

November 10, 2022

Corporate Relationship Department
BSE Ltd.,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation of outcome of the Board Meeting under Regulation 30 (4) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code – BSE: 540704; NSE: MATRIMONY

Pursuant to Regulation 30 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), the Board of Directors of the Company at their meeting held on 10th November 2022, have approved the following,

1. The Unaudited consolidated financial results of the Company and its subsidiaries as per Indian Accounting Standards (Ind AS) for the quarter & half year ended September 30, 2022;
2. The Unaudited standalone financial results of the Company as per Ind AS for the quarter & half year ended September 30, 2022;

In this regard, please find enclosed the copy of the unaudited standalone and consolidated financial results for the quarter & half year ended September 30, 2022.

Submitted for your information and records.

Thanking you,

Yours faithfully

For **Matrimony.com Limited**

S.Vijayanand
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram
Chennai – 600028

B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st & 2nd Floors,
No.1, Harrington Road, Chetpet,
Chennai – 600 031, India

Telephone: +91 44 4608 3100
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Limited Review Report on unaudited consolidated financial results of Matrimony.com Limited for the quarter ended 30 September 2022 and year-to-date results for the period from 01 April 2022 to 30 September 2022 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Matrimony.com Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Matrimony.com Limited ("the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit/loss after tax and total comprehensive income/loss of its associate for the quarter ended 30 September 2022 and year-to-date results for the period from 01 April 2022 to 30 September 2022 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities mentioned in Annexure I to the Statement.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated financial statements of the Group for the year ended 31 March 2022 have been audited by the predecessor auditor whose report dated 12 May 2022 had expressed an unmodified opinion. The financial information of the Group for the corresponding quarter ended 30 June 2022 and the corresponding period from 01 April 2022 to 30 June 2022 has been reviewed by the predecessor auditor whose report dated 12 August 2022 had expressed an unmodified opinion.

Our conclusion is not modified in respect of this matter.

Registered Office:

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

B S R & Co. LLP

7. The consolidated financial results for the three months and six months ended 30 September 2021 included in the Statement were reviewed earlier by the then statutory auditors of the Group whose report dated 11 November 2021 expressing an unmodified opinion has been furnished to us and relied upon by us for the purpose of our review of the Statement.

Our conclusion is not modified in respect of this matter.

8. We did not review the interim financial information of five subsidiaries included in the Statement, whose interim financial information reflects total assets of INR 1,102.49 lakhs as at 30 September 2022 and total revenues of INR 257.35 lakhs and INR 537.83 lakhs total net profit after tax of INR 56.63 lakhs and INR 70.43 lakhs and total comprehensive income of INR 66.06 lakhs and INR 93.35 lakhs, for the quarter ended 30 September 2022 and for the period from 01 April 2022 to 30 September 2022 respectively, and cash outflows (net) of INR 171.44 lakhs for the period from 01 April 2022 to 30 September 2022, as considered in the unaudited consolidated financial results. The unaudited consolidated financial results also include the Group's share of net profit after tax of INR 12.50 lakhs and net loss after tax of INR 3.80 lakhs and total comprehensive income of INR 12.50 lakhs and total comprehensive loss of INR 3.80 lakhs for the quarter ended 30 September 2022 and for the period from 01 April 2022 to 30 September 2022 respectively as considered in the Statement, in respect of an associate, whose interim financial information has not been reviewed by us. These interim financial information has been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022


K Raghuram

Partner

Chennai

10 November 2022

Membership No.: 211171

UDIN:22211171BCRVTC1400

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1	Matrimony.com Limited	Holding Company
2	Sys India Private Limited	Subsidiary Company
3	Consim Info USA Inc.,	Subsidiary Company
4	Matrimony DMCC	Subsidiary Company
5	Boatman Tech Private Limited	Subsidiary Company
6	Bangladeshi Matrimony Private Limited	Subsidiary Company
7	Astro Vision Futuretech Private Limited	Associate Company

B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st & 2nd Floors,
No.1, Harrington Road, Chetpet,
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Telephone: +91 44 4608 3100
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Limited Review Report on unaudited standalone financial results of Matrimony.com Limited for the quarter ended 30 September 2022 and year-to-date results for the period from 01 April 2022 to 30 September 2022 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Matrimony.com Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Matrimony.com Limited ("the Company") for the quarter ended 30 September 2022 and year-to-date results for the period from 01 April 2022 to 30 September 2022 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The standalone financial statements of the Company for the year ended 31 March 2022 have been audited by the predecessor auditor whose report dated 12 May 2022 had expressed an unmodified opinion. The financial information of the Company for the corresponding quarter ended 30 June 2022 and the corresponding period from 01 April 2022 to 30 June 2022 has been reviewed by the predecessor auditor whose report dated 12 August 2022 had expressed an unmodified opinion.
Our conclusion is not modified in respect of this matter.
6. The standalone financial results for the three months and six months ended 30 September 2021 included in the Statement were reviewed earlier by the then statutory auditors of the Company whose report dated 11 November 2021 expressing an unmodified opinion has been furnished to us and relied upon by us for the purpose of our review of the Statement.



B S R & Co. LLP

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022

A handwritten signature in black ink, appearing to read 'K Raghuram', with a stylized flourish at the end.

K Raghuram

Partner

Chennai

10 November 2022

Membership No.: 211171

UDIN:22211171BCRVHS1889

MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022						
Particulars	Rs. In Lakhs					
	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2022 (Unaudited)	June 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	March 31, 2022 (Audited)
1. Income						
Revenue from contracts with customers	11,486.24	11,602.21	10,996.72	23,088.45	21,541.99	43,449.56
Other income	421.04	474.11	394.01	895.15	815.49	1,794.08
Total income	11,907.28	12,076.32	11,390.73	23,983.60	22,357.48	45,243.64
2. Expenses:						
Employee benefits expenses	3,634.50	3,619.63	3,119.85	7,254.13	6,498.57	13,231.69
Advertisement and business promotion expenses	4,527.64	4,435.27	3,989.80	8,962.91	7,718.87	16,212.10
Other expenses	1,472.72	1,572.07	1,257.80	3,044.79	2,469.71	5,308.00
Depreciation and amortisation expenses	767.37	765.98	665.84	1,533.35	1,306.43	2,690.68
Finance cost	150.51	155.13	137.52	305.64	258.48	536.00
Total expenses	10,552.74	10,548.08	9,170.81	21,100.82	18,252.06	37,978.47
3. Profit before tax and share of profit / (loss) from associate (1-2)	1,354.54	1,528.24	2,219.92	2,882.78	4,105.42	7,265.17
4. Share of profit/ (loss) of associate (net of tax)	12.50	(16.30)	(19.87)	(3.80)	(47.13)	(78.95)
5. Profit before tax (3+4)	1,367.04	1,511.94	2,200.05	2,878.98	4,058.29	7,186.22
6. Tax expenses						
Current tax	420.87	430.92	561.49	851.79	1,043.04	1,832.14
Deferred tax (net)	(224.81)	(114.31)	(18.65)	(339.12)	(23.88)	(5.07)
Total tax expenses	196.06	316.61	542.84	512.67	1,019.16	1,827.07
7. Net Profit for the period (5-6)	1,170.98	1,195.33	1,657.21	2,366.31	3,039.13	5,359.15
8. Other comprehensive income (net of taxes)						
Items that will not be reclassified to profit and loss in subsequent periods	(19.30)	(15.90)	(0.39)	(35.20)	(0.63)	(50.51)
Items that will be reclassified to profit and loss in subsequent periods	9.43	13.49	(0.74)	22.92	3.75	8.57
9. Total comprehensive income for the period (7+8)	1,161.11	1,192.92	1,656.08	2,354.03	3,042.25	5,317.21
Net Profit for the period attributable to:						
- Owners of the Company	1,170.98	1,195.33	1,657.21	2,366.31	3,039.13	5,359.15
- Non-Controlling interest	-	-	-	-	-	-
Other comprehensive income for the period attributable to:						
- Owners of the Company	(9.87)	(2.41)	(1.13)	(12.28)	3.12	(41.94)
- Non-Controlling interest	-	-	-	-	-	-
Total comprehensive income for the period attributable to:						
- Owners of the Company	1,161.11	1,192.92	1,656.08	2,354.03	3,042.25	5,317.21
- Non-Controlling interest	-	-	-	-	-	-
Paid-up Equity Share Capital						
Equity shares of Rs 5 each	1,112.77	1,145.38	1,144.31	1,112.77	1,144.31	1,144.94
Earnings Per Share (EPS) of Rs.5 each (Rs.)						
Basic (Rs.)	5.17	5.22	7.24	10.39	13.29	23.42
Diluted (Rs.)	5.16	5.22	7.23	10.38	13.26	23.39

See accompanying notes to the financial results

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For Matrimony.Com Limited


Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES		
	Rs. In Lakhs	
Particulars	As at September 30, 2022 (Unaudited)	As at March 31, 2022 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	2,061.53	2,202.13
Right of use assets	6,668.86	6,309.01
Intangible assets	599.80	631.58
Goodwill	866.95	866.95
Investment in associate	469.65	473.45
Financial assets		
(a) Security deposits	741.14	760.15
(b) Bank balances other than cash and cash equivalents	-	199.75
(c) Investments	2,166.19	1,897.24
(d) Loan to Associate	40.00	-
Deferred tax assets (net)	513.32	188.56
Income tax assets (net)	356.73	358.50
Other non-current assets	238.00	392.77
	14,722.17	14,280.09
Current assets		
Financial assets		
(a) Security deposits	200.49	231.43
(b) Cash and cash equivalents	804.21	953.10
(c) Bank balances other than cash and cash equivalents	21,988.56	21,725.61
(d) Investments	250.64	8,596.71
(e) Trade receivables	781.14	795.46
(f) Loan to Associate	20.00	60.00
(g) Other financial assets	628.48	620.57
Other current assets	642.00	600.48
Assets held for sale	4,359.66	4,359.66
	29,675.18	37,943.02
TOTAL ASSETS	44,397.35	52,223.11
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,112.77	1,144.94
Other equity	21,827.51	29,890.37
Total Equity	22,940.28	31,035.31
Non-current liabilities		
Financial liabilities		
Lease liabilities	5,837.42	5,617.14
Deferred tax liabilities (net)	85.57	97.95
Other non-current liabilities	0.03	3.45
	5,923.02	5,718.54
Current liabilities		
Financial liabilities		
(a) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	393.37	317.50
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,427.51	4,794.62
(b) Others payables	2.65	13.08
(c) Lease liabilities	1,546.03	1,316.22
Other current liabilities	8,223.87	8,305.85
Provisions	870.60	721.99
Liabilities for current tax (net)	70.02	-
	15,534.05	15,469.26
TOTAL EQUITY AND LIABILITIES	44,397.35	52,223.11

See accompanying notes to the financial results

Page 2 of 8

For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicla Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai- 600028		
UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS		
Particulars	Half year ended September 30, 2022 (Unaudited)	Rs. In Lakhs Half year ended September 30, 2021 (Unaudited)
Cash flow from / (used in) operating activities		
Profit before tax	2,878.98	4,058.29
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,533.35	1,306.43
Share of (profit) / loss of associate	3.80	47.13
Impact of fair value changes of interest free security deposits (net)	(30.20)	(31.47)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	19.82	4.64
Unrealised foreign exchange (gain) / loss	(29.87)	6.74
Gain on preclosure of lease agreements	(18.42)	(48.39)
Impairment of financial assets	1.07	2.07
Impairment Loss / (Reversal of Impairment) on fixed assets	(12.57)	(4.76)
Share based payment expenses	33.68	28.69
Provision for litigation	1.03	1.03
Liabilities no longer required written back	(22.15)	(5.21)
Interest expense	299.19	253.83
Fair value (gain) / loss on mutual fund investments at fair value through profit / loss	(129.48)	(156.44)
Interest income	(639.25)	(543.50)
Operating profit before working capital changes	3,888.98	4,919.08
Movement in working capital :		
(Increase) / decrease in financial assets	60.55	88.86
(Increase) / decrease in other assets	(15.99)	(25.66)
Increase / (decrease) in trade payables	(293.22)	257.87
Increase / (decrease) other liabilities	(563.26)	(584.57)
Increase / (decrease) in long / short term provisions	100.53	83.91
Cash generated from / (used in) operations	3,177.59	4,739.49
Income taxes paid (net of refunds)	(768.15)	(820.24)
Net cash flow from / (used in) operating activities (A)	2,409.44	3,919.25
Cash flow from / (used in) investing activities		
Purchase of property, plant and equipment including intangible assets and capital advances	(377.34)	(255.44)
Proceeds from sale of property, plant and equipment	2.96	-
Capital advances received	500.00	-
Proceeds from sale of Investments	11,550.57	8,454.94
Purchase of Investments	(3,075.02)	(8,200.19)
Interest received	639.31	608.73
Redemption of bank deposits (with maturity more than three months)	12,487.68	10,530.48
Investment in bank deposits (with maturity more than three months)	(12,550.88)	(12,636.94)
Investment in Tax free bonds	(268.95)	-
Acquisition cost of subsidiary, net of cash acquired	-	(992.91)
Net cash flow / (used in) investing activities (B)	8908.33	(2,491.33)
Cash flows from / (used in) financing activities		
Proceeds from issue of share capital (including securities premium)	35.94	79.59
Dividend paid	(1,145.38)	(800.55)
Payment of principal portion of lease liabilities	(688.10)	(548.62)
Interest paid	(299.19)	(253.83)
Buyback of equity shares including transaction cost and tax on buyback	(9,371.28)	-
Net cash flow from / (used in) financing activities (C)	(11,468.01)	(1,523.41)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(150.24)	(95.49)
Effect of exchange differences on cash & cash equivalents held in foreign currency	1.35	0.24
Cash and cash equivalents at the beginning of period	953.10	900.09
Cash and cash equivalents at the end of period	804.21	804.84

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For Matrimony.Com Limited

Managing Director

MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
Segment Results for Consolidated Financial Results In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of: Matchmaking services and Marriage services.						
Reporting of Segment wise Consolidated Revenue and Results for the quarter and half year ended September 30, 2022						Rs. In lakhs
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2022 (Unaudited)	June 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	March 31, 2022 (Audited)
Segment Revenue						
Matchmaking services	11,246.82	11,418.86	10,917.68	22,665.68	21,406.97	43,036.44
Marriage services	239.42	183.35	79.04	422.77	135.02	413.12
Total Revenue	11,486.24	11,602.21	10,996.72	23,088.45	21,541.99	43,449.56
Segment Results						
Matchmaking services	1,714.66	1,795.99	2,383.72	3,510.65	4,548.38	8,053.10
Marriage services	(347.80)	(351.61)	(159.05)	(699.41)	(369.50)	(985.45)
Total Segment Results	1,366.86	1,444.38	2,224.67	2,811.24	4,178.88	7,067.65
Less: Interest expenses	(3.43)	(3.24)	(2.30)	(6.67)	(4.65)	(12.21)
Less: Other un-allocable expenditure	(429.90)	(387.00)	(396.42)	(816.90)	(884.26)	(1,583.40)
Add: Other un-allocable income	433.51	457.80	374.10	891.31	768.32	1,714.18
Profit before tax	1,367.04	1,511.94	2,200.05	2,878.98	4,058.29	7,186.22
Segment revenue and expenses: Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.						

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022

Particulars	Rs. In Lakhs					
	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2022 (Unaudited)	June 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	March 31, 2022 (Audited)
1. Income						
Revenue from contracts with customers	11,302.71	11,428.63	10,864.89	22,731.34	21,278.37	42,966.68
Other income	513.83	551.25	479.75	1,065.08	988.17	2,119.47
Total income	11,816.54	11,979.88	11,344.64	23,796.42	22,266.54	45,086.15
2. Expenses:						
Employee benefits expenses	3,583.70	3,574.53	3,082.63	7,158.23	6,427.03	13,057.94
Advertisement and business promotion expenses	4,504.29	4,372.03	3,986.37	8,876.32	7,720.53	16,131.18
Other expenses	1,429.11	1,528.93	1,248.29	2,958.04	2,444.25	5,197.87
Depreciation and amortisation expenses	741.17	740.05	661.06	1,481.22	1,300.80	2,632.45
Finance cost	149.77	154.41	136.95	304.18	257.58	531.34
Total expenses	10,408.04	10,369.95	9,115.30	20,777.99	18,150.19	37,550.78
3. Profit before tax (1-2)	1,408.50	1,609.93	2,229.34	3,018.43	4,116.35	7,535.37
4. Tax expenses						
Current tax	420.37	429.99	558.91	850.36	1,040.18	1,828.70
Deferred tax (net)	(218.55)	(108.08)	(17.73)	(326.63)	(22.96)	8.49
Total tax expenses	201.82	321.91	541.18	523.73	1,017.22	1,837.19
5. Net Profit for the period (3-4)	1,206.68	1,288.02	1,688.16	2,494.70	3,099.13	5,698.18
6. Other comprehensive income (net of taxes)						
Items that will not be reclassified to profit and loss in subsequent periods	(19.30)	(15.90)	(0.39)	(35.20)	(0.63)	(51.51)
7. Total comprehensive income for the period (5+6)	1,187.38	1,272.12	1,687.77	2,459.50	3,098.50	5,646.67
Paid-up Equity Share Capital						
Equity shares of Rs 5 each	1,112.77	1,145.38	1,144.31	1,112.77	1,144.31	1,144.94
Earnings Per Share (EPS) of Rs.5 each (Rs.)						
Basic	5.33	5.62	7.38	10.95	13.55	24.90
Diluted	5.33	5.62	7.37	10.95	13.52	24.87

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicai Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES		
Particulars	Rs. In Lakhs	
	As at September 30, 2022 (Unaudited)	As at March 31, 2022 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	2,051.09	2,189.76
Right of use assets	6,668.86	6,309.01
Intangible assets	260.42	242.43
Investment in subsidiaries and associate	1,716.59	1,621.89
Financial assets		
(a) Security deposits	741.14	760.15
(b) Bank balances other than cash and cash equivalents	-	199.75
(c) Investments	2,166.19	1,897.24
(d) Loan to Subsidiaries and Associate	40.00	-
Deferred tax assets (net)	513.32	186.69
Income tax assets (net)	338.89	338.75
Other non-current assets	238.00	392.77
	14,734.50	14,138.44
Current assets		
Financial assets		
(a) Security deposits	194.75	225.64
(b) Cash and cash equivalents	300.11	277.55
(c) Bank balances other than cash and cash equivalents	21,988.56	21,725.61
(d) Investments	250.64	8,596.71
(e) Trade receivables	922.51	1,135.80
(f) Loan to Subsidiaries and Associate	242.00	282.00
(g) Other financial assets	628.49	620.58
Other current assets	587.49	570.47
Assets held for sale	4,359.66	4,359.66
	29,474.21	37,794.02
TOTAL ASSETS	44,208.71	51,932.46
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,112.77	1,144.94
Other equity	22,035.61	29,991.02
Total equity	23,148.38	31,135.96
Non-current liabilities		
Financial liabilities		
(a) Lease liabilities	5,837.42	5,617.14
Other non-current liabilities	0.02	3.45
	5,837.44	5,620.59
Current liabilities		
Financial liabilities		
(a) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	393.37	316.00
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,305.12	4,758.16
(b) Other payables	2.06	12.83
(c) Lease liabilities	1,546.04	1,316.23
Other current liabilities	8,051.53	8,067.01
Provisions	854.75	705.68
Liabilities for current tax (net)	70.02	-
	15,222.89	15,175.91
TOTAL EQUITY AND LIABILITIES	44,208.71	51,932.46

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office: and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED STANDALONE STATEMENT OF CASH FLOWS		
Particulars	Rs. In Lakhs	
	Half year ended September 30, 2022 (Unaudited)	Half year ended September 30, 2021 (Unaudited)
Cash flow from / (used in) operating activities		
Profit before tax	3,018.43	4,116.35
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,481.22	1,300.80
Dividend received from subsidiary	(154.24)	(163.06)
Impact of fair value changes of interest free security deposits (net)	(30.20)	(31.47)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	19.82	4.64
Unrealised foreign exchange (gain) / loss	(34.27)	(7.65)
Gain on preclosure of lease agreements	(18.42)	(48.39)
Impairment of financial assets	1.07	2.07
Impairment Loss / (Reversal of Impairment) on Fixed Assets	(12.57)	(4.76)
Share based payment expenses	33.68	28.69
Provision for litigation	1.03	1.03
Liabilities no longer required written back	(19.42)	(2.27)
Interest expense	298.99	253.83
Fair value (gain) / loss on mutual fund investments at fair value through profit / loss	(129.48)	(156.44)
Interest income	(650.37)	(544.14)
Operating profit / (loss) before working capital changes	3,805.27	4,749.23
Movement in working capital:		
(Increase) / decrease in financial assets	240.93	44.52
(Increase) / decrease in other assets	8.51	(32.68)
Increase / (decrease) in trade payables	(377.61)	382.16
Increase / (decrease) other liabilities	(499.50)	(542.18)
Increase / (decrease) in long / short term provisions	100.99	84.69
Cash generated from / (used in) operations	3,278.59	4,685.74
Income taxes paid (net of refunds)	(768.64)	(829.34)
Net cash flow from / (used in) operating activities (A)	2,509.95	3,856.40
Cash flow from / (used in) investing activities		
Purchase of property, plant and equipment including intangible assets	(377.24)	(250.15)
Proceeds from sale of property, plant and equipment	2.96	0.99
Capital advances received	500.00	-
Dividend received from subsidiary	154.24	163.06
Investment in subsidiaries	(94.70)	(995.84)
Loan to Subsidiaries/ Associate	-	(173.00)
Proceeds from sale of Investments	11,550.57	8,454.94
Purchase of Investments	(3,075.02)	(8,200.19)
Interest received	650.42	609.38
Redemption of bank deposits (with maturity more than three months)	12,487.68	10,530.48
Investment in bank deposits (with maturity more than three months)	(12,550.88)	(12,636.94)
Investment in tax free bonds	(268.95)	-
Net cash flow / (used in) investing activities (B)	8,979.08	(2,497.27)
Cash flows from / (used in) financing activities		
Proceeds from issue of share capital (including securities premium)	35.94	79.59
Dividend paid	(1,145.38)	(800.55)
Payment of principal portion of lease liabilities	(688.11)	(548.62)
Interest paid	(298.99)	(253.83)
Buyback of equity shares including transaction cost and tax on buyback	(9,371.28)	-
Net cash flow from / (used in) financing activities (C)	(11,467.82)	(1,523.41)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	21.21	(164.28)
Effect of exchange differences on cash & cash equivalents held in foreign currency	1.35	0.24
Cash and cash equivalents at the beginning of period	277.55	492.52
Cash and cash equivalents at the end of period	300.11	328.48

MATRIMONY.COM LIMITED
CIN:L63090TN2001PLC047432
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028
Segment Results for Standalone Financial Results

In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Company consists of: Matchmaking services and Marriage services.

Reporting of Segment wise Standalone Revenue and Results for the quarter and half year ended September 30, 2022
Rs. In lakhs

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2022 (Unaudited)	June 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	March 31, 2022 (Audited)
Segment Revenue						
Matchmaking services	11,072.39	11,265.62	10,793.39	22,338.01	21,150.89	42,517.73
Marriage services	230.32	163.01	71.50	393.33	127.48	448.95
Total Revenue	11,302.71	11,428.63	10,864.89	22,731.34	21,278.37	42,966.68
Segment Results						
Matchmaking services	1,665.50	1,789.82	2,305.26	3,455.32	4,376.93	7,829.63
Marriage services	(348.16)	(352.53)	(167.23)	(700.69)	(377.45)	(857.55)
Total Segment Results	1,317.34	1,437.29	2,138.03	2,754.63	3,999.48	6,972.08
Less: Interest expenses	(2.68)	(2.54)	(1.74)	(5.22)	(3.75)	(8.65)
Less: Other un-allocable expenditure	(420.01)	(376.08)	(386.69)	(796.09)	(867.54)	(1,548.58)
Add: Other un-allocable income	513.85	551.26	479.74	1,065.11	988.16	2,120.52
Profit before tax	1,408.50	1,609.93	2,229.34	3,018.43	4,116.35	7,535.37

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

NOTES :

a) The above unaudited consolidated and standalone financial results were reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at their meetings held on November 09, 2022 and November 10, 2022 respectively. The Statutory Auditors have conducted a limited review of these results in terms of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended).

b) The Consolidated financial results of the company comprising its wholly owned subsidiaries (together 'the Group') and its associate includes the results of the following entities:

Company	Relationship
Sys India Private Limited	Subsidiary
Consim Info USA Inc.	Subsidiary
Bangladeshi Matrimony Private Limited	Subsidiary
Matrimony DMCC	Subsidiary
Boatman Tech Private Limited	Subsidiary
Astro Vision Futuretech Private Limited	Associate

c) The company had in 2017, purchased land for constructing of office premises, out of the proceeds from fresh issue of equity shares during its initial public offering ('IPO'). The entire IPO proceeds were fully utilized and confirmed by the monitoring agency's report. However, the management decided not to pursue the construction of office premises post the Covid-19 pandemic. Accordingly, the Board of Directors and the shareholders of the company approved the change in objects on March 31, 2022 and May 08, 2022 respectively, enabling the company to sell the land. The company continues to classify the land as asset held for sale as at September 30, 2022.

d) The Board of Directors at its meeting held on May 12, 2022, approved a proposal to buy-back up to 652,173 equity shares of the Company for an aggregate amount not exceeding 7,500 lakhs, being 24.24% and 24.36% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements respectively as at March 31, 2022, at a price not exceeding Rs 1,150 per equity share subject to approval from shareholders. Subsequently, on June 18, 2022, the shareholders approved the buyback of equity shares and on June 22, 2022, the buyback committee of the Board of Directors approved the final buyback price of Rs 1,150. The record date for determining the buyback entitlement was determined to be July 4, 2022 and the tendering period for the buyback commenced from July 26, 2022 to August 08, 2022. The company completed the buyback of shares by August 22, 2022 and extinguished the shares by August 26, 2022. The Company paid tax on buyback of Rs 1,740 lakhs and incurred Rs 131 lakhs as expenses towards buyback of equity shares. The aforesaid tax on buyback and expenses are accounted as reduction from the equity during the quarter ended September 30, 2022.

e) During the quarter, nil stock options were granted to employees (Nil stock options granted for the quarter ended June 30, 2022) and Nil stock options exercised by eligible employees (8,922 stock options exercised by eligible employees for the quarter ended June 30, 2022). The total outstanding stock options as at September 30, 2022 are 93,675.

f) Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current periods' presentation.

g) The above consolidated and standalone financial results are also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our website www.matrimony.com.

For Matrimony.Com Limited

Place : Chennai
Date : November 10, 2022


Murugavel Janakiraman
Chairman & Managing Director