12th November, 2020

HUDCO/CS/SE/2020

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code- 540530

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 NSE Symbol- HUDCO

Sub: Submission of Unaudited Financial Results (Standalone and Consolidated) of the Housing and Urban Development Corporation Limited (HUDCO), for the quarter & half year ended 30th September, 2020.

Dear Sir/ Ma'am

The Board of Directors in their meeting held on Thursday, 12th November, 2020 inter-alia considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter & half-year ended 30th September, 2020 and the same are enclosed herewith along with Limited Review Report by Statutory Auditors, in compliance of Regulation 33 and Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Presentation on the financial results is being made available on HUDCO website i.e. www.hudco.org (Home>>Investors>>Financial Results>>Investors Presentation) and also on the websites of BSE Ltd. and National Stock Exchange of India Ltd (NSE).

Further, we wish to inform you that the Unaudited Financial Results (Standalone and Consolidated), for the quarter & half-year ended 30th September, 2020, being Unpublished Price Sensitive Information will be submitted to the Debenture Trustees for taking note of its contents and issuing their Certificate, after the same is made public through Stock Exchanges. Therefore, the Certificate from Debenture Trustee(s) required to be furnished under the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will be submitted to Stock Exchanges on receipt of the same from the Debenture Trustee(s).

Pursuant to Regulation 52(7) of SEBI (LODR) Regulations, 2015, the statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities have already been submitted to Stock Exchange(s) on 9th November, 2020, copy of the same is enclosed for reference.

In terms of the Insider Trading Policy of HUDCO and the SEBI (Prohibition of Insider Trading) Regulations, 2015, the window for dealing in the shares of the Company will open from Sunday, 15th November, 2020.

The Board meeting commenced at 11:30 amand concluded at 3:30 pm.

32/21 20

हरीश कुमार शर्मा कंपनी सेक्रेटरी एंड कंप्लायंस अफसर हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लि.

Encl.: As above



हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम) कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली–110003 दूरमाष : 011–24648160 फैक्स : (011) 24625308, आई.एस.ओ. 9001:2015 प्रमाणित कम्पनी वेबसाईट : www.hudco.org, सी आई एन : L74899DL1970GOI005276, GST : 07AAACH0632A1ZF Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise) Core-7'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003 Tel : 011-24648160, Fax : 011-24625308 AN ISO 9001:2015 Certified Company website : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF



Profitability with Social Justice



PREM GUPTA & CO. CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report

The Board of Directors Housing & Urban Development Corporation Limited New Delhi

- We have reviewed the accompanying Statement of Unaudited Standalone Ind AS Financial Results of HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED (the "company") for the quarter & half year ended September 30, 2020 attached herewith (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (the "Listing Regulations").
- 2. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors in its meeting held on 12th November 2020, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind As 34), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.



A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all the significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Standalone Statement of Unaudited Financial Results prepared in accordance with Indian accounting standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter

- We draw your attention to Note 5 in the Standalone financial results for the following matter:
 - (a) The company has recognised interest income on "No Lien AGP account" amounting to Rs. 13.75 crore for the quarter & half year ended 30th September 2020



(b) The balance outstanding as at 30th September 2020 is Rs. 478.46 crore (debit) in "No Lien AGP Account". The company is in discussion with MoHUA for recovery/reimbursement of outstanding amount (including interest) as well as booking of expenses.

Our opinion is not modified in this respect of this matter.

(ii) We draw your attention to Note 3 to the Standalone Financial results which explains the uncertainties and the management's assessment of the financial impact due to the lock-downs and other restrictions and conditions related to the COVID-19 pandemic situation, for which a definitive assessment of the impact in the subsequent period is highly dependent upon circumstances as they evolve in the subsequent period.

Our opinion is not modified in this respect of this matter.

For & on behalf of Prem Gupta & Co. Chartered Accountants FRN No.-000425N

PREM BEHARI GUPTA Partner Membership No.-080245 UDIN No: - 20080245AAAABE2823

Date: 12th November 2020 Place: New Delhi

(Audited) (Audited)	30 th Sep, 2019 (Reviewed)	Half Year 30 th Sep, 2020 (Reviewed)	30 th Sep, 2019 (Reviewed)	Quarter Ended 30 th June, 2020 (Reviewed)	30 th Sep, 2020 (Reviewed)	Particulars	No.
36 7,482.57 34 3,75 35 35.55 42 6.27 05 3.55 22 7,532.11 76 39.55 28 7,571.64 45 4,847.81		(Reviewed)	(Reviewed)				
34 3.75 55 35.54 42 6.22 55 3.99 52 7,532.11 76 39.57 58 7,571.64 45 4,847.81				(neriewed)	(Reviewed)	Income	
05 35.54 42 6.27 05 3.99 22 7,532.12 76 39.52 98 7,571.64 45 4,847.81	3,832.36	3,595.89	2,035.71	1,762.28	1,833.61	Revenue from operations Interest Income	1
05 3.99 22 7,532.12 76 39.52 98 7,571.64 45 4,847.81	0.34	3.44	0.34 8.42	9.62	3.44	Dividend Income Rental Income	
76 39.52 98 7,571.64 45 4,847.81	0.42	5.78 5.13	0.10	0.06	5.72 3.22	Fees and Commission Income Net gain on Fair value changes	4
76 39.52 98 7,571.64 45 4,847.81	1.05	0.67	0.16	0.04	0.63	Sale of services	
45 4,847.81	3,851.22 18.76	3,630.69 16.60	2,044.73 9.06	1,773.91 7.88	1,856.78 8.72	Total revenue fom Operations Other Income	1
	3,869.98	3,647.29	2,053.79	1,781.79	1,865.50	Total Income (I + II) Expenses	I
55 2.55	2,453.45	2,401.02	1,243.96	1,198.78	1,202.24	Finance costs	1
	2.55 16.31	1.95	1.21 1.03	1.80	0.15	Fees and Commission expense Net Loss on Fair Value Changes	
	(30.29) 109.30	234.77 99.12	(35.41) 57.68	247.06 50.16	(12.29) 48.96	Impairment on financial instrument and written offs Employee Benefit Expenses	
74 5.71	2.74	3.51	1.47	1.19	2.32	Depreciation and Amortization	6
11 70.12	4.73 36.11	1.87 25.20	3.29 20.82	1.08 10.84	0.79 14.36	Corporate Social Responsibilities (CSR) Dther expenses	
	2,594.90	2,767.44 879.85	1,294.05 759.74	1,510.91 270.88	1,256.53 608.97	Total expenses Profit/(loss) before Tax (III-IV)	-
	240.94	214.02				Tax Expense	
38) 14.91	(27.38)	5.11	102.40 (68.50)	98.46 (31.01)	115.56 36.12	Current tax expense Deferred Tax Expense/ (credit)	
	213.56 1,061.52	219.13 660.72	33.90 725.84	67.45 203.43	151.68 457.29	Total Tax Expense Profit /(loss) for the Period / Year (V-VI)	I
	2/002102]		720101	200140	437123	Other Comprehensive Income	
	(9.52)	(25.78)	(8.60)	(5.76)	(20.02)	Items that will not be reclassified to profit or loss Re-measurement gains/losses on defined benefit plans	1
	2.40	6.49	2.08	1.45	5.04	Income tax relating to items that will not be reclassified to profit or oss	2
	(7.12)	(19.29)	(6.52)	(4.31)	(14.98)	Other Comprehensive Income	II
40 1,691.78	1,054.40	641.43	719.32	199.12	442.31	Total Comprehensive Income for the Period (VII+VIII)	
90 2,001.90	2,001.90	2,001.90	2,001.90	2,001.90	2,001.90	Paid-up Equity Share Capital (Face Value of ₹ 10 each)	
10,341.5						Other Equity (Reserves excluding revaluation reserve)	
						(As per audited financial accounts as at 31st March, 2020)	
14 12,343.49	11,980.14	12,514.49				Net worth	I
	5.30	3.30	3.63	1.02	ers is not annualised) 2.28	Earnings Per Share (Face Value of ₹10 each)(The EPS for quarter Basic (₹)	II
30 8.53	5.30	3.30	3.63	1.02	2.28	Diluted (₹)	ional
	30 th Sep, 2020				Particulars	Disclosure:	
	IND AAA, CARE AAA, [ICRA] AAA					Credit Rating	
	12,514.49					Net worth	
93 5.08 per Annexure 1	4.93 As per Ar			debeatures	ount of non convertible	Debt Equity Ratio Previous due date for payment of interest/ repayment of principal amo	
						Whether the same has been paid or not	
05 2,997.2	3,437.05			debentures	ount of non convertible	Next due date for the payment of interest/ repayment of principal amo Debenture Redemption Reserve	
	0.34					Debt Service Coverage Ratio Interest Service Coverage Ratio	
	NIL					Outstanding Redeemable Preference Shares	
59 3,196.2	3,291.59					I) Gross NPA	
45 287.3	369.45 4.21%					(ii) Net NPA, after considering ECL provision	
	0.49%					(iii) Gross NPA (%) (iv) Net NPA (%)	
Auditors of the Company assistance for Housing ar table asset class which cz torium of three months c 2020 and 17 th April, 202 020 to 31 st August, 2020 provision of ₹ 187.63 cro	y the Statutory Audito oviding financial assis mpany holds a stable ry granted moratoriun ted 27 th March, 2020 tr directions, total provis	e also been reviewed b ons, 2015. primarily operates in pr ory provision, hence co s activities, the Compar delines vide circular da ayments falling due bet mpliance with the RB1	September, 2020 hav equirements) Regulati Operating Segments". sectors. Since, HUDCO t Gurantee and Budge disruptions of busines as allowed by RBI gu moratorium on the rep 29th Feb, 2020. In co	er/half year ended 30th pations and Disclosure F indard (Ind AS-108) on ' ve been felt across the backed by Governmen cing brought about by rowers (Project Loan), dditional three months andard category as on	al results for the quart rd of India (Listing Obli f Indian Accounting Sta abally and its impact ha s, out of which few are e burden of debt servi , to the 49 eligible bo npany has granted an a se accounts were in st	the Financial Results: The above Standalone unaudited financial results for the quarter/half their meeting held on 12 th November, 2020. These unaudited financic compliance with the requirements of the Securities and Exchange Boar The company does not have separate reportable segments in terms of The Novel Corona Virus (COVID-19) pandemic continues to spread gle Urban development projects to Government and Government agencie very well withstand the pandemic situation. In order to mitigate the repayments failing due between 1 st March, 2020 and 31 st May 2020 Further, as allowed by RBY vide circular dated 23 rd May, 2020, the con the eligible borrowers including 8 new borrowers (Project Loan) who (Preside Least) have home more marked are con 2000 to the account the	
and a provision of ₹ 0.0	given in 96 cases and	, moratorium has been	oi ketali Finance Loan	been granted. In case	ere the Moratorium ha	(Project Loan) have been made as on 30.09.2020 on the accounts wh crore has been made as on 30th September, 2020.	
						The company has made provision on loans (impairment) as per Expect	4
curred as per past practic	expenditure incurred	the interest income 8	bany continues to boo	with HUDCO. The com	P Account maintained	In respect of Andrews Ganj Project (AGP) being executed by HUDCO liability, if any, on account of this project is paid out of No Lien AG	5
2020, No Lien AGP accou	30 th September, 2020	ptember, 2020. As on 3	alf year ended 30th Se	booked for the quarter/h	rom MoHUA has been	Interest income of ₹ 13.75 crore on the amount deficit (recoverable) f is in deficit (recoverable) to the extent of ₹ 478.46 crore, which includ	
	and some on the same of the						
and outstanding as on 30	by the company and o	secured bonds issued I	on deposits for all the	e company and/ or lien	n the receivables of th	The company has maintained 100% asset cover by way of charge o September, 2020.	5
Bank Act, 1987.	ational Housing Bank A	, 1961 & u/s 29 C of Na	viii) of Income Tax Ac	d maintained u/s 36 (1)	cial Reserve created an	The Company continues to create Deferred Tax Liability (DTL) on Spec	0
basis. The amounts raise	rivate placement basis	of different tenors on p	ertible debt securities	ssue of listed Non-conv	raised funds through	During the half year ended 30th September, 2020, the Company has	3
Circular dated January 1	in terms of SEBI Circi	use of issue proceeds	leviation or variation in	lingly, a statement for	fer document(s). Accor	during the period have been utilized for the purpose stated in the Off	
gs. The Company continue	rces of borrowings. Th	ccess to diversified sou	ion, cushioned by its a	impact on liquidity posit	s not experienced any	2020, indicating 'NIL' deviation/variation is enclosed as Annexure-2. Inspite of the moratorium allowed to the borrowers, the Company ha	
nts. Considering high creater no default in repayme	tional requirements. C ner, there has been no	o take care of its opera rnational markets. Furth	from various banks t s from domestic & inte	undrawn lines of credit mobilise sufficient fund	y as well as adequate ders, it can continue to as met all its debt servi	to be well geared to meet its funding needs. It has sufficient liquidit worthiness and well-established relationship of the Company with lene of debt securities, borrowings and other liabilities and the Company ha	
			arv items.	xceptional or extraordin		There was no investor complaint pending with HUDCO as on 30 th Sept During the quarter ended 30 th September, 2020 there were no transac	0
figures in respect of half	en the reviewed figure	balancing figures betwe	ptember, 2020 are the	arter ended on 30th Se	ssary. The figures of qu	Figures of corresponding period have been regrouped, wherever neces	2
of the Board of Directo	and on behalf of the		quarter of the financia	eing the end of the first	upto 30th June, 2020 b	year ended 30th September, 2020 and reviewed year to date figures of	
/ D. GUHA Director (Ein Piero लपमंट कॉपरिश-				7	CUP	New Delhi	e:
लपमेट कॉपोरेशन elopment Corpo	अर्बन डेवलप Urban Develo का उपक्रम/A	mousing and	/	he l	AND O	12 th November, 2020	te:

		(₹ in (crore)
	Particulars	As at 30 th September, 2020	As at 30 th September, 2019
		(Reviewed)	(Reviewed)
1	ASSETS		
	Financial Assets		
(a)	Cash and Cash Equivalents	81.63	173.20
(b)	Bank Balance other than (a) above	169.41	215.06
(c)	Derivative Financial Instruments	0.98	0.6
(d)	Receivables		
	(i) Trade Receivables	6.97	4.2
	(ii) Other Receivables	3.12	6.2
(e)	Loans	76,333.64	73,984.7
(f)	Investments	254.45	522.88
(g)	Other Financial Assets	486.98	447.97
	Sub Total- Financial Assets (1)	77,337.18	75,355.01
2	Non-Financial Assets		
(a)	Current Tax Assets (Net)	-	23.28
(b)	Investment Property	18.83	19.7
(c)	Property, Plant and Equipment	64.09	49.2
(d)	Capital Work-in-Progress	17.49	39.9
	Intangible Assets under development	14.83	
(e)	Other Intangible Assets	0.38	0.3
(f)	Other Non-Financial Assets	379.15	383.16
	Sub Total- Non Financial Assets (2)	494.77	515.80
	TOTAL ASSETS (1+2)	77,831.95	75,870.81
	LIABILITIES AND EQUITY		
	Liabilities		
1	Financial Liabilities		
(a)	Derivative Financial Instruments	-	-
(b)	Payables		
	1. Trade Payable		
	(i) Total outstanding dues of MSME	-	-
	(ii) Total outstanding dues of creditors other than MSME	0.10	0.1
	2. Other Payables		
	(i) Total outstanding dues of MSME	0.02	0.0
	(ii) Total outstanding dues of creditors other than MSME	13.65	12.8
(C)	Debt Securities	57,824.18	55,898.4
(d)	Borrowings	3,776.74	4,652.42
(e)	Deposits	74.34	203.1
(f)	Other Financial Liabilities	2,891.95	2,505.38
2	Nex Financial Linkilities	64,580.98	63,272.47
2 (a)	Non-Financial Liabilities Current Tax Liabilities (Net)	26.71	_
		252.67	197.6
(b)	Provisions Deferred Tax Liabilites (Net)	412.17	374.4
(c) (d)	Other Non-Financial Liabilities	412.17	46.1
(d)		736.48	618.2
3	Equity	730,40	010.2
(a)	Equity Share Capital	2,001.90	2,001.90
(b)	Other Equity	10,512.59	9,978.24
(5)	Sub Total (B)	12,514.49	11,980.14
	TOTAL LIABILITIES AND EQUITY (A+B)	77,831.95	75,870.8



डी. गुहन/D. GUHAN निदेशक (वित्त)/Director (Finance) हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड Housing and Urban Development Corporation Ltd. भारत सरकार का उपक्रम/A Govt. of India Enterprise हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, HUDCO Bhawan, India Habitat Centre, Lodhi Road, नई दिल्ली/New Delhi - 110 003

12/11/2020



HOUSING & URBAN DEVELOPMENT CORPORATION LIMITED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER, 2020

S. No. Particulars	Period ended 30th	Period ended 30t
	September, 2020	September, 201
A Operating activities		
Profit before tax	879.85	1275.0
Adjustments to reconcile profit before tax to net cash flows:	010.00	1210.0
(i) Depreciation & amortisation	3.51	2.7
(ii) Impairment on financial instruments	234.77	(30.29
(iii) Unrealised foreign exchange gain/loss and EIR on borrowings	(2.13)	(8.52
(iv) Unrealised loss/ (gain) on investment held for trading	(5.75)	1.66
(v) Change in the fair value of hedged item	0.62	14.65
(vi) Dividend income	(3.44)	(0.34
(vii) Interest on investment (Bonds)	(0.24)	(11.03
(viii) Provision for employee benefits and CSR	6.25	8.12
(ix) Loss/ (Profit) on sale of Fixed Assets (Net)	(0.01)	(0.03
(x) EIR on Advances	1.12	3.68
(xi) Discounting of security deposit and deposit for services	-	(0.02
(xii) Discounting of literest Income on Staff Advances	(1.32)	(1.44
(xiii) Income booked on Lease liability	-	-
(xiv) Discounitng of Employee cost of Staff advances	1.13	1.30
Operating Profit before Working capital changes (Sub Total- A)	1,114.36	1,255.50
1 Working capital changes (i) Loans	(2 201 66)	(2 004 4
	(2,301.66)	(2,994.4
(ii) Investments at fair value through profit and loss	(14.93)	22.0
(iii) Trade receivables and financial assets	237.51	
(iv) Trade payables and financial liability SubTotal (1	1,224.50 (854.58)	1123.2 (1,824.1
30510181(1	(004.00)	(1,024.1
2 Income tax paid (Net of refunds) (Sub Total - 2)	(642.32)	(251.3
3 Net cash flows from/(used in) operating activities (Sub Total (A+1+2))	(382.54)	(819.92
B Investing activities	(2.92)	(2.0)
(i) Purchase of fixed and intangible assets	(2.82)	(2.9
(ii) Proceeds from sale of property and equipment	0.10	0.0
(iii) Dividend received	3.44	0.3
Net cash flows from/(used in) investing activities (Sub Total- B)	0.72	(2.5)
C Financing activities		
(i) Change in borrowings	240.78	914.6
(ii) Dividends paid including DDT	-	(30.03
Net cash flows from financing activities (Sub Total- C)	240.78	884.5
D Net increase in cash and cash equivalents Total (A+B+C)	(141.04)	62.1
Cash and cash equivalents at 1 st April, 2020	222.67	111.1
Cash and cash equivalents at 30 th September, 2020 Components of Cash & Cash Equivalents	81.63	173.20
A Cash & Cash Equivalents		
(i) Cash & Revenue Stamps in hand	-	-
(ii) Imprest	0.01	0.0
(iii) Bank Deposits (3 months and less than 3 months)	30.16	16.8
(iv) Balances in Current Account with	00.10	10.0
- Reserve Bank of India	0.02	0.0
- Scheduled Banks	51.44	156.3
Total	81.63	173.2



डी. गुहन/D. GUHAN निदेशक (वित्त)/Director (Finance) हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड Housing and Urban Development Corporation Ltd. भारत सरकार का उपक्रम/A Govt. of India इडको भवन, भारत पर्यावास केन्द्र, हर्द के HUDCO Bhawan, India Habitat Centre नई दिल्ली/New Delhi - 110 000

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1/2020

	Previous Due Previous Pr	Previous Due	- I UI INTEREST AND	Repayment of	principal on Bon	ds/Debentures/Co	mmercial Pap	ers	Annexure-	-
5.No. ISIN No.	Name of Series of Bonds/ Debentures	Date of Redemption	Redemption Amt. paid on	Previous Due date of Interest	Interest Amt.	Next Due date		Next Due date		
		Payment =(a)	due date at (a) =(b)	Payment =/c)	at (c)	Payment	Interest Amt. of (e)	for Redemption Pavment	Prin	
1 INE031A07AJ5	2015 HUDCO TAXEREE RONDS SERVES D			61	=(q)	=(e)	=(f)	=(g)	=(h)	
2 INE031A07AK3				1-0rt-2010						_
3 INE031A08749				9-0rt-2019	5/.7/		72.75	1-Oct-2025	1029.00	
4 INE031A09FA9				14-Oct-2010	/.60		7.60		108 50	
5 INE031A09FB7	T			21-0ct 2010	14.02		83.9	13-Oct-2022	1100.001	
6 INE031A07907	2013 ULINCO TAXTREE BONDS SERIES A			6T07-10-17	0.36	21-Oct-2020	0.36	21-Ort-2021	DO'DETT	
7 INF031 A0701E	2012 HUDLO LAXFREE BONDS TRANCHE			21-UCT-2019	0.84	21-Oct-2020	0.84	T202 100 10	4.//	
CTE/OPTCOTO	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	21.94		10.04	21-0CT-2U26	10.81	
O INFOST AU /923	2013 HUDCO TAXFREE BONDS TRANCHE I			25-0ct-2019	68.02		50.02	25-Oct-2023	269.58	
9 IINEU31A07931	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	3.01		68.02	25-Oct-2028	799.27	
10 INE031A07949	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	30.30	75 04 1000	3.01	25-Oct-2033	35.51	
11 INE031A07956	2013 HUDCO TAXFREE BONDS TRANCUE			25-Oct-2019	71 10	20.0.1.2020	30.29	25-Oct-2023	361.79	
INE031A09FC5	2011 HUDCO TAXFREE BONDS SERIES D			25-Oct-2019	775	2C 0 - 2020	71.17	25-Oct-2028	815.00	
13 INE031A09FD3	2011 HUDCO TAXFREE BONDS SERIES D			11-Nov-2019	07.01	20-UCT-2U2U	7.75	25-Oct-2033	88.85	
	2019 HUDCO TAXABLE BONDS SERIES E			11-Nov-2019	10.7	0707-AON-TT	10.49	11-Nov-2021	137.66	
	2017 HUDCO TAXABLE BONDS SEPIES D			11-Nov-2019	12.0	0707-AON-TT	5.21	11-Nov-2026	66.51	
	2016 HUDCO TAXABI F RONDS SERIES P			22-Nov-2019	00.04	0207-NON-TT	95.76	11-Nov-2022	1370.00	
	2013 HUDCO TAYEREE PONDE TRANSIES B	30-Nov-2019	700.00	30-Nov-2010	47.76	23-Nov-2020	49.98	22-Dec-2020	700.007	
	2013 HIDCO TAYEBEE BONDS I KANCHE III			2-Der-2010	10.59	NA	NA	NA	NA NA	V
-	2013 HIDCO TAYFEEF BOINDS I KANCHE III			2 Dec 2015	1.53	1-Dec-2020	1.52	24-Mar-2024	LCC 01	SUP
T	2013 ULINCO TANTREE BONDS TRANCHE III			STOZ-JAC-Z	2.49	1-Dec-2020		24-Mar-2020	10.37	
T	2013 III IDEC TATHEE BONDS TRANCHE III			z-Dec-2019	0.77	1-Dec-2020		A-Mar 2005	78.97	S
T	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	4.05	1-Dec-2020		407-1011-1-	8.76	1
-	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	11.54	1-Dec-2020		24-Mar-2024	47.36	
	2018 HUDCO TAXABLE BONDS SERIES B			2-Dec-2019	3.71	1-Dec-2020	_	24-Mar-2029	128.42	New
1	2015 HUDCO TAXFREE SERIES D			5-Dec-2019	84.6	5-Dec.2020		24-Mar-2034	41.54	Orono
1	2018 HUDCO TAXABLE BONDS SFRIFS C			7-Dec-2019	15.63	7 Dec 2020		15-Feb-2022	1000.00	H DA
	2015 HUDCO TAXFREE BONDS TRANCHE II		1	11-Dec-2019	87.27	11 000000		22-Feb-2031	211.5	
	2015 HUDCO TAXFREE BONDS TRANCHE II		1	16-Dec-2019	3 1	1E Doc 2020		11-Apr-2022	980.00	
	2015 HUDCO TAXFREE BONDS TRANCHE II		1(16-Dec-2019	75 QF	15 D-1 2020		15-Mar-2026	48.16	
	2015 HUDCO TAXFREE BONDS TRANCHE II		16	16-Dec-2019	7 60	15 D-1000		15-Mar-2031	1024.94	- ind
	2018 HUDCO TAXABLE BONDS SEPIES D		16	16-Dec-2019	CO 3V	15-Dec-2020	-	15-Mar-2026	105.35	打
	2013 HUDCO TAXFREE BONDS TRANCILE II		30	30-Dec-2019	76 64	0202-2020		15-Mar-2031	610.05	0
	2013 HUDCO TAXFERF RONDS TRANSIE II		13	13-Jan-2020	10.01	28-Dec-2020	76.54 1	15-Apr-2022	930,00	-
	2013 HUDCO TAXFREE BONDS TRANCHE II		13	13-Jan-2020	0.01	13-Jan-2021		13-Jan-2024		1
	2013 HUDCO TAXFREE BONDS TRANCHE II		13	13-Jan-2020	2E 02	12-Jan-2021		13-Jan-2029	1	ES.
	2013 HUDCO TAXFREE BONDS TRANCHE II		13	13-Jan-2020		13-Jan-2021		13-Jan-2034	1	220
	2013 HUDCO TAXFREE RONDS TRANSLEE II		13	13-Jan-2020		13-Jan-2021	38.44 13	13-Jan-2024	чЦ	1
	2018 HUDCO TAXABLE BONDS SEPIES E		13	13-Jan-2020		13-Jan-2021	10.91 13	13-Jan-2029	11	28
	2016 HUDEO TAYABIE BONDE STOLES E		13.	13-lan-2020		13-Jan-2021	60.29 13	13-Jan-2034	FC	1 m
Τ	E ULIDEO TAVABLE BUNDS SERIES F	13-Jan-2020		0707-110r		11-Jan-2021	83.4 1		5	100
T	2015 HILLOCO TAXABLE BONDS SERIES C	22-Jan-2020		13-Jan-2020	40.86	NA			2	, HO,
	2012 HUDCO LAXFREE BONDS TRANCHE I			22-Jan-2020	14.62	NA	NIA	AN	-	1
	2015 HUDCO TAXFREE BONDS TRANCHE I		10-1	10-Feb-2020	8.27	8-Feb-2021		NA NA	NA	

1500.00 57852.00	NA NA 16-Jun-2021	NA NA NA 3721.15	NA NA NA	NA NA NA 3253.59		NA		1000.000 1200.000 NA 8577.99
Concession of the local division of the loca	NA	NA	NA	NA	NA		1200.00	
-	CZUZ-14M-TT	NA	NA	NA	NA		1100.00	
1040.00	29-May-2030	70.20	4-Aug-2021	NA	NA			
1400.00	14-Apr-2023	95.06	18-Jan-2021		NA			
47.67 675 00	22-Dec-2026	3.89	15-Apr-2021	NA	NA			
47.86	22-Dec-2021	3.87	30-Sep-2021	3.87	30-Sep-2020			
5000.00	25-Mar-2029	207.53	25-Mar-2021	210.39	25-Sep-2020			
1 00	23-Mar-2021	1.22	23-Mar-2021	1.31	23-Sep-2020		1.09	23-Sep-2020 1.09
5320.00	15-Mar-2029	221.87	15-Mar-2021 16-Sen-2021	91.75	16-Sep-2020			
190.80	2-Sep-2028	16.33	2-Sep-2021	16.33	2-Sep-2020	1		
2563.10	14-Feb-2029	110.56	15-Feb-2021	109.36	14-Aug-2020			
1470.00	11-Aug-2023	87.47 NA	12-Aug-2021 NA	2.40	14-Aug-2020		400.00	14-Aug-2020 400.00
151.00	31-Jul-2025	10.86	31-Jul-2021	10.86	31-Jul-2020			
1000.00	30-lan-2022	87.08	30-Jan-2021	86.13	30-Jul-2020	$\left \right $		
1500.00	24-Jun-2023	91.35	24-Jun-2021	15.27	24-Jun-2020	+		
600.00	NA NA	NA NA	NA	24.72	19-Jun-2020	0	565.00	19-Jun-2020 565.0
8.45	15-Dec-2020	2.22	15-Dec-2020	2.13	15-lun-2020	1	0.2	
4.00	10-Dec-2020	0.59	10-Dec-2020	76.0	10-Jun-2020	0	3.70	10-Jun-2020 3.7
2050.00	28-Nov-2028	112 01	T-Uec-2020	113.01	8-Jun-2020	+		
NA	NA	NA	NA	23.67	18-May-2020	at	/00.00/	00.00/ UZUZ-VEIVI-01
3000.00	12-Nov-2028	130.06	12-Nov-2020	128.30	12-May-2020			
100.00	3-May-2021	7.63	3-Apr-2021	7.17	24-Apr-2020	10	200.00	24-Apr-2020 200.00
109.40	28-Mar-2028	8.23	29-Mar-2021	8.23	30-Mar-2020			
97.61	28	7.14	29-Mar-2021	7.14	30-Mar-2020			
NA	NA 5-4mr-2001	35 33	29-Mar-2021	35.33	27-Mar-2020			
2518.3	5-Mar-2(206.85	5-Mar-2021	206.85	19-Mar-2020	0	1500.00	19-Mar-2020 1500.00
		175.79	5-Mar-2021	175.79	5-Mar-2020			
-		97.96	16-Feb-2021	97.96	17-Feb-2020			
556.15	8-Feb-2031 16-Feh-2032	42.17 68.56	o-reb-2021 16-Feb-2021	68.56	17-Feb-2020	1 1		
		27.20		00.0	10-Fah-2020			

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Image: state of the s	Mode of Fund Raising	Private Placem	tent						
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Inclusion Inclusion Inclusion Inclusion 15.64-3020 15.0000 Inclusion 15.69-2020 10.6000 Inclusion 15.69-2020 10.6000 Inclusion 10.69-2020 10.6000 Inclusion 10.6000 10.6000	Date of Raising Funds	Date	2						
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Luse of funds raised? No Lip vary the objects of No No Returner? No Returner No Returner No No Returner No No Returner No No Returner No Returner <td>Report filed for half year ended</td> <td>30.09.2020</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Report filed for half year ended	30.09.2020							
It of a reduction of the reductin of the reduction of the reduction of the re	s there a Deviation / Variation in use of funds raised?		No						
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Image Image <th< td=""><td>he issue stated in the prospectus/ offer document?</td><td></td><td></td><td>-1-</td><td></td><td></td><td></td><td></td><td></td></th<>	he issue stated in the prospectus/ offer document?			-1-					
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And wing table NA Anountof biject Modified Object, if any wing table Modified Object, if any Allocation Original allocation, if any allocation, original Modified Funds Monuntof Diject Modified Object, if any wing table Modified Object, if any allocation Original allocation Monuntof Amountof Diject Modified Object, if any allocation Modified Object, if any allocation Original allocation Monuntof Amountof Dipect Monuntof Rs. 5410 cr. NA Rs. 5410 cr. NA Rs. 5410 cr. NIL Applicableobject Monthe funds Monuntof Rs. 5410 cr. NA Rs. 5410 cr. NIL Applicableobject Monthe funds Rs. 5410 cr. NA Rs. 5410 cr. NIL Applicableobject Monthe funds Rs. 5410 cr. NA Rs. 5410 cr. NIL Applicableobject Monthe funds Rs. 5410 cr. NA Rs. 5410 cr. NIL Applicableobject Monthe funds Rs. 5410 cr. NA Rs. 5410 cr. NIL Applicableobject<	Comments of the auditors, if any		NA						
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e or nuccod and outer ting debt servicion bringla amounts as welled tractilities availed by the rrently outstanding in its ng loans and market new loans and market new setually utilized as against what was originally disclosed. NA Rs. 5410 cr. NA Rs. 5410 cr. NA Rs. 5410 cr. NA Rs. 5410 cr. NIL nently outstanding in its ng loans and market NA Rs. 5410 cr. NA Rs. 5410 cr. NIL nently outstanding in its ng loans and market MA Rs. 5410 cr. NA Rs. 5410 cr. NIL nently outstanding in its ng loans and market MA Rs. 5410 cr. NA Rs. 5410 cr. NIL not actually utilized as against what was originally disclosed. MA Rs. 5410 cr. NA Rs. 5410 cr. not actually utilized as against what was originally disclosed. MA Rs. 5410 cr. NA Rs. 5410 cr. MA MA Na NA Rs. 5410 cr. NA Rs. 5410 cr. MA MA Na Na Na Na MA MA Na Na Na Na MA Na Na Na Na Na MA Na Na Na Na Na MA Na Na Na Na Na	The fundsraised through the Issue proposed to be utilized owards lending purposes, working capital requirements,								
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มา actimutes artending in its mg loans and market irposes for which the funds have been raised nds actually utilized as against what was originally disclosed. ซีเ. มูธะา/D. GUHAN ครั้งเราะ (จีนกุ่ง)Director (Finance) มีปาปากอองให้ทา เบาะ จาลา จัจสุญหัว A Govt of India Emempise แหน่ง พระพา ชา ชังชุภา/A Govt of India Emempise เป็นการ พระพา ชา ชังชุภา/A Govt of India Emempise เป็นการ พระพา ชา ชังชุภา/A Govt of India Emempise เป็นการ พระพา ชา ชังชุภา/A Govt of India Emempise เป็น การ พระพา ชา ชังชุภา/A Govt of India Emempise เป็น การ พระพา ชา ชังชุภา/A Govt of India Emempise เป็น การ สังชุภา/A Govt of India Emempise เป็น การ สังชุภา/A Govt of India Emempise เป็น สังชิภา/Menter (India Rentice, Lodni Road, สังชิภา/Menter (India Rentice, Lodni Road,	ncludes servicing of both the principal amounts as well as		NA	Rs. 5410 cr.	AN	cr.	NIL		NIL
ng loans and market rposes for which the funds have been raised nds actually utilized as against what was originally disclosed. ਤੀ. ਗੁੰਦ੍ਰਾ/D, GUHAN ਸਿਰਪਤਾਸ ਦਾ ਤਾਰਜਾਂ/Director (Finance) ਸਿਰਪਤਾਸ ਕਾਰ ਹੋ ਕਾਰਨਾ ਕਾਰਾਜਾਂ ਨੇ ਕਾਰੀ ਨੇ ਕਾਰਨਾ ਸਾਲਜ ਪਾਰਜਾ ਕਾਰਨਾ ਕਾਰਨਾ ਕਾਰਨਾ ਕਾਰਨਾ ਕਾਰਨਾ ਸਿਰਪਤਾਰ ਕਾਰਨਾ ਜਾਂਦਾ ਪਾਰਜਾਂ ਨੇ ਕਾਰਨਾ ਕਾਰਨਾ (Finance) ਸਾਲਜ ਪਾਰਜਾ ਕਾਰਨਾ ਕਾਰਨਾ (ndia Ememise E ਤਨਾ ਜਾਂਦਾ, ਜਾਂਦਾ (ndia Ememise ਸੁਰਦਨਾ ਜਾਂਦਾ, Lodni Road, ਰਾਲ (ਬੇਟਨਾ) / New Delhi, 100, 003, Road,	Company in the past and currently outstanding in its								
rrposes for which the funds have been raised nds actually utilized as against what was originally disclosed. ਫੀ. गुहन/D. GUHAN ਜਿਵੇਬਾਰ (ਬਿਜ)/Director (Finance) ਸਿੰਗ ਸਿਰੇ ਕਿ ਸਿਰੇ ਕਿ ਸਿਰੇ ਕਿ ਸਿਰੇ ਕ ਸਾਨ ਲਾਲਸਾ ਕਾ ਰਾਸ਼ਸਾ ਨੇ ਸਿਰੇ ਕਿ ਸਿਰੇ ਕ ਸਾਨ ਲਾਲਸਾ ਕਾ ਰਾਸ਼ਸਾ ਨੇ ਜਿਸੇ ਸੋਫ਼, ਜੀਬੀ ਸੱਫ, HUDCO Bhawan, India Habitat Centre, Lodni Road, ਜੱਤ ਵਿਣਕੀ/New Delhi 2000, 100, 000, 100, 000, 100, 100, 100	or accounts, including loans and ings).								
nds actually utilized as against what was originally disclosed. ਫੀ. गुहन/D. GUHAN ਜਿਵੇਬਾਰ (ਬਿਜ)/Director (Finance) ਸਿੰਗ ਹੋ ਕਿ ਪਾਇਰ ਕਾਰ ਵੇਰਕਾਸਾਂਟ ਕਾਂਪੀਲੇਬਾਜ ਨਿਸਿਟੇਫ ਸਿੰਗ ਗ d Urban Development Corporation Ltd. ਜਾਨਗ ਜਾਨ ਕਾ ਰਾਸ਼ਨਾ ਮਾਨਰ ਪਰੀਸ਼ Enterprise ਹੋ ਕਾਨੀ / New Delhi, 100, 001, Road, नह	Deviation could mean: (a) Deviation in the objects or purposes for which the funds I	have been raised							
डी. गुहन/D. GUHAN मिदेशक (वित्त)/Director (Finance) मिनियडाणु कार्य श्वन डेवलपमंट कॉपरिशन लिमिटेड मिनियडाणु कार्य Urban Development Corporation Ltd. भारत अरकार का उपक्रम/A Govt. of India Enterprise हडकी भारत भारत पर्यावास केन्द्र, लोधी रोड, HUDCO Bhawan, India Habitat Centre, Lodni Road, नई दिल्ली/New Delhi Lettor, Lodni Road,	(b) Deviation in the amount of funds actually utilized as agai	inst what was ori	ginally disclosed.		(
দাংল পংকাং কা उपक्रम/A Govt. of India Enterprise हङको भयन, भारत पर्यावास केन्द्र, लोधी रोड, HUDC0 Bhawam, India Habiat Centre, Lodni Road, नहीं हल्ली/New Dehir. 110.003	बी. गा निरंशक कि ame of Signatory :D. Guhan Whithorshing and Urban	हन/D. GUHAI त)/Director (Finar डेवलपमेंट कॉपोरेंश Development Corr	N nce) ਸ਼ਾਜ ਲਿਸਿਟੇਤ poration Ltd.	Jad		Z.	\.		
ani Koad,		किभ/A Govt. of Ind त पर्यावास केन्द्र, त dia Uahitat Control	lia Enterprise ਜ਼ੀਬੀ ਵੀਡ,	* Ch	0004250	214			
	नर्द दिल्ली/ नर्द दिल्ली/	In Mapital Centre, New Delhi - 110 0	Lodhi Road, 03	0	Prod Account	0			



PREM GUPTA & CO. CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report

The Board of Directors

Housing & Urban Development Corporation Limited New Delhi

- We have reviewed the accompanying Statement of Consolidated Unaudited Ind AS Financial Results of Housing & Urban Development Corporation Limited ("the Parent"), and its share of net loss after tax of its associate for the quarter & half year ended 30th September 2020 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("Listing Regulations")
- 2. This Statement, is the responsibility of the Parent's Management and approved by the Parent's Board of Directors in its meeting held on 12th November 2020, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulation. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of is limited primarily to inquiries of parent company personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in



accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following associate:

Shristi Urban Infrastructure Development Limited

- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of financial results provided by the management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with Indian Accounting Standards prescribed under section 133 of the companies act, 2013 read with relevant rules issued thereunder and other accounting practices and policies , has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement
- 6. The consolidated unaudited financial results include the Group's share of net loss after tax of Rs. 0.09 crores and total comprehensive loss of Rs. 0.09 crores for the quarter & half year ended 30th September 2020, as considered in the consolidated unaudited financial results, in respect of one associate, based on their interim financial information which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, this financial information is not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter



7. Emphasis of Matter

- We draw your attention to Note 6 in the Consolidated financial results for the following matter:
 - (a) The company has recognised interest income on "No Lien AGP account" amounting to Rs. 13.75 crore for the quarter & half year ended 30th September 2020
 - (b) The balance outstanding as at 30th September 2020 is Rs. 478.46 crore (debit) in "No Lien AGP Account". The company is in discussion with MoHUA for recovery/reimbursement of outstanding amount (including interest) as well as booking of expenses.

Our opinion is not modified in this respect of this matter.

(ii) We draw your attention to Note 4 to the Consolidated Financial results which explains the uncertainties and the management's assessment of the financial impact due to the lock-downs and other restrictions and conditions related to the COVID-19 pandemic situation, for which a definitive assessment of the impact in the subsequent period is highly dependent upon circumstances as they evolve in the subsequent period.

Our opinion is not modified in this respect of this matter.

For & on behalf of Prem Gupta & Co. Chartered Accountants Firm Registration No.:000425N

Od Acc

Prem Behari Gupta (Partner) Membership No.-080245

UDIN No. 20080245AAAABF6480

Place: New Delhi Date: 12th November, 2020

Inc I Rev 1 Int 2 Divi 3 Rer 4 Feee 5 Net 6 Salt II IV Ext 1 Fini 2 Fee 3 Net 4 Int 1 Fini 2 Fee 3 Net 4 Int 1 Fini 2 Fee 3 Net 4 Int 1 Fini 2 Fee 3 Net 4 Int 1 Fini 2 Fee 3 Net 4 Int 2 Divi 1 Fini 2 Fee 3 Net 4 Int 5 Em 5 Em 7 Cor 8 Oth V 1 Cur 2 Divi 1 Cur 2 Divi 1 Cur 2 Divi 1 Cur 1 Cur 2 Divi 1 Cur 1 Cur 2 Divi 1 Cur 1 Cur	rticulars term venue from operations erest Income tidend Income tal Income s and Commission Income s and commission Income commission Second	30 th Sep, 2020 (Reviewed) 1.833.61 3.44 10.16 5.72 3.22 0.63 1.856.78	Quarter Ended 30 th June, 2020 (Reviewed) 1,762.28	30 th Sep, 2019 (Reviewed)	Half Yea 30 th Sep, 2020 (Reviewed)	r Ended 30 th Sep, 2019 (Reviewed)	Year ended 31 st March, 2020 (Audited)
I Ret 1 Inte 2 Diff 3 Ret 4 Fee 5 Net 6 Sale 11 Inte 12 Fee 3 Net 14 Fee 3 Net 4 Fee 3 Net 4 Fee 3 Net 4 Imt 5 Em 6 Deg 7 Cor 8 Oth V V 1 Cure 2 Degt 7 Tol VII Cure VII Oth	venue from operations erest Income idend Income tal Income s and Commission Income t gain on Fair value changes e of services Total revenue fom Operations Other Income Total Income (I + II)	3.44 10.16 5.72 3.22 0.63 1,856.78	-				
2 Divi 3 Rer 4 Fee 5 Net 6 Salt 1 1 1 1 1 1 1 1 1 1 1 1 1	idend Income ntal Income s and Commission Income s and conmission Income s and contral value changes of services Total revenue fom Operations Other Income Total Income (I + II)	3.44 10.16 5.72 3.22 0.63 1,856.78	-	2 025 71	2 505 00	2 022 26	7,482.57
4 Fee 5 Net 6 Sale 1 1 1 Fin 2 Fee 3 Net 4 Im 5 Em 6 Deg 7 Cor 8 Oth V 1 Cur 7 Lor 1 Cur 7 Def 1 Cur 7 Dof 1 Cur 7 Oth 0 Ot	s and Commission Income cain on Fair value changes e of services Total revenue fom Operations Other Income Total Income (I + II)	5.72 3.22 0.63 1,856.78		2,035.71 0.34	3,595.89 3.44	3,832.36 0.34	3.79
S Net 6 Sale Π Π Π 1 1 Fina 2 Fee 3 Net 4 Imm 5 Emm 6 Deg 7 Corr 8 Oth √1 Curr 2 Deg 1 Curr 2 Deg √1 Curr 1 Curr 2 Deg 1 Curr 2 Deg 1 Ott	t gain on Fair value changes e of services Total revenue fom Operations Other Income Total Income (I + II)	3.22 0.63 1,856.78	9.62	8.42	19.78 5.78	17.05 0.42	35.54 6.27
I Exp I Fini 2 Fee 3 Net 4 Im 5 Em 6 Deg 7 Cor 8 Oth 4 7 7 1 Cur 2 Def To 11 0 tt	Total revenue fom Operations Other Income Total Income (I + II)	1,856.78	1.91 0.04	0.16	5.13 0.67	- 1.05	- 3.95
I V Ext 1 Find 2 Fee 3 Net 4 Inn 5 Em 6 Des 7 Cor 8 Oth 7 Cor 8 Oth 7 Cor 1 Cur 2 Def Tool II Ott	Total Income (I + II)		1,773.91	2,044.73	3,630.69	3,851.22	7,532.12
V Ext 1 Fina 2 Feee 3 Net 4 Imn 5 Em 6 Det 7 Cor 8 Oth V 1 Cur 1 Cur 2 Def Tool II Ott		8.72 1,865.50	7.88 1,781.79	9.06 2,053.79	16.60 3,647.29	18.76 3,869.98	39.52 7,571.64
1 Fina 2 Fee 3 Net 4 Imr 5 Em 6 Der 7 Cor 8 Oth 1 Cur 2 Def Tot I 0 Ott	penses	2/000100					
3 Net 4 Imr 5 Em 6 Der 7 Cor 8 Oth 1 Cur 2 Def Tot I 0 tt	ance costs	1,202.24	1,198.78	1,243.96	2,401.02	2,453.45	4,847.81
4 Imr 5 Em 6 Der 7 Cor 8 Oth 1 Cur 2 Def Tot 1 1 Cur 2 Def Tot	es and Commission expense t Loss on Fair Value Changes	0.15	1.80	1.21	1.95	2.55	2.55
6 Der 7 Cor 8 Oth 1 Cur 2 Def Tot I	pairment on financial instrument and written offs	(12.29)	247.06	(35.41) 57.68	234.77 99.12	(30.29) 109.30	155.76 239.02
8 Oth 1 Cur 2 Def Tot I Ott	ployee Benefit Expenses preciation and Amortization	48.96 2.32	50.16 1.19	1.47	3.51	2.74	5.71
1 Cur 2 Def Tot	rporate Social Responsibilities (CSR) her expenses	0.79 14.36	1.08 10.84	3.29 20.82	1.87 25.20	4.73 36.11	56.93
1 Cur 2 Def Tot I Ott	Total expenses	1,256.53	1,510.91	1,294.05	2,767.44	2,594.90	5,397.11
1 Cur 2 Def Tot	Profit/(loss) before Tax and before share of associate Share in profit/(Loss) of Associate	608.97 (0.04)	270.88 (0.05)	759.74 (0.06)	879.85 (0.09)	1,275.08 (0.12)	2,174.53 (0.22)
1 Cur 2 Def Tot I Ott	Profit/(loss) before Tax Tax Expense	608.93	270.83	759.68	879.76	1,274.96	2,174.31
Oth	rrent tax expense	115.56	98.46	102.40	214.02	240.94	451.20
I Oth	ferred Tax Expense/ (credit) tal Tax Expense	36.12 151.68	(31.01) 67.45	(68.50) 33.90	5.11 219.13	(27.38) 213.56	14.91 466.11
	Profit /(loss) for the Period / Year (V-VI)	457.25	203.38	725.78	660.63	1,061.40	1,708.20
	her Comprehensive Income ms that will not be reclassified to profit or loss						
	-measurement gains/losses on defined benefit plans	(20.02)	(5.76)	(8.60) 2.08	(25.78) 6.49	(9.52) 2.40	(22.24) 5.60
	come tax relating to items that will not be reclassified to profit or loss Other Comprehensive Income	5.04 (14.98)	(4.31)	(6.52)	(19.29)	(7.12)	(16.64)
	Total Comprehensive Income for the Period (VII+VIII) Paid-up Equity Share Capital (Face Value of ₹ 10 each)	442.27 2,001.90	199.07 2,001.90	719.26 2.001.90	641.34 2.001.90	1,054.28 2,001.90	1,691.56 2,001.90
	Other Equity (Reserves excluding revaluation reserve) (As per	2,001.50	2,002.50	2,002,00	2,002100		10,340.36
	audited financial accounts as at 31st March, 2020)						
	Net worth mings Per Share (Face Value of ₹10 each) (The EPS for quarters is not	annualised)			12,513.17	11,979.01	12,342.26
u ca	Basic (₹)	2.28	1.02	3.63	3.30	5.30	8.53
ional Di	Diluted (₹)	2.28	1.02	3.63	3.30	5.30	8.53
		Particulars				30 th Sep, 2020	30 th Sep, 2019
Cre	edit Rating					IND AAA, CARE AAA, [ICRA] AAA	IND AAA, CARE AAA, [ICRA] AAA
	t worth					12,513.17	11,980.14
Del	bt Equity Ratio evious due date for payment of interest/ repayment of principal amount of no	n convertible debenture	5			4.93 As per An	5.08 nnexure 1
Wh	nether the same has been paid or not						
	xt due date for the payment of interest/ repayment of principal amount of no benture Redemption Reserve	in convertible depenture	5			3,437.05	2,997.21
7 Del	bt Service Coverage Ratio					0.34	0.47
	erest Service Coverage Ratio Itstanding Redeemable Preference Shares					NIL	NIL
D NP	PA Ratios Gross NPA					3,291.59	3,196.23
	Net NPA, after considering ECL provision					369.45	287.36
) Gross NPA (%)) Net NPA (%)					4.21% 0.49%	4.20%
The 12 ^t the The equ Box	Financial Results: e above Consolidated unaudited financial results for the quarter/half year em Th November, 2020. These consolidated unaudited financial results for the quarter/half year e Securities and Exchange Board of India (Listing Obligations and Disclosure e Consolidated Financial Results comprises of the financial results of the co uity method of accounting as per Ind A5-28. The accounts of the associate ard Approval dated 9th November, 2015. In pursuance of Board Approval, the e company does not have separate reportable segments in terms of Indian A	arter/half year ended 30 Requirements) Regulatio impany and an associate are unaudited. The Con e valuation of Associate	th September, 2020 have ins, 2015. e company M/s Shristi Ur mpany has decided to ex Company was carried ou	also been reviewed by t ban Infrastructure Deve it from the associate co t. However, after due co	the Statutory Auditors of t lopment Ltd. (SUIDL). Inv mpany M/s Shristi Urban	he Company in compliance estments in associate com Infrastructure Developmen	npany is accounted as per t Ltd. (SUIDL) as per the
4 The pro In the add 291 mo 5 The 6 In acc del inc	e company does not nave separate reportable segments in terms of initial in a few of construction of prevail (coVID-19) pandemic continues to spread globally an opjects to Government and Government agencies, out of which few are backer order to mitigate the burden of debt servicing brought about by disruptions e 49 eligible borrowers (Project Loan), as allowed by RBI guidelines vide c ditional three months moratorium on the repayments falling due between 1s th Feb, 2020. In compliance with the RBI directions, total provision of ₹ 1.05 crore has bee e company has made provision on loans (impairment) as per Expected credit respect of Andrews Gan] Project (AGP) being executed by HUDCO as an a count of this project is paid out of No Lien AGP Account maintained with HUE faid (recoverable) from MoHUA has been booked for the quarter/half year Ludes amounts paid by HUDCO on behalf of MoHUA and interest as on date. e company has maintained 100% asset cover by way of charge on the recel.	d Is impact have been d by Government Guran of business activities, ti ircular dated 27th March 1 June, 2020 to 31st Aug. 6.3 crore (Project Loa) n made as on 30th Secto Loss (ECL) method am gent on behalf of MoUD XCO. The company contil ended 30th September,	Tell across the sectors. 5 tee and Budgetory provis the Company granted mo h, 2020 and 17th April, just, 2020 to the eligible phave been made as on ember, 2020. oounting to ₹ 3,174.50 cm (now MoHLA), HUDCO nues to book the interest 2020. As on 30th Septi	nice, HUDCO primarily o vision, hence company hol atorium of three month 2020. Further, as allows borrowers including 8 n 30.09.2020 on the accou- bore as on 30th Septemble does not retain any righ income & expenditure i ember, 2020, No Lien A	ds a stable asset class wi s on repayments failing d ds by RBI vide circular da ew borrowers (Project Loa nuts where the Moratoriun er, 2020. tr or interest in the propen ncurred as per past practi GP account is in deficit (r	ich can very well withstan ue between 1st March, 20:0 ted 23rd May, 2020, the in) whose accounts were in has been granted. In cas has been granted. In cas represent the state of the state of the representation of the state of the ecoverable) to the extent	d the pandemic situation 20 and 31st May 2020, tr company has granted ar n standard category as or e of Retail Finance Loans re and liability, if any, or 3.75 crore on the amoun of ₹ 478.46 crore, which
Du be	e Company continues to create Deferred Tax Liability (DTL) on Special Reserving the half year ended 30th September, 2020, the Company has raised fuen utilized for the purpose stated in the Offer document(s). Accordingly, a closed as Annexure-2.	inds through issue of list	ted Non-convertible debt	securities of different te	enors on private placemen	t basis. The amounts raise	ed during the period have 'NIL' deviation/variation is
10 Ins me the	spite of the moratorium allowed to the borrowers, the Company has not ex eet its funding needs. It has sufficient liquidity as well as adequate undrawn e Company with lenders, it can continue to mobilise sufficient funds from de	lines of credits from var omestic & international r	ious banks to take care of markets. Further, there h	f its operational require	ments. Considering high o	redit worthiness and well-	established relationship o
11 Th 12 Du 13 Fig	s met all its debt servicing obligations, both towards principal and interest, d nere was no investor complaint pendina with HUDCO as on 30th September, uring the quarter ended 30th September, 2020 there were no transactions in gures of corresponding period have been regrouped, wherever necessary. Th	2020. the nature of exceptiona e figures of quarter ende	al or extraordinary items. ed on 30th September, 20)20 are the balancing fig	ures between the reviewe	d figures in respect of half	year ended 30th
Se	present experiance period name been regrouped, mileter necessary, in prember, 2020 and reviewed year to date figures upto 30th June, 2020 being	g the end of the first qua	arter of the financial year.				f the Board of Director
			\cap			For and on Denaif Of	the board of Directors
			()				5-1
	ew Delhi						D. Guhar
	th November, 2020		aut t			-17	Director (Finance
				MAZ-	नि हाउसिंग ए Housing ar	डी. गुहन/D देशक (वित्त)/Dire ण्ड अर्बन डेवलप d Urban Develo र का उपक्रम/A	ector (Finance) 1मेंट कॉर्पोरेशन 2000 coment Corpora



Statement of Assets and Liabilities (Consolidated)

	e Particulars	(₹ in c As at 30 th September, 2020	As at 30 th September, 2019
		(Reviewed)	(Reviewed)
1	ASSETS		
1	Financial Assets		
(a)	Cash and Cash Equivalents	81.63	173.2
(b)	Bank Balance other than (a) above	169.41	215.0
(c)	Derivative Financial Instruments	0.98	0.6
(d)	Receivables		
<u> </u>	(i) Trade Receivables	6.97	4.2
	(ii) Other Receivables	3.12	6.2
(e)	Loans	76,333.64	73,984.7
(f)	Investments	252.45	520.
(q)	Investment in Associate	0.68	0.8
(h)	Other Financial Assets	486.98	447.
(11)	Sub Total- Financial Assets (1)	77,335.86	75,353.8
2	Non-Financial Assets	77,000.000	70,000.0
(a)	Current Tax Assets (Net)	-	23.2
(b)	Investment Property	18.83	19.7
(c)	Property, Plant and Equipment	64.09	49.2
(d)	Capital Work-in-Progress	17.49	39.9
(e)	Intangible Assets under development	14.83	
(f)	Other Intangible Assets	0.38	0.3
(q)	Other Non-Financial Assets	379.15	383.
(9)	Sub Total- Non Financial Assets (2)	494.77	515.8
	TOTAL ASSETS (1+2)	77,830.63	75,869.6
		77,030.05	75,805.0
	LIABILITIES AND EQUITY		
	Liabilities		
1	Financial Liabilities		
(a)	Derivative Financial Instruments	-	
(b)	Payables		
	1. Trade Payable		
	(i) Total outstanding dues of MSME	-	
	(ii) Total outstanding dues of creditors other than MSME	0.10	0.1
	2. Other Payables		
	(i) Total outstanding dues of MSME	0.02	0.0
	(ii) Total outstanding dues of creditors other than MSME	13.65	12.8
(c)	Debt Securities	57,824.18	55,898.4
(d)	Borrowings	3,776.74	4,652.4
(e)	Deposits	74.34	203.
(f)	Other Financial Liabilities	2,891.95	2,505.
1.7		64,580.98	63,272.4
2	Non-Financial Liabilities		
(a)	Current Tax Liabilities (Net)	26.71	
(b)	Provisions	252.67	197.
(c)	Deferred Tax Liabilites (Net)	412.17	374.
(d)	Other Non-Financial Liabilities	44.93	46.1
(4)		736.48	618.
3	Equity	700140	0101
	Equity Share Capital	2,001.90	2,001.
(a)			
(a) (b)	Other Equity	10 511 27	99//
(a) (b)	Other Equity Sub Total (B)	10,511.27 12,513.17	9,977. 11,979.0



2020

डी. गुहन/D. GUHAN निदेशक (वित्त)/Director (Finance) हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड Housing and Urban Development Corporation Ltd. भारत सरकार का उपक्रम/A Govt. of India Enterprise हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, HUDCO Bhawan, India Habitat Centre, Lodhi Road, नई दिल्ली/New Delhi-110 003



HOUSING & URBAN DEVELOPMENT CORPORATION LIMITED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER, 2020

S. No.	Particulars	Period ended 30th September, 2020	Period ended 30th September, 2019
A	Operating activities	ordensiane official (in	
	Profit before tax	879.76	1,274.96
	Adjustments to reconcile profit before tax to net cash flows:		
(i)	Depreciation & amortisation	3.51	2.74
(ii)	Impairment on financial instruments	234.77	(30.29
(iii)	Unrealised foreign exchange gain/loss and EIR on borrowings	(2.13)	
(iv)	Unrealised loss/ (gain) on investment held for trading	(5.75)	
(v)	Change in the fair value of hedged item	0.62	14.65
(vi)	Dividend income	(3.44)	
(vii)	Interest on investment (Bonds)	(0.24)	
(viii)	Provision for employee benefits and CSR	6.25	8.12
(ix)	Loss/ (Profit) on sale of Fixed Assets (Net)	(0.01)	
(x)	EIR on Advances	1.12	3.68
(xi)	Discounting of security deposit and deposit for services	-	(0.02
(xii)	Discounting of Interest Income on Staff Advances	(1.32)	
(xiii)	Income booked on Lease liability	-	-
(xiv)	Discounitng of Employee cost of Staff advances	1.13	1.30
	Operating Profit before Working capital changes (Sub Total- A)	1,114.27	1,255.44
1	Working capital changes		
(i)	Loans	(2,301.66)	
(ii)	Investments at fair value through profit and loss	(14.84)	22.12
(iii)	Trade receivables and financial assets	237.51	25.07
(iv)	Trade payables and financial liability	1,224.50	1,123.27
	SubTotal (1)	(854.49)	(1,823.99)
2	Income tax paid (Net of refunds) (Sub Total - 2)	(642.32)	(251.37
3	Net cash flows from/(used in) operating activities (Sub Total (A+1+2))	(382.54)	
в	Investing activities		
(i)	Purchase of fixed and intangible assets	(2.82)	
(ii)	Proceeds from sale of property and equipment	0.10	0.06
(iii)	Dividend received	3.44	0.34
	Interest received on investment measured at amortised cost, FVOCI debt securities and deposits with bank	-	
	Net cash flows from/(used in) investing activities (Sub Total- B)	0.72	(2.57
С			
(i)	Financing activities Change in borrowings	240.78	914.62
(ii)	Dividends paid including DDT	- 240.70	(30.03
(II)	Net cash flows from financing activities (Sub Total- C)	240.78	884.59
		240.70	004.55
D	Net increase in cash and cash equivalents Total (A+B+C)	(141.04)	62.10
	Cash and cash equivalents at 1 st April, 2020	222.67	111.10
	Cash and cash equivalents at 30 th September, 2020	81.63	173.20
mpon	ents of Cash & Cash Equivalents		
A	Cash & Cash Equivalents		
(i)	Cash & Revenue Stamps in hand	-	-
(ii)	Imprest	0.01	0.01
(iii)	Bank Deposits (3 months and less than 3 months)	30.16	16.84
(iv)	Balances in Current Account with		
	- Reserve Bank of India	0.02	0.02
	- Scheduled Banks	51.44	156.33
	Total	81.63	173.20



2020

डी. गुहन/D. GUHAN निदेशक (वित्त)/Director (Finance) हाउसिंग एण्ड अर्बन डेवलपमेंट कॉपॉरेशन लिमिटेड Housing and Urban Development Corporation Ltd. भारत सरकार का उपक्रम/A Govt. of India Enterprise इडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, HUDCO Bhawan, India Habitat Centre, Lodhi Road, नई दिल्ली/New Delhi - 110 003

		dates in respect		Kepayment or p		// Depentures/ Co	of Interest and Repayment of principal on Bonds/Debentures/Commercial Papers	rrs		
ISIN No.	Name of Series of Bonds/ Debentures	Pate of Date of Redemption Payment =(a)	Redemption Amt. paid on due date at (a) =(b)	Previous Due date of Interest Payment =(c)	Interest Amt. paid on due date at (c) =(d)	Next Due date for Interest Payment =(e)	Interest Amt. of (e) =(f)	Next Due date for Redemption Payment =(g)	Principal Amt. of (g) =(h)	
14 AOT A IC				1-Oct-2019	72.75	1-0ct-2020	72.75	1-Oct-2025	1029.00	
1 INEUSTAU/AJ5	2015 HUDCO TAXFREE BONDS SERIES D			9-Oct-2019	7.60	9-0ct-2020	7.60	9-Oct-2025	108.50	
				14-Oct-2019	14.02	13-Oct-2020	83.9	13-Oct-2022	1190.00	
3 INEUSTAU0/49	2013 HUDCO LAXABLE BONDS SERIES A			21-Oct-2019	0.36	21-Oct-2020	0.36	21-Oct-2021	4.77	
INFO31A09F87	2011 HIDCO TAXERFE BONDS SERIES A			21-Oct-2019	0.84	21-Oct-2020	0.84	21-Oct-2026	10.81	
6 INFO31A07907	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	21.94	26-Oct-2020	21.94	25-Oct-2023	269.58	
7 INF031A07915	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	68.02	26-Oct-2020	68.02	25-Oct-2028	799.27	
8 INE031A07923	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	3.01	26-Oct-2020	3.01		35.51	
9 INE031A07931	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	30.30	26-Oct-2020	30.29		361.79	
10 INF031A07949	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	71.19	26-Oct-2020	71.17	25-Oct-2028	815.00	
11 INF031A07956	2013 HUDCO TAXFREE BONDS TRANCHE I			25-Oct-2019	7.75	26-Oct-2020	7.75	25-Oct-2033	88.85	
12 INF031A09FC5	2011 HUDCO TAXFREE BONDS SERIES B			11-Nov-2019	10.49	11-Nov-2020	10.49	11-Nov-2021	137.66	
13 INE031A09FD3	2011 HUDCO TAXFREE BONDS SERIES B			11-Nov-2019	5.21	11-Nov-2020	5.21		66.51	
14 INE031A08756	2019 HUDCO TAXABLE BONDS SERIES E			11-Nov-2019	16.00	11-Nov-2020	95.76	11-Nov-2022	1370.00	
15 INE031A08541	2017 HUDCO TAXABLE BONDS SERIES B			22-Nov-2019	49.98	23-Nov-2020	49.98	22-Dec-2020	700.00	
16 INF031A08475	2016 HUDCO TAXABLE BONDS SERIES B	30-Nov-2019	00.007 €	30-Nov-2019	10.59	NA	NA	NA	NA	
17 INE031A07AC0	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	1.53	1-Dec-2020	1.52	24-Mar-2024	18.37	
18 INF031A07AD8	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	2.49	1-Dec-2020	2.48	24-Mar-2029	28.47	
19 INF031A07AE6	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	0.77	1-Dec-2020	0.76	24-Mar-2034	8.76	AIP 74
20 INE031A07AF3	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	4.05	1-Dec-2020	4.03	24-Mar-2024	47.36	20
21 INE031A07AG1	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	11.54	1-Dec-2020	11.48	24-Mar-2029	128.42	
22 INE031A07AH9	2013 HUDCO TAXFREE BONDS TRANCHE III			2-Dec-2019	3.71	1-Dec-2020			41.54	MINC
23 INE031A08632	2018 HUDCO TAXABLE BONDS SERIES B			5-Dec-2019					1000.00	0025N
24 INE031A07AP2	2015 HUDCO TAXFREE SERIES D			7-Dec-2019					211/5	New Delhi
25 INE031A08640	2018 HUDCO TAXABLE BONDS SERIES C			11-Dec-2019	82				,	Pred Account
26 INE031A07AQ0	2015 HUDCO TAXFREE BONDS TRANCHE II			16-Dec-2019					48.1b)
27 INE031A07AR8	2015 HUDCO TAXFREE BONDS TRANCHE II			16-Dec-2019		15-Dec-2020	72.67	JCUC JUNI-CT		
28 INE031A07AS6	2015 HUDCO TAXFREE BONDS TRANCHE II			16-Dec-2019	46.63		7			
29 INE031A0/A14	2015 HUDCO TAXFREE BOINDS TRAINCHE II			30-Dec-2019						String .
30 INE031A08657	2018 HUDCU TAXABLE BOINDS SERIES U			13-Jan-2020						DEVELOD,
21 INE021A07070	2013 HUDCO FANINEL BOIND FIRMINE II			13-Jan-2020			10.93	13-Jan-2029	127.38	Ro St
22 INE031 A07080	2013 HUDCO LAXINEE DOWD HARVENE II			13-Jan-2020	2	13-Jan-2021	25.1	13-Jan-2034	286.54	10
30 INFO31007990	2013 HUDCO TAXEREE BONDS TRANCHE II			13-Jan-2020	38.34	13-Jan-2021	38.44	13-Jan-2024	439.63	10 State
35 INF031A07AA4	2013 HUDCO TAXFREE BONDS TRANCHE II			13-Jan-2020	10.88	13-Jan-2021	10.91	13-Jan-2029	123.75	IS IS
36 INE031A07AB2	2013 HUDCO TAXFREE BONDS TRANCHE II			13-Jan-2020	60.12	13-Jan-2021	60.29		671.16	* HO
37 INE031A08665	2018 HUDCO TAXABLE BONDS SERIES E			13-Jan-2020	83.4	11-Jan-2021	83.4	t 11-Jul-2022	1000.00	
38 INE031A08517	2016 HUDCO TAXABLE BONDS SERIES F	13-Jan-2020	0 600.00	0 13-Jan-2020	40.86	NA				1
39 INE031A08483	2016 HUDCO TAXABLE BONDS SERIES C	22-Jan-2020	0 600.00	0 22-Jan-2020						/
40 INE031A07AL1	2015 HUDCO TAXFREE BONDS TRANCHE I			10-Feb-2020			8.18	8-Feb-2026	117.21	(CONT
					CL FC	1000				- IT

							Year.	Note: Payment Dates/Interest Amounts may vary due to Public Holidays/Leap Year	ote: Payment Dates/I
57852.00		3721.15		3253.59		8577.99		TOTAL	
1500.00	16-Jun-2021	NA	NA	NA	NA	NA	NA	2020 HUDCO COMMERCIAL PAPER SERIES A	83 INE031A14432
NA	NA	NA	NA	NA	NA	1200.00	29-May-2020	2019 HUDCO COMMERCIAL PAPER SERIES E	82 INE031A14424
NA	NA	NA	NA	NA	NA	1000.00	17-Feb-2020	2019 HUDCO COMMERCIAL PAPER SERIES D	81 INE031A14416
NA	NA	NA	NA	NA	NA	1100.00	22-Nov-2019	2019 HUDCO COMMERCIAL PAPER SERIES C	80 INE031A14408
800.00	11-Apr-2025	42.80	4-Aug-2021	NA	NA			2020 HUDCO TAXABLE BONDS SERIES E	79 INE031A08814
1040.00	29-May-2030	70.20	29-May-2021	NA	NA			2020 HUDCO TAXABLE BONDS SERIES D	78 INE031A08806
1400.00	14-Apr-2023	95.06	18-Jan-2021	NA	NA			2019 HUDCO TAXABLE BONDS SERIES F	77 INE031A08764
675.00	15-Apr-2021	178.42	15-Apr-2021	NA	NA			2017 HUDCO TAXABLE BONDS SERIES D	76 INE031A08566
47.67	22-Dec-2026	3.89	30-Sep-2021	3.89	30-Sep-2020			2011 HUDCO TAXFREE BONDS SERIES C	75 INE031A09FG6
47.86	22-Dec-2021	3.87	30-Sep-2021	3.87	30-Sep-2020			2011 HUDCO TAXFREE BONDS SERIES C	74 INE031A09FF8
5000.00	25-Mar-2029	207.53	25-Mar-2021	210.39	25-Sep-2020			2018 GOI FS HUDCO TAXABLE BONDS SERIES VI	73 INE031A08707
1.09	23-Mar-2021	1.22	23-Mar-2021	1.31	23-Sep-2020	1.09	23-Sep-2020	SPECIAL INFRASTRUCTURE BONDS II	72
1250.00	16-Sep-2022	91.75	16-Sep-2021	91.75	16-Sep-2020			2019 HUDCO TAXABLE BONDS SERIES C	71 INE031A08731
5320.00	15-Mar-2029	221.87	15-Mar-2021	224.93	15-Sep-2020			2018 GOI FS HUDCO TAXABLE BONDS SERIES V	70 INE031A08699
190.80	2-Sep-2028	16.33	2-Sep-2021	16.33	2-Sep-2020			2013 HUDCO TAXFREE BONDS SERIES A	69 INE031A07899
-	14-Feb-2029	110.56	15-Feb-2021	109.36	14-Aug-2020			2018 GOI FS HUDCO TAXABLE BONDS SERIES IV	68 INE031A08681
NAN	NA	NA	NA	2.40	14-Aug-2020	400.00	14-Aug-2020	2017 HUDCO TAXABLE BONDS SERIES A	67 INE031A08533
1470.00	11-Aug-2023	87.47	12-Aug-2021	22.05	12-Aug-2020			2020 HUDCO TAXABLE BONDS SERIES C	66 INE031A08798
151.00	31-Jul-2025	10.86	31-Jul-2021	10.86	31-Jul-2020			2015 HUDCO TAXFREE BONDS SERIES A	65 INE031A07AI7
2066.90	30-Jan-2029	87.08	30-Jan-2021	86.13	30-Jul-2020			2018 GOI FS HUDCO TAXABLE BONDS SERIES III	64 INE031A08673
1000.00	15-Jul-2022	76.2	15-Jul-2021	76.20	15-Jul-2020			2019 HUDCO TAXABI F BONDS SFRIES B	63 INF031 A08773
1500.00	24-Jun-2023	91.35	24-Jun-2021	15.27	24-Jun-2020			2020 HUDCO TAXABLE BONDS SERIES B	62 INF031A08780
NA	NA	NA	NA	24.72	19-Jun-2020	565.00	19-Jun-2020		61 INF031A08525
600.00	15-Jun-2023	39.90	15-Jun-2021	6.67	15-Jun-2020			2020 HUDCO TAXABLE BONDS SERIES A	60 INE031A08772
8.45	15-Dec-2020	2.22	15-Dec-2020	2.73	15-Jun-2020	8.2	15-Jun-2020	SPECIAL PRIORITY SECTOR - II BONDS	59
4.00	10-Dec-2020	0.59	10-Dec-2020	0.97	10-Jun-2020	3.70	10-Jun-2020	SPECIAL PRIORITY SECTOR - I BONDS	58
1485.00	22-Jun-2022	113.01	7-Jun-2021	113.01	8-Jun-2020			2019 HUDCO TAXABLE BONDS SERIES A	57 INE031A08715
2050.00	28-Nov-2028	87.81	1-Dec-2020	86.85	28-May-2020			2018 GOI FS HUDCO TAXABLE BONDS SERIES II	56 INE031A08624
NA	NA	NA	NA	23.67	18-May-2020	700.00	18-May-2020	2016 HUDCO TAXABLE BONDS SERIES E	55 INE031A08509
3000.00	12-Nov-2028	130.06	12-Nov-2020	128.30	12-May-2020			2018 GOI FS HUDCO TAXABLE BONDS SERIES I	54 INE031A08616
NA	NA	NA	NA	7.17	24-Apr-2020	200.00	24-Apr-2020	2016 HUDCO TAXABLE BONDS SERIES D	53 INE031A08491
100.00	3-May-2021	7.63	3-Apr-2021	7.63	3-Apr-2020			2018 HUDCO TAXABLE BONDS SERIES A	52 INE031A08608
109.40	28-Mar-2028	8.23	29-Mar-2021	8.23	30-Mar-2020			2012 HUDCO TAXFREE BONDS TRANCHE II	51 INE031A07881
97.61	28-Mar-2023	7.14	29-Mar-2021	7.14	30-Mar-2020			2012 HUDCO TAXFREE BONDS TRANCHE II	50 INE031A07873
460.00	5-Apr-2021	35.33	29-Mar-2021	35.33	27-Mar-2020			2017 HUDCO TAXABLE BONDS SERIES G	49 INE031A08590
NA	NA	NA	NA	115.5	19-Mar-2020	1500.00	19-Mar-2020	2017 HUDCO TAXABLE BONDS SERIES F	48 INE031A08582
2518.3	5-Mar-2027	206.85	5-Mar-2021	206.85	5-Mar-2020			2011 HUDCO TAXFREE BONDS TRANCHE I	47 INE031A07840
2166.42	5-Mar-2022	175.79	5-Mar-2021	175.79	5-Mar-2020			2011 HUDCO TAXFREE BONDS TRANCHE I	46 INE031A07832
1274.24	16-Feb-2028	97.96	16-Feb-2021	97.96	17-Feb-2020			2012 HUDCO TAXFREE BONDS TRANCHE I	45 INE031A07865
920.10	16-Feb-2023	68.56	16-Feb-2021	68.56	17-Feb-2020			2012 HUDCO TAXFREE BONDS TRANCHE I	44 INE031A07857
556.15	8-Feb-2031	42.17	8-Feb-2021	42.63	10-Feb-2020			2015 HUDCO TAXFREE BONDS TRANCHE I	43 INE031A07A05
128.45	8-Feb-2026	9.28	8-Feb-2021	9.38	10-Feb-2020			2015 HUDCO TAXFREE BONDS TRANCHE I	42 INE031A07AN7

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use of funds raised? a to vary the objects of s/ offer document? required? ariation e after review	Housing and Urban Development Corporation Ltd. Private Placement Non-Convertible Debentures Date (INR Crores) 15-04-2020 600.00 24-04-2020 1,500.00 12-05-2020 1,040.00 04-08-2020 1,040.00 04-08-2020 800.00 75410 crore 300.00						
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Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review	NZNZ.						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review	No						
If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review	No						
Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review	NA						
Explanation for the Deviation / Variation Comments of the audit committee after review	AN						
Comments of the audit committee after review	AN						
	AN						
Comments of the auditors, if any	NA						
Objects for which funds have been raised and where there							
has been a deviation, in the following table	NA						
Original Object Mod	Modified Object, if any	Original	Modified	Funds	Amountof		Remarks, if
		Allocation	allocation, if any	Utilised	Deviation/Variation forthehalf according to Applicableobject	year	any
					(INR Crores and in %)		
The fundsraised through the Issue proposed to be utilized towards lending purposes, working capital requirements, augmenting the resource base of HUDCO and other operational requirements (including debt servicing, which							
includes servicing of both the principal amounts as well as	NA	Rs. 5410 cr.	NA	Rs. 5410 cr.	NIL		NIL
interest payments of various debt facilities availed by the				i			
Company in the past and currently outstanding in its books of accounts including loans and market							
ings).							
Deviation could mean:			-				
 (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed 	en raised was originally disclosed		(
(1)	SUHAN	1					
0000/11	or (Finance) : कॉर्पोरेशन लिमिटेड	I I I I I I I I I I I I I I I I I I I	Cold de				
Name of Signatory : D. Gunarry \ Housing and Urban Development Corporation Ltd. Designation :Director Finance 채먼저 재언하지 위상 이상 of India Enterprise	ient Corporation Ltd. vt. of India Enterprise	A A A		}			
हडको भवन, भारत पर्यावास केन्द्र, लोध HUDCO Bhawan, India Ha bitat Centre, Lo	r केन्द्र, लोधी रोड, t Centre, Lodhi Road,	A CC	006425N S				
नई दिल्ली/New Delhi-1	ni - 110 003	ariored I	Account				

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