

PG Foils Ltd.

Pipalia Kalan, Distt. Pali, Pin: 306 307 Rajasthan.
+91 9772981111, +91 9772982222, +91 9772983333
Fax:(02937)-287150, Email:pgfoils@pgfoils.in
www.pgfoils.in

PREM GROUP



Date: 13th August, 2021

To
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code: **526747 & Scrip ID: PGFOILQ**

Sub: Outcome of the Board Meeting held on 13th August, 2021

Dear Sirs,

This is in reference to our earlier intimation dated 4th August, 2021 pursuant to Regulation 30 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), regarding holding of Board Meeting on 13th August, 2021 to inter alia approve the Unaudited Standalone Financial Results for the quarter ended 30th June, 2021 and issuance of securities on preferential basis. The Board of Directors at its meeting held today i.e. 13th August, 2021, has, inter alia:

1. Approved Unaudited Standalone Financial Results of the Company for the quarter ended 30th June, 2021; (Results declared separately)
2. Approved issue of 38,90,000 warrants convertible into 38,90,000 equity shares of INR 10/- each on preferential basis to promoter/promoter group and others (i.e. persons/entities not forming part of the promoter and promoter group), in compliance with applicable provisions of SEBI ICDR Regulations, 2018, subject to the approval of the shareholders of the Company and such other regulatory/statutory approval as may be required. (Detailed disclosure for issuance of securities shall be filed separately);
3. Fixed that the Annual General Meeting of the Company shall be held on 15th September 2021;

The meeting of the Board of Directors of the Company commenced at 2.00 PM and concluded at 4.00 P.M.

Kindly take the same on record.

Yours Faithfully

For: PG FOILS LIMITED

Bhawana Songara



Bhawana Songara
(Company Secretary Cum Compliance Officer)

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Ref: PGF/SEC/2021-22/

Date: 13.08.2021

Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai - 400001

BSE Code: 526747

Dear Sir / Madam,

Sub: Audited Financial Results for the Quarter Ended on 30th June, 2021

In continuation of our letter dated August 04, 2021, we wish to inform you that the Board of Directors of the Company in its meeting held today, inter alia, has:

1. **Approve the Un- Audited Financial Results (Provisional) of the Company** for the quarter ended on June 30, 2021. Copy of approved results is enclosed for ready reference.
2. We are also enclosing herewith copy of **Limited Review Report** Submitted by the Statutory Auditors of the company for the aforesaid Un- Audited Financial results for the quarter ended on June 30th, 2021

The aforesaid results have been approved by the Board of Directors of the Company at their meeting held today, which commenced on 02:00 PM & concluded at 04:00 PM.

Kindly place the same on your record, copy of which may kindly be acknowledge. Please take note of the same.

Thanking you,

Yours faithfully,

For: PG FOILS LIMITED



Bhawana Songara
(Company Secretary Cum Compliance Officer)

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(Rs. In Lakhs)

PART I				
Statement of Unaudited Financial Results for the Quarter Ended 30 June 2021				
Particulars (Refer Notes Below)	QUARTER ENDED			YEAR ENDED
	30 06 2021 (Unaudited)	31 03 2021 (Audited) (Refer Note 5)	30.06.2020 (Unaudited)	31.03.2021 (Audited)
1 Income From Operations				
a) Income from Operations	9313.78	5933.57	6426.67	25164.90
b) Other Income	392.88	109.41	422.52	1340.59
Total Income From operations (Net)	9706.66	6042.98	6849.19	26505.49
2 Expenses				
a) Cost of Materials consumed	6801.72	4948.33	4697.12	18951.02
b) Purchases of Traded Goods	0.00	0.00	333.34	1171.82
c) Changes in inventories of Finished Goods, Work in Progress and Stock in Trade	5.33	83.59	275.47	563.88
d) Employee benefits expenses	501.20	654.65	281.52	1505.00
e) Finance cost	159.11	(447.11)	256.74	457.05
f) Depreciation and amortisation expenses	110.00	163.69	100.00	463.69
g) Other Expenses	329.50	482.12	237.52	1454.88
Total Expenses	7906.86	5885.27	6181.71	24567.34
3 Profit / (Loss) from operations before exceptional items (1-2)	1799.80	157.71	667.48	1938.15
4 Exceptional items	0.00	-	0.00	-
5 Profit / (Loss) before tax	1799.80	157.71	667.48	1938.15
6 Tax Expenses				
a) Current tax	300.00	(129.80)	150.00	270.20
b) Tax Adjustment earlier years	0.00	(6.53)	0.00	(6.53)
c) Deferred Tax	43.51	(71.43)	81.59	145.89
Total Tax Expenses	343.51	(207.75)	231.59	409.57
7 Net Profit/(Loss) for the period (5-6)	1,456.29	365.46	435.89	1528.58
8 Other Comprehensive Income				
Items that will not be reclassified to profit & loss	(0.01)	2.43	0.02	2.57
Tax impact on above	0.01	(0.66)	(0.01)	(0.68)
Total other Comprehensive Income	0.00	1.77	0.01	1.89
9 Total comprehensive income (comprising profit/loss) after tax and other comprehensive income after tax for the period	1456.29	367.23	435.90	1530.47
10 Paid-up equity share capital (Face Value of Rs 10 each)	811.00	811.00	811.00	811.00
11 Earnings per share (before extraordinary items) (Not annualised)				
Basic	17.96	4.51	5.37	18.85
Diluted	17.96	4.51	5.37	18.85
See accompanying note to the financial results				



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PART II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of Shares	3346670	3423970	3423970	3423970
	Percentage of Shareholding	41.26	42.22	42.22	42.22
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - Encumbered				
	Number of Shares	4763330	4686030	4686030	4686030
	Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100
	Percentage of Shares (as a % of the total share capital of the company)	58.73	57.78	57.78	57.78
Particulars					
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL

The above results were reviewed and recommended by Audit Committee for approval by the Board at its meeting held on 13.08.2021 and were approved and taken on record at the meeting of the Board of Directors of the Company held on that date.

2 The Company has only one business segment

3 Previous year figures regrouped/rearranged where necessary

4 Company is engaged in manufacturing of Aluminium Foils. Power Generated by Wind Mills and Solar are mainly for Captive use.

5 Figures of last quarter are the balancing figures between audited figures in respect of the full financial year

6 Figures Shown other Income includes Rs. 3.34 Crores Fair Value Gain on Investment as per IND AS.

7 The above financial results also available on our website www.pgfoils.in

Place : Pipalia Kalan

Date : 13.08.2021



For PG FOILS LIMITED

MANAGING DIRECTOR

SHARMA ASHOK KUMAR & ASSOCIATES

Chartered Accountants

1169, Teepranwaton Ka Bas,

Behind Gulab Bai Mehta School, Sojat City

Ph. 02960-222505

PAN: ABBFS9371C



To,

The Board of Directors,
PG Foils Limited

We have reviewed the accompanying statement of unaudited financial results of **PG FOILS LIMITED** ("The Company") for the quarter ended 30th June, 2021 ("The Statement") being submitted by the company pursuant to the requirement of Regulations 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("The Listing Regulation 2015") with stock exchange. This statement is the responsibility of the company's management and has approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

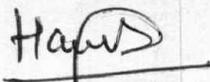
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. This review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards specified under section 133 of the Companies Act, 2013 and read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

PLACE : PIPALIYA KALLAN
DATE : 13/08/2021
UDIN: 21403262AAAAEZ3184

FOR: -SHARMA ASHOK KUMAR & ASSOCIATES
CHARTERED ACCOUNTANT
FRN: 005848C




(CA HARISH AGARWAL)
PARTNER
M.NO. 403262