	<b>Profit Before Tax (3-4)</b>	<b>1,433</b>	<b>2,586</b>	<b>507</b>	<b>4,019</b>	<b>1,439</b>	<b>3,665</b>
6	<b>Tax Expenses</b>						
a.	Current tax	522	1,012	189	1,534	539	1,419
b.	Deferred tax	(32)	(86)	(6)	(118)	(27)	(70)
	<b>Total tax Expense</b>	<b>490</b>	<b>926</b>	<b>183</b>	<b>1,416</b>	<b>512</b>	<b>1,349</b>
7	<b>Net Profit / (Loss) for the period (5-6)</b>	<b>943</b>	<b>1,660</b>	<b>324</b>	<b>2,603</b>	<b>927</b>	<b>2,316</b>
8	Other comprehensive income, (net of tax)	(19)	6	(16)	(13)	(7)	(14)
9	<b>Total comprehensive income for the period (7+8)</b>	<b>924</b>	<b>1,666</b>	<b>308</b>	<b>2,590</b>	<b>920</b>	<b>2,302</b>
10	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,529	2,529	2,529	2,529	2,529	2,529
11	Earnings Per Share (EPS) (Basic & Diluted)	3.73	6.56	1.22	10.29	3.64	9.16





Notes :

- 1 The operations of the Company relate to two segments viz., manufacture of cement and generation of power.

Segment Information.

Particulars	Three Months Ended			Six Months Ended		Rs In Lakhs
	30-Sep-19	30-Jun-19	30-Sep-18	30-Sep-19	30-Sep-18	Year Ended
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	31-Mar-19 Audited
<b>Segment Revenue</b>						
a) Cement	9,098	12,274	10,461	21,372	20,684	43,670
b) Power	1,038	1,399	1,486	2,437	2,982	5,669
<b>Total Sales</b>	<b>10,136</b>	<b>13,673</b>	<b>11,947</b>	<b>23,809</b>	<b>23,666</b>	<b>49,339</b>
Less : Inter Segment Revenue	1,000	1,390	1,459	2,390	2,948	5,592
<b>Total Revenue from Operations</b>	<b>9,136</b>	<b>12,283</b>	<b>10,488</b>	<b>21,419</b>	<b>20,718</b>	<b>43,747</b>
<b>Segment Result (Profit Before Tax and Interest from each Segment)</b>						
a) Cement	1,259	2,315	296	3,574	970	2,766
b) Power	185	273	259	458	588	1,071
<b>Total</b>	<b>1,444</b>	<b>2,588</b>	<b>555</b>	<b>4,032</b>	<b>1,558</b>	<b>3,837</b>
Less : Interest	11	2	48	13	118	172
<b>Total Profit Before Tax</b>	<b>1,433</b>	<b>2,586</b>	<b>507</b>	<b>4,019</b>	<b>1,440</b>	<b>3,665</b>
<b>Capital Employed (Segment Assets - Segment Liabilities)</b>						
<b>Segment Assets</b>						
a) Cement	28,994	29,129	27,953	28,994	27,953	27,740
b) Power	8,002	8,059	8,121	8,002	8,121	8,094
<b>Total Assets</b>	<b>36,996</b>	<b>37,188</b>	<b>36,074</b>	<b>36,996</b>	<b>36,074</b>	<b>35,834</b>
<b>Segment Liabilities</b>						
a) Cement	10,867	11,250	13,244	10,867	13,244	11,564
b) Power	136	106	48	136	48	105
<b>Total Liabilities</b>	<b>11,003</b>	<b>11,356</b>	<b>13,292</b>	<b>11,003</b>	<b>13,292</b>	<b>11,669</b>

- 2 The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 7th November, 2019
- 3 The figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors of  
Anjani Portland Cement Ltd

A.Subramanian  
Managing Director

PLACE : Chennai  
DATE 07-11-2019



ANJANI PORTLAND CEMENT LIMITED		
Statement of Assets and Liabilities as at		
	Rs in Lakhs	
Particulars	30-Sep-19	31-Mar-19
	Un-audited	Audited
<b>Assets</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	22,180	22,994
Right-of-use Assets	96	-
Capital work-in-progress	487	555
Other intangible assets	2	3
Financial assets		
i. Other financial assets	171	169
Other non-current assets	304	274
<b>Total non-current assets</b>	<b>23,240</b>	<b>23,995</b>
<b>Current assets</b>		
Inventories	2,976	3,654
Financial assets		
i. Trade receivables	5,136	3,500
ii. Cash and cash equivalents	1,225	1,305
iii. Bank Balances other than (ii) above	2,557	1,250
iv. Loans	2	-
v. Other financial assets	154	137
Other current assets	1,706	1,993
<b>Total current assets</b>	<b>13,756</b>	<b>11,839</b>
<b>Total Assets</b>	<b>36,996</b>	<b>35,834</b>
<b>Equity and liabilities</b>		
<b>Equity</b>		
Equity share capital	2,529	2,529
Other Equity	23,464	21,636
<b>Total Equity</b>	<b>25,993</b>	<b>24,165</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Financial liabilities		
i. Other financial liabilities	8	7
ii. Lease liabilities	40	-
Provisions	322	317
Deferred tax liabilities (net)	3,200	2,660
Government grants	30	33
<b>Total non-current liabilities</b>	<b>3,600</b>	<b>3,017</b>
<b>Current liabilities</b>		
Financial liabilities		
i. Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	142	167
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,363	3,139
ii. Other financial liabilities	3,569	3,133
iii. Lease Liabilities	60	-
Provisions	85	86
Government grants	7	7
Other current liabilities	640	1,987
Current Tax Liabilities (Net)	537	133
<b>Total current liabilities</b>	<b>7,403</b>	<b>8,652</b>
<b>Total liabilities</b>	<b>11,003</b>	<b>11,669</b>
<b>Total equity and liabilities</b>	<b>36,996</b>	<b>35,834</b>





# Un-audited Cash-flow statement

Rs. In lakhs

For the Six months ended

Particulars	30-Sep-19	30-Sep-18
<b>Cash flow from operating activities</b>		
Profit before tax	4,019	1,439
Adjustments for		
Depreciation and amortisation expense	999	957
(Gain)/loss on disposal of property, plant and equipment	1	(14)
Provisions for bad debts	5	5
Amortisation of government grants	(3)	(3)
Amortisation of rental deposit	1	1
Interest income on rental deposit	(1)	(1)
Finance costs	13	118
<b>Change in operating assets and liabilities</b>		
(Increase)/Decrease in trade receivables	(1,641)	(1,781)
(Increase)/Decrease in inventories	678	(290)
Increase/(Decrease) in trade payables	(801)	101
(Increase)/Decrease in other financial assets	(15)	235
(Increase)/decrease in other non-current assets	317	(353)
(Increase)/decrease in other current assets	(30)	(19)
Increase/(Decrease) in employee benefit obligations	(16)	41
Increase/(Decrease) in financial liabilities	412	568
Increase/(Decrease) in other current liabilities	(1,441)	514
<b>Cash generated from operations</b>	<b>2,497</b>	<b>1,518</b>
Income taxes paid	(411)	(288)
<b>Net cash inflow from operating activities</b>	<b>2,086</b>	<b>1,230</b>
<b>Cash flows from investing activities</b>		
Payments for property, plant and equipment	(86)	(244)
Increase / (Decrease) in capital creditors	39	57
(Increase) / Decrease in capital advances	(30)	(68)
Proceeds from sale of property, plant and equipment	2	1,241
Fixed deposits	(1,307)	-
<b>Net cash outflow from investing activities</b>	<b>(1,382)</b>	<b>986</b>
<b>Cash flows from financing activities</b>		
Interest paid	(8)	(231)
Increase / (Decrease) in cash credit utilisation	-	30
Repayment of borrowing (net)	-	(1,833)
Dividends paid to company's shareholders	(632)	(506)
Dividend tax paid	(130)	(104)
Increase in unpaid dividend account	-	1
Amount transferred to investor education protection fund	(7)	-
<b>Net cash inflow (outflow) from financing activities</b>	<b>(777)</b>	<b>(2,643)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(73)</b>	<b>(427)</b>
Cash and cash equivalents at the beginning of the financial year	1,274	1,039
<b>Cash and cash equivalents at end of the year</b>	<b>1,201</b>	<b>612</b>
Add : Balances in statutory restricted accounts	24	29
<b>Cash and Cash Equivalents</b>	<b>1,225</b>	<b>641</b>





**Auditor's Report on Unaudited Quarterly and Year to date Financial Results of  
ANJANI PORTLAND CEMENT LIMITED Pursuant to the Regulation 33 of the SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

**TO THE BOARD OF DIRECTORS OF  
ANJANI PORTLAND CEMENT LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **ANJANI PORTLAND CEMENT LIMITED** for the Quarter ended 30<sup>th</sup> September, 2019 and for the Period from 1<sup>st</sup> April, 2019 to 30<sup>th</sup> September, 2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao  
Chartered Accountants  
FRN: 2934S

C. Kameshwar Rao  
Partner  
M.No.024363

Place: Chennai  
Date: 07-11-2019

UDIN : 19024363AAAA EA5916

