

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE 232/2023-24

11th November, 2023

To,
The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Outcome of Board Meeting.

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform you that the Board of Directors (“Board”) of the Company at their meeting held today i.e. Saturday, November 11, 2023 which commenced at 6.00 P.M. and concluded at 8.00 P.M. has considered and approved the following items:

1. Unaudited Financial Results (Standalone) for the quarter and Half year ended 30th September, 2023;

The Unaudited (Standalone) Financial Results of the Company for the quarter and half year ended on September 30, 2023, were approved.

Pursuant to Regulation 33 of the Listing Regulations, we enclose the following:

- i. Statements showing the Un-audited Financial Results (Standalone) of the Company for the quarter and half year ended on September 30, 2023; and
- ii. The Limited Review Reports issued by the Statutory Auditors of the Company on the aforesaid Unaudited Financial Results (Standalone).

The Financial Results will also be available on the website of the Company i.e. www.djcorp.in , BSE Limited i.e. www.bseindia.com and National Stock Exchange of India Limited i.e. www.nseindia.com.

The above is for your information and dissemination to all concerned.

Thanking you,
Yours faithfully,

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

M. No.: A53405

Encl: As Above

DJ MEDIAPRINT & LOGISTICS LTD.

CIN-L60232MH2009PLC190567

Regd. Address: 24,1st Floor,Palkhiwala House,Tara Manzil, Dhobi Talao Lane,Marine Lines,Mumbai-400002

Email ID: cs@djcorp.in

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2023

Sr. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
(In Lakhs)							
1	Income						
(a)	Revenue from operations	951.47	861.98	988.67	1,813.46	1,639.80	5055.36
(b)	Other Income	8.31	1.76	3.07	10.06	7.40	17.84
	Total Income	959.78	863.74	991.74	1,823.52	1647.20	5073.19
2	Expenses						
(a)	Cost of materials consumed	349.58	305.37	505.76	654.95	1,465.09	2985.27
(b)	Purchase of Stock-in-Trade	-	-	-	-	-	665.89
(c)	Changes in Inventories of Finished Goods, WIP and Stock in Trade	227.00	186.70	95.38	413.69	(404.30)	(309.34)
(d)	Employee Benefit Expense	75.73	84.65	40.21	160.38	107.56	268.12
(e)	Finance costs	53.64	58.32	23.21	111.96	48.14	132.48
(f)	Depreciation and Amortization Expense	138.29	93.88	70.46	232.17	85.03	261.63
(g)	Other Administrative Expenses	107.89	103.85	97.81	211.75	170.89	610.96
	Total Expenses	952.13	832.77	832.83	1,784.91	1472.41	4615.00
3	Profit/(Loss) before Tax (1-2)	7.65	30.97	158.91	38.62	174.79	458.19
4	Tax Expenses						
(a)	Current Tax	1.14	8.58	50.12	9.72	50.12	154.50
(b)	Deffered Tax	(23.03)	0.00	(3.46)	(23.03)	(3.46)	(29.12)
5	Net Profit/(Loss) for the period (3-4)	29.54	22.39	112.26	51.93	128.14	332.81
6	Other Comprehensive Income	(1.51)	3.10	-	1.59	0.00	0.83
7	Total Comprehensive Income	28.03	25.50	112.26	53.52	128.14	333.64
8	Paid - Up equity share capital (Equity Share of Rs. 10/- each)	108.28	108.28	108.28	108.28	108.28	108.28
9	Earning per equity share (Rs.)						
(a)	Basic earnings per share	0.26	0.24	1.04	0.48	1.18	3.08
(b)	Diluted earnings per share	0.26	0.24	1.04	0.48	1.18	3.08

Notes

- The un-audited results for the quarter ended on September 30, 2023 were reviewed by the audit committee and approved by the Board of Directors in its meeting held on 11th November 2023.
- Figures of Previous Year/ Period have been regrouped / recast wherever necessary, in order to make them comparable.
- The above is an extract of the detailed format of unaudited financial results for quarter ended 30th September, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of unaudited financial results for quarter ended 30th September, 2023 are available on the website of stock exchanges www.bseindia.com & www.nseindia.com and on the company's website www.djcorp.in.

For and on behalf of the Board of Directors



DJ MEDIAPRINT & LOGISTICS LIMITED

Dinesh Kotian

Managing Director

DIN: 01919855

Place: Mumbai

Date: 11.11.2023



Balance Sheet

(All amount in Rupees lakhs, unless otherwise stated)

Particulars	As at 30th Sept 2023	As at 31st March 2023
ASSETS		
1 Non-current assets		
a Property, Plant and Equipment	1,587.24	1,060.62
b Capital work-in-progress	-	-
c Investment Property	-	-
d Right of use assets	123.68	136.45
e Intangible Assets	10.31	20.61
f Intangible assets under development	-	-
g Biological Assets other than bearer plants	-	-
h Financial Assets	-	-
i Investments	7.78	6.19
ii Loans & Advances	42.73	50.27
iii Other financial assets	-	-
i Deferred tax assets (net)	71.02	48.00
j Other non-current assets	547.58	218.20
Sub-Total	2,390.33	1,540.34
2 Current assets		
a Inventories	917.23	1,330.88
b Financial Assets		
i Investments	-	-
ii Trade receivables	834.17	1,182.74
iii Cash and cash equivalents	45.34	69.07
vi Bank balances other than (iii) above	-	-
v Loans & Advances	52.29	51.03
vi Others	-	-
c Current Tax Assets (Net)	136.46	109.38
d Other current assets	588.87	418.32
Sub-Total	2,574.36	3,161.42
Total Assets	4,964.69	4,701.77
EQUITY AND LIABILITIES		
A Equity		
1 Equity Share capital	1,082.78	1,082.78
2 Other Equity	1,805.95	1,777.48
3 Non Controlling Interest	-	-
Total Equity	2,888.73	2,860.27
B Liabilities		
1 Non-current liabilities		
a Financial Liabilities		
i Borrowings	586.16	433.92
ii Other financial liabilities	-	-
b Provisions	-	-
c Lease Liability	145.83	143.77
d Other non-current liabilities	-	-
Total	731.99	577.69
2 Current liabilities		
a Financial Liabilities		
i Borrowings	707.94	653.90
ii Trade payables		
a Total Outstanding dues of Micro and small enterprises and	-	-
b Total Outstanding dues creditors of other than Micro and small enterprises	332.41	301.50
iii Other financial liabilities	-	-
b Other current liabilities	78.89	64.32
c Provisions	204.94	162.38
d Current Tax Liabilities (Net)	19.79	81.72
Total	1,343.97	1,263.81
Total Equity & Liabilities	4,964.69	4,701.77

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.



DINESH M KOTIAN
(MANAGING DIRECTOR)
DIN: 01919855



DJ MEDIAPRINT & LOGISTICS LIMITED
UNAUDITED STATEMENT OF CASH FLOW FOR THE SIX MONTHS ENDED 30th SEPTEMBER 2023
(All amount in Rupees lakhs, unless otherwise stated)

PARTICULARS	Half Year Ended	Year Ended
	30/09/2023	31/03/2023
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/(Loss) before tax	38.62	458.19
Adjustment for :		
(a) Depreciation & Amortization	232.17	185.15
(b) Statutory provisions	-	-
(c) Finance Cost	111.96	132.48
(d) Profit/ Loss on sale of assets	-	-
(e) Other income / Other Exp	(10.06)	(17.84)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	334.07	299.80
Adjustment for :		
(a) Trade Receivables	348.58	444.76
(b) Inventories	413.64	(309.34)
(c) Short-term loans and advances	(1.26)	(38.21)
(d) Other Current Assets	(163.34)	(102.75)
(e) Current Investment	-	-
(f) Short-Term Borrowings	54.04	412.00
(g) Trade Payables	30.91	(170.28)
(h) Other Current Liabilities	14.57	(1.91)
(i) Short Term Provision	42.56	-
(j) Current Tax Assets	(27.07)	(15.94)
(k) Current Tax Liabilities	(61.93)	(0.95)
CASH GENERATED FROM OPERATIONS	650.70	217.39
CASH FLOW BEFORE EXTRAORDINARY ITEMS	1,023.38	975.37
(a) Extraordinary Items (write off of IPO Exp & Pre. Exp. w/off)	-	-
(b) Priorperiod Expenses/Income	-	-
(c) Income Tax/Deferred Tax	-	-
NET CASH FLOW FROM OPERATING ACTIVITIES	1,023.38	975.37
B. CASH FLOW FROM INVESTING ACTIVITIES		
(a) Purchase & Sale of Fixed Assets	(713.53)	(716.05)
(b) Loans & Advances	7.54	22.13
(c) Sale of Fixed Assets	-	-
(d) Non Current Investment	(1.59)	(0.74)
(e) Non Current Assets	(329.37)	(218.20)
(f) Dividend & Interest Income	10.06	0.92
NET CASH FLOW IN INVESTING ACTIVITIES	(1,026.89)	(911.95)
C. CASH FLOW FROM FINANCIAL ACTIVITIES		
(a) Issue of Share Capital (including Share Premium)	-	-
(b) (Decrease)/Increase in Borrowing	152.24	152.64
(c) Interest (Paid)/Received	(111.96)	(132.48)
(d) Long term loans and advances	-	-
(e) Other non-current assets	-	-
(f) (Decrease)/Increase in Lease Liability	2.06	(63.70)
(g) Dividend Paid	(15.11)	(10.06)
NET CASH FLOW IN FINANCIAL ACTIVITIES	27.23	(53.59)
Net Increase (Decrease) in Cash (A + B + C)	(23.73)	(9.83)
Opening Balance of Cash & Cash Equivalents	69.07	78.91
Closing Balance of Cash & Cash Equivalents	45.34	69.07
	(23.73)	(9.83)

For and on behalf of the Board
DJ MEDIAPRINT & LOGISTICS LTD.


DINESH M KOTIAN
(MANAGING DIRECTOR)
DIN: 01919855





Independent Auditor's Review Report on the Quarterly & Year to Date Unaudited Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
DJ MEDIAPRINT & LOGISTICS LIMITED**

1. We have reviewed the accompanying statement of Unaudited financial results of **DJ Mediaprint & Logistics Limited (the "Company")**, for the Quarter & half yearly Ended 30th September, 2023 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, as amended (the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters

Balances of Loan and Advances, Inventories, Trade Receivables & Trade Payables are subject to Management Confirmation

For and on behalf of
ADV & Associates
Chartered Accountants
FRN: 128045W

Prakash Mandhaniya



Prakash Mandhaniya

Partner

Membership No. 421679

Date: 11.11.2023

Place: Mumbai

UDIN: 23421679BGYARZ1377

DJ MEDIAPRINT & LOGISTICS LTD.
UNAUDITED SEGMENT REPORT FOR THE QUARTER ENDED 30th September 2023

Sr No.	Particulars	Quarter Ended		Half Year Ended	Year Ended (Audited)
		30-Sep-23	30-Jun-23	30-Sep-23	31-Mar-23
1	Segment Value of Sales and Services (Revenue)				
	-Printing	332.61	414.08	746.69	2,114.15
	-Services	618.86	447.91	1,066.77	2,941.20
	-Others	-	-	-	-
	Gross Value of Sales and Services	951.47	861.99	1,813.46	5,055.35
	Less: Inter Segment Transfers	-	-	-	-
	Revenue from Operations	951.47	861.99	1,813.46	5,055.36
2	Segment Results (EBITDA)				
	-Printing	(221.28)	(55.12)	(276.40)	(974.09)
	-Services	412.55	255.97	668.52	1,838.54
	-Others	-	(19.44)	(19.44)	(9.78)
	Total Segment Profit before Interest, Tax and Depreciation, Amortisation and Depletion	191.27	181.41	372.68	854.68
3	Segment Results (EBIT)				
	-Printing	(282.51)	(97.33)	(379.84)	(1,013.02)
	-Services	345.41	209.45	554.86	1,766.86
	-Others	(0.02)	(24.59)	(24.61)	(160.79)
	Total Segment Profit before Interest and Tax	62.88	87.53	150.41	593.05
	(i) Finance Cost	53.64	58.32	111.96	132.46
	(ii) Interest Income	1.59	1.76	3.35	0.63
	(iii) Other Un-allocable Income (Net of Expenditure)	-	-	-	1.77
	Profit Before Tax from Continuing operations	7.65	30.97	38.62	458.19
	(i) Current Tax	1.14	8.58	9.72	154.50
	(ii) Deferred Tax	(23.03)	-	(23.03)	(29.12)
	Profit from Continuing operations	29.54	22.39	51.93	332.81
	Profit from Discontinued operations (Net of Tax)	-	-	-	-
	Profit for the Period	29.54	22.39	51.93	332.81
4	Segment Assets				
	-Printing	2,050.81	2,287.10	2,050.81	2,324.30
	-Services	2096.49	2,103.08	2096.49	1,829.98
	-Others	239.43	195.16	239.43	143.88
	Total Segment Assets	4,386.73	4,585.33	4,386.73	4,298.16
5	Segment Liabilities				
	-Printing	641.32	625.61	641.32	572.50
	-Services	839.01	838.93	839.01	1,111.44
	-Others	2906.4	3,120.79	2906.4	2,614.23
	Total Segment Liabilities	4386.73	4,585.33	4386.73	4,298.16

[Handwritten Signature]

