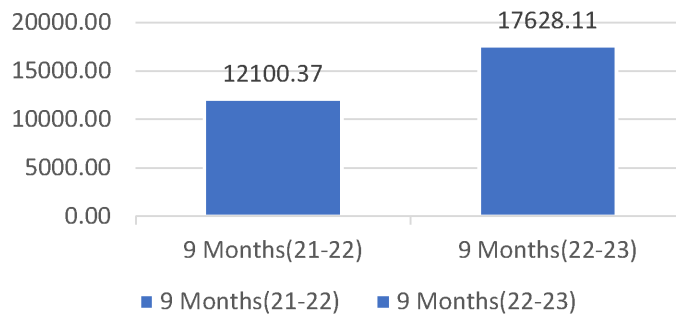




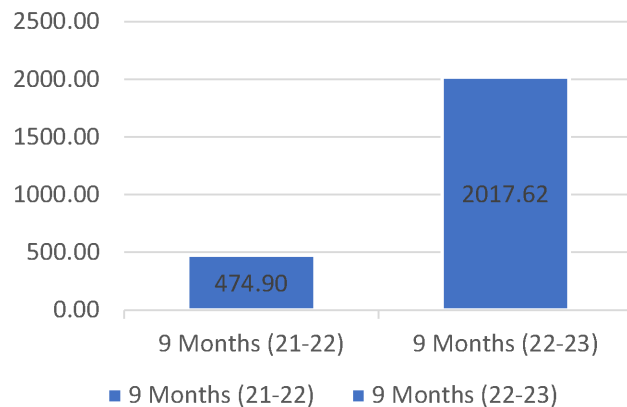
UNIVERSAL AUTOFOUNDRY LIMITED
B 307, Road No. 16, V.K.I. Area, JAIPUR 302 013 INDIA Tel: +91 141 2460 289, 2460 356 Fax: +91 141 2460 329
Branch Office:- B-51, SKS Industrial Area, reengus, Sikar,-332404 Rajasthan
e-mail: support@ufindia.com Website: www.ufindia.com GSTIN: - 08AABCU1171A1ZV

Quarter III FY 22-23 Growth

Sales -9 Months







EBITA
9 Months



Amt. in Rs. (cr.)

Particulars	9M FY 23	6M FY 23	9M FY 22	FY22
Total Income	176.28	123.62	121.00	163.06
Total Expenses	156.10	111.17	116.25	156.81
EBITDA	20.18	12.46	4.75	6.25
EBITDA Margn %	11.45	10.08	3.92	3.83
Depreciation	5.05	3.36	5.17	7.01
EBIT	15.12	9.10	-0.42	-0.76
EBIT Margin %	8.58	7.36	-0.35	-0.47
Finance Cost	2.72	1.63	2.21	2.91
PBT	12.41	7.48	-2.63	-3.67
PBT Margin %	7.04	6.05	-2.18	-2.25
Tax Expense	3.45	2.08	-0.74	-0.30
Total Other Comprehensive Income	0.07	0.03	0.03	0.00
PAT	9.03	5.43	-1.86	-3.37
PAT Margin %	5.12	4.39	-1.54	-2.07

Quarter III FY 22-23 Growth

- Revenue growth is 46%  from last FY 21-22(9 Months)
- EBITA margin has increased 192%  as compared last 9 months for FY 21-22.
- PAT for 9 Months has grown 585%  from last year.
- Earning per share for 9 Months increased 584%  from last FY 21-22.
- Export has grown 44% as compared to last 9 months .
- We are in process to developing new parts for new customers of Export.



GOVERDHAN AGARWAL & CO.

Chartered Accountants

Limited Review Report

Independent Auditor's Limited Review Report on the unaudited Quarterly & Year to date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors of
M/s **UNIVERSAL AUTOFOUNDRY LIMITED**

We have reviewed the accompanying statement of unaudited standalone financial results of M/s **UNIVERSAL AUTOFOUNDRY LIMITED** for the Quarter ended 31.03.2022 & Year to date results for the period from 01.04.2022 to 31.12.2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 (the Circular).

The preparation of this Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

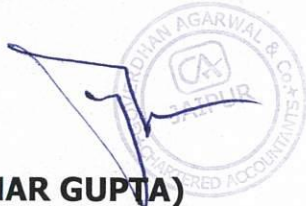
We conducted our review of the statement in accordance with the Standards on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", Issued by the Institute of Chartered Accountants of India. This is standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of the company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



GOVERDHAN AGARWAL & CO.
Chartered Accountants

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Goverdhan Agarwal & Co.
Chartered Accountants
Firm Registration No: 006519C



(MUKESH KUMAR GUPTA)
PARTNER
M. NO. : 410615

Place: Jaipur
Date: 14.02.2023

UDIN : 23410615 BGPZ AG 8546

UNIVERSAL AUTOFOUNDRY LIMITED

CIN:-L27310RJ2009PLC030038

Registered Office -B-307, Road No. 16, VKI Area, Jaipur-302013

STATEMENT OF ASSETS & LIABILITIES

		(Amount in Lakhs)	
		As at 31.12.2022	As at 31.03.2022
		Unaudited	Audited
A	ASSETS		
1	Non-current assets		
	(a) Property, Plant & Equipments	3683.47	4062.06
	(b) Capital W.I.P.	0.00	8.59
	(c) Intangible Assets	13.89	4.11
	(d) Intangible Assets Under development	0.00	8.08
	(e) Financials Assets		
	(i) Non Current Investments	0.00	0.00
	(ii) Other Financial Assets	0.00	0.00
	(ii) Trade Receivables	0.29	0.00
	(f) Deferred Tax Assets (Net)	0.00	88.35
	(g) Other Non Current Assets	289.56	207.56
	Total Non Current Assets	3987.21	4378.74
2	Current Assets		
	(a) Inventories	2193.61	1390.90
	(b) Financials Assets		
	(i) Trade receivables	4005.10	2986.12
	(ii) Cash and cash Equivalents	1.74	55.66
	(iii) Other Financial Assets	13.71	6.88
	(c) Current Tax Assets	171.76	19.82
	(d) Other Current Assets	25.36	17.32
	Total Current Assets	6411.27	4476.71
	TOTAL ASSETS	10398.48	8855.46
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	1013.75	1013.75
	(b) Other Equity	2074.51	1171.24
	Total Equity	3088.26	2184.99
2	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1111.02	1840.13
	(ii) Other Financial Liabilities	0.00	0.00
	(b) Provisions	52.63	59.35
	(c) Deferred tax liabilities (Net)	34.32	0.00
	Total Non Current Liabilities	1197.98	1899.48
2	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	3477.59	2767.01
	(ii) Trade Payables		
	-Dues of Micro and Small Enterprises	1260.94	931.76
	-Dues of other than Micro and Small Enterprises	784.78	855.20
	(b) Provisions	242.57	17.09
	(c) Other Current Liabilities	346.38	199.92
	Total Current Liabilities	6112.25	4770.99
	TOTAL EQUITY & LIABILITY	10398.48	8855.46

As per our Report of even date

For and on behalf of the Board

For Goverdhan Agarwal & Co.
Chartered Accountants

(MUKESH KUMAR GUPTA)
Partner
M.No. 410615

Date : 14.02.2023
Place : Jaipur

(Kranti Kumar Bakhwala) (Vimal Chand Jain)
Director Chairman & Managing Director
DIN : 00126013 DIN : 00295667



UNIVERSAL AUTOFOUNDRY LIMITED

CIN:-L27310RJ2009PLC030038
Registered Office -B-307, Road No. 16, VKI Area, Jaipur-302013

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED ON 31ST DECEMBER, 2022 pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

Sr. No.	Particulars	(Amount in lakhs except EPS)					
		Quarter ended			Nine Month ended		Year ended
		31st December 2022	30th September 2022	31st December 2021	31st December 2022	31st December 2021	31st March 2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
1	(a) Revenue from Operations (Net)	5236.24	6214.92	3509.44	17568.18	12069.28	16244.87
2	(b) Other Income	29.40	26.12	12.42	59.92	31.08	61.21
3	Total Income (1+2)	5265.63	6241.03	3521.86	17628.10	12100.37	16306.08
4	Expenses						
	(a) Cost of Materials Consumed	3626.15	4084.61	2770.81	11640.07	8475.00	11072.36
	(b) Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Change in inventories of Finished Goods, Work-in-Progress & Stock-in-Trade	(578.82)	9.05	(446.65)	(646.62)	(637.19)	(435.54)
	(d) Employee Benefits Expenses	544.65	523.72	446.23	1546.68	1270.02	1230.18
	(e) Finance Cost	109.15	79.77	74.26	271.73	220.83	291.03
	(f) Depreciation & Amortisation Expenses	169.75	165.39	174.63	505.34	517.40	701.13
	(g) Other Expenses	901.98	1094.78	798.48	3070.35	2517.63	3819.68
	Total Expenses	4772.86	5957.31	3817.77	16387.55	12363.69	16678.84
5	Profit (Loss) before Exceptional & Extraordinary items & tax (3-4)	492.77	283.72	(295.91)	1240.55	(263.32)	(372.76)
6	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit (Loss) before Extraordinary items (5-6)	492.77	283.72	(295.91)	1240.55	(263.32)	(372.76)
8	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (Loss) Before Tax (7-8)	492.77	283.72	(295.91)	1240.55	(263.32)	(372.76)
	Tax Expenses						
	(a) Current Tax	102.48	44.55	(6.22)	224.84	0.00	0.00
	(b) Earlier Year Tax	0.00	0.00	0.00	0.00	0.00	(0.09)
	(c) Deferred Tax	34.08	34.38	(72.36)	119.83	(73.71)	(99.41)
10	Total Tax Expenses	136.56	78.93	(78.58)	344.66	(73.71)	(99.50)
11	Profit/(Loss) for the period from continuing operations (9-10)	356.22	204.79	(217.33)	895.89	(189.62)	(273.26)
12	Profit (Loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
13	Tax Expenses on discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
14	Profit/(Loss) for the period from discontinuing operations (12-13)	0.00	0.00	0.00	0.00	0.00	0.00
15	Profit (Loss) for the period (11+14)	356.22	204.79	(217.33)	895.89	(189.62)	(273.26)
	Other Comprehensive Income (Loss)						
	Item that will not be reclassified to profit or loss						
16	Remeasurment Gains(Losses) on Defined Benefit Plan	5.77	2.23	1.54	10.22	4.62	6.16
17	Income Tax on Above	1.60	0.62	0.43	2.84	1.28	1.71
18	Total Other Comprehensive Income (16-17)	4.16	1.61	1.11	7.38	3.33	4.44
19	Total Comprehensive Income for the Year (15-18)	360.38	206.40	(216.21)	903.27	(186.28)	(268.81)
20	Paid-up equity share Capital (face value of Rs. 10/- each)	1013.75	1013.75	1013.75	1013.75	1013.75	1013.75
21	Reserves & Surplus	2074.51	1714.13	1253.77	2074.51	1253.77	1171.24
22	i) Earning per share (excluding other comprehensive income) (not annualised for quarter) :						
	(a) Basic	3.51	2.02	(2.14)	8.84	(1.87)	(2.70)
	(b) Diluted	3.51	2.02	(2.14)	8.84	(1.87)	(2.70)
23	ii) Earning per share (including other comprehensive income) (not annualised for quarter) :						
	(a) Basic	3.55	2.04	(2.13)	8.91	(1.84)	(2.65)
	(b) Diluted	3.55	2.04	(2.13)	8.91	(1.84)	(2.65)

As per our Report of even date

For and on behalf of the Board

For Goverdhan Agarwal & Co.
Chartered Accountants

(MUKESH KUMAR GUPTA)
Partner
M.No. 410615

Date : 14.02.2023
Place : Jaipur

(Kranti Kumar Bakiwala) (Vimal Chand Jain)
Director Chairman & Managing Director
DIN : 00126013 DIN : 00295667

UNIVERSAL AUTOFOUNDRY LIMITED

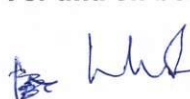

CIN:-L27310RJ2009PLC030038

Registered Office -B-307, Road No. 16, VKI Area, Jaipur-302013

Note to the Standalone Unaudited Financial Results for the quarter and Year to date ended on 31.12.2022:

1. The above Un-audited Standalone Financials Results for the Quarter and Year to date 31st December, 2022 have been prepared by the Company in accordance with Regulation 33 of the SEBI, (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended and have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on February, 14, 2023.
2. The Statutory Auditor of the Company has carried out the Limited Review of the above Financials results of the Company and has expressed an unmodified opinion on these results.
3. Previous Year's/period figures have been regrouped/reclassified/restated wherever necessary to confirm to classification of current period. Figures for the respective comparative period have been restated wherever applicable.
4. The Company is engaged in Manufacturing & Sale of CI Castings, which constitute single business segment in terms of Segment Reporting (Ind AS 108). Accordingly there is no other business segment to report under Ind AS 108.
5. There are no investor complain received/pending as on December 31, 2022.
6. Basic Earnings per Shares are calculated by dividing by the Net Profit after Tax attributable by the number of Equity Shares outstanding during the year/period.

For and on behalf of the Board


(Kranti Kumar Bakiwala)


Director

DIN :00126013

Date : 14.02.2023

Place : Jaipur


(Vimal Chand Jain)
Chairman & Managing
Director
DIN : 00295667








UNIVERSAL AUTOFOUNDRY LIMITED

CIN:-L27310RJ2009PLC030038

Registered Office -B-307, Road No. 16, VKI Area, Jaipur-302013

STATEMENT OF CASH FLOW

Particulars	(Amount in Lakhs)			
	For Year to date on			
	31.12.2022		31.12.2021	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net profit before Taxation		1240.55		(263.32)
Adjustments for:				
Depreciation & Amortization Expenses	505.34		517.40	
(Profit)/Loss on sale of Fixed Assets	0.00		(1.62)	
Finance Cost	271.73		220.83	
Remeasurements of the defined benefit plans	10.22		4.62	
Unwinding of capital advance given	(0.46)		(0.43)	
Interest Income	(4.20)		(4.03)	
Unrealised Foreign Exchange Loss(Gain)	(26.28)		(3.16)	
Operating profit before working capital changes		756.35		733.61
Changes in working capital				
Adjustments for (increase)/decrease in Operating assets:				
Inventories	(802.71)		(686.58)	
Trade Receivables	(1019.27)		810.90	
Other financial assets	(6.83)		(181.87)	
Short Term Loans and Advances	0.00		0.00	
Other Current Assets	(8.04)		(61.91)	
Other Non-Current Assets	(82.00)		(56.41)	
Adjustments for (increase)/decrease in Operating liabilities:				
Trade Payables	258.76		281.66	
Other Current Liabilities	146.46		(40.77)	
Other Long Term Liabilities	0.00		0.00	
Short Term Provisions	0.65		0.00	
Long Term Provisions	(6.72)	(1519.69)	0.00	65.01
Cash Flow from Exceptional Items		0.00		0.00
Net Income Tax Paid		(151.49)		(35.23)
Net cash from Operating Activities (A)		325.72		500.07
B. CASH FLOW FROM INVESTING ACTIVITIES				
Capital Expenditure on Fixed Assets including Capital Advances	(119.86)		(211.36)	
Proceeds from Sale of Fixed Assets	0.00		37.00	
Investments	0.00		0.00	
Interest Income	4.20		4.03	
Net cash from Investing Activities (B)		(115.66)		(170.33)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from issue of Equity Share Capital	0.00		0.00	
Proceeds/Repayments of Long Term Borrowings	(729.11)		37.53	
Proceeds/Repayment from Short Term Borrowings	710.58		(61.86)	
Finance Cost	(271.73)		(220.83)	
Dividend Paid	0.00		(40.55)	
Net cash flow from Financing Activities ©		(290.26)		(285.71)
Effect of changes in exchange rates on the balance of cash and cash equivalents (D)		26.28		3.16
Net increase (decrease) in cash and cash equivalents (A+B+C+D)		(53.92)		47.19
Cash and cash equivalents at beginning of period		55.66		25.03
Cash and cash equivalents at end of period		1.74		72.22

As per our Report of even date

For Goverdhan Agarwal & Co.
Chartered Accountants(MUKESH KUMAR GUPTA)
Partner
M.No. 410615Date : 14.02.2023
Place : Jaipur

For and on behalf of the Board

(Kranti Kumar Bakiwala)
Director
DIN : 00126013(Vimal Chand Jain)
Chairman & Managing Director
DIN : 00295667