HCL INFOSYSTEMS LTD.

Corporate Office: E-4, Sector 11, NOIDA 201 301, U.P., India
Tel: +91 120 2520977, 2526518, 2526519 Fax: +91 120 2523791
Registered Office: 806 Siddharth, 96, Nehru Place, New Delhi-110019. India.

Corporate Identity Number - L72200DL1986PLC023955

Mumbai 400 001

www.hclinfosystems.com

www.hcl.com

25th October, 2018

To

The General Manager

Department of Corporate Relations

BSE Limited

Sir Phiroze Jeejeebhoy Towers

Dalal Street

Fort

The Vice President

Listing Department

The National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Bandra (East) Mumbai 400 051

Sub: Unaudited Financial Results for the quarter ended 30th September, 2018 as per Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements)

Regulations, 2015.

Symbol: NSE : HCL-INSYS

BSE (For Physical Form): 179 BSE (For Demat Form): 500179

Dear Sirs,

This is further to our letter dated 16th October, 2018 on the above subject.

In terms of the requirements of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Unaudited Financial Results of the Company on standalone and consolidated basis along with the Limited Review Report for the Quarter and six months ended 30th September, 2018 which have been taken on record at the meeting of the Board of Directors of the Company held today.

We are arranging to publish the results in the newspapers.

Please acknowledge receipt.

Very Truly Yours, For HCL Infosystems Limited

Sushil Kumar Jain Company Secretary



HCL INFOSYSTEMS LIMITED
Unaudited Financial Results for the quarter and six months ended September 30, 2018

Regd.Off. 806, Siddharth, 96 Nehru Place, New Delhi 110 019.

CIN - L72200DL1986PLC023955

Phone number +91 120 2520977, 2526518-19 Fax +91 120 2523791

Website www.hclinfosystems.com

Email ID: cosec@hcl.com

				Standalone	ne		
		Thre	Three months ended		Year to date	o date	Year ended
	Particulars	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
	Revenue from operations	90,316	96,758	59,374	1,87,074	1,00,042	2,95,030
	Total Income	1,00	700 90	606,1	4 90 020	4 02 464	2 00 202
C	Expenses	517,16	100,00	260,00	030,06,1	1,02,404	200,00,0
1 (Cost of materials consumed	1	4		4	19	35
9		83,992	85,161	61,347	1,69,153	1,04,554	3,03,798
0	Changes in inventories of finished goods and stock-in-trade	3,041	8,071	(5,037)	11,112	(10,117)	(21,973)
0	ш	1,806	1,808	1,254	3,614	2,760	5,896
(e)	_	2,457	2,756	2,638	5,213	5,259	11,269
€	Depreciation and amortisation expense	221	228	111	449	224	444
	Other expenses	2,318	2,379	1,616	4,697	3,753	8,521
	Total expenses	93,835	1,00,407	61,929	1,94,242	1,06,452	3,07,990
	Profit / (Loss) before exceptional items and tax (1 - 2)	(2,122)	(2,100)	(1,236)	(4,222)	(3,988)	(7,688)
	Exceptional Items loss / (gain) (Refer note 3)	1,414	1,460	40,583	2,874	42,265	55,362
2	Profit / (Loss) before tax (3 - 4)	(3,536)	(3,560)	(41,819)	(2,096)	(46,253)	(63,050)
	Tax expense / (credit)						
	(a) Current tax	•	1				
	(b) Deferred tax expense / (credit)	-	-	-	-	(563)	107
	Net Profit / (Loss) for the period (5 - 6)	(3,536)	(3,560)	(41,819)	(7,096)	(45,690)	(63,157)
œ	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss		•	•	•	-	25
	(ii) Income tax relating to items that will not be reclassified to profit or	,			·		80
	loss B // Hams that will be reclassified to profit or loss					,	,
	(ii) Income tax relating to items that will be reclassified to profit or						
	loss	-	_	-	-	-	
	Total other comprehensive income, net of income tax	•			-	1	17
	9 Total comprehensive income for the period (7 + 8)	(3,536)	(3,560)	(41,819)	(960'4)	(45,689)	(63,140)
	10 Paid-up equity share capital (Face value per share in Rs. 2/-)	6,584	6,584	4,460	6,584	4,460	6,584
							42,031
	12 Earnings per share (of Rs 2/- each) (not annualised):						
	(a) Basic	(1.07)	(1.08)	(18.75)	(2.16)	(20.49)	(24.66)
	(b) Diluted	(1.07)	(1.08)				



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	Stand	Standalone
Particulars	As at 30.09.2018	As at 31.03.2018
ASSETS		(named)
Non-current assets		
Property, plant and equipment	7,580	7,984
Other intangible assets	146	211
Financial assets		
i. Investments	5,609	5,609
ii. Other financial assets	6,893	141
Deferred tax assets (net)	6,355	6,355
Advance income tax (net)	3,141	2,601
Other non-current assets	14,471	14,330
Total non-current assets	47,195	37,231
Current assets		
Inventories	16,744	27,857
Financial assets		
i. Investments	11,369	10,719
ii. Trade receivables	68,193	56,088
iii. Cash and cash equivalents	4,931	4,549
iv. Bank balances other than (iii) above	262	1,198
v. Loans	55,022	71,657
vi. Others financial assets	9,151	7,049
Other current assets	9,894	8,734
Total current assets	1,75,566	1,87,851
Assets held for sale		599
Total accore	2 22 764	2 25 681
I Otal assets	4,44,101	4,40,001
EQUITY AND LIABILITIES		
Equity		
Equity share capital	6.584	6.584
Other equity	34,934	42,031
Total equity	41,518	48,615
LIABILITIES		
Non-current liabilities		
	7300	0.254
l. bollowings	240	1,50
FIOVISIONS	749	1/1
Total non-current liabilities	9,813	9,825
Current liabilities		
Financial liabilities	AE 400	75,042
i. Fordo conchine	77.403	75,042
II. Trade payables	110,18	16,310
III. Other Tinancial Illabilities	52,55	10,932
Other current liabilities	2,495	7000
Provisions	4 74 420	2006
Total current liabilities	1,11,430	1,77,066
Total liabilities	1,81,243	1,77,066
Total equity and liabilities	2,22,761	2,25,681

Notes

After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on October 25, 2018. The results have been subjected to a limited review by the statutory auditors.

The Board of Directors of HCL Infosystems Limited in its meeting held on October 15, 2018 had approved to sell the entire shareholding held by Nurture Technologies FZE (formerly known as HCL Infosystems MEA FZE)(Step-down Subsidiary) in Gibraltar Technologies LLC (Dubai), Gibraltar Technologies LLC (Abu Dhabi) and Bukhari, Mr. Khadeer Peer Shariff S S and Mr. Abdul Qadir Bukhari. Consideration of the transaction is AED 3.4 Mn (approximately equivalent Rs 6.5 Crore) which shall be adjusted on the date of transfer of the shareholding and based on the terms and conditions as specified in share purchase agreement(SPA), SPA was signed Gibraltar Technologies WLL (Qatar). The sale will be made to a consortium of individuals viz Mr. Ahmed Khalaf Ahmed Khalaf Al Otaliba, Mr. Syed Mohammed on Oct 15, 2018.

3. Exceptional items include

Particulars	Ţ	Three months ended		Yeart	Year to date	Year ended
	30.09.2018	30.06.2018 30.09.2017 30.09.2018 30.09.2017 31.03.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited		Unaudited Unaudited	Unaudited	Unaudited	Audited
a. Impairment of investment in HCL Services Limited	STATE OF THE STATE		38,000		38,000	42,897
b. Impairment of investment in HCL Learning Limited	-			1		4,446
c. Provision against loan given to Subsidiary	1,414	1,624	2,583	3,038	4,265	8,019
d. Gain on sale of Subsidiary	-	164		164		
Total (a+b+c-d) - (Gain) / Loss	1,414	1,460	40,583	2,874	42,265	55,362





January 31, 2018, the CARE business division has been transferred to QDigi Services Limited on March 31, 2018 and subsequently the entire shareholding of QDigi Services 4. Pursuant to the approval by the Board of Directors of Company in its meeting held on Limited has been divested to M/s Quess Corp Limited on April 11, 2018.

Services Limited for a consideration of Rs 112.10 crore (Equity Rs 17.45 crore and OCD Rs 94.65 crore, the consideration for OCD is equivalent to the Income Tax refund and is receivable as and when the Tax refund is received by HCL Services Limited). The Company signed a Share Purchase Agreement on May 31, 2018 and the shareholding 5. Pursuant to the approval by the Board of Directors of Company in its meeting held on February 9, 2018, the Company has divested its investments (both Equity and Optionally Convertible Debentures(OCD)) in HCL Services Limited to M/s Karvy Data Management was divested on June 15, 2018.

This transaction excludes;

i) Care Business (divested to M/s Quess Corp Limited)

ii) IT & Facility unit (transferred to HCL Infosystems Limited)

iii) Investment in HCL Insys PTE Limited, Singapore including its subsidiaries (transferred to HCL Learning Limited) 6. Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.

for HCL Infosystems Limited By order of the Board

Rangarajan Raghavan Managing Director

Date : October 25, 2018 Place: Noida

BSR& Associates LLP

Chartered Accountants

Building No.10, 8th Floor, Tower-B DLF Cyber City, Phase - II Gurugram - 122 002, India Telephone: + 91 124 719 1000 Fax: + 91 124 235 8613

Review Report to the Board of Directors of HCL Infosystems Limited

We have reviewed the accompanying statement of unaudited standalone financial results ("the financial results") of HCL Infosystems Limited ("the Company") for the quarter and six months ended 30 September 2018 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). The financial results is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity specified under section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Associates LLP

Charlered Accountants

ICAI Registration No.: 116231W/W-100024

Manish Gupta

Partner

Membership No. 095037

Place: Gurugram
Date: 25 October 2018

HCL INFOSYSTEMS LIMITED
Unaudiked Financial Results for the quarter and six months ended September 30, 2018
Regd Off. 306. Siddharth, 36 Nehru Place, New Delhi 110 019.
CIN - L72200DJ 1988PL C022955
Phone number 491 120 22020977, 2526518-19 Fax +91 120 2523791
Website www.hclinfosystems.com

sec@hcl.com	
nail ID: co:	

(Rs. In Lakhs)

The containing operations Total Carlos Total				SOMEONINE SOMEON SERVICE	Consolidated	Idated			
2000.2017 10.002017 10.0		Particulars	Ē	ree months end	pa	Yearte	o date	Year ended	
Process Proc			30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018	Paruculars
The control of the			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1,00 ke/common		Income							ASSETS
1,10,700 1,10,700		Revenue from operations	1,08,426	1,12,852	75,472	2,21,278	1,31,592	3,56,463	Non-Current Assets
Features contact and stock-trade 1,10,256 1,10,250 1,	SEXUS .	- Curie income	2,330	100'7	5,139	4,937	6,024	12,907	Property, plant and equipment
Column C	,	10	79,/01,1	1,15,433	119'8/	2,76,215	1,37,616	3,69,370	Capital work-in-progress
Principace of transfer experience of final field by the continuing operations (1.2) 1.20	N (0	_		•		,	Ç	36	Goodwill
Charlones an inventionis of anished goods and stock-th-trade 7550 7550 7550 7550 7550 7550 7550 755	9.0		91 447	88 538	60 787	1 79 985	1 00 579	2 12 813	Cined Interpole assets
Entrope to be marked accorate costs 7.556 7.515 7.505	0	_	160	8,264	(4.581)	8.424	(9 405)	,	se leinand associal as
1,134 1,155 1,555 1,255 1,55	D		7,556	7.539	6.710	15,095	13 742		Deferred tax assets (net)
11.24 11.15 12.56 12.55 12.5	(e)		3.018	3,312	3.505	6.330	7 099	13 947	Advance income tax asset (net)
Other control treatments of the profile of the continuing operations (1-2) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-24) (1-14) (1-2	. €		550	532	562	1 082	1 543	2 745	Other pop-current assets
Total expenses Tota	0		11 344	11 191	15 686	22 535	23 962	51 218	Total non-current accate
Profit (Loss) before exceptional items and tax from continuing operations (1 - 2) (3.29) (3.29) (7.240) (8.923) (8.923) (8	_	_	1,14,075	1,19,380	82,906	2,33,455	1.46,539	3.86,579	Current assets
Control times bose / Casab perfect expenses (credit) Casab bose exceptional tens and axtron continuing operations (1-2) Casab bose exceptional tens and axtron continuing operations (1-4) Casab bose exceptions	ຕ	1100	10000	1000	12000	200			
Point Lices Descriptional terms loss / (gast) (1,240) (1,2		Project (Loss) before exceptional items and tax from continuing operations (1 - 2)	(5,62,6)	(746,5)	(4,235)	(7,240)	(8,923)	(802,11)	Inventories
Tax expenses Verdice tax from continuing operations (3-4) (3-24) (3	4		•						Financial assets
Tax control (continue)	2	\$50.5	(3,293)		(4,295)				i Investments
(a) Deferred tax express (credit) (b) Deferred tax express (credit) (c) Deferred tax express (c) Deferre	9								ii. Trade receivable
13 13 13 13 13 13 13 13		(a) Current tax	(57)		39	18	122	195	iii. Cash and cash e
Column C		(b) Deferred tax expense / (credit)	113		52	113	(522)	313	iv, Bank balances o
Porfit (Loss) before at fron discontinued operations (Refer note 2.4) Forfit(Loss) before at fron discontinued operations (Refer note 2.4) Forfit(Loss) before at fron discontinued operations (Refer note 2.4) Tax expense / (redult) of discontinued operations (Refer note 2.4) Forfit(Loss) to discontinued operations (Refer note 2.4) Tax expense / (redult) of discontinued operations (Refer note 2.4) Net Porfit (Loss) (v. file period transfer of the period transfer in the 2.4) Tax expense / (redult) of discontinued operations (Refer note 2.4) Other comprehensive income discontinued operations (Refer note 2.4) Other comprehensive income that will not be reclassified to profit or loss (i) income tax relating to items that will not be reclassified to profit or loss (ii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that in the reclassified to profit or loss (iii) income tax relating to items that in the reclassified to profit or loss (iii) income tax r	7	8 703	(3,349)		(4,386)	(7,371)	(8,523)	(20,859)	v. Other financial as
Profit(Loss) for disposal of discontinued operations (Refer note 3) 11	80		09	211	(41,150)	271	(43.171)	(50.533)	Other current assets
Net Profit (Loss) for the period from the 24)	0		•	959		959			Total current assets
Net Profit (Loss) for the period front discontinued operations (8 + 9 - 10) 49 1,163 (41,171) 1,272 (42,546) (60,577) Other comprehensive income breaking to the rotal sessified to profit or loss 6,500 (2,389) (45,557) (6,159) (61,106) (61,000)	7			7	21	18	(625)	9 984	Dienocal group - accate hald for
Comparison to the period (7+11)	-		49	1163	(41 171)	1 212	(42 546)	(60 517)	Total accate
A) (learn that will not be reclassified to profit or loss A) (learn that will not be reclassified to profit or loss B) (learn that will not be reclassified to profit or loss B) (learn that will not be reclassified to profit or loss Cotal other comprehensive income tart and to learn that will be reclassified to profit or loss Cotal comprehensive income tart and to learn that will be reclassified to profit or loss Cotal comprehensive income tart and to learn that will be reclassified to profit or loss Cotal comprehensive income tart and to learn that will be reclassified to profit or loss Cotal comprehensive income tart will be reclassified to profit or loss Cotal comprehensive income at that will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will be reclassified to profit or loss Cotal comprehensive income at the will			1002 2)	(7 8591	(45 557)	(6.159)	(64 069)	(81 376)	FOURTY AND LIABILITIES
(1) the rom preference comprehensive frozens that will not be reclassified to profit or loss (6) income tax relating to terms that will not be reclassified to profit or loss (7) income tax relating to terms that will not be reclassified to profit or loss (8) (1) income tax relating to terms that will not be reclassified to profit or loss (8) (1) income tax relating to terms that will be reclassified to profit or loss (8) (1) income tax relating to terms that will be reclassified to profit or loss (8) (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to terms that will be reclassified to profit or loss (1) income tax relating to the reclassified to profit or loss (1) income tax relating to the reclassified to profit or loss (1) income tax relating to the reclassified to profit or loss (1) income tax relating to the reclassified to profit or loss (1) income tax relating to the reclassified to profit or loss (1) income tax relating tax relating to the reclassified to reclaim that the relating tax relating to the reclassified to reclaim that the relating tax relating to the relating tax relating	,		(oncic)	(5,003)	100'04	(601.03)	(200,10)	(0/0,10)	EGOILT AND LIABILITIES
(i) income tax relating to items that will not be reclassified to profit or loss (ii) income tax relating to items that will not be reclassified to profit or loss (iii) income tax relating to items that will be reclassified to profit or loss (iv) income tax relating to items that will be reclassified to profit or loss (iv) income tax relating to items that will be reclassified to profit or loss (iv) income tax relating to items that will be reclassified to profit or loss (iv) income tax relating to items that will be reclassified to profit or loss (iv) income are that that will be reclassified to profit or loss (iv) income are that income in the period (12 + 13) (iv) income are that income income income are that income are t	-				(1)			(31)	Equity share cooks
State that will be reclassified to profit of loss State that will be reclassified to profit of loss State that will be reclassified to profit of loss State that will be reclassified to profit of loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclassified to profit or loss State that will be reclaimed that will be reclaimed to the period (12 + 13) State that will be received that will be reclaimed that will be received that wi		(ii) Income tax relation to items that will not be reclassified to profit or loss			E .			(c	Other equity
(i) Income bix relating to items that will be reclassified to profit or loss 556 31 115 887 232 421 1014 octometransive income, set of income tax relating to items that will be reclassified to profit or loss 356 311 115 887 232 421 1014 1014 1014 1014 1014 1014 1014	_	B (i) Items that will be reclassified to profit or loss	556	331	116	887	232	460	Non-controlling interests
Total comprehensive income. net of income tax CZ744 CZ528 CZ528 CZ742 CS272 CS0237 CS0		(ii) Income tax relating to items that will be reclassified to profit or loss							Total equity
Note Profit Costs attributable to: - Shareholders are captured for some previous accounting year state for continuing operations (of Rs 2t-each) (not amnualised): - Earnings per state for discontinued generations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of discontinued operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued & continuing operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued & continuing operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting year share for discontinued & continuing operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of discontinued & continuing operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of previous accounting operations (of Rs 2t-each) (not amnualised): - Can be seen as per balance sheet of general (1900) (1900) - Can be seen as per balance shee		Total other comprehensive income, net of income tax	556	331	115	887	232	421	LIABILITIES
Net Profit/Loss) attributable to: - Shareholders according interests - Shareholders according interests - Ca.744) - Ca.528) - Ca.000 - Ca.	~	1 Total comprehensive income for the period (12+13)	(2,744)	(2,528)	(45,442)	(5,272)	(50,837)	(80,955)	Non-current liabilities
-Shareholders -Shareholders -Shareholders -Shareholders -Shareholders -Shareholders -Shareholders - (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) -Shareholders - Shareholders	7	Net Profit/(Loss) attributable to:							Financial liabilities
		- Shareholders	(3,300)		(45,557)	(6,159)	(51,069)	(81,376)	i. Borrowings
To deal comprehensive income attributable to: - Shadeholders are income attributable to: - Shadeholders are income attributable to: - Non-control ling interests - Non-control ling in		- Non-controlling interests		(00:00)	(00:00)	(00:00)	(00.00)	(00:00)	
Comparison of the continuing operations of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the continuing operations (of Rs 2 ² each) (not annualised): Comparison of the		Total comprehensive income attributable to:							Deferred tax liabilities (net)
Comparison of the continuing operations (of Rs 2t- each) (not annualised): Comparison of Rs 2t- each) (not annualis		- Shareholders	(2,744)		(45,442)	(5,272)	(50,837)	(80,955)	Total non-current liabilities
Paradup equity strate estatal face value per state in RS. 24) Reserves as the brained state in RS. 24) Reserves as the brained state in RS. 24) Reserves as the brained state for continuing operations (of RS 24 each) (not annualised): (102) (102) (102) (103) (103) (103) (104) (105) (105) (106) (106) (106) (107) (107) (108) (1	-	_		(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	Current liabilities
16,950 1,9	= :	_	6,584	6,584	4,460	6,584	4,460	6,584	Financial liabilities
(102) (122) (137) (224) (382) (809) (130) (132) (137) (224) (382) (809) (130) (132) (130)		_						16,950	I. Borrowings
(1.02) (1.22) (1.37) (2.24) (1.02) (1.03) (1.04) (1.02) (1.03) (1.04) (1.02) (1.03) (1.04) (1.02) (1.03) (1	-	_	(0,7)	(4.20)	404	300		100 00	II. Irade payables
Earnings per share for discontinued operations (of Rs 2 ^L each) (not annualised): (a) Basic (b) Diags (c) Diags (c) Diags (d) Diags (d		(a) basic (b) Diluted	(1.02)	(122)	(1.97)	(2.24)		(8.09)	Other current liabilities
(a) Basic (19.46) 0.37 (19.08) (23.68) (19.00) (23.68) (19.00) (23.68)	٣	_							Provisions
Color Colo		(a) Basic	0.01	0.35	(18.46)	0.37	(19.08)		Current tax liabilities (net)
Earlings per silate for discontinuou a continuou gereaturis (or ns. 22-eac.ur) (not (1.00) (0.87) (20.43) (1.87) (22.91) (31.77) (61.78) (61.78) (7.00) (0.87) (20.43) (1.87) (22.91) (31.77)	1		10.0	0.35	(18.45)	0.37	(30.61)		Disposal grant liabilities
(100) (0.87) (20.43) (1.87) (22.91) (31.77) (1.00) (0.87) (20.43) (1.87) (22.91) (31.77)	7								Disposal group - liabilities ulre
(1,00) (0,87) (20,43) (1,87) (22,91)	_	(a) Basic	(1.00)		(20.43)				Total liabilities
	_	(b) Diluted	(1.00)		(20.43)				Total equity and liabilities

30.05 (Unau	As at As 30.09.2018 31.03. (Unaudited) (Aud 10.058	As at 31.03.2018 (Audited)
	10.058	1000
	10.058	-
		10 357
Goodwill Other intangible assets Financial assets	480	225
Other intangible assets Financial assets	5,497	5,497
Financial assets	929	685
2000 00000	40.00	.00
Deferred tay accept (net)	0,200	8 503
et (net)	11 403	12,22
	16.687	16.543
5	61,551	53.133
		100
	21,457	29.894
Inventories		
Investments	11 369	12 222
Trade receivables	24 790	128779
Cash and cash equivalents	9,221	10,968
•	3,814	2,326
v. Other financial assets	17,926	15,768
Other current assets	13,457	12,785
2,0	2,02,034	2,12,742
Disposal group - assets held for sale	3,220	21,914
2,6	2,66,805	2,87,789
Y AND LIABILITIES		
Equity		
capital	6,584	6,584
Other equity Non-controlling interests	8/9,11	0000
	18.262	23.534
		Sec. 125 - 125
Non-current liabilities		
Financial liabilities		
i. Borrowings	876,6	16,917
Provisions	1,085	993
	38/	251
Current liabilities	00*	10,101
Financial liabilities		
	45,934	75,606
ii. Trade payables	1,17,809	90,838
liabilities	38,204	30,435
ent liabilities	23,857	24,699
	174.0	190'61
Current tax liabilities (net)	2 24 408	322
ies directly associated		1000017
	2,685	9,133
	2,48,543	2,64,255
S	2,66,805	2,87,789



	The state of the s	Three months ended	Ped	Vear to date	o date	VODE OF TOO	
				1001	o date	negl ellaed	o(a).
Particulars		30.06.2018	30.09.2017	30.09.2018	30.09.2018 30.09.2017	31.03.2018	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1. Segment Revenue					128 - 120 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		
- Hardware Products and Solutions	3,810	3,828	4,318	7,638	8,361	18,222	3(b)
- Services •	12,028	14,406	23,458	26,434	44,615	87,507	
- Distribution	93,599	98,583	61,457	1,92,182	1,05,330	3,01,630	
- Learning	257	62	131	319	317	313	
Total	1,09,694	1,16,879	89,364	2,26,573	1,58,623	4,07,672	
Less : Intersegment revenue	444	110	1,258	554	2,063	3,403	
Revenue from operations	1,09,250	1,16,769	88,106	2,26,019	1,56,560	4,04,269	
2. Segment results (profit / (loss) before tax and interest from each segment)					200		
- Hardware Products and Solutions	(926)	(1,109)	(1,359)	(2,065)			
- Services •	7.7	1,662	(40	2,203	(41	(46,406)	
- Distribution	208	96	502	304	237	1,184	
- Learning	147	(36)		111	(785)		
Total	(09)	613	(41,604)	553	(43,979)	(54,651)	
Less:							
i) Interest expense	3,018	3,439	4,193	6,457	8,554	16,923	
ii) Other un-allocable expenditure net off un-allocable (income)	155	(49)	(353)	106	(440)	(069)	
Total Profit / (Loss) before tax	(3,233)	(2,777)	(45,444)	(6.010)	(52.093)	(70.884)	
3. Segment Assets							
- Hardware Products and Solutions *	76,547	87,185	1,08,732	76,547	1,08,732	91,306	
- Services •	22,793	20,586	39,557	22,793		34,738	
- Distribution	1,12,422	796,86	74,037	1,12,422		1,05,068	
- Learning	360	169	5,890	360	5,890	1,133	
- Unallocated	54,683	58,086	61,635	54,683	61,635	55,544	
Total Assets	2,66,805	2,65,515	2,89,851	2,66,805	2,89,851	2,87,789	
4. Segment Liabilities		STATE OF THE STATE					
- Hardware Products and Solutions *	48,214	55,649	51,021	48,214	51,021	50,555	
- Services •	8,230	8,142	22,582	8,230	22,582	19,395	
- Distribution	95,199	69,619	72,539	95,199		71,722	
- Learning	1,103	1,044	1,407	1,103	1,407	1,003	
- Unallocated	762'56	1,10,055	1,38,167	95,797	1,38,167	1,21,580	
Total inhilities	2 48 543	2 44 509	285716	2 40 643	200 740	STATE OF THE PARTY OF THE PARTY OF	

Refer Note (2-4)

After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on October 25, 2018. The results have been subjected to a limited review by the statutory auditors.

The Board of Directors of HCL Infosystems Limited in its meeting held on October 15, 2018 had approved to sell the entire shareholding held by Nurture Technologies FZE (formerly known as HCL Infosystems MAE FZE)(Step-down Stussdiany) in Gharilar Technologies LLC (Duba), Gibraftar Technologies LLC (Abu Dhab) and Gibraftar Technologies WLL (Data). The sale will be made to a consortium of individuals viz Mr. Ahmed Khalaf Ahmed Khalaf Al Obaria, Mr. Syed Mohammed Bukhani, Mr. Khadeer Peer Shariff S. S and Mr. Aboul Oadir Bukhani, Consideration of the transaction is AED 3.4 Mn (approximately equivalent R8 & S. Crore) which shall be adjusted on the date of transfer of the shareholding and based on the terms and conditions as specified in share purchase agreement(SPA), SPA was signed on Oct 15, 2018.

Accordingly the business operations associated with these transactions has been considered as discontinued operations. The relevant information for all the period presented, attributable to these discontinued operations are as below.

	II.	hree months ended	pep	Year	Year to date	Year ended
Particulars	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total revenue (including Other income)	827	810	1,331	1,637	2,740	4,833
Total expenditure	191	808	1,340	1,576		4,645
Profit (loss) before tax	09	-	(6)	61	116	188
Tax expense	11	7	21	18	36	49
Profit/ (loss) after tax	49	(9)	(30)	43	80	139
Total assets	3,220			3,220		
Total liabilities	2.685			2.685		



Pursuant to the approval by the Board of Directors of Company in its meeting held on January 31, 2018, the CARE business division has been transferred to DOIgs Services Limited on March 31, 2018 and subsequently the entire shareholding of QDigi Services Limited has been divested to Mis Quess Corp Limited on April 1, 2018.

Pursuant to the approval by the Board of Directors of Company in its meeting held on February 9, 2018 , the Company has divested its investments (both Equity and Optionally Convertible Debentures(OCD)) in HCL Services Limited to M/s Karvy Data Management Services Limited for a consideration of Rs 112.10 crore (Equity Rs 174.5 crore and OCD Rs 94.65 croice, the consideration for OCD is equivalent to the Income Tax refund and its receivable as and when the Tax refund is received by HCL Services Limited). The Company signed a Share Purchase Agreement on May 31, 2018 and the shareholding was divested on June 15, 2018.

This transaction excludes:
1) Care Business (divested to M/s Quess Corp Limited)
1) T. & Facility unit (transferred to HCL Infosystems Limited)
1ii) investment in HCL Insys PTE Limited, Singapore including its subsidiaries (transferred to HCL Learning Limited)

Pursuant to 3(a) & 3(b) above, Care Business & Domestic Enterprise Services Business has been considered as discontinued operations. The relevant information for all the period presented, attributable to these discontinued operations are as below.

	T,	Three months ended	papu	Year	Year to date	Year ended
Particulars	30.09.2018	30.09.2018 30.06.2018 30.09.2017 30.09.2018 30.09.2017 31.03.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited Unaudited Unaudited	Unaudited	Audited
Total revenue (including Other income)		3,116	11,349	3,116	22,374	
Total expenditure		2,906	13,490	2.906	26.661	52.916
Profit/ (loss) before exceptional items and tax		210				
Exceptional Items loss / (gain)		(626)		(626)		
Profit/ (loss) before tax		1,169		1,169		
Tax expense					(661)	
Profit/ (loss) after tax		1,169	(41,141)	1,169	(42,626)	9)
Total assets						
Total liabilities						9 133

Exceptional items include

	Thr	Three months ended	papu	Yeart	ear to date	Year ended
Particulars	30.09.2018	30.06.2018	.09.2018 30.06.2018 30.09.2017 30.09.2018 30.09.2017 31.03.2018	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	dited Unaudited Unaudited Unaudited	Unaudited	Unaudited	Audited
Impairment of goodwill for Learning Business		10 - 10 mm		- 8		3,142
Total Gain/(Loss)	10 - 10 - 10 E	-200 HELE		- 10		(3,142)

Consolidated Results include financial results of HCL Infosystems Limited, and its subsidiaries.

7. Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.



Place : Noida Date : October 25, 2018

BSR& Associates LLP

Chartered Accountants

Building No.10, 8th Floor, Tower-B DLF Cyber City, Phase - II Gurugram - 122 002, India Telephone: + 91 124 719 1000 Fax: + 91 124 235 8613

Review Report to the Board of Directors of HCL Infosystems Limited

We have reviewed the accompanying statement of unaudited consolidated financial results ("the consolidated financial results") of HCL Infosystems Limited ('the Company') and its subsidiaries (collectively referred to as 'the Group') for the quarter and six months ended 30 September 2018 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). The consolidated financial results is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these consolidated financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity specified under section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the consolidated financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B R & Associates LLP

Chartered Accountants

ICAI Registration No.: 116231W/W-100024

Manish Gupta

Partner

Membership No. 095037

Place: Gurugram
Date: 25 October 2018