

**PINCON SPIRIT LIMITED**

CIN NO: L67120WB1978PLC031561

Registered Office: "Wellesley House", 7, Red Cross Place, 3rd Floor, Kolkata-700001
 Corporate Office: Samskruthi Chambers No. 103, K.H. Road, 3rd Floor, Shantinagar, Bengaluru - 560027
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(RS. IN LAKH)

PART 1: STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

Sr. No	Particulars	Quarter Ended			Year Ended
		30-Jun-15 (Unaudited)	31-Mar-15 (Audited)	30-Jun-14 (Unaudited)	31-Mar-15 (Audited)
1	a. Gross Income from Operations	23,089.93	17,512.42	12,926.97	60,255.57
	b. Other Operating Income	-	-	-	-
	Total Income from operations	23,089.93	17,512.42	12,926.97	60,255.57
2	Expenses				
	a. Cost of materials consumed	5,110.31	3,583.63	3,267.80	13,434.97
	b. Purchases	16,709.29	12,596.59	10,061.50	43,808.82
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	(771.30)	(302.47)	(1,570.49)	(2,625.35)
	d. Employee benefits expense	59.68	54.08	54.77	217.00
	e. Depreciation and Amortisation expense	42.93	25.89	62.80	215.14
	f. Other Expenses	753.32	564.49	484.63	2,148.34
	Total Expenses	21,904.23	16,522.21	12,361.01	57,198.92
3	Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2)	1,185.70	990.21	565.96	3,056.65
4	Other Income	-	-	36.04	14.09
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,185.70	990.21	602.00	3,070.74
6	Finance Costs	326.56	197.15	135.82	706.73
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	859.14	793.06	466.18	2,364.01
8	Exceptional Items - (Expenditure)/Income	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	859.14	793.06	466.18	2,364.01
10	Tax Expense	291.69	264.69	165.76	796.01
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	567.45	528.37	300.42	1,568.00
12	Extraordinary items (Net of Tax expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	567.45	528.37	300.42	1,568.00
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1,002.15	1,002.15	1,002.15	1,002.15
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,463.84
16	Earning Per Share of Rs 10 each (not annualised)				
	(a) Basic	5.66	5.27	3.00	15.65
	(b) Diluted	5.66	5.27	3.00	15.65

PART - 2: SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

A PARTICULARS OF SHAREHOLDING				
1	Public Share Holding			
	- Number of Shares	10021500	10021500	10021500
	- Percentage of Shareholding	100.00%	100.00%	100.00%
2	Promoter and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of Shares	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL
	b) Non - Pledged / Encumbered			
	- Number of Shares	0	0	0
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of total share capital of the Company)	0.00%	0.00%	0.00%
B INVESTORS COMPLAINTS FOR THE 3 MONTHS ENDED JUNE 30, 2015				
Pending at the beginning of the quarter - Nil; Received during the quarter - Nil; Disposed off during the quarter - Nil; Remaining unresolved at the end of the quarter - Nil				

PART 3: UNAUDITED STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2015

Sr. No	Particulars	Quarter Ended			Year Ended
		30-Jun-15 (Unaudited)	31-Mar-15 (Audited)	30-Jun-14 (Unaudited)	31-Mar-15 (Audited)
1	Segment Revenue				
	a) IMFL & IMIL	14,818.89	11,664.53	12,926.97	42,087.84
	b) FMCG	8,271.04	5,847.89	-	18,167.73
	Gross Income from Operations	23,089.93	17,512.42	12,926.97	60,255.57
2	Segment Results				
	a) IMFL & IMIL	957.53	790.00	481.75	2,108.43
	b) FMCG	228.17	200.21	84.21	948.22
	TOTAL	1,185.70	990.21	565.96	3,056.65
	Less: i) Interest	326.56	197.15	135.82	706.73
	ii) Other Unallocable expenditure	-	-	-	-
	Add: i) Other un-allocable income	-	-	36.04	14.09
	Profit Before Tax	859.14	793.06	466.18	2,364.01
	Tax Expenses	291.69	264.69	165.76	796.01
	Profit after Tax	567.45	528.37	300.42	1,568.00
3	Capital Employed				
	a) IMFL & IMIL	2,875.96	2,733.62	2,654.13	2,733.62
	b) FMCG	1,605.12	1,180.00	600.70	1,180.00
	Total Capital Employed	4,481.08	3,913.62	3,254.83	3,913.62

Notes:

- The above results have been reviewed by the Audit Committee and thereafter, approved by the Board of Directors at their meeting held on August 06, 2015
- Previous period figures have been regrouped, rearranged, restated and reclassified wherever necessary, for the purpose of comparison
- The Company does not have any Exceptional or Extraordinary item to report for the above periods
- The Company alongwith its Subsidiaries are engaged in the business of Marketing, Blending, Bottling of Indian Made Foreign Liquor (IMFL), Beer in Beverages, Indian Made Indian Liquor (IMIL), Marketing of Packaged Drinking Water and FMCG items including through Tie-up Manufacturing/ Brand Franchise.
- This statement is as per Clause 41 of the Listing Agreement.

For and on behalf of the Board of Directors
PINCON SPIRIT LIMITED

MONORANJAN ROY
 MANAGING DIRECTOR

Place : Kolkata
 Date: 06.08.2015

D.N. MISRA & Co.

CHARTERED ACCOUNTANTS

D.N. MISHRA, M. COM, L.L.B, FCA.

54, GANESH CH. AVENUE

1ST FLOOR, KOLKATA-700013

PH.: (033) 2215-6144 (O)

9433100947 (M)

Auditor's Report on Quarterly Financial Results and Year to Date Financial Results of Pincon Spirit Limited pursuant to the Clause 41 of the Listing Agreement.

To
The Board of Director,
Pincon Spirit Limited,
"Wellesley House"
7, Red Cross Place,
3rd Floor,
Kolkata – 700 001

We have audited the quarterly financial results of **Pincon Spirit Limited** ("the Company") for the quarter ended June 30, 2015 and year to date results for the three months ended June 30, 2015 attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding, public Shareholding, and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management of the Company and have not been audited by us. These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's Management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other Accounting Principles generally accepted in India.

We conducted our audit in accordance with the Auditing Standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the Accounting Principles used and significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date financial results:

- (i) Are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- (ii) Given a true and fair view of the Net Profit and other financial information for the quarter ended June 30, 2015 as well as the year to date results for the period three months ended June 30, 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the Management of the Company, also verified the number of shares as well as the percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For D.N. Misra & Co.
Chartered Accountants
Firm Registration No. 312021E

D.N. Misra
Proprietor
Membership No.:050440

Place: Kolkata
Date: August 06, 2015

