

November 14, 2018

The BSE Limited
Phirojeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

National Stock Exchange of India Ltd (NSE),
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir,

**Sub: Intimation under Regulation 33 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith,

-Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2018.

-Statement of Assets and Liabilities for the half year ended September 30, 2018.


-Limited Review Report for the quarter ended September 30, 2018.

We request you to kindly take the same on record.

The Meeting of the Board of Directors commenced at 12.00 p.m. and concluded at 02.15 p.m.

Thanking you,

Yours faithfully,
For Anjani Portland Cement Ltd.,


Anu Nair
Company Secretary



ANJANI PORTLAND CEMENT LIMITED

Regd Office :306-A, The Capital, 3rd Floor, Plot no C-70, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051
Tel no: +91-22-40239909
CIN:L26942MH1983PLC265166

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2018

Sl.No.	Particulars	Three Months Ended			Six Months Ended		Rs. In Lakhs
		30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	31-Mar-18
1	Revenue from Operations	10,488.57	10,229.52	9,104.19	20,718.09	18,443.38	37,359.38
2	Other Income	34.22	19.69	25.66	53.91	79.04	125.10
3	Total income (1+2)	10,522.79	10,249.21	9,129.85	20,772.00	18,522.42	37,484.48
4	Expenses						
a.	Cost of Materials consumed	1,099.03	1,179.58	950.31	2,278.61	1,804.76	3,911.62
b.	Purchase of Stock -In-trade	1,277.84	-	-	1,277.84	-	-
c.	Changes in Inventories of Finished Goods, work -in-progress and stock-in-trade	(458.45)	101.03	(335.84)	(357.42)	(426.44)	(143.05)
d.	Excise duty	-	-	-	-	1,353.51	1,353.51
e.	Employee Benefits Expense	512.88	438.93	471.94	951.81	909.90	1,804.79
f.	Finance Cost	47.75	70.91	188.80	118.66	351.71	625.42
g.	Depreciation and amortisation expense	481.53	475.52	468.44	957.05	931.16	1,875.36
h.	Power and Fuel	3,347.01	3,199.34	2,968.57	6,546.35	5,549.78	11,435.10
i.	Freight and Forwarding Charges	2,546.42	2,772.30	2,410.01	5,318.72	3,932.67	8,894.01
j.	Other Expenses	1,161.53	1,079.92	993.81	2,241.45	1,974.67	4,159.38
	Total Expenses	10,015.54	9,317.53	8,116.04	19,333.07	16,381.72	33,916.14
5	Profit Before exceptional items and tax (3-4)	507.25	931.68	1,013.81	1,438.93	2,140.70	3,568.34
6	Exceptional Items	-	-	-	-	-	-
7	Profit Before Tax (5-6)	507.25	931.68	1,013.81	1,438.93	2,140.70	3,568.34
8	Tax Expenses						
a.	Current tax	189.43	349.88	234.03	539.31	528.49	763.20
b.	Deferred tax	(5.88)	(21.06)	110.79	(26.94)	216.38	461.22
	Total tax Expense	183.55	328.82	344.82	512.37	744.87	1,224.42
9	Net Profit / (Loss) for the period (7-8)	323.70	602.86	668.99	926.56	1,395.83	2,343.92
10	Other comprehensive income, (net of tax)	(16.36)	9.43	24.91	(6.93)	1.65	9.59
11	Total comprehensive income for the period (9+10)	307.34	612.29	693.90	919.63	1,397.48	2,353.51
12	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57
13	Earnings Per Share (EPS) (Basic & Diluted)	1.22	2.42	2.74	3.64	5.53	9.31



Notes :

- 1 The operations of the Company relate to two segments viz., manufacture of cement and generation of power.

Segment Information.

Particulars	Three Months Ended			Six Months Ended		Rs In Lakhs
	30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	31-Mar-18 Audited
Segment Revenue						
a) Cement	10,461.12	10,223.02	9,104.19	20,684.14	18,443.38	37,359.38
b) Power	1,486.46	1,495.70	1,275.52	2,982.16	2,284.26	4,976.00
Total Sales	11,947.58	11,718.72	10,379.71	23,666.30	20,727.64	42,335.38
Less : Inter Segment Revenue	1,459.01	1,489.20	1,275.52	2,948.21	2,284.26	4,976.00
Total Revenue from Operations	10,488.57	10,229.52	9,104.19	20,718.09	18,443.38	37,359.38
Segment Result (Profit Before Tax and Interest from each Segment)						
a) Cement	296.11	673.64	928.16	969.75	2,021.61	3,069.76
b) Power	258.89	328.95	274.45	587.84	470.80	1,124.00
Total	555.00	1,002.59	1,202.61	1,557.59	2,492.41	4,193.76
Less : Interest	47.75	70.91	188.80	118.66	351.71	625.42
Total Profit Before Tax	507.25	931.68	1,013.81	1,438.93	2,140.70	3,568.34
Capital Employed (Segment Assets - Segment Liabilities)	As at September 30, 2018 Unaudited	As at June 30, 2018 Unaudited	As at Sep 30, 2017 Unaudited	As at September 30, 2018 Unaudited	As at September 30, 2017 Unaudited	As at March 31, 2018 Audited
Segment Assets						
a) Cement	27,952.65	28,405.63	29,208.48	27,952.65	29,208.48	27,787.00
b) Power	8,121.27	8,157.14	8,237.32	8,121.27	8,237.32	8,185.00
Total Assets	36,073.92	36,562.77	37,445.80	36,073.92	37,445.80	35,972.00
Segment Liabilities						
a) Cement	13,243.77	13,375.18	15,745.58	13,243.77	15,745.58	13,389.00
b) Power	48.42	103.30	190.68	48.42	190.68	110.00
Total Liabilities	13,292.19	13,478.48	15,936.26	13,292.19	15,936.26	13,499.00

- 2 The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2018.

- 3 The figures of previous periods have been regrouped wherever necessary.

PLACE : Chennai
DATE : 14/11/2018

For and on behalf of the Board of Directors of
Anjani Portland Cement Ltd

A.Subramanian
Managing Director



ANJANI PORTLAND CEMENT LIMITED		
Statement of Assets and Liabilities as on September 30,2018		
	Rs in Lakhs	
Particulars	30-Sep-18	31-Mar-18
	Unaudited	Audited
Assets		
Non-current assets		
Property, plant and equipment	23,821	25,885
Capital work-in-progress	451	325
Other intangible assets	5	6
Financial assets		
i. Other financial assets	27	165
Other non-current assets	338	251
Total non-current assets	24,642	26,632
Current assets		
Inventories	3,418	3,129
Financial assets		
i. Trade receivables	4,134	2,358
ii. Cash and cash equivalents	641	1,066
iii. Loans	2	1
iv. Other financial assets	195	97
Other current assets	3,042	2,689
Total current assets	11,432	9,340
Total Assets	36,074	35,972
Equity and liabilities		
Equity		
Equity share capital	2,529	2,529
Other equity	20,253	19,944
Total equity	22,782	22,473
Liabilities		
Non-current liabilities		
Financial liabilities		
i. Borrowings	-	-
ii. Other financial liabilities	1,578	1,364
Provisions	293	247
Deferred tax liabilities (net)	2,313	2,112
Government grants	37	39
Total non-current liabilities	4,221	3,762
Current liabilities		
Financial liabilities		
i. Borrowings	1,773	576
ii. Trade payables		
A.Total outstanding dues of micro enterprises and small enterprises	-	-
B. Total outstanding due of creditors other than micro enterprises and small enterprises	2,430	2,329
iii.Other financial liabilities	2,900	4,322
Provisions	80	78
Government grants	7	8
Other current liabilities	1,861	2,408
Current Tax Liabilities (Net)	20	16
Total current liabilities	9,071	9,737
Total liabilities	13,292	13,499
Total equity and liabilities	36,074	35,972





Independent Auditor's Review Report

To the Board of Directors of
Anjani Portland Cement Limited

We have reviewed the accompanying statement of unaudited financial results of Anjani Portland Cement Limited ("the Company") for the quarter ended 30th September, 2018 and year to date from 1st April, 2018 to 30th September, 2018 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (List Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with applicable Accounting Standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao
Chartered Accountants
Firm Registration No: 002934S

L Mahesh Kumar
Partner
Membership No. 212851



Place: Chennai
Date: 14th November, 2018