

Khoday India Limited

DISTILLERS, BREWERS & MALTSTERS

Regd. Office : "BREWERY HOUSE" 7th Mile, Kanakapura Road
BANGALORE-560 062

20th August 2016

CIN : L85110KA1965PLC001590

BSE Ltd
Floor 25,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Kind Attn.: Manager- Listing Compliance

Dear Sir,

Sub:- Compliance under Regulation 33 & 52 of SEBI (LO&DR) Regulations 2015 .

With reference to the e-mail dated 16.08.2016, received from Mr.Manish Raval, Asst.Manager ,we clarify that we have already submitted on-line the Company's un-audited financial results for the quarter ended 30th June 2016 in XBRL format on 13.08.2016,in compliance with BSE circular DCS/COMP/34/2015-16 dated 16.03.2016, in that regard . The system generated acknowledgment no. for the same is 1308201605381252.

However, a copy of the duly authenticated statement of the said results is being submitted herewith in pdf.format also.

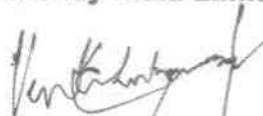
In compliance with Regulation 33 (3)(b)(i) of SEBI (LO&DR) Regulations 2015 , we hereby inform that in exercise of the option therein, we will not not be submitting the consolidated un-audited financial results .

It may please be noted that the Limited Review Report in respect of the said quarter has already been filed online in pdf format on 13.08.2016, vide system generated acknowledgment no.13082016354028. Nonetheless, a copy of the same is once again submitted herewith.

Thanking you,

Yours faithfully

For Khoday India Limited


(R. Venkat Subramanyan)
Company Secretary

KHODAY INDIA LIMITED

Regd. Office : "Brewery House", 7th Mile, Kanakapura Road , Bangalore - 560 062

UNAUDITED STANDALONE FINANCIAL RESULTS (PROVISIONAL)

FOR THREE MONTHS ENDED 30TH JUNE 2016

(Rs In Lakhs)

SL. NO	PARTICULARS	Quarter Ended			Year Ended
		30.06.2016	30.06.2015	31.03.2016	31.03.2016
		[Unaudited]	[Unaudited]	[Audited]	[Audited]
1	Income From Operations				
	a) Net Sales / Income From Operations (Net of Excise duty)	3,257.27	3,408.48	3,805.76	19,728.36
	b) Other operating income	126.01	82.41	62.14	311.47
	Total Income from Opreations (Net)	3,383.28	3,490.89	3,867.90	20,039.83
2	Expenses				
	a) Cost of Materials consumed	1,731.69	1,945.56	2,057.16	8,148.99
	b) Purchases of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods , work -in-progress and stock-in-trade	182.28	551.60	711.96	2,257.76
	d) Employee benefits expense	450.24	456.29	499.94	1,880.23
	e) Depreciation and amortisation expense	163.77	181.97	197.49	762.75
	f) Other Expenses	1,111.08	1,123.73	1,371.28	4,924.07
	al Expenses (sum of (a) to (f))	3,639.06	4,259.15	4,837.82	17,973.80
3	Profit from Operations before Other Income , finance cost and Exceptional Items (1-2)	(255.78)	(768.26)	(969.92)	2,066.03
4	Other Income	59.80	4.95	158.08	271.28
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	(195.98)	(763.31)	(811.84)	2,337.31
6	Finance Costs	443.40	511.22	484.31	2,017.85
7	Profit from ordinary activities after finance costs but Exceptional Items (3+4)	(639.38)	(1,274.53)	(1,296.15)	319.46
8	Exceptional items	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax	(639.38)	(1,274.53)	(1,296.15)	319.46
10	Tax Expense	-	-	-	1.01
11	Profit (+) / Loss (-) from Ordinary Activities after tax	(639.38)	(1,274.53)	(1,296.15)	318.45
12	Extraordinary Items	-	-	-	-
13	Net Profit (+) / Loss (-) for the Period	(639.38)	(1,274.53)	(1,296.15)	318.45
14	Share of profit of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Profit (+) / Loss (-) after taxes, minority interest and Share of profit of associates	(639.38)	(1,274.53)	(1,296.15)	318.45
17	Paid-up Equity Share Capital (Face Value Rs.10/- per Share)	3,366.01	3,366.01	3,366.01	3,366.01
18	Reserves excluding revaluation reserves.	-	-	-	(1,678.14)
19.i	Earning per share before extraordinary items (of Rs 10/-each) (Not annualised)				
	Basic & Diluted - Rs	-	-	-	0.95
19.ii	Earning per share after extraordinary items (of Rs 10/-each) (Not annualised)				
	Basic & Diluted - Rs	-	-	-	0.95

For Khoday India Limited

(K.L. Srihari)
Vice-Chairman & Managing Director

A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
a)	No. of shares	-	-	-	-
b)	% of Holdings (to total shareholding)	-	-	-	-
2	Promoters and Promoter Group Shareholdings				
a)	Pledged \ Encumbered				
-	Number of Shares	Nil	Nil	Nil	Nil
-	Percentage of Share out of the Promoters' Holdings	Nil	Nil	Nil	Nil
-	Percentage of Share of the out of total Share Capital	Nil	Nil	Nil	Nil
b)	Non- Encumbered				
-	Number of Shares	33,660,195	33,660,195	33,660,195	33,660,195
-	Percentage of Share out of the Promoters' Holdings	100%	100%	100%	100%
-	Percentage of Share of the out of total Share Capital of the Company	100%	100%	100%	100%
B INVESTOR COMPLAINTS		Quarter ended 30th June 2016			
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			

NOTE:

1 Sales excludes Excise Duty , VAT \ Sales Tax and Tax Collected at source.

2 The above results after being reviewed by the Audit Committee were approved and taken on record by the Board of Directors at its meeting held on 13.08.2016.

3 (i) The Hon'ble High Court of Karnataka at Bangalore vide its Order dated 07-08-2014, confirmed the special resolution passed by the members at the Annual General Meeting held on 30th December 2013 for reduction of Paid -up equity share capital by cancelling 39,31,042 shares held by the public, under Section 100 read with Section 101 to 105 of the Companies Act, 1956. The Procedure formulated by the Company for payment to the public shareholders @Rs.10/- towards return of capital and Rs.65/- towards premium, thus aggregating to Rs.75/- per share has also been approved in the aforesaid order.

(ii) Upon registration of the said Order by the Registrar of Companies in Karnataka, Bangalore, vide Certificate dated 12.09. 2014, the paid -up equity share capital of the Company stands reduced from Rs.37,59,12,370/- to Rs.33,66,01,950/-, divided into 3,36,60,195 equity shares of Rs.10/-each. Accordingly, the entire paid -up share capital of the Company is presently held by its promoters and persons belonging to the promoter group. The Company's audited financial statement for the years 2014-15, 2015-16 as well as un-audited statements of results for the Quarter ended 30.06.2016 have accordingly been prepared based on legal advice in that regard.

(iii) The Company has already deposited the entire aggregate amount of Rs.29,48,28,150/- payable to erstwhile public shareholders, consequent on reduction of capital, in a special account opened with Punjab National Bank , Large Corporate Branch, Bangalore ,to facilitate payment through cash warrants.

(iv) The Company has made persistent and repeated attempts to implement the Court's Order by fix ing the Record date first on 29-09.2014 and subsequently on 10-10-2014, 07-12-2014, 07-04-2015 and 22.06.2015 for the purpose of drawing up the list of erstwhile public shareholders entitled to payment in respect of the shares so cancelled, have not been accepted and acted upon by BSE Limited , reportedly at the instance of SEBI.

(v) In the meanwhile, the multiple applications filed by SEBI before the Hon'ble High Court of Karnataka for impleading itself in COP 132/2014 and recall of the Court 's Order dated 07-08-2014 were dismissed by the Hon'ble Court vide its Order dated 21-09-2015, thus effectively upholding the earlier Order dated 07-08-2014, vide which the reduction of capital to the extent of entire public shareholding and the procedure formulated by the Company for the purpose were approved.

(vi) Even the 6th attempt made by the Company to effect payment to its erstwhile public shareholders by fixing the Record Date on 13-10-2015, in the light of the Court Order dated 21-09-2015, was not responded to at all by BSE Limited.

(vii) Even though, SEBI has subsequently filed an appeal against the Court Order dated 21-09-2015, and the same is pending adjudication, the said Order as well as the earlier Order dated 07-08-2014 are in force as orders-in-rem.

4 Figures for the previous periods have been re-grouped , wherever necessary , to conform to the current period's classification.

By order of the Board
For Khoday India Limited

K. L. SRIHARI

STANDALONE SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED:

[Rs. In Lacs]

Sl. No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2016	30.06.2015	31.03.2016	31.03.2016
		[Unaudited]		[Audited]	[Audited]
1	Segment Revenue (Net Sale / Income)				
	Domestic				
	a. Liquor	3,257.27	3,408.48	3,805.76	15,649.60
	b. Glass	-	-	-	-
	c. Contract	-	-	-	-
	d. Systems	-	-	-	-
	e. Realty	-	-	-	4,078.76
	f. Others	132.69	84.36	68.72	388.77
	Total ...	3,389.96	3,492.84	3,874.48	20,117.13
	Less: Inter segment revenue	6.68	1.95	6.58	77.30
	Net Sales / Income from operations	3,383.28	3,490.89	3,867.90	20,039.83
2	Segment Results				
	Profit(+) / (Loss) (-) before tax & interest from each segment.				
	a. Liquor	(210.86)	(1,067.14)	(224.84)	(1,779.61)
	b. Glass	(15.42)	(19.14)	(23.30)	(72.12)
	c. Contract	-	(0.62)	(5.49)	(7.35)
	d. Systems	(44.26)	(46.43)	(54.39)	(202.54)
	e. Realty	-	-	-	3,825.76
	f. Others	(0.67)	(1.54)	1.19	(1.33)
	Total ...	(271.21)	(1,134.87)	(306.83)	1,762.81
	Less : Other Un-allocable income net off unallocable Expense	-	-	16.88	16.88
	Operating Profit	(271.21)	(1,134.87)	(323.71)	1,745.93
	Less ; Exceptional items	-	-	-	-
	Less : Interest Expenses net off interest income	368.17	139.66	972.44	1,426.47
	Profit(+) / (Loss) (-) before tax	(639.38)	(1,274.53)	(1,296.15)	319.46
3	Capital Employed				
	Segment Assets - Segment Liabilities				
	a. Liquor	(9,472.70)	(1,925.56)	(8,903.71)	(8,903.71)
	b. Glass	(91.35)	(420.06)	(75.92)	(75.92)
	c. Contract	(7.34)	6,654.38	(7.34)	(7.34)
	d. Systems	(257.49)	(1,694.94)	(203.20)	(203.20)
	e. Realty	3,825.76	-	3,825.76	3,825.76
	f. Others	69.90	212.91	70.57	70.57
	Total ...	(5,933.22)	2,826.73	(5,293.84)	(5,293.84)



RANGARAJU AND ASSOCIATES

CHARTERED ACCOUNTANTS

No. 503 & 504, 5th Floor,
Brigade Towers, No. 135/37,
Brigade Road, Bengaluru - 560 025

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Fax : 91 80 2224 9078
e-mail : rangaraju.associates@gmail.com

LIMITED REVIEW REPORT

The Board of Directors,
Khoday India Limited,
'Brewery House', 7th Mile,
Kanakapura Road,
Bangalore-560 062.

Dear Sirs,

We have reviewed the accompanying statement of un-audited financial results of M/s Khoday India Limited for the quarter ended 30th June, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable

accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **RANGARAJU AND ASSOCIATES**
CHARTERED ACCOUNTANTS



(KRISHNAN RANGARAJU)

PARTNER

Membership No. 018457

Firm no: 006912S



Place : Bangalore

Date :13.08.2016