



FRASER AND COMPANY LIMITED

CIN : L51100MH1917PLC272418

100
YEARS
Incorporated Since 1917

Reg. Office : B-10, Divya Smit CHS. Ltd., Gaurav Garden Complex, Bunder Pakhadi Road, Kandivali (W), Mumbai - 400 067.
Email : info@fraserindia.co.in | Website : www.fraserindia.co.in | Tel.: 022-2868 6735

Ref:FRASER/COM/21-22/29

08/01/2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 539032/FRASER

The CSE Limited
7, Lyons Range,
Kolkata -700001
Scrip Code: 16052

Sub.: Outcome of the Board Meeting (07/21-22) held on Saturday, January 08th, 2022.

Dear Sir(s),

The Board at their meeting held on **Saturday, January 08th, 2022** has approved the Un-Audited Financial Results for the quarter ended December 31st, 2021. Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby enclose the following, inter alias:

- i. Approved Un-audited Financial Results for the Quarter ended December 31st, 2021. **(As Annexure-I)**
- ii. Approved Limited review report for the Quarter ended December 31st, 2021. **(As Annexure-II)**
- iii. Any other item with the permission of the Chair.

Meeting Commenced at: 04:00 pm

Meeting Concluded at: 05:00 pm

Kindly take the same on record and acknowledge,

Thanking you,
Yours Faithfully,

For Fraser and Company Limited

Beatrice A.
Beatrice Antony
Managing Director
DIN: 09290593



Encls: as above

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CIN :- L51100MH1917PLC272418

Tel: 022-28686735, Email: fraseracp@gmail.com, Website: www.fraserindia.co.in

Statement of Unaudited Financial Results for the Quarter and Half year ended 31st December, 2021.

Published pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

PART-I		Rs. In Million (Except per share data)					
Sr. No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2021 (Unaudited)	30.09.2021 (Unaudited)	31.12.2020 (Unaudited)	31.12.2021 (Unaudited)	31.12.2020 (Unaudited)	31.03.2021 (Audited)
1	Income from Operations						
	Gross Value of Sales	102.95	202.58	158.50	479.38	241.89	437.38
	Less : GST Recovered	15.14	30.80	23.42	71.81	35.94	64.84
	(a) Net Sales/ Income from Operations	87.81	171.78	135.08	407.57	205.96	372.54
	(b) Other Income	-	0.01	(0.01)	0.07	0.04	0.04
	Total Income from Operations (a+b)	87.81	171.79	135.07	407.64	206.00	372.58
2	Expenses						
	(a) Purchase of Stock-in Trade	78.51	154.15	116.76	365.56	176.33	320.80
	(b) Changes in inventories of finished goods, and work-in-progress and stock in trade	0.15	1.86	(1.18)	1.15	(1.22)	0.13
	(c) Employee Benefit Expenses	1.34	1.15	0.92	3.41	2.41	3.52
	(d) Finance Costs	0.07	0.07	0.08	0.21	0.13	0.21
	(e) Depreciation & Amortisation Expenses	0.29	0.28	0.31	0.84	0.64	0.96
	(f) Other Expenses	5.14	9.08	12.25	24.87	20.48	32.90
	Total Expenses	85.49	166.59	129.13	396.04	198.76	358.51
	Profit/ (Loss) before Exceptional and Extra ordinary items and Tax (1-2)	2.32	5.20	5.93	11.60	7.23	14.07
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(Loss) before Extra ordinary items and Tax (3-4)	2.32	5.20	5.93	11.60	7.23	14.07
6	Extra ordinary items	-	-	-	-	-	-
7	Net Profit/(Loss) from Ordinary Activities before Tax(5-6)	2.32	5.20	5.93	11.60	7.23	14.07
8	Tax Expenses						
	I. Current Tax	0.60	1.34	1.52	2.99	1.84	3.60
	II. Deferred Tax	(0.02)	(0.02)	(0.02)	(0.05)	(0.01)	(0.04)
9	Net Profit/ (Loss) for the Period (7-8)	1.73	3.87	4.44	8.65	5.41	10.52
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	-	-	-	-	-	-
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income/(Loss) for the period (9+10)	1.73	3.87	4.44	8.65	5.41	10.52
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	81.20	81.20	81.20	81.20	81.20	81.20
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	(16.24)
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.21	0.48	0.55	1.07	0.67	1.30
	(b) Diluted-Rs	0.21	0.48	0.55	1.07	0.67	1.30

Notes :

- The Un-Audited Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in its meeting held on Saturday, 8th January, 2022. The above results have been reviewed by the Statutory Auditors of the Company. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter ended 31st December, 2021.
- The entire operation of the Company relate to only one segment viz. supply of construction and real estate related materials. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.

Place : Mumbai

Date : 8th January, 2022





SHWETA JAIN & CO.

CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors of
Fraser and Company Limited,
Mumbai

1. We have reviewed the unaudited financial results of **FRASER AND COMPANY LIMITED**(the 'Company') for the quarter ended December 31, 2021 (the 'Statement') attached herewith being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016 which has been initialed by us for identification purposes.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting"(Ind AS 34) prescribed under section 133 of the Companies Act 2013 and Rule 3 of Companies (Indian Accounting Standards) Rules 2015 read with SEBI Circular No.CIR/CFD/FAC/621 2016 dated July 5, 2016 is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33



of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shweta Jain & Co
Chartered Accountants
FRN - 127673W

Priyanka

CA Priyanka Jaju
(Partner)
MRN - 416197
UDIN - 22416197AAAAAB9025



Date: 08.01.2022
Place: Thane