

Date: July 28, 2022

The Manager - Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	The Manager - Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001
NSE Symbol: MPLSLTD	BSE Scrip Code: 532440

Sub.: Outcome of the Board Meeting held on Thursday, July 28, 2022

Dear Sir/ Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015), we hereby inform you that the Board of Directors of the Company, at its meeting held on Thursday, July 28, 2022, have *inter-alia, considered and approved* the following:

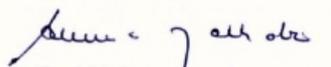
1. The Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2022. The said Financial Results along with Limited Review Reports of the Statutory Auditors thereon and Investors' release on these Financials are enclosed herewith as Annexure - A.
2. The resignation of Mr. Utkarsh Gupta from the position of Compliance Officer of the Company, with effect from the close of the business hours on July 28, 2022.
3. The appointment of Mr. Sunit Malhotra, CFO & Company Secretary of the Company, as the Compliance Officer with effect from July 29, 2022.

Mr. Sunit Malhotra is having more than 4 decades of experience in the matters of corporate finance, accounts, secretarial, legal, merger & acquisition, corporate compliances and taxation. He qualified as a Chartered Accountant in the year 1984 and Company Secretary in the year 1990. He has worked with reputed corporates.

The meeting commenced at 09:00 a.m. and concluded at 11:20 a.m.

Thanking You,

Yours Sincerely,
For MPS Limited



Sunit Malhotra
CFO & Company Secretary
Encl.: as above

Walker Chandiook & Co LLP

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Outer Circle,
New Delhi – 110 001
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of MPS Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of MPS Limited ('the Company') for the quarter ended 30 June 2022, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker ChandioK & Co LLP

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker ChandioK & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

**Rohit
Arora**

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by Rohit Arora
Date: 2022.07.28
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Rohit Arora

Partner

Membership No. 504774

UDIN: 22504774ANTEFJ1887

Place: New Delhi

Date: 28 July 2022

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2022
(INR in lacs, except per equity share data)

S.No.	Particulars	Three months ended	Preceding three months ended	Corresponding three months ended	Previous year ended
		30-Jun-2022	31-Mar-2022	30-Jun-2021	31-Mar-2022
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
I	Revenue from operations	6,891	6,505	7,410	28,402
II	Other income	241	332	262	1,119
III	Total income (I+II)	7,132	6,837	7,672	29,521
IV	Expenses				
	Employee benefits expense	3,050	2,839	3,092	11,974
	Finance costs	25	43	28	117
	Depreciation and amortization expense	292	325	348	1,336
	Other expenses	1,585	1,076	1,777	6,255
	Total expenses	4,952	4,283	5,245	19,682
V	Profit before tax (III-IV)	2,180	2,554	2,427	9,839
VI	Tax expense				
	Current tax	631	735	668	2,686
	Adjustment of tax relating to earlier years	-	50	-	68
	Deferred tax charge	(46)	(86)	-	(61)
	Total tax expense	585	699	668	2,693
VII	Profit for the period/year (V-VI)	1,595	1,855	1,759	7,146
VIII	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
	Remeasurement of the net defined benefit liability/asset	(42)	7	(44)	1
	Income tax relating to items that will not be reclassified to profit or loss	11	(2)	11	(1)
	Items that will be reclassified subsequently to profit or loss				
	Exchange differences on translation of foreign operations	169	100	45	140
	Total other comprehensive income for the period/year	138	105	12	140
IX	Total comprehensive income for the period/year (VII+VIII)	1,733	1,960	1,771	7,286
X	Paid-up equity share capital (Face value - INR 10 per equity share) Other equity	1,711	1,711	1,805	1,711 30,889
XI	Earnings per equity share (not annualised for quarters) (nominal value of share INR 10)				
	Basic and diluted	9.32	10.57	9.74	39.87

NOTES:

- These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') notified under section 133 of Companies Act, 2013. These results have been reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting held on 28 July 2022. The Statutory auditors of the Company have carried out limited review of the financial results for the quarter ended 30 June 2022 and an unmodified review report has been issued. The same are available with Stock Exchanges and on the Company's website at www.mpslimited.com.
- The figures for the three months ended 31 March 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to third quarter of previous year, which were subject to limited review.

3 Segment Reporting

- (a) Based on the "management approach" as defined in Ind AS 108 Operating Segments, the Chief Operating Decision Maker ('CODM') evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

(INR in lacs)

S.No.	Particulars	Three months ended	Preceding three months ended (Refer note 2)	Corresponding three months ended	Previous year ended
		30-Jun-2022	31-Mar-2022	30-Jun-2021	31-Mar-2022
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
I	Segment revenue				
	Content solutions	4,502	4,382	4,353	17,575
	Platform solutions	2,389	2,123	3,057	10,827
	Total revenue from operations	6,891	6,505	7,410	28,402
II	Segment results (profit before tax and interest from each segment)				
	Content solutions	1,920	1,651	1,774	7,103
	Platform solutions	952	1,286	1,035	4,086
	Total	2,872	2,937	2,809	11,189
	Less: Finance cost	25	43	28	117
	Less: Un-allocable expenditure (net of un-allocable income)	667	340	354	1,233
	Profit before tax	2,180	2,554	2,427	9,839

- (b) Assets and liabilities used in the Company's business are not identified to any of the reportable segments, as these are used interchangeably between segments and the management believes that it is not practicable to provide segment disclosures relating to total assets and liabilities.
- 4 The Code on Social Security, 2020 (the Code) relating to employee benefits during employment and post-employment benefits has been enacted, which would impact the contributions by the Company towards Provident Fund and Gratuity. The effective date from which the changes are applicable is yet to be notified and rules are yet to be framed. The Company will assess the impact and will give appropriated impact in its financial results in the period in which, the Code becomes effective and the related rules are published.
- 5 The Board of Directors, in their meeting held on 27 May 2022 recommended a final dividend of INR 30 (face value of INR 10 per share) per equity share for the Financial Year 2021-22. This was approved by the shareholders in the Annual General Meeting held on June 27, 2022 and has been paid thereafter.

By Order of the Board of Directors

Rahul Arora



Chairman and Managing Director

Place: Noida

Date: 28 July 2022

Walker Chandiook & Co LLP

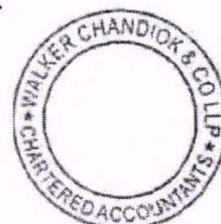
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of MPS Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of MPS Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 June 2022, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Walker ChandioK &Co LLP

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results of one subsidiary included in the Statement, whose financial information reflects total revenues of ₹ 396.46 lakhs, total net profit after tax of ₹ 77.53 lakhs, total comprehensive income of ₹ 71.02 lakhs, for the quarter ended on 30 June 2022, as considered in the Statement. These interim financial results have been reviewed by other auditor whose review report have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditor.

For Walker ChandioK & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Rohit
Arora

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Rohit Arora
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Rohit Arora

Partner

Membership No. 504774

UDIN: 22504774ANTEIV4286

Place: New Delhi

Date: 28 July 2022

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2065 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker ChandioK &Co LLP

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

Annexure 1

List of entity included in the Statement

Entity Name	Relationship
MPS Interactive Systems Limited	Subsidiary
MPS North America LLC	Subsidiary
MPS EUROPA AG	Subsidiary
Highwire Press Limited	Subsidiary
Semantico Limited	Subsidiary
TOPSIM GmbH	Subsidiary
E.I. Design Private Limited	Subsidiary



Chartered Accountants

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2022
(INR in lacs, except per equity share data)

S.No.	Particulars	Three months ended	Preceding three months ended	Corresponding three months ended	Previous year ended
		30-Jun-2022 (Un-Audited)	31-Mar-2022 (Audited)	30-Jun-2021 (Un-Audited)	31-Mar-2022 (Audited)
I	Revenue from operations	11,485	10,941	11,715	44,888
II	Other income	330	414	325	1,409
III	Total income (I+II)	11,815	11,355	12,040	46,297
IV	Expenses				
	Employee benefits expense	5,294	4,736	5,287	20,174
	Finance costs	27	45	41	154
	Depreciation and amortization expense	453	477	546	2,060
	Other expenses	3,233	3,056	3,284	12,113
	Total expenses	9,007	8,314	9,158	34,501
V	Profit before tax (III-IV)	2,808	3,041	2,882	11,796
VI	Tax expense				
	Current tax	809	765	723	2,851
	Adjustment of tax relating to earlier years	(1)	51	-	48
	Deferred tax charge	(64)	19	18	185
	Total tax expense	744	835	741	3,084
VII	Profit for the period/year (V-VI)	2,064	2,206	2,141	8,712
VIII	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
	Remeasurement of the net defined benefit liability/asset	(30)	34	(36)	33
	Income tax relating to items that will not be reclassified to profit or loss	8	(9)	9	(8)
	Items that will be reclassified subsequently to profit or loss				
	Exchange differences on translation of foreign operations	431	206	228	396
	Total other comprehensive income for the period/year	409	231	201	421
IX	Total comprehensive income for the period/year (VII+VIII)	2,473	2,437	2,342	9,133
X	Paid-up equity share capital (Face value - INR 10 per equity share)	1,711	1,711	1,805	1,711
	Other equity				34,977
XI	Earnings per equity share (not annualised for quarters) (nominal value of share INR 10)				
	Basic and diluted	12.07	12.59	11.86	48.61

NOTES:

- These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') notified under section 133 of Companies Act, 2013. These results have been reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting held on 28 July 2022. The Statutory auditors of MPS Limited ("the Company") have carried out limited review of the financial results for the quarter ended 30 June 2022 and an unmodified review report has been issued. The same are available with Stock Exchanges and on the Company's website at www.mpslimited.com.
- The figures for the three months ended 31 March 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to third quarter of previous year, which were subject to limited review.

3 Segment Reporting

- (a) Based on the “management approach” as defined in Ind AS 108 Operating Segments, the Chief Operating Decision Maker (“CODM”) evaluates the Group’s performance and allocates resources based on an analysis of various performance indicators by business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

(INR in lacs)

S.No.	Particulars	Three months ended	Preceding three months ended (Refer note 2)	Corresponding three months ended	Previous year ended
		30-Jun-2022	31-Mar-2022	30-Jun-2021	31-Mar-2022
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
I	Segment revenue				
	Content solutions	6,323	6,009	6,137	24,220
	eLearning solutions	2,466	2,064	2,213	8,334
	Platform solutions	2,696	2,868	3,365	12,334
	Total revenue from operations	11,485	10,941	11,715	44,888
II	Segment results (profit before tax and interest from each segment)				
	Content solutions	2,109	1,860	1,845	7,665
	eLearning solutions	443	455	215	1,143
	Platform solutions	861	1,032	1,168	4,064
	Total	3,413	3,347	3,228	12,872
	Less: Finance costs	27	45	41	154
	Less: Un-allocable expenditure (net of un-allocable income)	578	261	305	922
	Profit before tax	2,808	3,041	2,882	11,796

- (b) Assets and liabilities used in the Group’s business are not identified to any of the reportable segments, as these are used interchangeably between segments and the management believes that it is not practicable to provide segment disclosures relating to total assets and liabilities.

- On 30 May, 2022 the Company has completed the acquisition of E.I. Design Private Limited for a total purchase consideration of INR 42 crores through MPS Interactive Systems Limited, a wholly owned subsidiary of the Company. This being a Business Combination, thus based on the preliminary purchase price allocation to the various identifiable acquired assets and assumed liabilities, provisional goodwill of INR 22 crores has been recognized subject to working capital adjustment. The Company has granted loan of INR 15 crores to MPS Interactive Systems Limited to fund the acquisition cost.
- The Code on Social Security, 2020 (the Code) relating to employee benefits during employment and post-employment benefits has been enacted, which would impact the contributions by the Company towards Provident Fund and Gratuity. The effective date from which the changes are applicable is yet to be notified and rules are yet to be framed. The Company and its Indian subsidiary will assess the impact and will give appropriated impact in its financial results in the period in which, the Code becomes effective and the related rules are published.
- The Board of Directors, in their meeting held on 27 May 2022 recommended a final dividend of INR 30 (face value of INR 10 per share) per equity share for the Financial Year 2021-22. This was approved by the shareholders in the Annual General Meeting held on June 27, 2022 and has been paid thereafter.
- The standalone results of the Company are also available on the Company’s website www.mpslimited.com. The key standalone financial information of the Company is given below:

(INR in lacs)

Particulars	Three months ended	Preceding three months ended (Refer note 2)	Corresponding three months ended	Previous year ended
	30-Jun-2022	31-Mar-2022	30-Jun-2021	31-Mar-2022
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Revenue from operations	6,891	6,505	7,410	28,402
Profit before tax	2,180	2,554	2,427	9,839
Tax expense	585	699	668	2,693
Profit for the period/year	1,595	1,855	1,759	7,146
Other comprehensive income, net of income tax	138	105	12	140
Total comprehensive income for the period/year	1,733	1,960	1,771	7,286

By Order of the Board of Directors

Rahul Arora



Chairman and Managing Director

Place: Noida

Date: 28 July 2022



Q1 FY23 Earnings Presentation

MPS Limited

**T.I.M.E. to
THRIVE**



Disclaimer

This presentation contains forward-looking statements, inter-alia, to enable investors to comprehend Company's prospects and take informed investment decisions. This report and other statements - written and oral - that we periodically make, contain forward-looking statements that set out anticipated results based on the management's plans and assumptions. We have tried wherever possible to identify such statements by using words as 'anticipate', 'estimate', 'expects', 'projects', 'intends', 'plans', 'believes', and words of similar substance in connection with any discussion of future performance. We cannot guarantee that these forward-looking statements will be realized, although we believe we have been prudent in assumptions. The achievement of results is, inter-alia, subject to assumptions, risks, uncertainties, including but not limited to our ability to successfully conclude and integrate (potential) acquisition(s) and general regulatory and economic conditions affecting the industry. Should known or unknown risks or uncertainties materialize or should underlying assumptions prove inaccurate, actual results could vary materially from those anticipated, estimated, expected or projected. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Further this presentation may also contain references to findings of various reports available in public domain. We make no representations as to their accuracy or that we necessarily subscribe to those findings. Figures for previous periods / year have been regrouped, wherever necessary.

Q1 FY 23 - Financial Performance Q-O-Q

Consolidated

Metrics		FY'23 Q1	FY'22 Q1
Revenue	FX Gain/Loss adjusted revenue (INR Lakh)	11,404	11,791
	Reported Revenue (INR Lakh)	11,485	11,715
Profit	EBITDA (INR Lakh)	2,958	3,144
	PBT (INR Lakh)	2,808	2,882
	PAT (INR Lakh)	2,064	2,141
Margin	EBITDA (%)	25.8%	26.8%
	PBT (%)	24.4%	24.6%
	PAT (%)	18.0%	18.3%
Headcount	At the end of each reporting period in Nos.	2,812	2,662
EPS	Basic and Diluted EPS (INR)	12.07	11.86

Total Cash and Cash equivalents (including investment in Mutual funds) as on 30-Jun-2022 are INR 125 Crores and INR 182 Crores as on 31-Mar-2022.

The company has zero debt.

Q1 FY23 - Continued Drive to Diversify

Consolidated

	Metrics	FY23 Q1	FY22 Q1	FY22 Q4
Currency Contribution (%)	USD	83%	79%	76%
	GBP	7%	9%	13%
	EURO	5%	5%	4%
	CHF	2%	4%	3%
	INR	1%	1%	1%
	Others	2%	2%	3%
Geographic Concentration	North America	57%	68%	56%
	UK/Europe	36%	28%	38%
	Rest of the World	7%	4%	6%
Debtors	DSO	59	59	72
Client Concentration	Client Billed	492	467	454
	Top 5 contribution	36%	34%	36%
	Top 10 contribution	49%	47%	50%
	Top 15 contribution	58%	55%	57%

Multiple entities of the same customer group have been considered as one client. Previous period numbers have been realigned to match the current period presentation.

Business Segments - Q-O-Q Overview

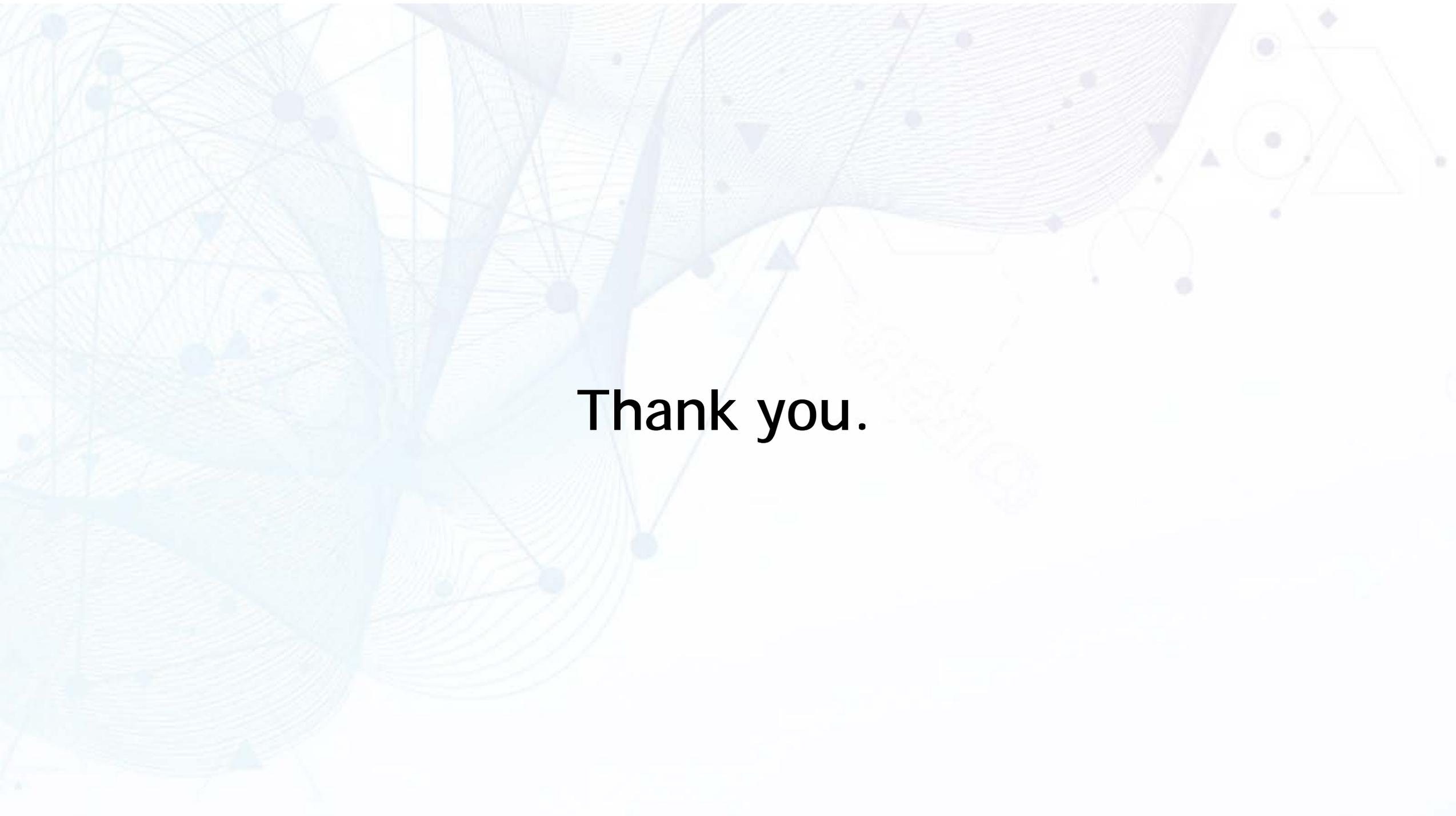
Metrics		FY23 Q1			FY22 Q1		
		Content Solutions	Platform Solutions	eLearning	Content Solutions	Platform Solutions	eLearning
Revenue	FX Gain/Loss adjusted revenue (INR Lakh)	6,183	2,699	2,522	6,204	3,363	2,224
	Reported Revenue (INR Lakh)	6,323	2,696	2,466	6,137	3,365	2,213
Profit	Segment Result (INR Lakh)	2,109	861	443	1,845	1,168	215
Margin	Segment Result (%)	33.4%	31.9%	18.0%	30.1%	34.7%	9.7%
Headcount	At the end of each reporting period in Nos.	2,177	215	420	2,186	247	229

- The Un-allocable expenditure & Finance cost(Net of Un-allocable income) of INR 605 Lakh in FY23 Q1 (FY 22 Q1 INR 346 Lakh) is not identifiable to any of the reportable segments. During current quarter, eLearning headcounts have increased by 177 due to EI Design acquisition.

Corporate Social Responsibility Update

Total CSR Spending is INR 39.50 Lakh for Q1 FY 23.

- **Girl's Education Project:** We partner with an NGO, IIMPACT, to adopt teaching schools that provide quality education to girls from marginalized communities and underprivileged . We have supported a 51 centers that have 1,530 girls enrolled into the program.
- **Impart Higher Values of Life:** We provide financial assistance to Vedanta Cultural Foundation, a public charitable trust, to support their programs in the field of education, research, and welfare.
- **Mental Healthcare:** We partner with Sambandh Health Foundation to raise awareness about mental health and mental illness.
- **Support for Physically Challenged Children:** We provide financial assistance to Prem Charitable Trust, a registered charitable trust, to build homes for mentally retarded and physically handicapped children.
- **Remedial Education to Students with Learning Disabilities:** We work with REACH, Remedial Education and Centre for Holistic Development, to provide education to students with learning disabilities across all ages.
- **Support for disabled children:** We provide financial assistance to KEM Hospital to support the learning disability project for the disabled children.

The background features a complex network of thin, light blue lines and dots, creating a sense of connectivity and data flow. Various geometric shapes, including circles, triangles, and hexagons, are scattered throughout, some appearing as nodes in the network. The overall aesthetic is clean, modern, and technical.

Thank you.