

CIN no: L24234MH2005PLC158420

30th May 2016

To,

Manager - DSC

BSE Limited,

Floor 25, P J Towers,

Dalal Street, Mumbai – 400 001

Subject: Submission of Quarterly/ Half Yearly/ Yearly Audited Financial Results.

Reference: Scrip Code: 536456. Scrip ID: RJBIO-TECH

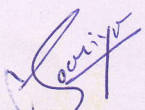
Dear Sir,

Attached herewith are the Quarterly/ Half Yearly/ Yearly Audited Financial Results of R J Bio-Tech Limited for the Quarter ended/ Half Year ended/ Year ended 31st March 2016, considered and approved by the Board of Directors in their meeting held on 30th May 2016.

Thanking You,

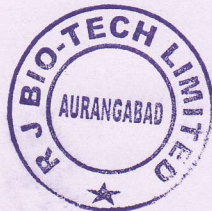
Yours Truly,

For R J BIO-TECH LIMITED



Mitesh Gadhiya

(Company Secretary)



ASHOK PATIL & ASSOCIATES

CHARTERED ACCOUNTANTS

A.P.Heights, Behind Gopal Cultural Hall, Osmanpura, Aurangabad.

INDEPENDENT AUDITOR'S REPORT

To,

The Board of Directors of

R J Bio-Tech Limited.

"Siddharth Arcade", Opp. Holiday Camp, Station Road,
Aurangabad - 431 005

We have audited the quarterly/ Half Yearly / Annual financial results of R J Bio-Tech Limited ("The Company") (Formerly known as R J Bio-Tech Private Limited) for the Quarter ended/ Half Year ended/ Year ended 31.03.2016 and the year to date results for the period 01.04.2015 to 31.03.2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These Quarterly/ Half Yearly/ Annual financial results as well as the year to date financial results have been prepared on the basis of the Quarterly/ Half Yearly/ Annual financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such Quarterly/ Half Yearly/ Annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Quarterly/ Half Yearly/ Annual Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these Quarterly/ Half Yearly/ Annual financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the Quarter ended/ Half Year ended/ Year ended 31.03.2016 as well as the year to date results for the period from 01.04.2015 to 31.03.2016.

For Ashok Patil & Associates
Chartered Accountants

Firm Reg. No. 122045W



(Ashok P. Patil)

Partner

M.No. 34423

Place: Aurangabad

Date : 30.05.2016

R J BIO-TECH LIMITED
CIN: L24234MH2005PLC158420

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Audited Statement of Assets and Liabilities as on 31st March, 2016

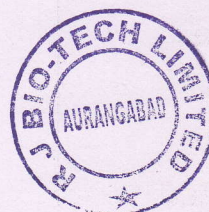
(Rs. in Lakhs)

Particulars	As on 31-03-2016	As on 31-03-2015
I] EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	946.76	946.76
(b) Reserves & Surplus	1,650.24	1,423.30
(c) Money received against share warrants	-	-
(2) Share Application money pending allotment	-	-
(3) Non-Current Liabilities		
(a) Long-term Borrowings	4.05	191.31
(b) Deffered Tax Liabilities (Net)	-	-
(c) Other Long term Liabilities	100.82	106.78
(d) Long-term Provisions	-	-
(4) Current Liabilities		
(a) Short-Term Borrowings	2,441.34	2,388.34
(b) Trade Payables	248.10	239.97
(c) Other Current Liabilities	540.29	741.10
(d) Short-Term Provisions	57.48	49.05
TOTAL	5,989.08	6,086.61
II] ASSETS		
(1) Non Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	211.82	240.86
(ii) Intangible Assets	0.09	0.14
(iii) Capital Work-in-progress	-	-
(iv) Intangible Assets under Development	-	-
(b) Non-Current Investments	-	-
(c) Deffered tax Assets (Net)	-	-
(d) Long-term loans & Advances	32.76	32.90
(e) Other non-Current assets	217.29	208.19
(2) Current Assets		
(a) Current Investments	-	-
(b) Inventories	2,971.03	3,054.01
(c) Trade Receivables	2,391.70	1,607.26
(d) Cash & Cash equivalents	(0.76)	39.38
(e) Short-term loans and advances	145.22	840.71
(f) Other current assets	19.94	63.13
TOTAL	5,989.08	6,086.61

Note:

01. The Audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30.05.2016
02. There were no Investor Complaints received / pending as on 31/03/2016.
03. The Company does not have more than one reportable primary segment in terms of Accounting Standard 17 (AS 17 - Segment Reporting) issued by ICAI/Company (Accounting Standards) Rules, 2006. Therefore, the Company is not required to submit separate segment wise report.

Place: Aurangabad
Date : 30.05.2016



For R J Bio-Tech Limited

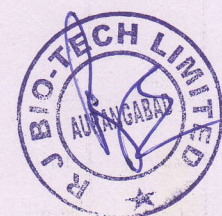
Raghavendra Joshi
(Director)
DIN. 00307124

CTIN no: L24234MH2005PLC158420

Audited Financial Results for the period ended 31st Mar. 2016

(Rs. in Lakhs)

Sr.No.	Particulars	Quarter Ended	Preceding Quarter Ended	Corresponding Quarter Ended in the previous year	Half Year Ended	Preceding Half Year Ended	Corresponding Half Year Ended in the previous year	Year to Date Figures for the Current Period Ended	Year to Date Figures for the Previous Period Ended	Previous Year Ended
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	30.09.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2015
01.	Income									
	Net Sales / Income From Operations	354.84	620.75	185.15	975.59	2,620.29	930.41	3,595.88	3,166.83	3,166.83
	Other Operating Income	-	-	-	-	-	-	-	-	-
	Total Income From Operation	354.84	620.75	185.15	975.59	2,620.29	930.41	3,595.88	3,166.83	3,166.83
02.	Expenditure									
a.	Increase/Decrease in Stock in Trade and Work in Progress	60.73	(122.44)	(1.90)	(61.71)	(163.30)	(63.62)	(225.01)	(212.45)	(212.45)
b.	Consumption of Raw Material	121.95	326.99	(281.31)	451.02	1,190.76	37.05	1,641.78	1,026.79	1,026.79
c.	Purchase of Traded Goods	-	-	-	-	-	-	-	-	-
d.	Employee Cost	50.20	44.28	73.50	94.54	104.44	128.56	198.91	252.56	252.56
e.	Depreciation	8.77	10.78	35.41	16.75	15.64	43.40	32.39	59.02	59.02
f.	Other Expenditure	374.38	163.57	436.72	538.80	839.35	712.28	1,375.99	1,534.94	1,534.94
	Total	616.04	423.18	262.40	1,039.41	1,986.88	857.67	3,024.05	2,660.86	2,660.86
03.	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	(261.20)	197.57	(77.25)	(63.82)	633.41	72.74	571.83	505.97	505.97
04.	Other Income	-	-	-	-	-	-	-	-	-
05.	Profit before Interest & Exceptional Items (3+4)	(261.20)	197.57	(77.25)	(63.82)	633.41	72.74	571.83	505.97	505.97
06.	Interest	91.64	82.11	96.51	173.56	167.93	183.98	343.73	359.54	359.54
07.	Profit after Interest but Exceptional Items (5-6)	(352.84)	115.46	(173.77)	(237.38)	465.48	(111.24)	228.10	146.43	146.43
08.	Exceptional Items	-	-	-	-	-	-	-	-	-
09.	Profit / (Loss) from Ordinary Activities (7+8)	(352.84)	115.46	(173.77)	(237.38)	465.48	(111.24)	228.10	146.43	146.43
10.	Tax Expenses	1.17	-	-	1.17	-	0.06	1.17	0.06	0.06
11.	Net Profit / (Loss) from Activities after Tax (9-10)	(354.01)	115.46	(173.77)	(238.55)	465.48	(111.30)	226.93	146.37	146.37
12.	Extraordinary Item	-	-	-	-	-	-	-	-	-
13.	Net Profit / (Loss) for the	(354.01)	115.46	(173.77)	(238.55)	465.48	(111.30)	226.93	146.37	146.37

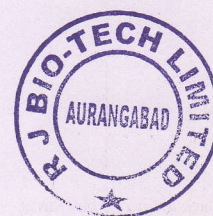


CIN no: L24234MH2005PLC158420

Audited Financial Results for the period ended 31st Mar. 2016

Sr.No.	Particulars	(Rs. in Lakhs)								
		Quarter Ended	Preceding Quarter Ended	Corresponding Quarter Ended in the previous year	Half Year Ended	Preceding Half Year Ended	Corresponding Half Year Ended in the previous year	Year to Date Figures for the Current Period Ended	Year to Date Figures for the Previous Period Ended	Previous Year Ended
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	30.09.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2015
14.	Paid Up Equity Share Capital	946.76	946.76	946.76	946.76	946.76	946.76	946.76	946.76	946.76
15.	Reserve excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year	1,650.24	2,004.25	(185.37)	1,650.24	1,888.79	1,423.31	1,650.24	1,423.31	1,423.31
16.	Earning Per Share (EPS)									
	(a) Basic & diluted EPS before Extraordinary items for the Period, for the year to date & for the previous year (not to be annulised)	(7.46)	1.22	(3.01)	(5.03)	4.92	(2.34)	2.41	1.55	1.55
	(b) Basic & diluted EPS after Extraordinary items for the Period, for the year to date & for the previous year (not to be annulised)	(7.46)	1.22	(3.01)	(5.03)	4.92	(2.34)	2.40	1.55	1.55
17.	Public Shareholding									
	- No. of Shares	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900	3,759,900
	- Percentage of Shareholding	39.71	39.71	39.71	39.71	39.71	39.71	39.71	39.71	39.71
18.	Promoters & Promoter Group Shareholding									
	a. Pledged /Encumbered									
	- No. of Shares	-	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and Promoter group)	-	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total sharecapital of the company)	-	-	-	-	-	-	-	-	-
	b. Non-Encumbered									
	- No. of Shares	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700	5,707,700
	- Percentage of Shares (as a % of the total shareholding of promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total sharecapital of the company)	60.29	60.29	60.29	60.29	60.29	60.29	60.29	60.29	60.29

Place: Aurangabad
Date : 30.05.2016



For R J Bio-Tech Limited

Raghavendra Joshi
(Director)
DIN. 00307124