

November 08, 2022

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051
Scrip Code - ADSL

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code 532875

Dear Sir/Madam,

Sub: Proceedings of Board Meeting held on November 08, 2022 in accordance provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the subject captioned above and in compliance with Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Board of Directors of the Company at their meeting held on Tuesday, November 08, 2022, which commenced at 12:00 p.m. and concluded at 14:13 p.m. have inter alia:

- Considered and approved Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on September 30, 2022, along with Limited Review Report issued by M/s. Shah & Taparia. Copies of the aforesaid results as approved by the Board are enclosed herewith for your records
- Reporting related to the violation of Company's Code of Conduct under SEBI (Prohibition of Insider Trading) Regulations, 2015

You are requested to kindly acknowledge and take note of the same.

Thanking you,

Regards,
For Allied Digital Services Limited

Prakash
Prakash Shah
Whole-time Director
DIN: 00189842



Encl: As Above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Allied Digital Services Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Allied Digital Services Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Allied Digital Services Limited ("the Company") for the quarter ended September 30, 2022 and the year to date results for the period from April 1, 2022 to September 30, 2022 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India, This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA
Chartered Accountants
(Firm Regn No 109463W)

Ramesh Pipalawa
(Partner)
M No 103840
UDIN: 22103840BCMVM1645
Place: Mumbai
Date: 8th November, 2022





Allied Digital Services Limited (CIN: L72200MH1995PLC085488)							
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021.							
Statement of standalone unaudited financial results for the quarter and half year ended on 30th September, 2022							
(INR In Lakhs)							
Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2022 (Unaudited)	30th Jun 2022 (Unaudited)	30th Sept 2021 (Unaudited)	30th Sept 2022 (Unaudited)	30th Sept 2021 (Unaudited)	31st March 2022 (Audited)
1	Income from Operations						
	Revenue from operations	4,890	4,511	2,610	9,401	4,852	12,258
	Other income	276	128	57	403	109	238
	Total Income	5,165	4,639	2,666	9,804	4,960	12,496
2	Expenses						
	Purchases & other direct expenses	1,629	1,419	559	3,048	979	2,859
	Changes in inventories	(37)	(69)	(94)	(106)	(129)	(315)
	Employee benefit expenses	2,207	2,101	1,266	4,308	2,341	5,830
	Finance cost	65	70	73	135	136	265
	Depreciation and amortization expenses	234	233	312	467	624	1,269
	Other expenses	690	544	446	1,235	726	1,780
	Total Expenses	4,788	4,298	2,562	9,086	4,677	11,689
3	Profit / (Loss) from ordinary activities before tax and Exceptional items (2-3)	377	340	104	717	283	807
4	Exceptional Items	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before tax (3-4)	377	340	104	717	283	807
6	Tax expense						
	Current tax	107	181	53	288	117	409
	MAT credit	-	-	-	-	-	-
	Deferred tax	(57)	(82)	(14)	(139)	(23)	(171)
7	Net Profit / (Loss) for the period after tax (5-6)	327	242	65	568	190	569
8	Other Comprehensive Income (after tax)						
a)	Items that will not be Reclassified to P&L						
	Actuarial Gain/(Loss) on gratuity	(10)	(10)	(16)	(20)	(32)	93
b)	Items that will be Reclassified Subsequently to P&L						
	Exchange difference on monetary items	-	-	-	-	-	-
	Foreign currency translation difference	-	-	-	-	-	-
9	Total Comprehensive Income for the period	317	232	49	548	158	662
10	Equity share capital	2,725	2,710	2,535	2,725	2,535	2,710
11	Earnings per Share (Face Value of INR 5/- each)						
a)	Basic	0.60	0.45	0.12	1.05	0.37	1.09
b)	Diluted	0.58	0.43	0.11	1.01	0.34	1.02



2022

Notes :

- 1)The above results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the (Indian Accounting Standards) Amendment Rules, 2016.
- 2)The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 8th, 2022.
- 3)The Statutory Auditors of the company have carried out an audit of results for the quarter and half year ended on September 30th, 2022.
- 4) Employee benefit expense includes the provision of INR 151 Lakhs and INR 121 Lakhs towards shared based compensation (Non-cash) as per the options granted to employees for the quarter ended 30.06.2022 ad 30.09.2022 respectively.
- 5)Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 6)Data related to shareholding pertains to parent company only.
- 7)The standalone financial results have been made available at company's website:www.allieddigital.net

For Allied Digital Services Limited

Place: Mumbai
Date: 08th November, 2022


Prakash Shah
Whole Time Director
DIN: 00189842



Allied Digital Services Limited

(CIN:L72200MH1995PLC085488)

Standalone Balance Sheet as on 30th September, 2022

(INR In Lakhs)

Particulars	As on	As on
	30th September 2022 Unaudited	31st March 2022 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	4,477	4,497
Right-of-use assets	327	358
Investment property	7,873	7,937
Intangible assets	2,110	2,441
Financial assets		
Investments	15,829	15,699
Loans	252	252
Other financial assets	322	340
Other non-current assets	1,502	1,078
Asset classified as held for sale	29	59
Total Non-Current Assets	32,722	32,661
Current assets		
Inventories	3,895	3,789
Financial assets		
Trade receivables	12,397	13,838
Cash and cash equivalents	389	15
Other bank balances	594	942
Loans	201	195
Other financial assets	7,943	5,227
Other current assets	2,378	2,502
Total Current Assets	27,796	26,507
Total Assets	60,518	59,168
EQUITY AND LIABILITIES		
Equity		
Equity share capital	2,725	2,710
Other equity	47,122	46,577
Total Equity	49,847	49,287
LIABILITIES		
Non-Current Liabilities		
Financial liabilities		
Borrowings	318	463
Other financial liabilities	340	362
Deferred tax liabilities (Net)	2,373	2,512
Total Non-Current Liabilities	3,031	3,336
Current Liabilities		
Financial Liabilities		
Borrowings	4,110	3,793
Trade payables		
-Trade payables to Micro and Small enterprises	-	-
-Trade payables to other than Micro and Small enterprises	1,932	1,919
Other financial liabilities	35	42
Provisions	1,564	791
Total Current Liabilities	7,640	6,544
Total Equity and Liabilities	60,518	59,168



Allied Digital Services Limited
 (CIN: L72200MH1995PLC085488)
Cash Flow Statement for the half year ended on 30th September, 2022

(INR In lakhs)

Sr. No.	Particulars	For the half year ended September 30, 2022	For the half year ended September 30, 2021
I	CASH FLOW FROM OPERATING ACTIVITIES		
(a)	Profit/Loss as per Profit & Loss Account	569	190
	Adjustments:		
	Actuarial gain/(loss) on gratuity	(20)	(32)
	Depreciation and amortization expenses	466	624
	Provision for share-based compensation expense	272	80
	Unrealized foreign exchange gain	(247)	(42)
	Income from investing activities	(35)	(31)
	Deferred Tax	(139)	(23)
	Finance cost	136	136
	Profit on Sale of Assets	(111)	-
	Current Tax	288	117
	Other adjustments	8	7
	Operating profit before working capital changes	1,186	1,026
	Net Changes in		
	Inventories	(106)	(128)
	Trade receivables	1,441	(950)
	Loans and advances	(6)	(26)
	Other financial assets	(2,577)	(636)
	Other assets	(300)	158
	Trade payables	13	383
	Liabilities & provisions	(28)	(5)
	Other current liability	773	557
	Net Cash generated from Operating Activities	395	378
II	CASH FLOW FROM INVESTING ACTIVITIES		
	Acquisition of Fixed Assets	(38)	(3)
	Sale of Assets	130	-
	Investments in subsidiaries	(121)	-
	Interest received	35	31
	Net Cash generated from Investing Activities	6	29
III	CASH FLOW FROM FINANCING ACTIVITIES		
	Increase in borrowings	436	-
	Repayment of loan	(175)	(76)
	Proceeds from issue of share warrants	-	165
	Issue of Shares (ESOP)	59	-
	Dividend paid	(542)	(380)
	Lease payment	(17)	(6)
	Finance cost	(136)	(130)
	Net Cash generated from Financing Activities	(375)	(427)
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	26	(20)
	Add: Cash and cash equivalents at the beginning of the period (B)	957	1,375
	Cash and cash equivalents at the end of the period (A+B)	983	1,355



Registered office : Allied Digital Services Limited, Premises No. 13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai-400021

Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)
Segment Wise Revenue, Results and Capital Employed

(INR In Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept. 2022 (Unaudited)	30th June 2022 (Unaudited)	30th Sept. 2021 (Unaudited)	30th Sept. 2022 (Unaudited)	30th Sept. 2021 (Unaudited)	31st March 2022 (Audited)
1	Segment Revenue						
	Enterprise Computing based Solutions	2,515	2,874	1,827	5,389	3,396	8,581
	Infrastructure Management based Solutions	2,375	1,637	783	4,012	1,456	3,678
	Unallocated	275	128	57	403	109	238
	Total	5,165	4,639	2,666	9,804	4,960	12,496
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/ Income from Operations	5,165	4,639	2,666	9,804	4,960	12,496
2	Segment Results (Profit before Interest, unallocable exp. and Tax)						
	Enterprise Computing based Solutions	649	724	654	1,373	1,238	2,886
	Infrastructure Management based Solutions	718	463	280	1,181	531	1,237
	Unallocated	-	-	-	-	-	-
	Total	1,367	1,187	934	2,554	1,769	4,123
	Less: i) Interest	65	70	73	135	136	265
	ii) Un-allocable Expenses	925	777	758	1,702	1,350	3,050
	iii) Un-allocable income	-	-	-	-	-	-
	Total Profit Before Tax	377	340	104	717	283	807
3	Capital Employed*						
	(Segment Assets - Segment Liabilities)	-	-	-	-	-	-
	Total Capital Employed	-	-	-	-	-	-

* The Company is not able to allocate the asset and liabilities under different segments of the Company

B. S. S. S.


Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Consolidated Financial Results of Allied Digital Services Limited Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Allied Digital Services Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Allied Digital Services Limited ("the Holding Company"), and its Subsidiaries and Associates (the Holding Company, Subsidiaries and its Associates together referred to as "the Group") for the quarter and six months ended September 30, 2022 ("the Statement") attached herein, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (*Ind AS 34), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than as audit conducted in accordance with standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of the following entities;

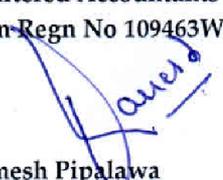
Sr. No.	Name of Company	Relationship
1.	Allied Digital Services, LLC (USA)	Subsidiary
2.	Allied Digital INC (USA)	Subsidiary
3.	Allied Digital Singapore Pte Limited	Subsidiary
4.	Allied Digital Asia Pacific Pty Limited (Australia)	Subsidiary
5.	Allied Digital Services (UK) Ltd.	Subsidiary
6.	Allied Digital Services (Ireland) Limited	Subsidiary
7.	Allied Digital Services Japan G.K.	Subsidiary
8.	En Pointe Technologies India Private Limited	Subsidiary
9.	Allied-eCop Surveillance Private Limited	Subsidiary



10.	Allied Digital Services DO Brasil LTDA	Subsidiary
11.	Allied Digital Information Technology (Beijing) Limited	Subsidiary
12.	Soft Shell System (I) Private Limited	Associate

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on consideration of the review report of other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial results and other financial information considered in the preparation of the Statement in respect of one subsidiary, whose financial result reflect total revenue of Rs. 13635 Lakhs & Rs. 24974 Lakhs, net profit after tax of Rs. 1452 Lakhs & Rs. 1859 Lakhs for the quarter and six months ended September 30, 2022. This interim financial result has been reviewed by other auditor whose report has been furnished to us by the management and our report on the statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the report of the other auditor.
7. We did not review the financial results and other financial information considered in the preparation of the Statement, in respect of ten subsidiaries, whose financial results reflect total revenue of Rs. 557 Lakhs and net profit after tax of Rs. 14.90 Lakhs for the quarter ended September 30, 2022. These financial results and other financial information have been certified by the management and have not been reviewed by other auditors. In the opinion of the management these interim financial results/financial information are not material to the Group.
8. The statement includes share of net profit of Rs. 3.04 in respect of one associate, whose financial results and other financial information have been considered in the preparation of the Statement. In the opinion of the management the interim financial results/financial information of this associate is not material to the Group.
- Our conclusion on the Statement is not modified in respect of the above matters.

For SHAH & TAPARIA
Chartered Accountants
Firm Regn No 109463W


Ramesh Pipalawa
(Partner)
M No 103840
UDIN: 22103840BCMWF2394
Place: Mumbai
Date: 8th November, 2022





Allied Digital Services Limited
(CIN: L72200MH1995PLC085488)
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021.
Statement of Consolidated unaudited financial results for the quarter and half year ended on 30th September, 2022

(INR in Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2022 (Unaudited)	30th June 2022 (Unaudited)	30th Sept 2021 (Unaudited)	30th Sept 2022 (Unaudited)	30th Sept 2021 (Unaudited)	31st March 2022 (Audited)
1	Income from Operations						
	Revenue from operations	16,702	15,265	11,306	31,967	21,130	48,468
	Other income	275	128	57	403	109	256
	Total Income	16,977	15,393	11,362	32,370	21,238	48,724
2	Expenses						
	Purchases & other direct expenses	9,867	9,809	6,550	19,676	12,480	27,943
	Changes in inventories	(37)	(69)	(94)	(106)	(129)	(315)
	Employee benefit expenses	2,852	2,783	1,800	5,635	3,463	8,394
	Finance cost	94	92	46	186	115	262
	Depreciation and amortization expense	418	413	568	831	1,073	2,027
	Other expenses	1,469	1,346	1,258	2,815	2,355	5,442
	Total Expenses	14,663	14,374	10,128	29,037	19,358	43,752
3	Profit / (Loss) from operations before exceptional items (1-2)	2,314	1,019	1,234	3,333	1,880	4,971
4	Exceptional Items	-	-	2,380	-	2,380	2,380
5	Profit / (Loss) from ordinary activities before tax (3- 4)	2,314	1,019	3,615	3,333	4,261	7,352
6	Tax expense						
	Current tax	593	385	359	978	548	1,421
	Deferred tax	(57)	(82)	(14)	(139)	(23)	(171)
7	Net Profit / (Loss) from ordinary activities after tax (5 - 6)	1,778	716	3,270	2,494	3,736	6,101
8	Shares of Profit/(Loss) of Associates & Joint Ventures	3	0	2	3	2	3
9	Net Profit / (Loss) for the Period (7- 8)	1,781	717	3,271	2,498	3,738	6,104
10	Other Comprehensive Income (after tax)						
a)	Items that will not be Reclassified to P&L						
	Actuarial Gain/(Loss) on gratuity	(10)	(10)	(16)	(20)	(32)	93
b)	Items that will be Reclassified Subsequently to P&L						
	Exchange difference on monetary items	-	-	-	-	-	-
	Foreign currency translation difference	57	8	13	65	15	96
11	Total Comprehensive Income (after tax)	1,828	715	3,268	2,543	3,720	6,293
12	Net Profit/(Loss) attributable to:						
	Owners	1,560	632	2,643	2,192	3,025	5,238
	Non-Controlling Interest	268	83	625	351	695	1,054
13	Paid-up equity share capital (Face Value of INR 5/- each)	2,725	2,710	2,535	2,725	2,535	2,710
14	Earning per Share (Face Value of INR 5/- each)						
a)	Basic	3.28	1.32	6.45	4.60	7.37	11.66
b)	Diluted	3.16	1.27	5.81	4.43	6.67	10.94



Postal

Notes :

- 1)The above results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the (Indian Accounting Standards) Amendment Rules, 2016.
- 2)The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 08th, 2022.
- 3)The Statutory Auditors of the company have carried out a audit of results for the quarter and half year ended on September 30th, 2022.
- 4)Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 5)Employee benefit expense includes the provision of INR 286 Lakhs and INR 206 Lakhs towards shared based compensation (Non-cash) as per the options granted to employees for the quarter ended 30.06.2022 ad 30.09.2022 respectively.
- 6)Exceptional Item is towards waiver of loan amount USD 3,219,918/- received by Allied Digital Services LLC, USA (a Subsidiary of the Company) under Paycheck Protection Program from United States Federal Government (Refer Press Release dated 22nd July, 2021)
- 7)Data related to shareholding pertains to parent company only.
- 8)The consolidated financial results have been made available at company's website www.allieddigital.net

For Allied Digital Services Limited

Place: Mumbai
Date: 08th November, 2022


Prakash Shah
Whole Time Director
DIN: 00189842



A Global IT Transformation Architect. TM

Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)



allied digital[®]
IT managed. Responsibly.

Consolidated Balance Sheet as at 30th September, 2022

(INR in Lakhs)

Particulars	As on 30th September 2022 Unaudited	As on 31st March 2022 Audited
ASSETS		
Non-Current assets		
Property, plant and equipment	4,659	4,655
Right-of-use assets	327	358
Investment property	7,873	7,937
Goodwill	9,622	9,622
Other intangible assets	2,110	2,441
Financial assets		
Investments	834	949
Loans	252	252
Other financial assets	322	340
Other non-current assets	3,788	3,376
Asset classified as held for sale	29	59
Total Non-Current Assets	29,817	29,989
Current assets		
Inventories	3,903	3,799
Financial assets		
Trade receivables	20,838	19,871
Cash and cash equivalents	4,110	4,972
Other bank balances	594	942
Loans	201	195
Other financial assets	8,814	5,785
Other current assets	5,498	3,774
Total Current Assets	43,958	39,338
Total Assets	73,775	69,327
EQUITY AND LIABILITIES		
Equity		
Equity share capital	2,725	2,710
Other equity	53,255	50,428
Total equity attributable to shareholders	55,980	53,138
Non-controlling interests	3,044	2,499
Total Equity	59,024	55,637
LIABILITIES		
Non-Current Liabilities		
Financial liabilities		
Borrowings	318	463
Other financial liabilities	340	362
Deferred tax liabilities (Net)	2,202	2,353
Total Non-Current Liabilities	2,860	3,177
Current Liabilities		
Financial liabilities		
Borrowings	4,110	3,793
Trade payables		
-Trade payables to Micro and Small enterprises	-	-
-Trade payables to other than Micro and Small enterprises	5,028	5,081
Other financial liabilities	35	42
Other current liabilities	1,140	791
Provisions	1,577	805
Total Current Liabilities	11,890	10,513
Total Equity and Liabilities	73,775	69,327



Prasad

Allied Digital Services Limited
 (CIN: L72200MH1995PLC085488)

Consolidated Cash Flow Statement for the half year ended on 30th September, 2022

(INR in Lakhs)

Sr. No.	Particulars	For the half year ended September 30, 2022	For the half year ended September 30, 2021
I	CASH FLOW FROM OPERATING ACTIVITIES		
(a)	Profit/Loss as per Profit & Loss Account after Tax	2,495	3,736
	Adjustments:		
	Minority interest and associates profit	(351)	(695)
	Other adjustments	8	7
	Depreciation and amortization	831	1,073
	Unrealized foreign exchange gain	(247)	(42)
	Sundry balances written back	-	(29)
	Share-based compensation expense	494	119
	Income from investing activities	(35)	(31)
	Deferred Tax	(139)	(23)
	Current Tax	978	548
	Finance cost	186	115
	Operating profit before working capital changes	4,219	4,778
	Net Changes in		
	Inventories	(104)	(128)
	Trade receivables	(967)	(3,286)
	loans and advances	(6)	(26)
	Other financial assets	(3,011)	(603)
	Other assets	(2,136)	(164)
	Trade payables	(53)	(747)
	Other financial liability	(28)	(5)
	Other liabilities & provisions	1,121	557
	Net Cash generated from Operating Activities	(966)	376
II	CASH FLOW FROM INVESTING ACTIVITIES		
	Acquisition of fixed Assets	(38)	(10)
	Sale of Assets	130	-
	(Recognition)/Derecognition of ROU assets	-	80
	Other non-operating income	35	109
	Net Cash generated from Investing Activities	127	178
III	CASH FLOW FROM FINANCING ACTIVITIES		
	From borrowings	488	82
	Repayment of loan	(175)	(138)
	Proceeds from share warrants issue	-	165
	Issue of Shares (ESOP)	59	-
	Dividend paid	(542)	(380)
	Lease payment	(17)	(6)
	Finance cost	(186)	(115)
	Net Cash generated from Financing Activities	(372)	(392)
	Net Increase/(Decrease) in Cash & Cash Equivalents	(1,210)	162
	Add: Cash and cash equivalents at the beginning of the period (B)	5,914	5,817
	Cash and cash equivalents at the end of the period (A+B)	4,704	5,980



Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)

Segment Wise Revenue, Results and Capital Employed

(INR In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept. 2022 (Unaudited)	30th June 2022 (Unaudited)	30th Sept. 2021 (Unaudited)	30th Sept. 2022 (Unaudited)	30th Sept. 2021 (Unaudited)	31st March 2022 (Audited)
1	Segment Revenue						
	Enterprise Computing based Solutions	8,917	9,464	7,914	18,381	14,791	33,927
	Infrastructure Management based Solutions	7,785	5,801	3,392	13,586	6,339	14,540
	Unallocated	275	128	57	403	109	257
	Total	16,977	15,393	11,363	32,370	21,239	48,724
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/ Income from Operations	16,977	15,393	11,363	32,370	21,239	48,724
2	Segment Results						
	(Profit before Interest, unallocable exp. and Tax)						
	Enterprise Computing based Solutions	2,765	1,533	2,174	4,298	3,796	8,892
	Infrastructure Management based Solutions	1,530	1,337	932	2,867	1,627	3,811
	Unallocated	-	-	-	-	-	-
	Total	4,295	2,870	3,106	7,165	5,423	12,703
	Less: i) Interest	94	92	46	186	115	262
	ii) Un-allocable net off	-	1,759	1,826	3,646	3,428	7,469
	iii) Un-allocable income	-	-	2,380	-	2,380	2,380
	Total Profit Before Tax	4,200	1,019	3,614	3,333	4,261	7,352
3	Capital Employed*						
	(Segment Assets - Segment Liabilities)	-	-	-	-	-	-
	Total Capital Employed	-	-	-	-	-	-

* The Company is not able to allocate the asset and liabilities under different segments of the Company

