

Date: 30th May, 2018

To,

The Listing Department	The Listing Department,
BSE Limited	Metropolitan Stock Exchange of India Ltd
Department of Corporate Affairs	Vibgyor Towers, 4th floor, Plot No C 62,
PhirozeJeejeebhoy Towers, "A" wing,	Opp. Trident Hotel,
Dalal Street	Bandra Kurla Complex
Mumbai - 400001	Bandra (E), Mumbai - 400098

Reference: - BSE: Scrip Code - 531784; ISIN - INE469F01026

MSEI: Scrip Code- KCLINFRA

Sub: Outcome of the 1/2018-19 Board Meeting held on 30th May, 2018 & Submission of Annual Audited Financial Results

Dear Sir/Madam,

With reference to above cited subject, we hereby inform you that the as per Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 the board meeting duly convened and held on Wednesday, **30th May, 2018** at the registered office of the company that commenced at 5.00 P.M. and concluded at 9:15 P.M. the Board of directors interalia transacted following business:-

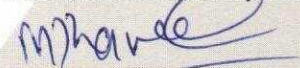
- 1.) Considered and approved the Annual Audited Financial Results of the company for the 4th quarter and year ended 31st March 2018.
- 2.) Other business arising out of above business and incidental & ancillary to the Company's business.

We are submitting herewith Annual Audited Standalone and Consolidated Financial Results for the 4th Quarter and for the year ended 31st March 2018, along with Auditor's report thereon Declaration (for unmodified opinion) pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015. You are requested to please find the same and take in your records.

This is for your information and record.

Thanking you,

Yours Faithfully,
For KCL Infra Projects Limited



Mohan Jhavar
Chairman cum Managing Director
DIN: 00495473





**KCL INFRA
PROJECTS LTD.**
CIN : L45201MH1995PLC167630

Regd. Off. :
B-3 / 204, Saket Complex
Thane (West),
Thane - 400 601 (MH) India

Date: 30th May, 2018

To,

The Listing Department BSE Limited	The Listing Department, Metropolitan Stock Exchange of India Ltd
Department of Corporate Affairs PhirozeJeejeebhoy Towers, "A" wing, Dalal Street Mumbai - 400001	Vibgyor Towers, 4th floor, Plot No C 62, Opp. Trident Hotel, Bandra Kurla Complex Bandra (E), Mumbai - 400098

**Reference: - BSE: Scrip Code - 531784; ISIN - INE469F01026
MSEI: Scrip Code- KCLINFRA**

Sub: Declaration regarding Audit report with unmodified opinion

Dear Sir/Madam,

With reference to SEBI Circular vide no. CIR/CFD/CMD/56/2016 dated 27th May, 2016 and Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby declare that there was Unmodified opinion by the auditors in their Audit reports issued for Standalone Financial Results of the company for the 4th Quarter and year ended on 31st March, 2018.

We submit this declaration under the provisions of Regulations 33(3) (d).

This is for your information and record.

Thanking you,

Yours Faithfully,
For KCL Infra Projects Limited

Mohan Jhavar
Chairman cum Managing Director
DIN: 00495473



STATEMENT OF STANDALONE ASSETS AND LIABILITIES

Sr.No.	PARTICULARS	(Rs. In Lakhs)	
		YEAR ENDED 31.03.2018 Audited	YEAR ENDED 31.03.2017 Audited
	ASSETS		
1	Non-current assets		
(a)	Property, plant and equipment	42.29	52.77
(b)	Capital work-in-progress	0.00	0.00
(c)	Other Intangible assets	0.00	0.00
(d)	Financial asstes	0.00	0.00
(i)	Investments	0.50	10.00
(ii)	Loans	1255.77	972.44
(iii)	Other financial assets	2.14	5.75
(e)	Deferred tax assets (net)	0.16	0.00
(f)	Non-current tax assets (net)	0.00	0.00
(g)	Other non-current assets	360.66	358.66
	Total non-current assets	1661.52	1399.62
2	Current assets		
(a)	Inventories	463.89	461.12
(b)	Financial asstes	0.00	0.00
(i)	Investments	0.00	0.00
(ii)	Trade recivables	564.14	357.57
(iii)	Cash and cash equivalents	29.55	85.73
(iv)	Bank balance other than above	0.00	0.00
(v)	loans	2.60	0.00
(vi)	Other financial assets	3.24	10.41
	Total current assets	1063.41	914.83
	Total assets	2724.93	2314.45
	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity share capital	526.62	526.62
(b)	Other equity	1310.88	1285.55
	Total equity	1837.50	1812.17
	LIABILITIES		
1	Non-current liabilities		
(a)	Financial liabilities		
(i)	Borrowings	356.66	353.62
(ii)	Other financial liabilities	17.05	15.35
(b)	Provisions	0.00	0.00
(c)	Deferred tax liabilities(Net)	0.00	1.66
(d)	Other Non-Current Liability	4.46	5.61
		378.17	376.25
2	Current liabilities		
(a)	Financial liabilities		
(i)	Borrowings	0.00	0.00
(ii)	Trade payables	473.99	1.13
(iii)	other financial liabilities	32.43	34.91
(b)	Provisions	2.84	89.99
(c)	Other current liabilities	0.00	0.00
(d)	Current tax Liabilities(Net)	0.00	0.00
	Total current liabilities	509.26	126.0292
	Total equity and liabilities	2724.93	2314.45



STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(Rs. In Lakhs)			
Sr.No.	PARTICULARS	YEAR ENDED 31.03.2018 Audited	YEAR ENDED 31.03.2017 Audited
	ASSETS		
1	Non-current assets		
(a)	Property, plant and equipment	42.29	52.77
(b)	Capital work-in-progress	0.00	0.00
(c)	Other Intangible assets	0.00	0.00
(d)	Financial asstes	0.00	0.00
	(i) Investments	0.50	10.00
	(ii) Loans	1255.77	972.44
	(iii) Other financial assets	2.14	5.75
(e)	Deferred tax assets (net)	0.16	0.00
(f)	Non-current tax assets (net)	0.00	0.00
(g)	Other non-current assets	360.66	358.66
	Total non-current assets	1661.52	1399.62
2	Current assets		
(a)	Inventories	463.89	461.12
(b)	Financial asstes	0.00	0.00
	(i) Investments	0.00	0.00
	(ii) Trade recivables	564.14	357.57
	(iii) Cash and cash equivalents	29.55	85.73
	(iv) Bank balance other than above	0.00	0.00
	(v) loans	2.60	0.00
	(vi) Other financial assets	3.24	10.41
	Total current assets	1063.41	914.83
	Total assets	2724.93	2314.45
	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity share capital	526.62	526.62
(b)	Other equity	1310.88	1285.55
	Total equity	1837.50	1812.17
	LIABILITIES		
1	Non-current liabilities		
(a)	Financial liabilities		
	(i) Borrowings	356.66	353.62
	(ii) Other financial liabilities	17.05	15.35
(b)	Provisions	0.00	0.00
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		378.17	376.25
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	(iii) other financial liabilities	32.43	34.91
(b)	Provisions	2.84	89.99
(c)	Other current liabilities	0.00	0.00
(d)	Current tax Liabilities(Net)	0.00	0.00
	Total current liabilities	509.26	126.0292
	Total equity and liabilities	2724.93	2314.45



**STATEMENT OF AUDITED STANDLONE FINANCIAL RESULTS FOR THE FOURTH QUARTER
AND FINANCIAL YEAR ENDED 31st MARCH, 2018**

Sr.No.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.3.2018	31.12.2017	31.3.2017	31.3.2018	31.3.2017
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
I	Revenue from operations	1563.91	400.63	1255.47	2039.05	1787.78
II	Other operating Income					
III	Other Income	62.57	7.73	158.35	83.34	185.08
IV	Total revenue(I+II+III)	1626.48	408.36	1413.82	2122.39	1972.86
V	Expenses					
	Cost of materials consumed					
	Purchase of Stock-in-trade	1481.83	349.85	1454.41	1924.41	1964.40
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	29.16	29.35	-176.94	(2.77)	(176.94)
	Employee benefits expenses	14.04	16.21	33.75	58.32	50.12
	Finance costs	11.07	10.97	24.36	44.88	36.91
	Depreciation and amortisation expense	2.54	2.64	8.59	11.75	11.55
	Other expenses	33.04	6.02	49.64	50.78	60.08
	Total expenses(V)	1571.69	415.04	1393.82	2087.38	1946.13
VI	Profit/(loss) before exceptional items and tax(IV-V)	54.79	(6.68)	20.01	35.01	26.74
VII	Exceptional Items					
VIII	Profit/(loss) before exceptional items and tax(VI-VII)	54.79	(6.68)	20.01	35.01	26.74
IX	Tax expenses:					
	(1) Current tax	11.48	0.00	6.80	11.50	9.20
	(2) Short/Excess provision of Tax	1.12	0.00	-0.52	0.00	-0.75
	(3) Deferred Tax	-1.83	(0.24)	1.97	-1.83	1.97
	(4) MAT Credit Entitlement					
X	Profit/(loss) for the period (VIII-IX)	44.01	(6.44)	11.76	25.33	16.32
XI	Other Comprehensive Income					
XII	Total Comprehensive income for the period(X+XI) Comprising Profit(Loss) and Other Comprehensive income for the period	44.01	(6.44)	11.76	25.33	16.32
XIII	Paid-up equity share capital (Face value: Rs 2/- per share)	526.62	526.62	526.62	526.62	526.62
XIV	Earnings per equity share					
	(1) Basic	0.17	-0.02	0.04	0.10	0.06
	(2) Diluted	0.17	-0.02	0.04	0.10	0.06

1	In terms of Regulation 33 of SEBI (LODR) Regulations, 2015, a Certificate was placed before the board of Director of the company where in CFO of the Company were certified that the financial result do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained in misleading.
2	The above results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on 30 May, 2018.
3	The results of comparative previous period have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules made thereunder.
4	The Ind AS compliant corresponding figures for the quarter ended 31st march, 2018 have not been subject to limited review or audit. However, the management has exercised necessary due diligence to ensure that the financial results for the quarter ended 31st March, 2018 provide a true and fair view of the Company's affairs.



5 Equity reconciliation as at 31st March 2017 and 1st April 2016			
Description		As at 31st March, 2017	As at 1st April 2016
Total net worth as per Previous GAAP audited financials		1854.73	1838.39
Adjustments			
Allowance / Provision for trade receivables		(3.61)	(2.71)
Amortization of Processing Fees		(0.02)	
Reversal of Processing fees as per IND AS		0.58	
Deferred liability on Deposits		0.64	0.17
Fair valuation of Investments		(40.00)	(40.00)
Deferred tax on Ind AS adjustments		(0.14)	0.00
Total adjustments		(42.56)	(42.53)
Total net worth as per Ind AS		1812.17	1795.85

6 Reconciliation of Net Profit as previously reported on account of transition from the previous Indian GAAP to IND AS for the Quarter ended 31.03.2018 as under:			
Particulars		Quarter ended 31.03.2017 (audited)	Year ended 31.03.2017 (audited)
Net profit under previous Indian GAAP		(10.59)	16.34
Adjustments:			
Impact on interest free deposits		0.22	0.47
Amortisation cost processing fees		0.56	0.56
Provision created on doubtful debts		(0.91)	(0.91)
Tax Impact on Above		(0.07)	(0.14)
Net profit for the quarter under IND AS		(10.79)	16.32
Other Comprehensive Income/(expenses) (net of tax)		0.00	0.00
Total Comprehensive income for the quarter		(10.79)	16.32



For KCL Infra Projects Limited

M. Hameed

Authorised Signatory



S. Ramanand Aiyar & Co.
CHARTERED ACCOUNTANTS

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Next To Crescent Plaza, Opp. Imperial Hotel
Telli Gully, Andheri (East), Mumbai 400069
Mobile : 94259-32112
E-mail : amitsinghvi@sraco.in, www.sraco.in

**AUDITOR'S REPORT ON FINANCIAL RESULTS OF KCL INFRA PROJECTS LIMITED
PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.**

To,

**The Board of Directors,
KCL Infra Projects Limited**

We have audited the accompanying statement of financial result of **KCL Infra Projects Limited** ('the Company') for the quarter and year ended 31st March 2018 ('financial results') attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 read with circular No. CIR/CFD/CMD15/2015 dated November 30, 2015. Attention is drawn to the fact that the figures for the quarter ended 31st March 2018 and corresponding quarter ended 31st March, 2017 as reported in these financial results are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the end of third quarter of the relevant financial year which had only been reviewed and were not subjected to audit.

The financial statements have been prepared in accordance with the recognition and measurement principle laid down in Indian Accounting Standards (Ind AS), prescribed, under section 133 of the Companies Act, 2013 read with the Relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. The financial information pertaining to the quarter and year ended 31st March 2017 included in the statement prepared in accordance with the Companies (Accounting Standards) Rules, 2006 has been restated to comply with the Indian Accounting Standards (Ind AS) and included in this Statement as figures for corresponding previous year and quarter. We have audited the adjustments made to the previously issued financial information upon transition to Ind AS.

These financial results have been prepared on the basis of the Annual Ind AS financial statements and reviewed quarterly financial result up to the end of the quarter ended 31st December 2017, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such annual Ind AS financial statements.





We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Opinion

In our opinion and to the best of our information and according to the explanation given to us, these financial results:

- i. are presented in accordance with the requirement of regulation 33 of the SEBI (listing obligation & disclosure requirement) Regulation, 2015, and SEBI circular 5 July 2016 in this regard; and
- ii. give a true and fair view of net profit (Financial performance including other comprehensive income) and other financial information for the quarter and year ended 31 March 2018.

For S. Ramanand Aiyar & Co.

Chartered Accountants

Firm Registration No. 000990 N



CA Amit Singhvi

Partner

Membership No. 129331

Date : 30th May, 2018

Place: Thane