



KMS MEDISURGI LIMITED

CIN L51397MH1999PLC119118

1 Plot no. 297-301, May Building, Gr. Floor Marine lines (EAST), Princess Street Mumbai City
MH-400002 IN Ph-022-66107700/22, 022-67498822, Fax +91-22-22061111,
Website:-www.kmsgroup.in, E-mail id: info@kmsgroup.in

Date: June 29, 2021

To,
The Manager,
Department of Corporate Services (DCS-Listing)
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Ref No: - Company Code: BSE SME- 540468

Sub: Outcome of the Board Meeting held on Tuesday, June 29, 2021

In terms of Regulation 30 read with Part A of Schedule III and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the meeting of the Board of Directors of our Company was held on Tuesday, June 29, 2021 at 4.30pm, the time scheduled for meeting, and concluded at 5.30pm, wherein the following business was inter-alia transacted:

1. Approved the Standalone Audited Financial Results of the Company for the half year and financial year ended March 31, 2021 under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and considered Auditors' Report issued by Statutory Auditors thereon.
2. Approved the Cash Flow Statement and Statement of Assets & Liabilities of the Company for the period ended on March 31, 2021.
3. Change in Designation of Mrs. Rekha Kanakia from Non-Executive Non-Independent Director to Executive Director.
4. Appointment of Mr Rohan Devang Kanakia, as Non-Executive Non-Independent Director.

Kindly Take the same on your records.

Thanking you,

For and Behalf of KMS MEDISURGI LIMITED.



Mr. Gaurang Prataprai Kanakia
Managing Director.
DIN:00346180

Enclosed:

- 1.AFR for 31.03.2021 along with Auditors Report.
- 2.Declaration Pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015.

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Email Id: info@kmsgroup.in Tel No: 022-66107722

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2021

(Rs. In Lakhs)

Sr.No	Particulars	Six Month Ended	Preceding 6 Months Ended	Corresponding 6 Months Ended	Year Ended	Year Ended
		31.03.2021	30.09.2020	31.03.2020	31.03.2021	31.03.2020
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
	Income					
I	Revenue from operations	474.58	276.40	520.49	750.98	1,034.41
II.	Other Income	9.60	0.04	(0.33)	9.64	(0.32)
III.	Total Income (I + II)	484.18	276.44	520.16	760.62	1,034.09
IV	Expenses:					
	Cost of materials consumed	354.91	222.21	434.04	577.12	792.83
	Change in Inventories of Stock in Trade	8.39	(8.39)	(44.54)	-	-
	Employee benefits expense	44.78	23.60	46.72	68.38	75.89
	Finance costs	2.10	1.22	4.91	3.32	7.10
	Depreciation and amortization expense	17.52	15.60	20.49	33.12	40.52
	Other expenses	41.80	13.15	46.89	54.95	99.50
	Total expenses	469.50	267.39	508.51	736.89	1,015.84
V.	Profit before exceptional and extraordinary items and tax (III-IV)	14.68	9.05	11.65	23.73	18.25
VI.	Exceptional items	-	-	-	-	-
VII.	Profit before extraordinary items and tax (V - VI)	14.68	9.05	11.65	23.73	18.25
VIII.	Extraordinary Items	-	-	-	-	-
IX.	Profit before tax (VII- VIII)	14.68	9.05	11.65	23.73	18.25
X	Tax expense:					
	(1) Current tax	7.89	-	7.00	7.89	7.00
	(2) Current tax relating to prior years	-	-	-	-	-
	(3) Deferred tax Asset / Liability	-	-	-	-	-
XI	Profit (Loss) for the period (IX-X)	6.79	9.05	4.65	15.84	11.25
XII	Other comprehensive Income	-	-	-	-	-
	a) Items not to be reclassified subsequently to profit or loss valuation	-	-	-	-	-
	Income tax effect on above	-	-	-	-	-
	b) Items to be reclassified subsequently to profit or loss other comprehensive income for the period, net of tax	-	-	-	-	-
XIII	Total Comprehensive income for the period net of tax (XI+XII)	-	-	-	-	-
XIV	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	330.00	330.00	330.00	330.00	330.00
XV	Earnings per equity share: of Rs. 10 Each (Not Annualised)					
	(a) Basic	0.10	0.27	0.14	0.37	0.34
	(b) Diluted	0.10	0.27	0.14	0.37	0.34

Notes:

- The Company's Standalone financial results for the Year ended 31st March 2021 have been reviewed by the Audit Committee and subsequently approved & taken on record by the Board of Directors of the Company at its meeting held on 29th June 2021.
- Figures of previous reporting periods have been regrouped/reclassified wherever necessary to correspond with the figures of the current reporting period.
- As per MCA Notification No.: G.S.R. 111 (E) dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred! Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) regulation, 2009 are exempted from Compulsory requirement of IND-AS. As the Company is covered under exempted category, it has not accepted IND-AS for preparation of financial results
- The above results are also available on our website www.kmsgroup.in and the stock exchange's website www.bseindia.com
- Preceding six months figures as at 30.09.2020 is a balancing figure between the annual audited figures as on 31.03.2020 and unaudited six months figures as on 30.09.2020.
- The company is operating in only one segment accordingly no separate reporting is required.
- Previous period's/ year's have been regroup/ rearranged wherever necessary.
- There are no Investor Complaints Received / Pending as on March 31, 2021

For and on behalf of the Board of Directors of KMS Medisurgi Ltd

Place : Mumbai
 Date: 29.06.2021

Gaurang Kanakia
 Managing Director
 DIN No. 00346180



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AUDITED STANDALONE BALANCE SHEET AS ON 31st MARCH 2021

Particulars	Note No.	As on 31st March 2021	As on 31st March 2020
		Audited	Audited
		Rs in lacs	Rs in lacs
I. EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital		330.00	330.00
(b) Reserves and surplus		315.36	304.72
		645.36	634.72
2 Non-current liabilities			
(a) Long-term borrowings		102.57	110.58
(b) Long-term provisions		-	-
3 Current liabilities			
(a) Short-term borrowings		-	-
(b) Trade payables		176.25	153.47
(c) Other current liabilities		3.61	10.01
(d) Short tem Provisions		5.68	1.99
TOTAL		933.47	910.78
II. ASSETS			
Non-current assets			
1 (a) Fixed assets			
(i) Tangible assets		165.37	181.41
(ii) Intangible assets		-	-
(b) Non-current investments		0.16	0.16
(c) Deferred Tax asset		-	-
(d) Long-term loans and advances		-	-
(e) Long Term Trade Receivables		-	-
2 Current assets			
(a) Inventories		66.67	135.03
(b) Trade receivables		627.68	549.62
(c) Cash and cash equivalents		61.27	29.15
(d) Short-term loans and advances		12.24	15.32
(e) Other Current Assets		0.08	0.09
TOTAL		933.47	910.78

For and on behalf of the Board of Directors of KMS Medisurgi Ltd

Place : Mumbai
 Date: 29.06.2021


 Gaurang Prataprai Kanakia
 Managing Director
 DIN No. 00346180





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Audited Standalone Cash Flow Statement for the Year Ended 31st March 2021

Rs. In Lakhs

	Period ended 31st March 2021		Period ended March 31,2020	
A CASH FLOW FROM OPERATING ACTIVITIES				
Profit for the year		15.84		11.24
Adjustments for :				
Depreciation	33.12		40.52	
Interest paid	0.86		1.68	
Interest received	(6.66)		(2.62)	
		27.32		39.58
Operating Profit before Working Capital Changes		43.16		50.82
Adjustments for :				
Increase / (Decrease) in Trade payables	22.78		(141.34)	
Increase / (Decrease) in Other Current Liabilities	(6.41)		2.47	
Increase / (Decrease) in Short Term Provisions	3.69		(11.14)	
(Increase) / Decrease in Inventories	68.35		45.97	
(Increase) / Decrease in Other Current Assets	0.01		0.55	
(Increase) / Decrease in Short Term Loans & Advances	0.64		12.65	
(Increase) / Decrease in Trade & Other receivables	(78.06)	11.00	(44.54)	(135.37)
Cash Generated from Operations		54.16		(84.55)
Direct taxes paid		(1.11)		0.98
Net Cash from Operating Activities	[A]	53.05	[A]	(83.57)
B CASH FLOW FROM INVESTMENT ACTIVITIES				
Purchase of Assets		(17.08)		(1.58)
Sales of Assets				
Sales / (Purchases) of Investments		6.66		2.62
Interest received				
Dividend received				
Net Cash from Investing Activities	[B]	(10.42)	[B]	1.04
C CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from borrowings		(8.01)		(2.18)
Repayment of borrowings				-
Increase in Share Capital				-
Increase in Share Premium				-
Interest Expenses		(0.85)		(1.68)
Dividend On Equity Shares		(1.65)		(1.65)
Dividend Distribution Tax		-		(0.34)
Net Cash Flow from Financial Activities	[C]	(10.51)	[C]	(5.85)
Net Cash increase/(Decrease) in cash and Cash equivalents	(A+B+C)	32.12	(A+B+C)	(88.38)
Cash and Cash Equivalents (Opening) :				
Cash on Hand	0.78		4.43	
Balance with Banks	28.36	29.14	113.10	117.53
Cash and Cash Equivalents (Closing) :				
Cash on Hand	1.11		0.78	
Balance with Banks	60.15	61.26	28.36	29.15

Notes :

1 The above Cash Flow Statement has been prepared under the Indirect Method as set out in the Accounting Standard - 3 (AS3) 'Cash Flow Statement' issued by the Institute of Chartered Accountant of India.

2 Previous year's figures have been regrouped or rearranged wherever necessary.

For and on behalf of the Board of Directors of KMS Medisurgi Ltd

Gaurang Kanakia
Managing Director
DIN No. 00346180



Place : Mumbai
Date: 29.06.2021



KALPESH JAIN AND ASSOCIATES

CHARTERED ACCOUNTANTS

204, Shamaldas Gandhi Marg., Room No. 5d, Prabhat Co-op. Soc. Ltd.,

Princess Street, Next to Geeta Bhavan Hotel, Mumbai - 400 002.

Tel. No. 022 22090367, + 91 9820559914 | Email Id :-kjainassociates@gmail.com

INDEPENDENT AUDITORS' REPORT

To the Members of
KMS MEDISURGI LIMITED

REPORT ON THE AUDIT OF THE STANDALONE FINANCIAL STATEMENTS

OPINION

We have audited the accompanying standalone financial statements of **KMS MEDISURGI LIMITED** ("the Company"), which comprise the Balance Sheet as at March 31, 2021, the Statement of Profit and Loss (including Other Comprehensive Income), the Statement of Changes in Equity and the Statement of Cash Flows for the year ended on that date, and a summary of the significant accounting policies and other explanatory information (hereinafter referred to as "the standalone financial statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Companies Act, 2013 ("the Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2021, the profit and total comprehensive income, changes in equity and its cash flows for the year ended on that date.

BASIS OF OPINION

We conducted our audit of the standalone financial statements in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the independent requirement that are relevant to our audit of the standalone financial statements under the provisions of the Act and the rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on standalone financial statements.



KEY AUDIT MATTERS

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

INFORMATION OTHER THAN THE STANDALONE FINANCIAL STATEMENTS AND AUDITOR'S REPORT THEREON

The Company's Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility Report, Corporate Governance and Shareholder's Information, but does not include the standalone financial statements and our auditor's report thereon.

Our opinion on the standalone financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the standalone financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the standalone financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

MANAGEMENT'S RESPONSIBILITY FOR THE STANDALONE FINANCIAL STATEMENTS

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the Ind AS and other accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone



financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

AUDITOR'S RESPONSIBILITY

Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty



exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the standalone financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.



REPORT ON OTHER LEGAL AND REGULATORY REQUIREMENTS

As required by the Companies (Auditor's Report) Order, 2016 issued by the Central Government of India in terms of Section (11) of section 143 of the Act (hereinafter referred to as the "Order") and on basis of such checks of the books and records of the Company as we considered appropriate and according to the information and explanations given to us, we give in the Annexure Aa statement on the matters specified in the paragraph 3 and 4 of the Order to the extent applicable.

As required by Section 143 (3) of the Act, we report that:

- a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit;
- b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;
- c) The Balance Sheet, the Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account;
- d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with relevant rule issued thereunder;
- e) On the basis of the written representations received from the directors as on 31st March, 2020 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2020 from being appointed as a director in terms of Section 164(2) of the Act; and
- f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, we refer to our separate Report in Annexure B and



g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

- i. The Company does not have any pending litigations which would impact its financial position.
- ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.
- iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

For Kalpesh Jain & Associates

Chartered Accountants

Firm Registration No.: 132603W



Kalpesh M. Jain

Partner

Membership No. : 140164

UDIN : 21140164AAAADC4367



Place : Mumbai

Date : 29th June 2021

ANNEXURE A TO THE INDEPENDENT AUDITOR'S REPORT

Annexure A to the Independent Auditors' Report of even date to the members of the Company on the Financial Statements for the year ended 31st March, 2021

On the basis of sample checks and according to the information and explanations given to us during the course of the audit, we report that ;

- i a The company has generally maintained proper records showing full particulars including quantitative details and situation of its fixed assets.
- i b The company has regular programme of physical verification of its fixed assets by which all fixed assets are physically verified, periodically by the management. In our opinion, periodicity of physical verification is reasonable having regard to the size of the company and the nature of its business. According to the information and explanation given to us, no material discrepancies were noticed on such verification
- i c According to the information and explanation given to us and on the basis of our examination of the records of the company, the title deeds of immovable properties are held in the name of the company
- ii. The inventory has been verified during the year by the management. The discrepancies noted on physical verification of inventory as compared to book records were not material.
- iii. The Company has not granted any loans, secured or unsecured to companies, firms, Limited Liability Partnerships or other parties covered in the register maintain under section 189 of the Companies Act, 2013. Accordingly, provisions of sub-clause iii (a), (b) and (c) are not applicable.
- iv In our opinion, and according to the information and explanation given to us, the Company has complied with the provisions of Section 185 and 186 of the Companies Act 2013 in respect of grant of loans, making investments and providing guarantees and securities, as applicable.
- v The Company has not accepted any deposits from public within the meaning of Section 73, to 76 of the Act and rules framed there under to the extent notified
- vi The provisions of clause 3 (vi) of the Companies (Auditors Report) Order 2016 are not applicable to the Company.
- vii a The Company is generally regular in depositing the undisputed statutory dues including Provident Fund, , Employee's State Insurance, Income tax, Sales-tax, Service Tax, duty of Custom, duty of Excise, value added tax, Cess and any other statutory dues to appropriate authorities.





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Date: June 29, 2021

To,
The Manager,
Department of Corporate Services (DCS-Listing)
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Ref No: - Company Code: BSE SME- 540468

Sub: Declaration pursuant to Regulation 33 (3)(d) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

I, Gaurang Prataprai Kanakia (DIN: 00346180), Managing Director of **KMS Medisurgi Limited**, having its Registered Office at 301 ,Plot no. 297-301, May Building, Gr. Floor Marine lines (EAST), Princess Street Mumbai City, 400002, Maharashtra, hereby declare that, the Statutory Auditors of the Company, M/s. Kalpesh Jain & Associates, Chartered Accountants (FRN:132603W) have issued an Audit Report with unmodified opinion on Standalone Audited financial results for the half year & financial year ended March 31,2021.

This declaration is given in compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take this declaration on your records and oblige.

For and Behalf of KMS MEDISURGI LIMITED.

Mr. Gaurang Prataprai Kanakia
Managing Director.
DIN: 00346180.

