

Jaykay Ent./CS/209/2022/BM-3/

Date: August 10, 2022

The Bombay Stock Exchange Ltd.
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 500306
Fax No. 022 – 22722041, 22722039, 22723132

Through: On-line

Dear Sir,

In Re: Regulation 30, Regulation 33 & Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of the Board Meeting (3 of 2022) held on August 10, 2022

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company in their Board Meeting held today has *interalia*: -

1. Considered, approved and taken on record the Consolidated and Standalone Un-Audited Financial Results for the quarter ended 30th June, 2022. Accordingly, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we enclose herewith aforesaid Results along with Limited Review Report. A copy of the above is enclosed herewith as Annexure and uploaded on the Company's website www.jaykayenterprises.com.
2. Mr. Rajiv Bajaj (DIN- 00011638) and Mr. Rajesh Relan (DIN- 00505611) are being appointed as an Additional Directors in the capacity of Independent Director of the Company with effect from August 10, 2022. As per SEBI Letter dated June 14, 2018, we hereby confirm that Mr. Rajiv Bajaj and Mr. Rajesh Relan are not debarred from holding the office of director by virtue of any Order of SEBI or any other authority.

Further, the afore-mentioned appointments shall be subject to the approval of the Members at the ensuing Annual General Meeting of the Company. Pursuant to the SEBI Circular CIR/CFD/CFD/CMD/4/2015 dated September 09, 2015, their brief profile is enclosed herewith as Annexure .

3. Recommended appointment of M/s P.L. Tandon & Co., Chartered Accountants (ICAI Registration No. 000186C), as the Statutory Auditors of the Company for a term of five (5) years from the conclusion of ensuing AGM to be held in the year 2022 till the conclusion of 81st AGM to be held in the year 2027, subject to approval of members in the ensuing AGM.

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4. Appointed M/s. Banthia and Co., (C.P No. 1405), Practicing Company Secretaries, as the Secretarial Auditor of the Company for a term of one (1) year for the financial year 2022-2023.
5. The Board decided that the Annual General Meeting of the Company for the financial year 2021-2022 will be held on Tuesday, September 20, 2022 through On-line Audio Visual Means (OAVM).
6. The Board decided that the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, September 13, 2022 to Tuesday, September 20, 2022 (both day inclusive) for the purpose of Annual General Meeting of the Company.
7. To review and take note on the progress made in the matter of M/s. Silvergrey Engineers, Neumesh Labs Private Limited and Nebula3D Services Private Limited. Post-acquisition of Silvergrey in the month of April 22 the following steps has been taken:

A new space of approx. 35000 sq ft. in Penya, Bengaluru has been taken on rent to relocate the Silvergrey machining unit. We have also increased production Capacity by adding new machines which are getting commissioned and will be operational by September, 2022. We have added new Customers in Aerospace and Defense areas and our order book is improving.

Our focus on defence spares development is strong, and some of the parts have passed field trials. We are actively participating in the GOI initiative on indigenisation. We are also evaluating foreign collaboration and new acquisition in defence.

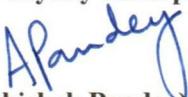
The Board took note that Neumesh labs is a material subsidiary of the Company. It is pursuing its business in 3D printing Software, further additive manufacturing Lab footprint is increasing. COE is operational and has started billing. Our order book and pipeline is strong, further we have started prototyping in our COE.

The meeting commenced at 4.00 PM and concluded at 09:10 PM.

Kindly take a note of the same and inform the Members accordingly.

Thanking you,

Yours faithfully,
For Jaykay Enterprises Ltd.,


(Abhishek Pandey)
Company Secretary
Encls: As Above



Independent Auditor's Review Report on Unaudited standalone Quarterly financial results of Jaykay Enterprises Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(as amended)

To,

The Board of Directors of
Jaykay Enterprises Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Jaykay Enterprises Limited** (the Company) for the quarter ended 30 June, 2022,(the Statement), being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34,Interim Financial Reporting (Ind AS 34), as prescribed under section 133 of the Companies Act,2013('the Act') read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to



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obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the Ind AS34, prescribed under section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 10/08/2022
Place: Kanpur



For -Gupta Vaish & Co.
Chartered Accountants
Registration Number: 005087C

Rajendra Kumar

Rajendra Kumar Gupta
(PARTNER)
Membership Number: 073250
UDIN: 22073250AOTKCG9891



Jaykay Enterprises Limited

CIN : L99999UP1961PLC001187

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(Regd. Office : Kamla Tower, Kanpur 208 001)

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Statement of Standalone Un-audited Financial Results for the Quarter ended 30th June 2022

₹/Lacs

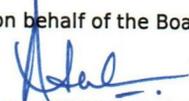
Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Un-audited	Audited	Un-audited	Audited
1.	Income from Operations				
	i. Operating Income	-	-	7.50	15.40
	ii. Other Income	80.13	123.57	96.02	430.50
	Total Revenue	80.13	123.57	103.52	445.90
2.	Expenses :				
	i. Employee benefits expenses	25.62	16.65	32.38	90.24
	ii. Legal Expenses	19.90	15.39	1.71	27.93
	iii. Depreciation	5.15	4.61	3.54	18.09
	iv. Rent Paid	-	12.07	12.86	51.49
	v. Establishment Expenses	10.41	20.68	14.46	64.07
	vi. Other Expenses	51.60	56.72	37.57	200.22
	Total Expenses	112.68	126.12	102.52	452.04
3.	Profit/(Loss) before Exceptional and Extraordinary	-32.55	-2.55	1.00	-6.14
4.	Exceptional Items	-	-	-	-73.00
5.	Profit/(Loss) before Extraordinary Items and Tax	-32.55	-2.55	1.00	-79.14
6.	Extraordinary Items	-	-	-	-
7.	Profit/(Loss) before Tax	-32.55	-2.55	1.00	-79.14
8.	Tax Expense				
	- Current Tax	-	-	-	-
9.	Net Profit/(Loss) for the period	-32.55	-2.55	1.00	-79.14
10.	Other Comprehensive Income	(162.16)	(406.87)	654.49	371.05
11.	Total Comprehensive Income	(194.71)	(409.43)	655.49	291.90
12.	Paid-up Equity Share Capital	475.92	475.92	435.05	475.92
	Face Value of ₹ 1/- Per Share				
13.	Other Equity	-	-	-	8,347.29
14.	Earning per Equity share of ₹ 1/- each				
	Basic Per Share Before Other Comprehensive Income (Not Annualized) ₹	(0.07)	(0.01)	1.51	(0.17)
	Diluted Per Share Before Other Comprehensive Income (Not Annualized) ₹	(0.06)	(0.01)	1.25	0.16

NOTES :-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10th August,2022.
- Income Tax liability if any, shall be accounted for at the year end.
- The Company, through Preferential allotment, has allotted 59,89,330 fully convertible Warrants at an issue price of ₹ 65/- each per warrant for an aggregate amount of ₹ 38.93 crores to be convertible at an option of warrant holder(s) in one or more tranches within 18(eightenn) months from its allotment date into equivalent number of fully paid-up equity shares of face value of Re. 1/- on preferential basis to the persons belonging to promoter group of which 25% of allotmnet money is received in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements, 2018 as ammended)
- The figures of previous period/ year have been regrouped/rearranged, wherever necessary.



For and on behalf of the Board of Directors


ABHISHEK SINGHANIA
 Managing Director
 (DIN 00087844)

Place : KANPUR

Dated: 10th AUGUST, 2022

Independent Auditor's Review Report on Unaudited standalone Quarterly financial results of Jaykay Enterprises Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(as amended)

To,
The Board of Directors of
Jaykay Enterprises Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Jaykay Enterprises Limited** (the Company) for the quarter ended 30 June, 2022,(the Statement), being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34,Interim Financial Reporting (Ind AS 34), as prescribed under section 133 of the Companies Act,2013('the Act') read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to



obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the Ind AS34, prescribed under section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 10/08/2022
Place: Kanpur



For -Gupta Vaish & Co.
Chartered Accountants
Registration Number: 005087C

Rajendra Kumar

Rajendra Kumar Gupta
(PARTNER)

Membership Number: 073250
UDIN: 22073250AOTKCG9891



Jaykay Enterprises Limited

CIN : L99999UP1961PLC001187

(Regd. Office : Kamla Tower, Kanpur 208 001)

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Statement of Consolidated Audited Financial Results for the Quarter and Year ended 30th June 2022

₹/Lacs

Sl. No.	Particulars	Quarter Ended			Year Ended
		Un-audited	Audited	Un-audited	Audited
		30.06.2022	31.03.2022	30.06.2021	31.03.2022
1.	Income from Operations				
	i. Operating Income	988.20	279.75	7.50	1,070.15
	ii. Other Income	67.29	112.67	96.02	412.74
	Total Revenue	1,055.49	392.42	103.52	1,482.89
2.	Expenses :				
	i. Cost of Material Consumed	39.83	-	-	-
	ii. Changes in Inventory	(13.85)	-	-	-
	iii. Purchase of Stock in Trade	810.00	240.00	-	741.00
	iv. Employee benefits expenses	54.21	19.53	32.38	93.12
	v. Finance Cost	12.57	10.24	-	18.72
	vi. Depreciation	20.00	4.63	3.54	18.11
	vii. Other Expenses	122.90	120.59	66.60	362.32
	Total Expenses	1,045.66	394.99	102.52	1,233.27
3.	Profit/(Loss) before Exceptional and Extraordinary	9.83	(2.57)	1.00	249.62
4.	Exceptional Items (Rates & Taxes)	-	-	-	(73.00)
5.	Profit/(Loss) before Extraordinary Items and Tax	9.83	(2.57)	1.00	176.62
6.	Extraordinary Items	-	-	-	-
7.	Profit/(Loss) before Tax	9.83	(2.57)	1.00	176.62
8.	Tax Expense				
	- Current Tax	-	-	-	64.00
	- Deferred Tax	-	0.02	-	0.50
9.	Profit After Tax (8-9)	9.83	(2.59)	1.00	112.12
	Attributable to:				
	Equity Holders of the Jaykay Enterprises Ltd.	(4.29)	(2.58)	1.00	54.32
	Non-Controlling Interest	14.12	(0.01)	-	57.80
12.	Share of Profit/(Loss) of Associates	(9.11)	(2.40)	641.04	1,645.94
13.	Other Comprehensive Income attributable to equity	(162.16)	(406.48)	654.36	371.44
14.	Total Comprehensive Income	(161.44)	(411.47)	1,296.40	2,129.50
	Attributable to:				
	Equity Holders of the Jaykay Enterprises Ltd.	(175.56)	(411.46)	1,296.40	2,071.70
	Non-Controlling Interest	14.12	(0.01)	-	57.80
15.	Paid-up Equity Share Capital				
	Face Value of ₹ 1/- Per Share	475.92	475.92	435.05	475.92
16.	Other Equity	-	-	-	11,133.12
17.	Earning per Equity share of ₹ 1/- each				
	Basic Per Share before Other Comprehensive	(0.03)	(0.01)	2.98	3.70
	Diluted Per Share before Other Comprehensive	(0.03)	(0.01)	2.47	3.34

NOTES :

- The above results, duly reviewed by the Audit Committee have been approved by the Board of Directors at its meeting held on 10th August, 2022.
- The company on 21st April 2022, has acquired 99% stake in M/s Silvergrey Engineers (Partnership Firm) and therefore has become subsidiary w.e.f. 21st April 2022 by investing Rs. 8.18 crores.
- The figures of previous period / year have been re-grouped, wherever necessary.
- Income Tax liability if any, shall be accounted for at the year end.
- The Company, through Preferential allotment, has allotted 59,89,330 fully convertible Warrants at an issue price of ₹ 65/- each per warrant for an aggregate amount of ₹ 38.93 crores to be convertible at an option of warrant holder(s) in one or more tranches within 18(eightenn) months from its allotment date into equivalent number of fully paid-up equity shares of face value of Re. 1/- on preferential basis to the persons belonging to promoter group of which 25% of allotment money is received in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements, 2018 as ammended).

For and on behalf of Board of Directors




ABHISHEK SINGHANIA
 MANAGING DIRECTOR
 (DIN 00087844)

Place : Kanpur
 Dated : August 10, 2022

Disclosure required pursuant to Regulation 30 of the SEBI (LODR) read with Para A of Part A of Schedule III to the SEBI (LODR) read with the SEBI Circular having reference no. CIRICFD/CMD/4/2015 dated September 9, 2015. with regard to change in Directors and Key Managerial Personnel is given herein under:

Sr. No.	Particulars	Information of such event	Information of such event
1.	Reason for Change viz Appointment, resignation, removal, death or otherwise.	Mr. Rajeev Bajaj is appointed as an additional director in the capacity of an Independent Director of the Company.	Mr. Rajesh Relan is appointed as an additional director in the capacity of an Independent Director of the Company.
2.	Date of appointment/ cessation (as applicable) & term of appointment	Effective from August 10, 2022.	Effective from August 10, 2022.
3.	Brief Profile (In case of Appointment)	<p>Mr. Rajeev Bajaj holds a master's degree in business administration in International Wealth Management from University of Geneva, Switzerland and has also done Executive MBA (International Wealth Management) from Carnegie Mellon University, Pittsburgh, USA. Mr. Bajaj holds an 'International Certificate for Financial Advisors' from the Chartered Insurance Institute (CII), London, UK.</p> <p>Mr. Bajaj is the Chairman and Managing Director of Bajaj Capital Limited and is having over 30 years of strategic management experience in the fields of Investment Banking, Investment Advisory, Insurance Brokerage and Financial Planning. He spent initial years of his career in setting up of the investment banking business for Bajaj Capital. He also played an important role in expanding the distribution</p>	<p>Mr. Rajesh Relan completed his Masters of Management Studies from NMIMS, University of Mumbai and is an alumnus of KM College, University of Delhi.</p> <p>He has over 31 years of experience in financial services including 22 years in insurance sector. He has rich management experience in Senior leadership positions in Life Insurance, General and Health Insurance within India and in the Asia region.</p> <p>Mr. Relan was the Managing Director & CEO of PNB MetLife India Insurance Company from 2006-2014. He was instrumental in forging the JV alliance with Punjab National Bank (PNB) along with the company's successful re-branding to PNB MetLife. He has been a member of various committees of Industry bodies like the CII, FICCI, Amcham, USIBC and others. He has also been a part of various Govt. & Regulatory Committees over the last</p>



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		<p>reach of Bajaj Capital from 20 offices in 1990 to around 230 now.</p> <p>Currently he is a member of Entrepreneurs' Organization (Delhi Chapter). He is also a member of Young Presidents' Organization (Delhi Chapter). An active speaker and writer on Investment Strategy and Financial Planning in leading print and electronic media and is extremely passionate about spreading financial literacy among the masses.</p>	<p>many years and last Chaired an IRDA committee in 2016.</p> <p>Currently Mr. Relan runs his own Insurance Risk Management Company that focus on Risk Management of HNW families and their businesses. He Chairs the company that has now associated with Howden of UK as a co-broking partner in India.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Rajeev Bajaj does not have any inter-se relationship with other Directors of the Company.	Mr. Rajesh Relan does not have any inter-se relationship with other Directors of the Company.



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Disclosure required pursuant to Regulation 30 of the SEBI (LODR) read with Para A of Part A of Schedule III to the SEBI (LODR) read with the SEBI Circular having reference no. CIRICFD/CMD/4/2015 dated September 9, 2015. with regard to change in Directors and Key Managerial Personnel is given herein under:

Sr. No.	Particulars	Information of such event
1.	Reason for Change viz Appointment, resignation, removal , death or otherwise.	The Shareholders of the Company had appointed M/s Gupta Vaish & Co., Chartered Accountants (Firm Registration No. 005087C), as the Statutory Auditors of the Company at the 71 st AGM held on 26 th July, 2017 for a period of five years and the tenure of their appointment will conclude at the ensuing 76 th AGM of the Company.
2.	Date of appointment/ cessation (as applicable) & term of appointment	M/s P.L. Tandon & Co. will hold office as Statutory Auditors of the Company from the conclusion of the ensuing 76 th AGM and shall hold office till the conclusion of the 81 st AGM of the Company subject to the approval of the Shareholders.
3.	Brief Profile (In case of Appointment)	M/s P.L. Tandon & Co., a firm of Chartered Accountants, founded by Shri P.L. Tandon was originally established in 1941 and reconstituted in 1957 after commencement of the Chartered Accountants Act, 1949. The firm is one of the oldest and renowned in Northern India and is primarily established in Kanpur with branches in Lucknow and Delhi-NCR. The firm provides various services in diverse fields including Valuations, taxations, corporate restructuring, business consulting and planning.

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