

Date: May 29, 2019

To,
The Secretary
BSE Limited P.J.Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code- 542599

Ref No: RRL/LODR/COM/SSS/011/2019

Dear Sir / Madam,

Sub: Outcome of Board Meeting & Submission of Audited Financial Results for Half Year and Year ended March 31, 2019

In continuation of our letter dated May 21, 2019, pursuant to regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Audited Financial Results for the Half Year and Year ended March 31, 2019, duly approved by the Board of Directors of the Company in their meeting held today i.e. May 29, 2019 together with Statement of Assets and Liabilities and Independent Auditors Report thereon are enclosed.

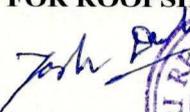
The Board Meeting commenced at 12:20 P.M and concluded at 1.00 P.M

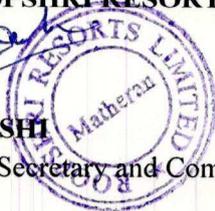
The aforesaid results are also being disseminated on Company's website at www.roopshriresorts.co.in

You are requested to kindly update above information on your record.

Thanking You,

FOR ROOPSHRI RESORTS LIMITED


YASH DOSHI
(Company Secretary and Compliance Officer)



May 29, 2019

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code- 542599

Ref No: RRL/LODR/COM/SSS/012/2019

Dear Sir / Madam,

Sub: Declaration on the Auditor's Report under Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby declare and confirm that the Auditor's Reports, on Financial Statements and Results for the Financial year 2018-19, which are being sent herewith, are unmodified and without any qualifications.

Thanking You,

FOR ROOPSHRI RESORTS LIMITED

Yash Doshi



YASH DOSHI

(Company Secretary and Compliance Officer)

ROOPSHRI RESORTS LIMITED

Audited Financial Results for the half year and year Ended March 31, 2019

(Rupees in Thousands except EPS)

Sr. No.	Particulars	Half Year Ended	Year Ended	
		31-Mar-19	31-Mar-19	31-Mar-18
1	Revenue:			
	(a) Revenue from Operations	678.50	774.80	143.00
	(b) Other Income	-	-	-
	Total revenue	678.50	774.80	143.00
2	Expenses			
	(a) Employee benefits expenses	202.06	226.06	41.20
	(b) Finance Costs	639.72	642.20	0.18
	(f) Depreciation and amortisation expense	8.66	16.89	8.24
	(g) Other expenses	287.35	345.17	78.28
	Total expenses	1,137.79	1,230.32	127.89
3	Profit / (Loss) from Ordinary Activities before Exceptional Items (1-2)	(459.29)	(455.52)	15.11
4	Exceptional items	-	-	-
5	Profit / (Loss) from Ordinary Activities before tax (3+4)	(459.29)	(455.52)	15.11
6	Tax Expense			
	(a) Current Year	-	-	4.16
	(b) MAT Tax	-	-	-
	(c) Deferred Tax Liability/ (Asset)	0.50	0.50	0.54
	Total Tax Expenses (a+b+c)	0.50	0.50	4.70
7	Net Profit/Loss for the period from continuing operations (5-6)	(459.79)	(456.02)	10.42
8	Profit/(loss) from discontinuing operations	-	-	-
9	Tax expense of discontinuing operations	-	-	-
10	Profit/(loss) from discontinuing operations (after tax) (8-9)	(459.79)	(456.02)	10.42
10	Profit (Loss) for the period (7+10)	48,100.20	48,100.20	100.20
11	Paid-up equity share capital (Face Value of Rs. 10/- each)	27,555.42	27,555.42	11.43
12	Reserve excluding Revaluation Reserves as per Balance Sheet			
10	Earning Per Share (before extraordinary items)			
	Basic	(0.10)	(0.09)	1.04
	Diluted	(0.10)	(0.09)	1.04



Mumbai Office : Unit No. 1,
Ground Floor, Reva Apartment,
Bhulabhai Desai Road, Haji Ali,
Cumbala Hill, Mumbai – 400018

Registered Office:

Hotel Alexander, S. No. 246, Plot No. 99,
Matheran, Tal: Karjat, Raigad – 410102
Tel: 02148 – 230069 | Email: info@roopshriresorts.co.in
Website: www.roopshriresorts.co.in
CIN: U45200MH1990PLC054953

ROOPSHRI RESORTS LIMITED

STATEMENT OF ASSETS AND LIABILITIES

(Rupees In Thousands)

Particulars	As at 31 March, 2019	As at 31 March, 2018
EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Equity Share Capital	48,100.20	100.20
(b) Reserve and Surplus	27,555.42	11.43
Sub-Total - Shareholder's Funds	75,655.62	111.63
LIABILITIES		
Non Current Liabilities		
(a) Long Term Borrowings	1,574.00	-
(b) Deferred Tax Liabilities (net)	1.04	0.54
(c) Other long term liabilities	-	-
(d) Long term provisions	-	-
Total Non Current Liabilities	1,575.04	0.54
Current Liabilities		
(a) Short term Borrowings	-	-
(b) Trade payables	-	11.46
(b) Other Current Liabilities	301.36	-
(c) Short term provisions	-	4.16
Total Current Liabilities	301.36	15.61
TOTAL - EQUITY AND LIABILITIES	77,532.02	127.78
ASSETS		
Non - Current Assets		
(a) Fixed assets		
(i) Tangible assets	27.30	43.77
(ii) Intangible assets	16.95	-
(b) Non current investments	-	-
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	-	-
(e) Other Non-Current Assets	55,421.00	-
Total - Non Current Assets	55,465.24	43.77
Current Assets		
(a) Current Investments	-	-
(b) Inventories	-	-
(c) Trade Receivables	-	-
(d) Cash and cash equivalents	19,500.97	84.02
(e) Short term loans and advances	-	-
(f) Other Current Assets	2,565.81	-
Total - Current Assets	22,066.77	84.02
TOTAL ASSETS	77,532.02	127.78

Mumbai Office : Unit No. 1,
Ground Floor, Reva Apartment,
Bhulabhai Desai Road, Haji Ali,
Cumbala Hill, Mumbai - 400018

Registered Office:
Hotel Alexander, S. No. 246, Plot No. 99,
Matheran, Tal: Karjat, Raigad - 410102
Tel: 02148 - 230069 | Email: info@roopshriresorts.co.in
Website: www.roopshriresorts.co.in
CIN: U45200MH1990PLC054953



Notes:

1. Based on the guiding principles given in AS- 17 on 'Segment Reporting', the business activity fall within a single segment, namely Hospitality Services and related activities. Accordingly, the disclosure requirements of AS 17 are not applicable.
2. Previous period's figures have been re-grouped / reclassified wherever necessary.
3. The above result for the six months and year ended 31/03/2019 have been reviewed by the audit committee meeting held on 29/05/2019 and approved by the Board of Directors in their meeting held on 29/05/2019
4. The Company has issued and allotted 18,00,000 equity shares of Rs 10/- each at a price of Rs 20/- per share through an Initial Public Offer aggregating to Rs 360.00 Lakhs. The Net Issue Proceeds, after excluding Issue Expenses is Rs 335.00 Lakhs. The details of utilization of Net IPO Proceeds are mentioned below:

(Rs in Lakhs)

S. No	Particulars	As per Prospectus	Actual Utilization (As on March 31,2019)	Pending for Utilization (As on March 31, 2019)
1	Repayment of Loans	150.00	150.00	-
2	Repairs and Restoration of Hotel Alexander and Matheran	169.05	-	169.05
3	General Corporate Expenses	15.95	6.40	9.55
	Total	335.00	156.40	178.60

We further confirm that an amount of Rs. 178.60 Lakhs is kept in Scheduled Commercial Banks included in the Second Schedule of Reserve Bank of India Act, 1934 and has not been used for any investment in equity and/or real estate products and/or equity linked and/or real estate linked products. The same has been certified by the statutory auditors through a certificate dated 16/05/2019.

Mumbai
29 May 2019

For Roopshri Resorts Limited



Roopa S. Shah

Roopa Shah
Executive Director



Independent Auditor's Report on Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of
ROOPSHRI RESORTS LIMITED
CIN: U45200MH1990PLC054953

We have audited the financial results of Roopshri Resorts Limited for the half year and financial year ended March 31, 2019, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These financial results are based on the financial statements for the year ended 31st March, 2019, which are the responsibility of the management. Our responsibility is to express an opinion on these financial results based on our audit of the financial statements for the year ended 31st March, 2019, prepared in accordance with the accounting principles generally accepted in India under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and approved by the Board of Directors of the Company.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information in conformity with the accounting principles generally accepted in India for the year ended March 31, 2019.

FOR V. N PUROHIT & CO.
Chartered Accountants
Firm regn. 304040E

Gaurav Joshi
(Partner)
M.No. 516027



Date: 29th May, 2019
Place: Mumbai