



April 16, 2019

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037/ BSE Scrip Code: 540776</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5PAISA</b>
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Dear Sir/Madam,

**Sub: - Outcome of the Board Meeting held on April 16, 2019**

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI-LODR"), the Board of Directors of the Company at their meeting held today has *inter-alia* considered and approved the following:

- 1) Standalone and Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2019.
- 2) Increase in Authorised share capital of the Company from existing Rs. 30,00,00,000 (Rupees Thirty Crores only) divided into 3,00,00,000 (Rupees Three Crores ) equity shares of Rs. 10 (Rupees Ten only) each to Rs. 80,00,00,000 (Rupees Eighty Crores only) divided into 8,00,00,000 (Eight Crores) equity shares of Rs. 10 (Rupees Ten only) each, subject to approval of the members at the ensuing Annual General Meeting (AGM).
- 3) Material related party transactions, subject to approval of the members at the ensuing AGM.
- 4) Approved enabling resolutions for raising funds through issue of Non-Convertible Debentures on a Private Placement basis, upto a limit of Rs 250 Crores, subject to the approval of the members at the ensuing AGM.

**5paisa Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

Corporate Office/Regd. Office: 5paisa Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.  
Tel: +91 22 41035000 • E-mail: support@5paisa.com • Website: www.5paisa.com



In this regard, we are enclosing:

- i. The Audited financial results (standalone and consolidated) along with Auditors Report for the financial year ended March 31, 2019 as required under Regulation 33 of the SEBI - LODR;
- ii. Declaration in respect to Audit Report with unmodified opinion with respect to the aforesaid Audit Financials Results (Standalone and Consolidated) of the Company for the financial year ended March 31, 2019.

The results have been uploaded on the Stock Exchange websites at <https://www.nseindia.com> and <https://www.bseindia.com> and on the website of the Company at <https://www.5paise.com>.

The Meeting of Board of Directors commenced at 01.30 p.m. and concluded at 3.40 p.m.

Kindly take above on record and oblige.

Thanking You,

Yours faithfully,

For **5paise Capital Limited**



**Roshan Dave**

**Company Secretary**

Email id: [csteam@5paise.com](mailto:csteam@5paise.com)

Encl: as above

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Tel: +91 22 41035000 • E-mail: [support@5paise.com](mailto:support@5paise.com) • Website: [www.5paise.com](http://www.5paise.com)

**INDEPENDENT AUDITOR'S REPORT ON  
AUDIT OF STANDALONE FINANCIAL RESULTS  
TO THE BOARD OF DIRECTORS OF  
SPAISA CAPITAL LIMITED**

1. We have audited the accompanying Statement of Standalone Financial Results of Spaisa Capital Limited ('the Company') for the year ended March 31, 2019 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended March 31, 2019 and the corresponding quarter ended in the previous year as reported in the statement are the balancing figures between audited figures in respect of full financial year and the unaudited year-to-date figures upto the end of the third quarter of the relevant financial year.
2. This Statement prepared on the basis of the annual standalone financial statements and the unaudited quarterly standalone financial results upto the end of the third quarter, is the responsibility of the Company's Management and is approved by the Board of Directors. Our responsibility is to express an opinion on the Statement based on our audit of such annual standalone financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.  
An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial controls relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.  
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:



- (i) is presented in accordance with the requirements of Regulation 33 of the SEBI ( Listing Obligation and Disclosure Requirements) Regulations, 2015; and
- (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the loss and other financial information of the Company for the year ended March 31, 2019.

For V. SANKAR AIYAR & CO  
Chartered Accountants  
(Firm's Registration No.109208W)

Place: Mumbai  
Date: 16<sup>th</sup> April, 2019

*G. Sankar*

**(G. Sankar)**  
Partner  
Membership No. 46050



**Spaisa Capital Limited**  
**Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2019**

(₹ in Lakhs)

Particulars	Quarter ended			Year Ended	
	Mar 31, 2019	Dec 31, 2018	Mar 31, 2018	Mar 31, 2019	Mar 31, 2018
	Unaudited	Unaudited	Unaudited	Audited	Audited
<b>1. Income</b>					
I Revenue from Operations	2,188.88	1,895.07	787.09	6,263.93	1,965.17
II Other Income	-	-	-	-	-
<b>Total Revenue (I+II)</b>	<b>2,188.88</b>	<b>1,895.07</b>	<b>787.09</b>	<b>6,263.93</b>	<b>1,965.17</b>
<b>2. Expenses</b>					
a. Employee Benefit Expenses	664.91	671.89	487.89	2,583.57	1,933.53
b. Finance Costs	248.09	199.68	43.97	682.79	79.53
c. Depreciation & Amortisation Expenses	34.60	34.43	26.26	144.28	66.71
d. Other Expenses	1,285.81	1,483.36	1,160.72	5,101.72	3,206.44
<b>Total Expenses</b>	<b>2,233.41</b>	<b>2,389.35</b>	<b>1,718.85</b>	<b>8,512.36</b>	<b>5,286.22</b>
<b>3. Profit before exceptional and extraordinary items and tax (1 - 2)</b>	<b>(44.53)</b>	<b>(494.29)</b>	<b>(931.76)</b>	<b>(2,248.43)</b>	<b>(3,321.05)</b>
4. Exceptional Items				-	-
<b>5. Profit before extraordinary items and tax (3 - 4)</b>	<b>(44.53)</b>	<b>(494.29)</b>	<b>(931.76)</b>	<b>(2,248.43)</b>	<b>(3,321.05)</b>
6. Extraordinary items				-	-
<b>7. Profit before tax (5-6)</b>	<b>(44.53)</b>	<b>(494.29)</b>	<b>(931.76)</b>	<b>(2,248.43)</b>	<b>(3,321.05)</b>
<b>8. Tax expenses</b>					
a. Current tax	-	-	-	-	(0.02)
b. Deferred tax	(11.57)	(141.37)	(239.11)	(591.43)	(791.17)
<b>9. Profit (Loss) for the period from continuing operations (7-8)</b>	<b>(32.96)</b>	<b>(352.92)</b>	<b>(692.64)</b>	<b>(1,657.01)</b>	<b>(2,529.86)</b>
10. Profit/(loss) from discontinuing operations	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-
<b>12. Profit/(loss) from discontinuing operations (after tax) (10-11)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13. Profit (Loss) for the period (9 + 12)</b>	<b>(32.96)</b>	<b>(352.92)</b>	<b>(692.64)</b>	<b>(1,657.01)</b>	<b>(2,529.86)</b>
<b>14. Paid up Equity Share Capital (Face Value of Rs.10 each)</b>	<b>1,273.90</b>	<b>1,273.90</b>	<b>1,273.90</b>	<b>1,273.90</b>	<b>1,273.90</b>
<b>15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				<b>3,362.73</b>	<b>5,019.74</b>
<b>16. Earnings Per Share before and after extraordinary items</b>					
Basic (In Rs.) *	(0.26)	(2.77)	(5.44)	(13.01)	(19.86)
Diluted (In Rs.) *	(0.26)	(2.77)	(5.44)	(13.01)	(19.86)

For Spaisa Capital Limited



*(Signature)*  
**Prakarsh Gagdani**

Whole Time Director & Chief Executive Officer

DIN: 07376258

Date : April 16, 2019  
Place: Mumbai

**Spaisa Capital Limited**  
Standalone Balance Sheet as at March 31, 2019

(₹ in Lakhs)

Particulars	As at March 31, 2019	As at March 31, 2018
<b>I EQUITY AND LIABILITIES</b>		
<b>(1) Shareholder's funds</b>		
(a) Share Capital	1,273.90	1,273.90
(b) Reserve and Surplus	3,362.73	5,019.74
<b>Sub Total</b>	<b>4,636.63</b>	<b>6,293.64</b>
<b>(2) Non Current Liabilities</b>		
(a) Long-Term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-Term Liabilities	-	-
(d) Long-Term Provisions	60.03	20.69
<b>Sub Total</b>	<b>60.03</b>	<b>20.69</b>
<b>(3) Current Liabilities</b>		
(a) Short-Term Borrowings	9,201.16	1,614.70
(b) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises		
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	7.10	206.95
(c) Other Current Liabilities	13,605.55	4,469.04
(d) Short-Term Provisions	643.83	520.17
<b>Sub Total</b>	<b>23,457.64</b>	<b>6,810.86</b>
<b>Total</b>	<b>28,154.30</b>	<b>13,125.19</b>
<b>II ASSETS</b>		
<b>(1) Non-Current Assets</b>		
(a) Fixed Assets		
(i) Tangible Assets	160.03	124.93
(ii) Intangible Assets	58.15	87.72
(iii) Capital Work-in-progress	7.50	0.49
<b>Sub Total</b>	<b>225.68</b>	<b>213.14</b>
(b) Non-Current Investments	210.00	205.00
(c) Deferred Tax Assets (Net)	2,084.30	1,492.88
(d) Long-Term Loans & Advances	3,611.75	3,259.75
(e) Other Non-Current Assets	32.50	72.50
<b>Sub Total</b>	<b>5,938.55</b>	<b>5,030.13</b>
<b>(2) Current Assets</b>		
(a) Current Investments	-	-
(b) Inventories	326.44	360.04
(c) Trade Receivables	199.60	56.14
(d) Cash and Cash Equivalents	11,300.59	2,792.16
(e) Short-Term Loans & Advances	72.94	381.45
(f) Other Current Assets	10,090.50	4,292.13
<b>Sub Total</b>	<b>21,990.07</b>	<b>7,881.92</b>
<b>Total</b>	<b>28,154.30</b>	<b>13,125.19</b>

Place : Mumbai  
Dated : April 16, 2019



For Spaisa Capital Limited

*(Signature)*

Prakarsh Gagdani  
Whole Time Director &  
Chief Executive Officer  
(DIN :- 07376258)

**Notes to results:**

1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on April 16, 2019.
2. The Statutory Auditors have issued audit report with unmodified opinion on the Standalone and Consolidated financials for the year ended March 31, 2019.
3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments in accordance with Accounting Standard 17 on 'Segment Reporting' as prescribed under Section 133 of the Companies Act, 2013.
4. Consolidated information of Spaisa Capital Limited is as under:

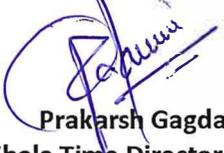
Particulars	(Rs. in Lakhs)				
	Quarter ended March 31, 2019 (Unaudited)	Quarter ended December 31, 2018 (Unaudited)	Quarter ended March 31, 2018 (Unaudited)	Year ended March 31, 2019 (Audited)	Year ended March 31, 2018 (Audited)
Revenues/Turnover	2,192.51	1,898.69	787.09	6,275.72	1,965.17
Profit/(Loss) before tax	(49.87)	(496.66)	(931.76)	(2,251.64)	(3,321.05)
Profit/(Loss) After Tax	(37.74)	(354.67)	(692.64)	(1,660.21)	(2,529.86)

5. The Board at its Meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.91 Cr. in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018. The Company has received the in-principle approval from NSE, BSE and is awaiting the observation letter from SEBI.
6. The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year unless otherwise stated.
7. The figures for the quarter ended March 31, 2019 are the balancing figures between audited figures in respect of the year ended March 31, 2019 and the unaudited figures of the nine month ended December 31, 2018. The figures for the quarter ended March 31, 2018 are the balancing figures between audited figures in respect of the year ended March 31, 2018 and the unaudited figures of the nine month ended December 31, 2017.

8. Previous periods figures have been regrouped / rearranged wherever necessary.
9. The Standalone and Consolidated financial results for the quarter and year ended March 31, 2019, as submitted to Stock Exchanges are also available on website [www.5paisa.com](http://www.5paisa.com).



By order of the Board  
For **5paisa Capital Limited**

  
**Prakarsh Gagdani**  
Whole Time Director &  
Chief Executive Officer  
DIN: 07376258

Date: April 16, 2019

Place: Mumbai

**INDEPENDENT AUDITOR'S REPORT  
ON AUDIT OF CONSOLIDATED FINANCIAL RESULTS  
TO THE BOARD OF DIRECTORS OF  
SPAISA CAPITAL LIMITED**

1. We have audited the accompanying Statement of Consolidated Financial Results of Spaisa Capital Limited ('the Company') and its subsidiaries viz., Spaisa P2P Limited and Spaisa Insurance Brokers Limited (the Company and its subsidiaries together referred to as 'the Group') for the year ended March 31, 2019 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended March 31, 2019 and the corresponding quarter ended in the previous year as reported in these annual consolidated financial results are the balancing figures between consolidated audited figures in respect of full financial year and the unaudited year-to-date consolidated figures upto the end of the third quarter of the relevant financial year
2. This Statement prepared on the basis of the annual consolidated financial statements and the unaudited quarterly consolidated financial results upto the end of the third quarter, is the responsibility of the Company's Management and is approved by the Board of Directors. Our responsibility is to express an opinion on the Statement based on our audit of such annual standalone financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

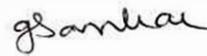
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- (a) Includes the annual financial results of Spaisa P2P Limited and Spaisa Insurance Brokers Limited;
  - (b) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
  - (c) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the loss and other financial information of the Company for the year ended March 31, 2019.

For V. SANKAR AIYAR & CO  
Chartered Accountants  
(Firm's Registration No.109208W)

Place: Mumbai  
Date: 16<sup>th</sup> April, 2019



**(G. Sankar)**  
Partner  
Membership No. 46050



**Spaisa Capital Limited**  
Statement of Consolidated Financial Results for the Quarter and Year Ended March 31, 2019

(₹ in Lakhs)

Particulars	Quarter ended			Year Ended	
	Mar 31, 2019	Dec 31, 2018	Mar 31, 2018	Mar 31, 2019	Mar 31, 2018
	Unaudited	Unaudited	Unaudited	Audited	Audited
<b>1. Income</b>					
I Revenue from Operations	2,192.51	1,898.69	787.09	6,275.72	1,965.17
II Other Income	-	-	-	-	-
<b>Total Revenue (I+II)</b>	<b>2,192.51</b>	<b>1,898.69</b>	<b>787.09</b>	<b>6,275.72</b>	<b>1,965.17</b>
<b>2. Expenses</b>					
a. Employee Benefit Expenses	664.91	671.51	487.89	2,583.57	1,933.53
b. Finance Costs	248.09	199.59	43.97	682.79	79.53
c. Depreciation & Amortisation Expenses	34.60	34.43	26.26	144.28	66.71
d. Other Expenses	1,294.78	1,489.82	1,160.72	5,116.71	3,206.44
<b>Total Expenses</b>	<b>2,242.38</b>	<b>2,395.35</b>	<b>1,718.85</b>	<b>8,527.36</b>	<b>5,286.22</b>
<b>3. Profit before exceptional and extraordinary items and tax (1 - 2)</b>	<b>(49.87)</b>	<b>(496.66)</b>	<b>(931.76)</b>	<b>(2,251.64)</b>	<b>(3,321.05)</b>
4. Exceptional Items				-	-
<b>5. Profit before extraordinary items and tax (3 - 4)</b>	<b>(49.87)</b>	<b>(496.66)</b>	<b>(931.76)</b>	<b>(2,251.64)</b>	<b>(3,321.05)</b>
6. Extraordinary items				-	-
<b>7. Profit before tax (5-6)</b>	<b>(49.87)</b>	<b>(496.66)</b>	<b>(931.76)</b>	<b>(2,251.64)</b>	<b>(3,321.05)</b>
<b>8. Tax expenses</b>					
a. Current tax	(0.56)	(0.62)	-	-	(0.02)
b. Deferred tax	(11.57)	(141.37)	(239.11)	(591.43)	(791.17)
<b>9. Profit (Loss) for the period from continuing operations (7-8)</b>	<b>(37.74)</b>	<b>(354.67)</b>	<b>(692.64)</b>	<b>(1,660.21)</b>	<b>(2,529.86)</b>
10. Profit/(loss) from discontinuing operations	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-
<b>12. Profit/(loss) from discontinuing operations (after tax) (10-11)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13. Profit (Loss) for the period (9 + 12)</b>	<b>(37.74)</b>	<b>(354.67)</b>	<b>(692.64)</b>	<b>(1,660.21)</b>	<b>(2,529.86)</b>
14. Paid up Equity Share Capital (Face Value of Rs.10 each)	1,273.90	1,273.90	1,273.90	1,273.90	1,273.90
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				3,359.53	5,019.74
<b>16. Earnings Per Share before and after extraordinary items</b>					
Basic (In Rs.) *	(0.30)	(2.78)	(5.44)	(13.03)	(19.86)
Diluted (In Rs.) *	(0.30)	(2.78)	(5.44)	(13.03)	(19.86)

For Spaisa Capital Limited



*Prakarsh Gagdani*

**Prakarsh Gagdani**

Whole Time Director & Chief Executive Officer

DIN: 07376258

Date : April 16, 2019

Place: Mumbai

**5paisa Capital Limited**  
Consolidated Balance Sheet as at March 31, 2019

(₹ in Lakhs)

Particulars	As at March 31, 2019	As at March 31, 2018
<b>I EQUITY AND LIABILITIES</b>		
<b>(1) Shareholder's funds</b>		
(a) Share Capital	1,273.90	1,273.90
(b) Reserve and Surplus	3,359.53	5,019.74
<b>Sub Total</b>	<b>4,633.43</b>	<b>6,293.64</b>
<b>(2) Non Current Liabilities</b>		
(a) Long-Term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-Term Liabilities	-	-
(d) Long-Term Provisions	60.03	20.69
<b>Sub Total</b>	<b>60.03</b>	<b>20.69</b>
<b>(3) Current Liabilities</b>		
(a) Short-Term Borrowings	9,201.16	1,614.70
(b) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises		
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	7.30	206.95
(c) Other Current Liabilities	13,605.75	4,469.04
(d) Short-Term Provisions	645.83	520.17
<b>Sub Total</b>	<b>23,460.04</b>	<b>6,810.86</b>
<b>Total</b>	<b>28,153.50</b>	<b>13,125.19</b>
<b>II ASSETS</b>		
<b>(1) Non-Current Assets</b>		
(a) Fixed Assets		
(i) Tangible Assets	160.03	124.93
(ii) Intangible Assets	58.15	87.72
(iii) Capital Work-in-progress	7.50	0.49
<b>Sub Total</b>	<b>225.68</b>	<b>213.14</b>
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets (Net)	2,084.30	1,492.88
(d) Long-Term Loans & Advances	3,613.04	3,259.75
(e) Other Non-Current Assets	32.50	72.50
<b>Sub Total</b>	<b>5,729.84</b>	<b>4,825.13</b>
<b>(2) Current Assets</b>		
(a) Current Investments	-	-
(b) Inventories	326.44	360.04
(c) Trade Receivables	199.60	56.14
(d) Cash and Cash Equivalents	11,507.51	2,997.16
(e) Short-Term Loans & Advances	73.02	381.45
(f) Other Current Assets	10,091.41	4,292.13
<b>Sub Total</b>	<b>22,197.98</b>	<b>8,086.92</b>
<b>Total</b>	<b>28,153.50</b>	<b>13,125.19</b>



For 5paisa Capital Limited

*(Signature)*

**Prakarsh Gagdani**  
Whole Time Director &  
Chief Executive Officer  
(DIN :- 07376258)

Place : Mumbai  
Dated : April 16, 2019

**Notes to results:**

1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on April 16, 2019.
2. The Statutory Auditors have issued audit report with unmodified opinion on the Standalone and Consolidated financials for the year ended March 31, 2019.
3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments in accordance with Accounting Standard 17 on 'Segment Reporting' as prescribed under Section 133 of the Companies Act, 2013.
4. Standalone information of 5paisa Capital Limited is as under:

Particulars	(Rs. in Lakhs)				
	Quarter ended March 31, 2019 (Unaudited)	Quarter ended December 31, 2018 (Unaudited)	Quarter ended March 31, 2018 (Unaudited)	Year ended March 31, 2019 (Audited)	Year ended March 31, 2018 (Audited)
Revenues/Turnover	2,188.88	1,895.07	787.09	6,263.93	1,965.17
Profit/(Loss) before tax	(44.53)	(494.29)	(931.76)	(2,248.43)	(3,321.05)
Profit/(Loss) After Tax	(32.96)	(352.92)	(692.64)	(1,657.01)	(2,529.86)

5. The Board at its Meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.91 Cr. in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018. The Company has received the in-principle approval from NSE, BSE and is awaiting the observation letter from SEBI.
6. The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year unless otherwise stated.
7. The figures for the quarter ended March 31, 2019 are the balancing figures between audited figures in respect of the year ended March 31, 2019 and the unaudited figures of the nine month ended December 31, 2018. The figures for the quarter ended March 31, 2018 are the balancing figures between audited figures in respect of the year ended March 31, 2018 and the unaudited figures of the nine month ended December 31, 2017.

8. Previous periods figures have been regrouped / rearranged wherever necessary.
9. The Standalone and Consolidated financial results for the quarter and year ended March 31, 2019, as submitted to Stock Exchanges are also available on website [www.5paisa.com](http://www.5paisa.com).



By order of the Board  
For 5paisa Capital Limited

  
Prakarsh Gagdani  
Whole Time Director &  
Chief Executive Officer  
DIN: 07376258

Date: April 16, 2019  
Place: Mumbai



April 16, 2019

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 BSE Scrip Code: 540776</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 NSE Symbol: SPAISA</b>
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**Sub: Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing Ref No. CIR/CFD/CMD/56/2016 dated May 27, 2016.**

**DECLARATION**

Dear Sir,

I, Gourav Munjal, Chief Financial Officer of 5paisa capital Limited (CIN: L67190MH2007PLC289249) having its registered office at IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B-23, Thane Industrial Area, Wagle Estate Thane - 400604 hereby declared that , the Statutory auditors of the Company, M/s. V. Sankar Aiyar & Co. has issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company ( Standalone and Consolidated) for the year ended March 31, 2019.

The declaration is given in compliance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take above on record and oblige.

Thanking You,  
Yours faithfully,

For 5paisa Capital Limited

**Gourav Munjal**  
**Chief Financial Officer**  
Place: Mumbai



**5paisa Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

Corporate Office/Regd. Office: 5paisa Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.  
Tel: +91 22 41035000 • E-mail: support@5paisa.com • Website: www.5paisa.com