

Date: 12.11.2021

Ref: KIVL/BSE/SEC/581

To,

The Secretary  
Bombay Stock Exchange  
New Trading Wing, Rotunda Building,  
P J Tower, Dalal Street,  
Mumbai – 400 001.

Sir,

Subject: Unaudited Financial results for the quarter& half year ended 30th September, 2021

Please find attached herewith the unaudited standalone financial results for the quarter& half year ended 30th September, 2021 along with the Limited Review Report as per SEBI (Listing Obligations & Disclosure requirement) Regulations 2015.

The above were taken on record at the meeting of the Board of Directors of the Company held today.

The above is your kind information and record.

For Kings Infra Ventures Limited



Balagopalan Veliyath  
Executive Director



Kings Infra Ventures Limited

Registered Office:

14B, 14th Floor, The Atria, Opp. Gurudwara Temple

Thevara, Ernakulam - 682 015, Kerala.

T: 0484 4865823 E: info@kingsinfra.com

CIN: L95000KL1987PLC004913 | GST. No. 32AACCV3411D1Z1

Corporate Office :

C 7455, Kendriya Vihar, Yelahanka,  
Bangalore - 560 064, Karnataka, India.

T: +91 80 28561161



**Independent Auditor's Limited Review Report on Unaudited Standalone Quarterly financial results of Kings Infra Ventures Limited for the quarter and half year ended 30<sup>th</sup> September 2021 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To The Board of Directors of  
Kings Infra Ventures Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Kings Infra Ventures Limited ("the Company") for the period ended 30th September 2021. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Elias George & Co.  
Chartered Accountants  
Firm Regn No. 000801S



Vaibhav .T. Ved  
Partner

Membership No. 235912  
UDIN:21235912AAAALW1354

Place: Kochi  
Date: 12-11-2021



**KINGS INFRA VENTURES LIMITED**

(CIN : L05005KL1987PLC004913)

Reg Off: 14B, 14th Floor, The Atria Opp Gurudwara Temple, Thevara, Ernakulam, Kerala 682015

Tel: 0484-6586557/8 Email : info@kingsinfra.com. Web : www.kingsinfra.com

**Un-audited Statement of Standalone Financial Results for the quarter and half year ended September 30, 2021**

(Rs. In Lakhs)

Sl.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
	(Refer Notes Below)						
I	Revenue from Operations	851.55	1,026.74	1,101.33	1,878.29	1,702.47	3,798.47
II	Other Income	111.87	8.71	7.53	120.58	9.22	7.90
III	<b>Total Income(I+II)</b>	<b>963.42</b>	<b>1,035.45</b>	<b>1,108.86</b>	<b>1,998.87</b>	<b>1,711.69</b>	<b>3,806.37</b>
IV	<b>EXPENSES</b>						
	Cost of Operations	795.34	966.05	1,311.22	1,761.40	1,962.02	3,422.97
	Purchase of Stock in trade	-	-	-	-	-	-
	Changes in inventories of Finished goods, stock-in-trade and work in progress	(73.02)	(120.33)	(379.43)	(193.36)	(519.52)	(310.42)
	Employees benefits expense	20.40	19.81	28.75	40.20	50.09	73.33
	Finance Costs	54.68	48.39	45.86	103.07	80.93	200.09
	Depreciation and amortisation expenses	6.75	5.41	4.76	12.17	7.69	17.30
	Other expenses	69.12	34.62	45.47	103.74	70.97	210.04
	<b>Total Expenses (IV)</b>	<b>873.27</b>	<b>953.95</b>	<b>1,056.63</b>	<b>1,827.22</b>	<b>1,652.18</b>	<b>3,613.30</b>
V	<b>Profit/(loss) before exceptional items and tax (III-IV)</b>	<b>90.15</b>	<b>81.50</b>	<b>52.23</b>	<b>171.65</b>	<b>59.51</b>	<b>193.07</b>
VI	Exceptional items	-	-	-	-	-	-
VII	<b>Profit/(loss) before tax (V-VI)</b>	<b>90.15</b>	<b>81.50</b>	<b>52.23</b>	<b>171.65</b>	<b>59.51</b>	<b>193.07</b>
VIII	<b>Tax Expenses:</b>						
	(1) Current Tax	23.57	20.95	9.73	44.52	12.26	51.36
	(2) Prior Years Tax	-	-	-	-	-	-
	(3) Deferred Tax	(1.75)	2.07	(0.79)	0.32	0.41	(1.06)
IX	<b>Profit / (Loss) / for the period from continuing operations</b>	<b>68.33</b>	<b>58.48</b>	<b>43.29</b>	<b>126.81</b>	<b>46.84</b>	<b>142.77</b>
X	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax Expense of discontinued operations	-	-	-	-	-	-
XII	<b>Profit/(Loss) from discontinued operations (after tax) (X-XI)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XIII	<b>Profit/(loss) for the period (IX+XII)</b>	<b>68.33</b>	<b>58.48</b>	<b>43.29</b>	<b>126.81</b>	<b>46.84</b>	<b>142.77</b>
XIV	<b>Other Comprehensive Income</b>						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Remeasurement of defined benefit liabilities/assets	-	-	-	-	-	(0.51)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	0.13
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	<b>Total comprehensive income for the period (XIII+XIV) Comprising profit (loss) and other comprehensive income for the period</b>	<b>68.33</b>	<b>58.48</b>	<b>43.29</b>	<b>126.81</b>	<b>46.84</b>	<b>142.39</b>
XV	<b>Earning per equity share (for continuing operation)</b>						
	(1) Basic	0.29	0.25	0.18	0.54	0.20	0.61
	(2) Diluted	0.29	0.25	0.18	0.54	0.20	0.61
XVII	<b>Earning per equity share (for discontinuing operation)</b>						
	(1) Basic	-	-	-	-	-	-
	(2) Diluted	-	-	-	-	-	-
XVIII	<b>Earning per equity share (for discontinuing operation and continuing operation)</b>						
	(1) Basic	0.29	0.25	0.18	0.54	0.20	0.61
	(2) Diluted	0.29	0.25	0.18	0.54	0.20	0.61

Kings Infra Ventures Limited

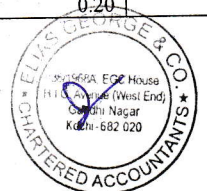
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**Segment wise Revenue, Results, Assets , Liabilities and Capital Employed for the quarter ended 30 September, 2021**

The Company has identified business segments as its reportable segments. Business segments comprise Infrastructure and Aquaculture(Export Facilities)  
(Rs. In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
<b>1. Segment Revenue</b>						
(Sale/income from each segment)						
a) Infrastructure	-	-	59.00	-	59.00	59.00
b) Aquaculture(Export Facilities)	851.55	1,026.74	1,042.33	1,878.29	1,643.47	3,739.47
<b>Total</b>	<b>851.55</b>	<b>1,026.74</b>	<b>1,101.33</b>	<b>1,878.29</b>	<b>1,702.47</b>	<b>3,798.47</b>
Less: Inter segment revenue	-	-	-	-	-	-
Sales/Income from Operations	<b>851.55</b>	<b>1,026.74</b>	<b>1,101.33</b>	<b>1,878.29</b>	<b>1,702.47</b>	<b>3,798.47</b>
<b>2. Segment Results</b>						
(profit)/(loss)(-) before tax and interest from each segment)						
a) Infrastructure	-	-	23.02	-	23.02	23.02
b) Aquaculture(Export Facilities)	32.96	121.18	67.54	154.14	108.20	362.24
<b>Total</b>	<b>32.96</b>	<b>121.18</b>	<b>90.56</b>	<b>154.14</b>	<b>131.22</b>	<b>385.26</b>
Less: Finance Cost	54.68	48.39	45.86	103.07	80.93	200.09
Add: Other unallocable income net of unallocable expenditure	111.87	8.71	7.53	120.58	9.22	7.90
<b>Total Profit before tax</b>	<b>90.15</b>	<b>81.50</b>	<b>52.23</b>	<b>171.65</b>	<b>59.51</b>	<b>193.07</b>
<b>3. Segment Assets</b>						
a) Infrastructure	2422.12	2,537.51	2603.26	2,422.12	2603.26	2,536.25
b) Aquaculture (Export Facilities)	3,237.54	3,242.20	3,096.92	3,237.54	3,096.92	2,901.52
c) Unallocated	3.72	1.98	2.48	3.72	2.48	4.06
<b>Total</b>	<b>5,663.38</b>	<b>5,781.69</b>	<b>5,702.66</b>	<b>5,663.38</b>	<b>5,702.66</b>	<b>5,441.83</b>
<b>4. Segment Liabilities</b>						
a) Infrastructure	88.12	371.92	375.49	88.12	375.49	375.21
b) Aquaculture(Export Facilities)	2,619.43	2,544.88	2,557.82	2,619.43	2,557.82	2,253.43
c) Unallocated	107.65	85.20	143.53	107.65	143.53	91.83
<b>Total</b>	<b>2,815.20</b>	<b>3,002.00</b>	<b>3,076.84</b>	<b>2,815.20</b>	<b>3,076.84</b>	<b>2,720.47</b>
<b>5. Capital Employed</b>						
(Segment Assets-Segment Liabilities)						
a) Infrastructure	2,334.00	2,165.59	2,227.77	2,334.00	2,227.77	2,161.04
b) Aquaculture(Export Facilities)	618.11	697.32	539.10	618.11	539.10	648.09
c) Unallocated	(103.93)	(83.22)	(141.05)	(103.93)	(141.05)	(87.77)
<b>Total</b>	<b>2,848.18</b>	<b>2,779.69</b>	<b>2,625.82</b>	<b>2,848.18</b>	<b>2,625.82</b>	<b>2,721.36</b>

**Geographical Segment Information**

Geographical revenue is allocated based on the location of the customers.

Information regarding geographical revenue is as follows:

	Quarter Ended			Half Year Ended		Year Ended
	30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
<b>Revenue from External customers</b>						
India	640.80	345.88	201.77	986.68	201.77	1,227.37
Outside India	210.75	680.86	899.56	891.61	1,500.70	2,571.11

**Kings Infra Ventures Limited**

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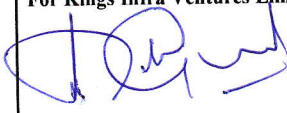

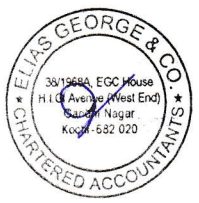




**Note:**

1. The above standalone financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards "34 Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013 and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations.
2. The standalone unaudited financial results were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on November 12, 2021. The Limited Review of the same have been carried out by the Statutory Auditors of the Company as required under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. The Company is primarily engaged in Aquaculture Business and Infrastructure Development Business. Accordingly the Company considers the above business segments as the primary segment. Hence, segment based information has been provided.
4. The Company had allotted a total of 9,000 Debentures with a face value of Rs. 1000 each amounting to Rs. 90,00,000.00 vide letter of allotment dated 9th July 2021 and 13th August 2021.
5. The Indian Parliament has approved the Code on Social Security, 2020 ("the Code") which, inter alia, deals with employee benefits during employment and post-employment. The Code has been published in the Gazette of India. The effective date of the Code is yet to be notified and the rules for quantifying the financial impact are also yet to be issued. In view of this, the impact of the change, if any, will be assessed and recognized post notification of the relevant provisions.
6. Figures for the previous periods/year have been regrouped/reclassified and rearranged whenever considered necessary to conform to the classification of current period.

**Place: Kochi****Date: 12/11/2021****By order of the Board of Directors  
For Kings Infra Ventures Limited****Balagopalan Veliyath  
Executive Director**

Statement of Assets and Liabilities as on 30-09-2021 (In Lakhs)		
Standalone Statement of Assets and Liabilities	As at 30.09.2021	As at 31.03.2021
ASSETS	Unaudited	Audited
<b>1. NON CURRENT ASSETS</b>		
a) Property, Plant and Equipment	2,062.15	2,160.23
b) Capital Work-in-progress	-	-
c) Investment Property	-	-
d) Goodwill	0.08	0.09
e) Other intangible Assets		
f) Intangible Assets under development		
g) Biological Assets other than bearer plants		
h) Financial Assets		
i. Investments	4.70	4.52
ii. Loans		
iii. Trade Receivables		
iv. Others	26.78	26.47
i) Deferred Tax Assets (net)	3.64	3.96
j) Other non-current assets	245.52	243.39
<b>2. Current Assets</b>		
a) Inventories	1,968.16	1,816.85
b) Financial Assets		
i. Investments	-	-
ii. Trade receivables	1,054.29	801.12
iii. Cash & Cash Equivalents	4.93	67.38
iv. Bank balances other than (iii) above		
v. Loans		
vi. Others (Short Term Loans and advances)		
c) Current Tax assets (Net)	293.12	317.82
d) Other Current Assets		
<b>TOTAL ASSETS</b>	<b>5,663.37</b>	<b>5,441.83</b>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
(a) Equity Share capital	2,351.23	2,351.23
(b) Other Equity	496.95	370.13
<b>Total Equity</b>	<b>2,848.18</b>	<b>2,721.36</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
(a) Financial Liabilities		
i. Borrowings	1,044.95	1,208.76
ii. Trade Payables		
iii. Other financial liabilities (Other than those specified in item (b), to be specified)	14.79	13.90
(b) Provisions	5.37	5.37
(c) Deferred Tax Liabilities (Net)	-	-
(d) Other non-current liabilities		
<b>Current Liabilities</b>		
(a) Financial Liabilities:		
I. Borrowings	1,108.73	1,103.29
II. Trade Payables		
Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	302.68	108.46
III. Other financial liabilities (Other than those specified in item (b), to be specified)	24.14	2.22
(b) Other current liabilities	212.25	221.06
(c) Provisions	2.42	2.42
(d) Current Tax Liabilities (Net)	99.86	54.99
Liabilities in respect of assets classified as held for sale		-
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5,663.37</b>	<b>5,441.83</b>
<p>By Order of the Board of Directors For Kings Infra Ventures Limited</p> <p> <b>Balagopalan Veliyath</b> Executive Director</p> <p> </p>		

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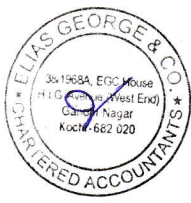
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Kings Infra Ventures Limited		
Statement of Cash Flows for the year ended 30th September 2021 (In Lakhs)		
	30th September 2021	30th September 2020
	(Rs.)	(Rs.)
<b>A: Cash Flow from Operating Activities</b>		
Net Profit After Taxation and Extra Ordinary Items	127.14	47.25
Adjustments for :		
Depreciation & Amortisation	12.17	7.69
Gain on Fair Valuation of Gold	(0.18)	(0.58)
Interest Income	(2.65)	(3.39)
Finance Cost	103.07	80.93
<b>Operating Profit before Working Capital Changes</b>	<b>239.55</b>	<b>131.90</b>
(Increase)/ Decrease in Trade Receivables	(253.17)	(530.79)
(Increase)/ Decrease in Inventories	(151.31)	1,387.15
(Increase)/Decrease in Other Current Assets	24.70	0.90
(Decrease)/Increase in Trade Payables	194.22	407.93
(Decrease)/Increase in Other Current Liabilities	(8.81)	20.90
(Decrease)/Increase in Provisions	-	-
(Decrease)/Increase in Current Tax Liability	44.87	13.20
<b>Cash Generated from Operations</b>	<b>90.05</b>	<b>1,431.19</b>
<b>Net Cash from/(used in) Operating Activities (A)</b>	<b>90.05</b>	<b>1,431.19</b>
<b>B: Cash Flow from Investing Activities</b>		
Decrease in Other Non Current Assets	-2.14	7.03
Increase in Financial Assets Loans	-	(0.24)
Increase in Financial Assets Others	(0.31)	(0.20)
Purchase of Property, Plant & Equipment, Intangible Assets	85.93	(1,950.93)
Decrease in CWIP	2.65	3.39
Interest Income	-	-
<b>Net Cash from/(used in) Investing Activities (B)</b>	<b>86.13</b>	<b>(1,940.95)</b>
<b>C: Cash Flow from Financing Activities</b>		
Increase/(Decrease) in share Capital	-	-
Increase/(Decrease) Money Received against Share Warrants	-	-
Increase/(Decrease) in Capital Reserve	(103.07)	(80.93)
Finance Cost	(163.80)	246.97
Increase/(Decrease) in Long Term Borrowings	0.90	-
Increase/(Decrease) in Long Term Other Financial Liabilities	21.92	-
Increase/(Decrease) in Short Term Other Financial Liabilities	5.44	420.54
Increase/(Decrease) in Short Term Borrowings	-	-
<b>Net Cash/(used in) Financing Activities (C)</b>	<b>-238.61</b>	<b>586.58</b>
<b>Net Increase/(Decrease) in Cash &amp; Cash equivalents (A+B+C)</b>	<b>(62.45)</b>	<b>76.82</b>
Opening Balance of Cash and Cash Equivalents	67.38	3.50
Cash and Cash Equivalents from Acquisition through Business Combination	-	-
Closing Balance of Cash and Cash Equivalents	4.93	80.32
<p>By Order of the Board of Directors For Kings Infra Ventures Limited</p>  <p><b>Balagopalan Veliyath</b> Executive Director</p> <p>Place: Kochi Date :12/11/2021</p>  		

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**Additional disclosures required according to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**1) Credit rating and change in credit rating (if any):**

The Company has obtained credit rating of IVR BB- / Stable (Double B Minus ; Outlook: Stable) for Long Term Bank Facilities and IVR A4 (Single A Four) for Short Term Bank Facilities.

**2) Asset Coverage Ratio (in respect on Non-Convertible Debentures)**


Particulars	As on 30-09-2021	As on 31-03-2021
Total Assets	56,63,37,281.01	54,41,82,880.66
Less: Intangible Assets	8,023.86	9170.12
Less: Current Liabilities - Short Term Portion of Long-Term Debt	14,46,74,189.89	12,53,45,938.59
<b>Total Assets (B)</b>	<b>42,16,55,067.26</b>	<b>41,88,27,771.95</b>
<b>Total Debt (A)</b>	<b>7,71,25,980.00</b>	<b>5,65,52,000.00</b>
<b>Asset Coverage Ratio (B/A)</b>	<b>5.47</b>	<b>7.41</b>

**3) Debt to Equity Ratio.**

Particulars	As on 30-09-2021	As on 31-03-2021
<b>Debt (A)</b>		
Bank Borrowings	9,99,90,221.59	13,96,47,079.73
NCD	7,71,25,980.00	5,65,52,000.00
Interest Accrued On Borrowings	38,93,535.31	16,11,583.00
Related Party Loan	3,82,52,003.70	3,50,05,992.80
	<b>21,92,61,740.60</b>	<b>23,28,16,655.53</b>
<b>Equity (B)</b>		
Equity, Share Capital	23,51,22,500.00	23,51,22,500.00
Other Equity	4,96,94,925.11	3,70,13,879.50
	<b>28,48,17,425.11</b>	<b>27,21,36,379.50</b>
<b>Debt Equity Ratio (A/B)</b>	<b>0.77</b>	<b>0.86</b>

**4) Previous due date for the payment of interest / dividend for non-convertible Redeemable Preference shares/ repayment of principal of non-convertible Preference shares/non-convertible Debt Securities for the period and whether the same has been paid or not**

The Company has not issued preference shares.




**Kings Infra Ventures Limited**

Registered Office:

14B, 14th Floor, The Atria, Opp. Gurudwara Temple  
Thevara, Ernakulam - 682 015, Kerala.

T: 0484 4865823 E: info@kingsinfra.com

CIN: L05000KL1987PLC004913 | GST. No. 32AACCV3411D1Z1

Corporate Office :

C 7455, Kendriya Vihar, Yelahanka,  
Bangalore - 560 064, Karnataka, India.

T: +91 80 28561161



**5) Previous due date for the payment of interest of non-convertible debt securities for the half year ended 30.09.2021.**

**Non-Convertible Debentures**

Sl.No	Series	Type	Previous due date
1	VII	Interest	21.04.2021,21.05.2021,21.06.2021,21.07.2021,21.08.2021,21.09.2021
2	X	Interest	21.04.2021,21.05.2021,21.06.2021,21.07.2021,21.08.2021,21.09.2021
3	XI	Interest	21.04.2021,21.05.2021,21.06.2021,21.07.2021,21.08.2021,21.09.2021
4	XV	Interest	08.04.2021,08.05.2021,08.06.2021,08.07.2021,08.08.2021,08.09.2021
5	XVI	Interest	08.04.2021,08.05.2021,08.06.2021,08.07.2021,08.08.2021,08.09.2021
6	XVIII	Interest	08.04.2021,08.05.2021,08.06.2021,08.07.2021,08.08.2021,08.09.2021
7	XX	Interest	22.04.2021,22.05.2021,22.06.2021,22.07.2021,22.08.2021,22.09.2021
8	XXIII	Interest	09.04.2021,09.05.2021,09.06.2021,09.07.2021,09.08.2021,09.09.2021
9	XXIV	Interest	09.04.2021,09.05.2021,09.06.2021,09.07.2021,09.08.2021,09.09.2021
10	XXVI	Interest	21.04.2021,21.05.2021,21.06.2021,21.07.2021,21.08.2021,21.09.2021
11	XXVII	Interest	21.04.2021,21.05.2021,21.06.2021,21.07.2021,21.08.2021,21.09.2021
12	XXX	Interest	20.04.2021,20.05.2021,20.06.2021,20.07.2021,20.08.2021,20.09.2021
13	XXXII	Interest	20.04.2021,20.05.2021,20.06.2021,20.07.2021,20.08.2021,20.09.2021
14	XXXIII	Interest	20.04.2021,20.05.2021,20.06.2021,20.07.2021,20.08.2021,20.09.2021
15	XXXIV	Interest	20.04.2021,20.05.2021,20.06.2021,20.07.2021,20.08.2021,20.09.2021
16	XXXVIII	Interest	14.04.2021,14.05.2021,14.06.2021,14.07.2021,14.08.2021,14.09.2021
17	XXXX	Interest	14.04.2021,14.05.2021,14.06.2021,14.07.2021,14.08.2021,14.09.2021
18	XXXXV	Interest	24.04.2021,24.05.2021,24.06.2021,24.07.2021,24.08.2021,24.09.2021
19	XXXXVII	Interest	16.04.2021,16.05.2021,16.06.2021,16.07.2021,16.08.2021,16.09.2021
20	XXXXVIII	Interest	16.04.2021,16.05.2021,16.06.2021,16.07.2021,16.08.2021,16.09.2021
21	XXXXX	Interest	26.05.2021,26.06.2021,26.07.2021,26.08.2021,26.09.2021
22	XXXXXIV	Interest	15.07.2021,15.08.2021,15.09.2021
23	XXXXXV	Interest	15.07.2021,15.08.2021,15.09.2021
24	XXXXXIX	Interest	08.08.2021,08.09.2021
25	XXXXXX	Interest	08.08.2021,08.09.2021
26	XXXXXXV	Interest	12.09.2021

The interest amounts on the above non-convertible debt securities were paid on due date.



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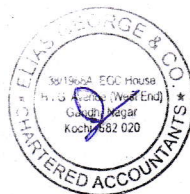
6) Next due date for the payment of interest/dividend of non-convertible preference shares/non-convertible debt securities/ principal along with the amount of interest / dividend of non-convertible Preference shares/non-convertible debt securities payable and the redemption amount

**Non-Convertible Debentures**

Sl.No	Series	Type	Next Due date
1	VII	Interest	21.10.2021
2	X	Interest	21.10.2021
3	XI	Interest	21.10.2021
4	XV	Interest	08.10.2021,08.11.2021
5	XVI	Interest	08.10.2021,08.11.2021
6	XVIII	Interest	08.10.2021,08.11.2021
7	XX	Interest	22.10.2021
8	XXIII	Interest	09.10.2021, 09.11.2021
9	XXIV	Interest	09.10.2021, 09.11.2021
10	XXVI	Interest	21.10.2021
11	XXVII	Interest	21.10.2021
12	XXX	Interest	20.10.2021
13	XXXII	Interest	20.10.2021
14	XXXIII	Interest	20.10.2021
15	XXXIV	Interest	20.10.2021
16	XXXVIII	Interest	14.10.2021
17	XXXX	Interest	14.10.2021
18	XXXXV	Interest	24.10.2021
19	XXXXVII	Interest	16.10.2021
20	XXXXVIII	Interest	16.10.2021
21	XXXXX	Interest	26.10.2021
22	XXXXXIV	Interest	15.10.2021
23	XXXXXV	Interest	15.10.2021
24	XXXXXIX	Interest	08.10.2021,08.11.2021
25	XXXXXX	Interest	08.10.2021,08.11.2021
26	XXXXXXV	Interest	12.10.2021,12.11.2021
27	XXXXXXVI	Interest	31.10.2021
28	XXXXXXVIII	Interest	12.11.2021



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### 7) Debt Service Coverage Ratio

Particulars	As on 30.09.2021	As on 31-03-2021
<b>Operating Income (A)</b>		
Net Profit Before Tax	1,71,65,665.56	1,93,07,195.95
Depreciation Expenses	12,16,507.24	17,30,344.25
Interest Expenses	99,10,982.10	1,95,68,520.74
	<b>2,82,93,154.90</b>	<b>4,06,06,060.94</b>
<b>Debt Service (B)</b>		
Interest Expenses	99,10,982.10	1,95,68,520.74
Short Term Borrowings	11,08,72,727.59	11,05,51,044.95
	<b>12,07,83,709.69</b>	<b>13,01,19,565.69</b>
<b>Debt Service Coverage Ratio (A/B)</b>	<b>0.23</b>	<b>0.31</b>

### 8) Interest Service Coverage Ratio

Particulars	As on 30.09.2021	As on 31.03.2021
<b>Operating Income (A)</b>		
Net Profit Before Tax	1,71,65,665.56	1,93,07,195.95
Depreciation Expenses	12,16,507.24	17,30,344.25
Interest Expenses	99,10,982.10	1,95,68,520.74
	<b>2,82,93,154.90</b>	<b>4,06,06,060.94</b>
<b>Interest Expenses (B)</b>	<b>99,10,982.10</b>	<b>1,95,68,520.74</b>
<b>Interest Coverage Ratio (A/B)</b>	<b>2.85</b>	<b>2.08</b>

### 9) Outstanding Redeemable Preference shares (quantity and value)

The Company has not issued preference shares.

### 10) Capital Redemption Reserve/Debenture Redemption Reserve

The requirement of listed companies to create DRR is not applicable as per Rule 18 of The Companies (Share Capital and Debentures) Rules, 2014.

### 11) Net Worth

Particulars	As on 30.09.2021	As on 31.03.2021
Equity Share Capital	23,51,22,500.00	23,51,22,500.00
Other Equity	4,96,94,925.11	3,70,13,879.50
<b>Net Worth</b>	<b>28,48,17,425.11</b>	<b>27,21,36,379.50</b>

### 12) Net Profit after Tax



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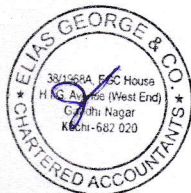
Particulars	As on 30.09.2021	As on 31.03.2021
Net Profit After Tax	1,26,81,045.61	1,42,77,361.71

### 13) Earnings Per Share

Particulars	As on 30.09.2021	As on 31-03-2021
Net Profit After Tax	1,26,81,045.61	1,42,77,361.71
No. Of Equity Shares	2,35,12,250.00	2,35,12,250.00
Earnings Per Share	0.54	0.61

The description of series mentioned in point no: 5 and 6 are as follows:

Series	Description
VII	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 21.10.2020
X	13% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior citizen allotted on 21.10.2020
XI	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 21.10.2020
XV	13% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior citizen allotted on 09.11.2020
XVI	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 09.11.2020
XVIII	12.75% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior citizen allotted on 09.11.2020
XX	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 23.11.2020
XXIII	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 10.12.2020
XXIV	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 10.12.2020
XXVI	13% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 22.12.2020
XXVII	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 22.12.2020
XXX	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 22.01.2021
XXXII	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 22.01.2021
XXXIII	12.75% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 22.01.2021
XXXIV	13.00% Secured, taxable Non- cumulative, Redeemable, Non-convertible



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	Private Placement of debentures Monthly Senior Citizen allotted on 22.01.2021
XXXVIII	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 15.02.2021
XXXX	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 15.02.2021
XXXXV	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 25.02.2021
XXXXVII	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 17.03.2021
XXXXVIII	12.75% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 17.03.2021
XXXXX	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 27.04.2021
XXXXXIV	13.00% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 16.06.2021
XXXXXV	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 16.06.2021
XXXXXIX	12.75% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 09.07.2021
XXXXXX	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 09.07.2021
XXXXXXV	12.50% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 13.08.2021
XXXXXXVI	12.75% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly Senior Citizen allotted on 01.10.2021
XXXXXXVIII	12.25% Secured, taxable Non- cumulative, Redeemable, Non-convertible Private Placement of debentures Monthly General allotted on 13.10.2021



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