



THINKINK PICTUREZ

Date: 14/11/2022

To,
Corporate Compliance Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code - 539310

Sub: Disclosure of event or information under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on 14th November, 2022 at its registered office at Bunglow No. 8/71, Mhada, S V P Nagar, 4 Bunglow Mhada, Andheri (West), Mumbai - 400053, have inter-alia discussed, considered and approved the following:

1. Approved the un-audited financial results for the Quarter and half year ended 30th September, 2022 and Limited Review Report of Auditor on un-audited financial results for the Quarter and half year ended 30th September, 2022.
2. Increase in, Subject to the approval of the shareholders, Authorised Share Capital of the Company from Rs. 18,00,00,000 divided into 3,60,00,000 Equity Shares of Rs. 5/- each to Rs. 50,00,00,000 divided into 10,00,00,000 Equity Shares of Rs. 5/- each and consequent alteration of the Capital Clause of Memorandum of Association of the Company;
3. Issue, offer and allot upto 4,00,00,000 Warrants of Rs. 70/- each convertible into 4,00,00,000 Equity Shares of Rs. 5/- each and premium of Rs. 65/- each on preferential basis to the persons belonging to the Non-Promoter Group at the price as determined in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of members. The conversion can be exercised at any time during the period of 18 months from the date of allotment of Warrants on such terms and conditions as applicable.
4. Considered and approved the Notice of Extra Ordinary General Meeting (EGM) of the Members of the Company scheduled to be held on Monday, the 12th day of December,

THINKINK PICTUREZ LIMITED
(Formerly Known as Think Ink Studio Limited)
CIN: L22300MH2008PLC181234

📍: Bunglow No. 8/71, Mhada, S V P Nagar, 4 Bunglow Mhada, Andheri (W), Mumbai - 400053, Maharashtra.
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2022 at 12:30 P.M. via Video Conferencing/Other Audio-Visual Means in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.;

5. Appointment of Ms. Kavita Raju Joshi as Scrutinizer for scrutinizing e-voting of EGM;

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed preferential issue for Convertible Warrants are given in Annexure A.

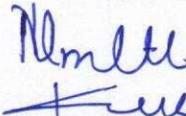
The Board Meeting commenced at 05:30 P.M. and concluded at 7:30 P.M.

Copies of the EGM Notice will be circulated to Stock Exchanges and the Members through electronic mode and will also be available on the Company's website <https://www.thinkinkpicturez.com/notice.html> in due course.

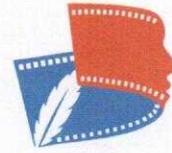
This is for your information and record.

Thanking you,
Yours Faithfully,

For Thinkink Picturez Limited




Namrata Karwa
(Company Secretary and Compliance Officer)



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ANNEXURE A

LIST OF ALLOTEES FOR ISSUANCE OF WARRANTS THROUGH PREFERENTIAL BASIS:

S. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Convertible Warrants
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Convertible Warrants: 4,00,00,000 (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Convertible Warrants: Rs. 280,00,00,000
5.	Post allotment of securities- outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors In case of convertibles - intimation on conversion of securities or on the lapse of the tenure of the instrument	<p>➤ Issue price of the Convertible Warrants is Rs. 70/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations.</p> <p>Minimum 25% of the price of the Warrant would be payable upfront at the time of application and the balance 75% shall be payable at the time of conversion of the warrants into Equity Shares of the Company.</p>



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		<ul style="list-style-type: none">➤ Total Number of Investors: 48 for Convertible Warrants➤ Conversion ratio of each Convertible Warrant: 1:1 <p>Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.</p> <p>*The issuance of Convertible Warrants is subject to the approval of members by way of passing special resolution at the Extra Ordinary General Meeting to be held on December 12, 2022.</p>
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LIST OF INVESTORS FOR CONVERTIBLE WARRANTS:

S. No.	Name	Category	No of Warrants
1.	Akash Ajmera	Non-Promoter	1,50,000
2.	Amit Ganguly	Non-Promoter	3,00,000
3.	Amit Kumar Lahoti	Non-Promoter	10,00,000
4.	Anita Lahoti	Non-Promoter	10,00,000
5.	Ankit Agrawal	Non-Promoter	7,50,000
6.	Anusha Pusapati	Non-Promoter	50,000
7.	Arun Kumar Jajodia	Non-Promoter	3,00,000
8.	AVR Investment Advisors LLP	Non-Promoter	50,00,000
9.	Chandrashekar Matha	Non-Promoter	50,000
10.	Chetnaben Harshadbhai Patel	Non-Promoter	1,00,000
11.	Deepak Chandak	Non-Promoter	2,00,000
12.	Disha Wassan	Non-Promoter	1,00,000
13.	Jagdish Maniyar	Non-Promoter	1,00,000
14.	Jai Prakash Wassan	Non-Promoter	1,00,000
15.	Kanchand Financial Securities and Investments Pvt Ltd	Non-Promoter	40,00,000
16.	Kanika Agrawal	Non-Promoter	5,00,000
17.	Kapil Agrawal	Non-Promoter	7,50,000
18.	Karri Sanjeeva Reddy	Non-Promoter	1,00,000
19.	Kode Gopalkrishnaiah	Non-Promoter	50,000
20.	Krishan Gopal Rathi	Non-Promoter	1,50,000
21.	Madhu Devi Chandak	Non-Promoter	1,00,000
22.	Nawaz Shah	Non-Promoter	1,00,000
23.	Neha Churiwala	Non-Promoter	1,00,000
24.	Parasol Capital Venture Pvt Ltd	Non-Promoter	50,00,000
25.	Potluri Sai Krishna	Non-Promoter	50,000
26.	Rita Wassan	Non-Promoter	1,00,000
27.	Ritu Lahoti	Non-Promoter	25,00,000

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S. No.	Name	Category	No of Warrants
28.	Rupesh Ranjan Prasad	Non-Promoter	1,00,000
29.	Sagar Wassan	Non-Promoter	2,00,000
30.	Sanyukta Rustgi	Non-Promoter	1,00,000
31.	Sarita Agarwal	Non-Promoter	2,00,000
32.	Saroj Agarwal	Non-Promoter	1,00,000
33.	Satish Patel	Non-Promoter	1,50,000
34.	Satyasurya Durga Prasad Adsumilli	Non-Promoter	50,000
35.	Shailee Maniyar	Non-Promoter	1,00,000
36.	Shobha Chandak	Non-Promoter	1,00,000
37.	Shruti Agrawal	Non-Promoter	5,00,000
38.	Somesh Rustgi	Non-Promoter	1,00,000
39.	Sunil Ramdas Shinde	Non-Promoter	3,00,000
40.	Tanusree Ganguly	Non-Promoter	1,00,000
41.	Thinklaab Picturez LLP	Non-Promoter	50,00,000
42.	Vaishali Dipak Bafna	Non-Promoter	4,00,000
43.	Vaishali Rathod	Non-Promoter	1,00,000
44.	Vandana Rathi	Non-Promoter	1,50,000
45.	Varsha Nakua	Non-Promoter	50,000
46.	Vijayshree Alloys Pune Private Limited	Non-Promoter	20,00,000
47.	Vimal Kumar Lahoti	Non-Promoter	25,00,000
48.	Vipun Securities and Investments Private Limited	Non-Promoter	50,00,000
Total			4,00,00,000

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Regd. Off.: Bunglow No.8/71,Mhada,S V P Nagar,4 Bunglow Mhada,Andheri(West), Mumbai -400053

Website: www.thinkinkpicturez.com

Email: kjha@thinkinkpicturez.com

STATEMENT OF UNAUDITED ASSETS AND LIABILITIES

	(Rs in lakhs)	
Particulars	As at 30.09.2022	As at 31.03.2022
ASSETS		
Non - Current Assets		
(a) Property, Plant and Equipment	68.72	75.64
(b) Other Intangible Assets	0.04	0.05
(c) Financial Assets		
i) Investments	-	5.00
(d) Deferred Tax Assets	3.86	3.86
	72.62	84.55
Current Assets		
(a) Inventories	2,204.77	2,204.77
(b) Financial Assets		
i) Trade Receivables	2,889.07	2,944.10
ii) Cash and Cash equivalents	49.85	8.41
iii) Loans	23.78	23.78
(c) Current Tax Assets	55.21	71.93
(d) Other Current Assets	1,425.99	943.40
	6,648.68	6,196.39
TOTAL ASSETS	6,721.29	6,280.94
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital		
(b) Other Equity	1,481.40	1,481.40
Total Equity	2,172.26	1,828.17
	3,653.66	3,309.57
LIABILITIES		
Non Current Liabilities		
(a) Financial Liabilities		
i) Borrowings	59.95	69.09
	59.95	69.09
Current Liabilities		
(a) Financial Liabilities		
i) Trade Payables	2,846.56	2,574.04
ii) Other Financial Liabilities	32.10	22.36
(b) Other Current Liabilities	129.02	305.88
	3,007.68	2,902.28
TOTAL EQUITY AND LIABILITIES	6,721.29	6,280.94

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Notes to financial results for the quarter/half year ended September 30, 2022

- 1 The above audited results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th November 2022.
- 2 The figures of the previous year have been re-grouped/ re-classified to render them comparable with figures of current year.

Date: November 14, 2022
Place: Mumbai

For and on behalf of the Board of Directors

Vimal Kumar Lahoti

Vimal Kumar Lahoti
Managing Director
DIN: 00898497



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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEARLY ENDED SEPTEMBER 30, 2022

Particulars	Quarter ended	Preceding	Corresponding	Half Year	Corresponding	Year ended
	(30/09/2022)	quarter ended	quarter ended	ended	Half Year ended	
	(Unaudited)	(30/06/2022)	(30/09/2021)	(30/09/2022)	(30/09/2021)	(Audited)
1 Income						
a) Revenue from Operations	390.37	131.00	20.00	521.37	58.96	935.98
b) Other Income	2.77	29.53	0.22	32.30	0.22	104.85
Total Income	393.13	160.53	20.22	553.67	59.18	1,040.83
2 Expenses						
a) Cost of Project	-	-	-	-	-	-
b) Purchases	-	-	-	-	-	413.00
c) Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	-	-	-	(65.50)
d) Employee benefits expense	27.82	30.03	27.22	57.85	52.67	107.25
e) Finance Cost	1.48	1.70	1.19	3.18	2.46	5.45
f) Depreciation and amortization expense	5.64	5.45	4.32	11.09	7.77	18.59
g) Other expenses	95.81	41.65	19.57	137.46	38.96	155.85
Total Expenses	130.75	78.83	52.30	209.58	101.86	634.64
3 Profit before exceptional items and tax (1-2)	262.39	81.70	(32.08)	344.10	(42.68)	406.19
4 Exceptional Items	-	-	-	-	-	-
5 Profit before tax (3+4)	262.39	81.70	(32.08)	344.10	(42.68)	406.19
6 Tax expense:						
a) Current Tax	-	-	-	-	-	103.31
b) Deferred tax	-	-	-	-	-	(0.49)
7 Net Profit for the period (5-6)	262.39	81.70	(32.08)	344.10	(42.68)	303.36
8 Other Comprehensive Income (Net of Tax)	-	-	-	-	-	-
9 Total Comprehensive Income for the period (7+8)	262.39	81.70	(32.08)	344.10	(42.68)	303.36
10 Paid-up equity share capital (Face Value of Rs. 5 each)	1,481.40	1,481.40	1,481.40	1,481.40	1,481.40	1,481.40
11 Basic and Diluted Earnings per Share (not annualised)	0.89	0.28	(0.11)	1.16	(0.14)	1.02

(Rs in lakhs)



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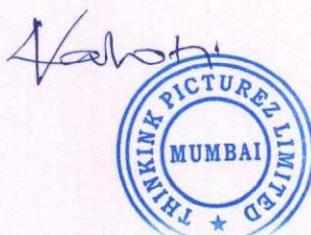
Website: www.thinkinkpicturez.com

Email: kjha@thinkinkpicturez.com

Cash Flow Statement for the half year ended September 30, 2022

(Rs in lakhs)

Particulars	As at 30.09.2022	As at 31.03.2022
Cash Flow from Operating Activities		
Profit before tax as per statement of profit and loss	344.10	406.19
Adjustments for:		
Interest Income	-	(1.35)
Profit on sale of investment	-	(103.50)
Finance Cost	3.18	5.45
Depreciation	11.09	18.59
Operating Profit before Working Capital Changes	358.36	325.38
Changes in Working Capital		
Inventories	(0.00)	(65.50)
Trade Recivables	55.03	436.58
Current Tax Assets	16.72	61.62
Other Current Assets	(482.59)	(95.19)
Trade Payables	272.52	(318.05)
Other Current Financial Liabilities	9.74	(12.26)
Other Current Liabilities	(176.86)	(333.87)
	52.92	(1.29)
Less: Direct taxes paid	-	103.31
Net cash (used in) Operating Activities	52.92	(104.60)
Cash Flow from Investing Activities		
Repayment of Loan Given	-	35.15
Sale of Investments	5.00	
Interest Income	-	1.35
Disposal of Property, Plant and Equipment	-	0.04
Profit on sale of Investments	-	103.50
Purchase of Property, Plant and Equipment	(4.16)	(44.21)
Net cash (used in) Investing Activities	0.84	95.84
Cash Flow from Financing Activities		
Finance Cost	(3.18)	(5.45)
Repayment of long term borrowings	(9.14)	18.90
Net cash (used in) Financing Activities	(12.32)	13.45
Net Increase / (Decrease) in Cash & Bank Balances	41.44	4.70
Add: Cash & Cash Equivalents at beginning of the period	8.41	3.72
Cash & Cash Equivalents at end of the period	49.85	8.41



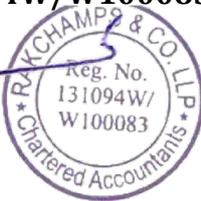
Independent Auditor's Review Report on Review of Interim Financial Results

To the Board of Directors of
Thinkink Picturez Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Thinkink Picturez Limited** ("the Company") for the quarter and six months ended 30 September 2022, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAK Champs & Co. LLP
Chartered Accountants
Firm Regn No. 131094W/W100083

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CA Ramanath Shetty
Partner
Membership No. 218600
Place: Mumbai
Date: 14th November 2022