

May 14, 2018

Τo,

The General Manager-Listing Corporate Relationship Department **The BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Ref: Scrip Code: 539594, ISIN – INE094S01033

Sub: Outcome of Board Meeting held on May 14, 2018

Dear Sir,

Further to our letter dated May 05, 2018 and pursuant to the provision of Regulation 30 of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Board of Directors of Mishtann Foods Limited ("the Company") at its meeting held today i.e : May 14, 2018 has approved :

- 1. Approval of Audited Financial Results for the Quarter and Year ended on March 31, 2018.
- 2. Recommended dividend of Rs. 0.02/- per Equity Share, i.e. 0.20% on Equity Shares subject to approval of members at the ensuing Annual General Meeting.
- 3. Increased Authorized Equity Share Capital of the Company from Rs. 45,00,00,000/- divided into 4,50,00,000 shares of Rs. 10/- each to Rs. 50,00,00,000/- divided into 5,00,00,000 shares of Rs. 10/- each and Consequent Alteration of Memorandum of Association.
- 4. Issuance of upto 1,89,80,900 Equity Shares of face value of Rs 10/- each on preferential basis to Promoter and Non-Promoters, in accordance with Chapter VII of SEBI (ICDR) Regulation 2009, at a price being not lower than the minimum price calculated in accordance with SEBI (ICDR) Regulation 2009 and also convening of Extra Ordinary General Meeting for the said purposes
- 5. Approved Appointment of Mrs. Rupal Patel, Practising Company Secretary, as a Scrutinizer.



REGISTERED OFFICE: C-808, Ganesh Maridian, Opp. Gujarat High Court, S.G. Highway, Ahmedabad-380060.

Ph.: +91 7940023116 Fax: +91 7940033116 info@mishtann.com **PLANT:** Survey No.10, At Kabodari, Himatnagar - Dhansura Highway, Ta. Talod, Dist. Sabarkantha-383305, Gujarat, India





6. The Board has taken note of the fact and declared that Mishtann Agro Private Limited ceases to be Subsidiary Company of Mishtann Foods Limited.

The meeting of the Board of Directors of the Company commenced at 12.00 noon and concluded at 5:45 p.m

The information required to be submitted pursuant to Regulation 30 of the Listing Regulations is provided in the enclosed Annexure I.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully For Mishtann Foods Limited

1-

Sugandha Goyal Company Secretary



MISHTANN FOODS LIMITED

REGISTERED OFFICE: C-808, Ganesh Maridian, Opp. Gujarat High Court, S.G. Highway, Ahmedabad-380060. Ph.: +91 7940023116 Fax: +91 7940033116 info@mishtann.com

PLANT: Survey No.10, At Kabodari, Himatnagar - Dhansura Highway, Ta. Talod, Dist. Sabarkantha-383305, Gujarat, India

CIN NO. : L15400GJ1981PLC004170

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Annexure I

Information as per Regulation 30 of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance of Securities:

- a) Type of Securities proposed to be issued
- : Equity Shares

Preferential Issue

b) Type of Issuance

- c) Total number of securities proposed to be issued or the total amount for which securities will be issued
- : 1,89,80,900 Equity Shares of face value of Rs. 10/- each
- d) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) :

I. Name of Investors :

Sr. No	Name of the Investors	Category	Proposed Equity Shares to be allotted
1	Mr. Hiteshkumar Gaurishankar Patel	Promoter/Director	44,40,000
2	Mr. Ravikumar Gaurishankar Patel	Promoter/Director	43,00,000
3	Mr. Jatinbhai Ramanbhai Patel	Promoter/Director	6,60,000



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4	Mr. Navinchandra	Promoter/Director	15,00,000
	Dahyabhai Patel		
5	Mr. Shankarbhai	Non Promoter	20,20,225
	Kodarbhai Patel		
6	Mr. Parichaykumar	Non Promoter	20,20,225
	Maganbhai Patel		
	-		
7	Mr. Sureshkumar	Non Promoter	20,20,225
	Ramjibhai Patel		
8	Mr. Jayantilal	Non Promoter	20,20,225
	Mulchandbhai Patel		
	TOTAL		1,89,80,900

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II. Post Allotment of Securities – Outcome of the Subscription, Issue price/allotted price (in case of convertibles),

Number of Investors

: Not Applicable

 III.
 Intimation on Convertibles – Intimation on conversion of Securities

 or on lapse of the tenure of the Instrument
 :Not Applicable

For Mishtann Foods Limited

Sugandha Goyal **Company Secretary** hmed

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CIN NO.: L15400GJ1981PLC004170



Audited financial results by company

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PART I			7.	2		(Rs. in Lakhs)
	Statement of Standalone Audited Results	for the Quarter	and Year End	ed 31/03/2018		
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Previous year ended
		(31/03/2018)	(31/12/2017)	(31/03/2017)	31/03/2018	(31/03/2017)
	(Refer Notes Below)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Revenue from Operation	13411.55	12368.20	4358.59	38752.62	25647.50
	Other income	4.21	0.97	25.31	8.61	29.10
	Total Revenue (I + II)	13415.76	12369.17	4383.90	38761.23	25676.60
2	Expenses					
	(a) Cost of materials consumed	14482.45	11826.46	2141.38	37217.62	23431.23
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	© Changes in inventories of finished goods,	(1518.38)	34.40	2140.25	(7.31)	1303.36
	work-in-progress and stock-in-trade			11		
	(d) Employee benefits expense	34.96	36.89	9.86	138.03	37.19
	(e) Finance Cost	102.67	80.09	62.80	320.65	268.97
	(f) Depreciation and amortisation expense	53.49	53.96	49.77	187.14	188.57
	(g) Other expenses	(45.77)	41.23	26.04	74.73	153.68
	Total expenses	13109.42	12073.03	4430.10	37930.86	25383.00
3	Profit / (Loss)before exceptional and tax	306.34	296.14	(46.20)	830.37	293.60
4	Exceptional items	0.00	0.00	0.00	0.00	53.42
5	Profit / (Loss) before tax	306.34	296.14	(46.20)	830.37	240.18
6	Tax expense					
	Current Tax - Provision for taxation	· 197.00	25.00	34.71	275.86	106.49
	Deferred Tax	(6.84)	0.00	0.00	(6.84)	0.00
7	Net Profit / (Loss) for the period	116.18	271.14	(80.91)	561.35	133.69
8	Other Comprehensive Income/(Loss) (net of tax) (Refer Not No. 5)	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income/(Loss) for the period	0.00	0.00	0.00	0.00	0.00
10	Paid up Equity Share Capital (Face value of Re. 10/- each)	3101.91	1001.61	1001.61	3101.91	1001.61
XVI	Earnings per equity share:					2
	(1) Basic	0.37	2.71	(0.08)	1.81	0.13
	(2) Diluted	0.00	0.00	0.00	0.00	0.00

Notes:

1 The above results were reviewed by Audit Committee and taken on record by the Board of Directors at its meeting held on 14th May, 2018.

2 The Company has only single Reportable Business Segment in terms of requirements of Ind AS 108

3 During the quarter and year ended on 31st March, 2018, 2 complaints were received and attended.

4 Previous quarter's figures have been re-grouped / re-arranged wherever necessary.

5 These financial statements are prepared in accordance with Indian Accounting Standards (Ind AS) under the historical cost convention on the accrual basis except for certain financial instruments which are measured at fair values, the provisions of the Companies Act, 2013 ('Act') (to the extent notified) and guidelines issued by the Securities and Exchange Board of India (SEBI). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016

6 No Reconillation arises due to trasition of Indian Accounting Standard from Accounting Standard.

7 The Boards of directors recommended dividend of Rs. 0.02/- per Equity Share of face value of Rs 10 each, which is subject to approval by shareholders of the Company.

Place: Ahmedabad Date: '14/05/2018

MISHTANN FOODS LIMITED

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CIN NO. : L15400GJ1981PLC004170

Hiteshkumar G. Patel Managing Director DIN:05340865

For Mishtann Foods Limited

By Order of the Board of Directors



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	Statement of Assets and		(Rs. in Lakh)			
		Standalone				
Particulars		As at 31st March. 2018				
		Audited	Audited			
Assets		1				
Non C	Current Assets	1 000 0	1.170			
-	Property Plant and Equipement	1,009.2	1,176.			
	Capital Work In Progress	÷				
-	Other Intengible Assets					
	Intengible assets under Development					
	Financial Assets					
i)	Investment	447.0				
ii)	Loan	147.3	75			
iii)	Other Financial Assets					
	Deferred Tax Assets (net)	5.1				
	Other non current Assets	36.5	54			
Total	Non Current Assets	1,198.2	1,306			
Curre	nt Assets					
	Inventories	3,406.0	3,647			
	Financial Assets					
i)	Trade Receivable	3,089.7	20			
ii)	Cash and Cash Equivalents	3.5	. 17			
iii)	Bank Balance other than (ii)above					
iv)	Other Financial Assets	<i>:</i>	8			
	Other Current Assets	9.4				
Total	Curent Assets	6,508.6	3,693			
Total	Assets	7,706.8	5,000			
Equity	and Liabilities					
	Equity Share Capital	3,101.9	1,001			
	Other Equity	738.2	176			
	Total Equity	3,840.1	1,178			
Non C	Current Liabilities					
	Financial Liabilities					
i)	Borrowings	1,549.7	1,366			
	Defered Tax Liabilities		1			
Total	Non Current Liabilities	1,549.7	2,546			
Curre	nt Liabilities	1				
	Financial Liabilities					
i)	Borrowings	1,700.3	2,102			
ii)	Trade Payables	160.9	60			
iii)	Other Financial Liabilities					
	Provisions	287.9	106			
	Other Current Liabilities	167.9	184			
Total	Current Liabilities	2,317.0	2,454			
Total	Equity and Liabilities	7,706.8	5,000			

💓 MISHTANN FOODS LIMITED

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CIN NO. : L15400GJ1981PLC004170



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Rahul Kakani & Associates Chartered Accountants CA Ajay D Patel

Auditor's Report on Quarterly Financial Results and Year Ended Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of MISHTANN FOODS LIMITED,

1. We have audited the accompanying Statement of Standalone financial results of **MISHTANN FOODS LIMITED** for the quarter and year ended 31st March, 2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related standalone Ind AS financial statements which has been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ('Ind AS') and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such standalone financial statements.

- 2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
- 3. In our opinion and to the best of our information and according to the explanations given to us these the Statement:
 - (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter and year ended 31st March, 2018

Date: 14 /05/2018 Place: Ahmedabad

For, Rahul Kakani & Associates **Chartered Accountants** (Firm's Registration No. 130198W) D. P 163596 Ajay D. Patel Partner Membership No. 163596

+91-9099940599, +91-9427860260

adpandco15@gmail.com

401, M. V. HOUSE, OPP. HATHISINGH JAIN TEMPLE, SHAHIBAUG, AHMEDABAD, GUJARAT-380 004 (INDIA).



Audited financial results by company

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PART I	i i i i i i i i i i i i i i i i i i i	1.1				(Rs. in Lakhs)
	Statement of Consolidated Audited Res	ults for the Quarte	er and Year End	led 31/03/2018	;	(,,
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Previous year ended
		(31/03/2018)	(31/12/2017)	(31/03/2017)	31/03/2018	(31/03/2017)
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
	(Refer Notes Below)					
1	Revenue from Operation	15830.77	17757.19	4428.92	49051.10	25771.53
	Other income	4.21	0.97	25.16	8.61	29.10
	Total Revenue (I + II)	15834.98	17758.16	4454.08	49059.71	25800.63
2	Expenses	10004170	11100110	4134.00	47037.11	25000.05
-	(a) Cost of materials consumed	16868.16	16314.03	2210.59	47480.53	23551.46
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	© Changes in inventories of finished goods,	(1510.28)	933.93	2143.03	(7.31)	1303.36
	work-in-progress and stock-in-trade	(1010.20)		2110.00	(1.51)	1505.50
	(d) Employee benefits expense	35.44	37.36	9.86	139.82	38.16
	(e) Finance Cost	102.68	80.09	63.14	320.66	269.31
	(f) Depreciation and amortisation expense	56.83	60.21	65.12	200.50	203.92
	(g) Other expenses	(45.67)	41.78	26.27	77.74	157.93
					1	
	Total expenses	15507.16	17467.40	4518.01	48211.94	25524.14
3	Profit / (Loss)before exceptional and tax	327.82	290.76	(63.93)	847.77	276.49
4	Exceptional items	0.00	0.00	0.00	0.00	(53.42)
5	Profit / (Loss) before tax	327.82	290.76	(63.93)	847.77	223.07
6	Tax expense					-
	Current Tax - Provision for taxation	197.00	25.00	34.55	275.86	106.33
	Deferred Tax	(6.84)	0.00	0.00	(6.84)	0.00
7	Net Profit / (Loss) for the period	137.66	265.76	(98.48)	578.75	116.74
8	Other Comprehensive Income/(Loss) (net of tax) (Refer Not No. 5)	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income/(Loss) for the period	0.00	0.00	0.00	0.00	0.00
10	Paid up Equity Share Capital (Face value of Re. 10/- each)	3101.91	1001.61	1001.61	3101.91	1001.61
XVI	Earnings per equity share:	-				
AVI	(1) Basic	• 0.44	2.65	(0.10)	1.87	0.12

Notes:

1 The above results were reviewed by Audit Committee and taken on record by the Board of Directors at its meeting held on 14th May, 2018.

PLANT:

2 The Company has only single Reportable Business Segment in terms of requirements of Ind A\$ 108

3 During the quarter and year ended on 31st March, 2018, 2 complaints were received and attended.

4 Previous quarter's figures have been re-grouped / re-arranged wherever necessary.

. 5

These financial statements are prepared in accordance with Indian Accounting Standards (Ind AS) under the historical cost convention on the accrual basis except for certain financial instruments which are measured at fair values, the provisions of the Companies Act, 2013 ('Act') (to the extent notified) and guidelines issued by the Securities and Exchange Board of India (SEBI). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016

6 No Reconillation arises due to trasition of Indian Accounting Standard from Accounting Standard.

7 The Boards of directors recommended dividend of Rs. 0.02/- per Equity Share of face value of Rs 10 each, which is subject to approval by shareholders of the Company.

Place : Ahmedabad Date : 14/05/2018

MISHTANN FOODS LIMITED

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For Mishtann Foods Limited

Hiteshkumar G. Patel **Managing Director**



DIN:05340865

CIN NO. : L15400GJ1981PLC004170

Himatnagar - Dhansura Highway, Ta. Talod,

Dist. Sabarkantha-383305, Gujarat, India

Survey No.10, At Kabodari,



Sta	tement of Assets and Liabi	lities	(Rs. in Lakh)			
			Consoli	dated		
	Particulars		st Mar. 2018 udited	As at 31st Mar. 2017 Audited		
A) Assets						
Non	Current Assets					
	Property Plant and Equipement		1,126.3	1,306.8		
	Capital Work In Progress					
	Other Intengible Assets					
	Intengible assets under Development					
	Financial Assets		5 G			
i)	Investment					
ii)	Loan		240.6	75.		
iii)	Other Financial Assets					
	Deferred Tax Assets (net)		5.4			
	Other non current Assets		36.5	54.		
Total	Non Current Assets		1,408.8	1,437.4		
Curre	ent Assets					
	Inventories		3,515.7	3,648.2		
	Financial Assets					
i)	Trade Receivable		3,140.1	66.3		
ii)	Cash and Cash Equivalents		7.6	86.3		
iii)	Bank Balance other than (ii)above		0.2			
iv)	Other Financial Assets			16.3		
	Other Current Assets		13.8	-		
Total	Curent Assets		6,677.4	3,817.:		
Total	Assets		8,086.1	5,254.		
) Equity a	nd Liabilities					
	Equity Share Capital		3,101.9	1,001.0		
	Other Equity		742.8	164.:		
	Total Equity	4	3,844.7	1,165.		
Non	Current Liabilities					
	Financial Liabilities					
i)	Borrowings		1,787.1	1,604.		
	Defered Tax Liabilities		-	1.		
Total	Non Current Liabilities		1,787.1	2,771.		
Curre	nt Liabilities					
	Financial Liabilities					
i)	Borrowings		1,700.3	2,102.		
ii)	Trade Payables		298.1	60.		
iii)	Other Financial Liabilities					
	Provisions		288.0	106.		
	Other Current Liabilities	· · ·	167.9	213.		
Total	Current Liabilities		2,454.3	2,483.4		
Total	Equity and Liabilities		8,086.1	5,254.5		

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CIN NO. : L15400GJ1981PLC004170

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PLANT:

Rahul Kakani & Associates Chartered Accountants CA Ajay D Patel

Auditor's Report On Quarterly Consolidated Financial Results and Consolidated Year Ended Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

- 1. We have audited the accompanying Statement of consolidated financial results of MISHTANN FOODS LIMITED for the year ended 31st March, 2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related standalone Ind AS financial statements which has been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ('Ind AS') and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such standalone financial statements.
- 3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
- 4. We audit the financial statements of one subsidiaries included in the consolidated quarterly financial results and consolidated year ended results, whose consolidated interim financial statements reflect total assets of Rs. 808,615,734/- as at 31st March, 2018 and the total revenue of Rs. 4,905,109,779/- as at 31st March, 2018. The Audited Reports have been furnished to us, and our opinion on the Consolidated Financial Results, to the extent they have been derived from such Audited Financial Statements is based solely on the Report of such Subsidiaries.







401, M. V. HOUSE, OPP. HATHISINGH JAIN TEMPLE, SHAHIBAUG, AHMEDABAD, GUJARAT-380 004 (INDIA).

Rahul Kakani & Associates Chartered Accountants CA Ajay D Patel

5. In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year ended results: include the quarterly financial results and year ended of the following entity: Mishtann Agro Private Limited have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and give a true and fair view of the consolidated net profit/loss and other financial information for the quarter ended 31st March, 2018 as well as the consolidated year ended results for the period from 01st April, 2017 to 31st March, 2018

Date: 14 /05/2018 For, Rahul Kakani & Associates Place: Ahmedabad **Chartered** Accountants (Firm's Registration No. 130198W) 163596 iav D. Patel Partner ed Membership No. 163596



401, M. V. HOUSE, OPP. HATHISINGH JAIN TEMPLE, SHAHIBAUG, AHMEDABAD, GUJARAT-380 004 (INDIA).



14th May, 2018

To, The General Manager-Listing Corporate Relationship Department The BSE Limited, Ground Floor, P.J. Towers, Dalal Street, Mumbai

Scrip Code: 539594

Dear Sir/Madam

<u>Sub:</u> <u>Declaration pursuant to Regulation 33(3) (d) of the Securities Exchange Board of</u> <u>India ((Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

With reference to above, we hereby state that the statutory Auditor of the Company M/s Rahul Kakani & Associates (FRN: 130198W) have issued an Audit Report with unmodified opinion on the Standalone Audited Financial Results as well as Consolidation Audited Financial Results of the Company for the quarter and year ended 31st March, 2018 in Compliance with the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully (tan) FOR MISHTANN FOODS LIMITED **RAVIKUMAR PATEL**

DIRECTOR & CHIEF FINANCIAL OFFICER

MISHTANN FOODS LIMITED

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