



AGI INFRA LTD.
(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Village Pholriwal, Near Urban Estate Phase-II, Jalandhar City (Punjab)-144001 INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Date: 13.02.2021

To
The Manager
Listing Department,
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539042

Subject: Submission of un-audited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2020 as per Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

With Reference to above captioned subject and Pursuant to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit un-audited consolidated and standalone Financial Results for the quarter and nine months ended December 31, 2020.

You are kindly requested to take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
Aarti Mahajan
(Company Secretary and
Compliance Officer)



Encl: As above



H.S. Makkar & Co.
CHARTERED ACCOUNTANTS

CA Harminder Singh Makkar
B.Com, LLB, F.C.A.

Office: B-1/387, Anand Nagar, C/o Fauji Cloth House, G.T. Road, Jalandhar
M : 98153 20424 E-mail: hsmoffice387@gmail.com

Residence: B-1/387, Anand Nagar, B/S Fauji Cloth House, G.T. Road, Jalandhar

LIMITED REVIEW REPORT

To
The Board of Directors of
AGI Infra Limited

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **AGI INFRA LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary constitutes 'the Group') for the quarter and nine months ended December 31, 2020 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other reviews procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain the assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Unaudited Consolidated financial results include the results of the following entity:

- AGI Cold Chain Private Limited.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it may contains any material misstatement.

For H. S Makkar & Co
Chartered Accountants
Firm Reg.No:016971N



H.S Makkar (F.C.A)
M. No: 098167

UDIN: 21098167AAACA 4025

Place: Jalandhar
Date: 13.02.2021



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Statement of consolidated Unaudited Profit and Loss for the Quarter and nine months ended on 31, December, 2020

Sr. No.	Particulars	(Rs. in Lakhs)					
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2020	30.09.2020	31.12.2019	31.12.2020	31.12.2019	31.03.2020
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	Revenue						
1	Revenue from Operations						
2	Other Income	2552.35	3750.95	2826.54	8053.71	7556.25	9102.44
3	Total income from operations	102.09	38.98	44.86	200.87	128.91	201.68
4	Expenses	2654.44	3789.93	2871.40	8254.58	7685.16	9304.12
a	Cost of Materials consumed						
b	Purchases of stock-in-trade	3764.59	1863.18	2644.75	6857.11	8026.04	12379.78
c	Change in inventories of finished goods, work in progress & stock-in-trade						
d	Employee benefits expenses	(2959.46)	(69.63)	(2004.97)	(3665.25)	(5803.00)	(10172.32)
e	Finance costs	605.64	615.74	613.41	1573.34	1576.84	2118.43
f	Depreciation and amortisation expense	285.86	303.22	428.76	894.82	942.62	1257.14
g	Other expenses	100.25	100.14	134.14	293.68	351.00	427.40
	Total expenses	40.72	472.55	564.72	690.82	1147.76	1472.29
5	Profit before exceptional items and tax (3-4)	1837.60	3285.20	2380.81	6644.52	6241.26	7482.72
6	Exceptional items	816.84	504.73	490.59	1610.06	1,443.90	1,821.40
7	Profit before tax (5-6)	0	0	0	0	0	0
8	Tax Expense	816.84	504.73	490.59	1610.06	1443.90	1821.40
	1) Current Tax						
	2) Deferred Tax	141.80	90.20	88.00	283.00	255.00	320.00
9	Profit for the period from continuing operations (7-8)	0	0	0	0	0	-3.95
10	Profit from discontinued operations	675.04	414.53	402.59	1327.06	1188.90	1505.35
11	Tax Expenses of discontinued operations	-	-	-	-	-	-
12	Profit/(Loss) from discontinued operations (10-11)	-	-	-	-	-	-
13	Profit for the period (9+12)	-	-	-	-	-	-
	Net profit after tax for the attributed to:	675.04	414.53	402.59	1327.06	1188.90	1505.35
	Owners of the Company	675.04	414.53	402.59	1327.06	1188.90	1505.35
	Non- Controlling interest	-	-	-	-	-	-
14	Other Comprehensive Income	-	-	-	-	-	-
15	Total Comprehensive Income after tax (13+14)	675.04	414.53	402.59	1327.06	1188.90	1505.35
	Total Comprehensive Income attributed to:						
	Owners of the Company	675.04	414.53	402.59	1327.06	1188.90	1505.35
	Non- Controlling interest	-	-	-	-	-	-
16	Paid up Equity Share Capital (FV of Rs. 10/- each)	1221.67	1021.67	1021.67	1221.67	1021.67	1021.67
17	Earning per Share (Not Annualised)						
a)	Basic	6.09	4.06	3.94	11.97	11.63	14.73
b)	Diluted	6.09	4.06	3.94	11.97	11.63	14.73

Dated:-13.02.2021
Place:- Jalandhar

For AGI Infra Limited

Managing Director
DIN: 01202727





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Notes:

1. The consolidated unaudited financial results of the Company for the quarter and nine months ended December 31, 2020 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 13, 2021 The Statutory Auditors of the Company have carried out the limited review of the above financial results of the Company.
2. The above Financial Results have been prepared in accordance with the Indian Accounting Standards (Ind AS), as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and other amended rules.
3. The previous period figures have been regrouped/ reclassified, wherever considered necessary.
4. The Company has only one reportable segment. i.e Construction and Real Estate Development.
5. During the quarter ended December 31, 2020, the company has allotted 20, 00,000 equity shares on preferential basis at a price of Rs. 53/- each (including premium of Rs. 43 per equity share) aggregating to Rs. 10.60 Crores. The capital was raised with an object to meet the working capital requirements, repayment of loans and for general corporate purposes . The same was utilized as per the objects of the issue.
6. The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.
7. The above Financial Results are also available on our website www.agiinfra.com and stock exchange website www.bseindia.com

For and on behalf of the Board of Directors of
AGI Infra Limited


Sukhdev Singh
Managing Director
DIN: 01202727



Date: 13.02.2021
Place: Jalandhar



H.S. Makkar & Co.
CHARTERED ACCOUNTANTS

CA Harminder Singh Makkar
B.Com, LLB, F.C.A.

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M : 98153 20424 E-mail: hsmoffice387@gmail.com

Residence: B-1/387, Anand Nagar, B/S Fauji Cloth House, G.T. Road, Jalandhar

LIMITED REVIEW REPORT

To
The Board of Directors of
AGI Infra Limited

We have reviewed the accompanying Statement of Unaudited standalone Financial Results of **AGI INFRA LIMITED** ("the Company") for the quarter and nine months ended December 31, 2020 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation").

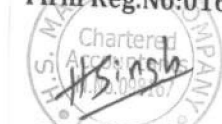
This Statement, which is the responsibility of the Company's Management and has been approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jalandhar
Date: 13.02.2021

For H. S Makkar & Co
Chartered Accountants
Firm Reg.No:016971N



H.S Makkar (F.C.A)
M. No: 098167

UDIN: 21098167AAAA322656



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Statement of Standalone Unaudited Profit and Loss for the Quarter and nine months ended on 31st December, 2020

Sr. No.	Particulars	(Rs. in Lakhs)					
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2020	30.09.2020	31.12.2019	31.12.2020	31.12.2019	31.03.2020
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	Revenue						
1	Revenue from Operations	2552.35	3750.95	2826.54	8053.71	7556.25	9102.44
2	Other Income	102.09	38.98	44.86	200.87	128.91	201.68
3	Total income from operations	2654.44	3789.93	2871.40	8254.58	7685.16	9304.12
4	Expenses						
a	Cost of Materials consumed	3764.59	1863.18	2644.75	6857.11	8026.04	12379.78
b	Purchases of stock-in-trade						
c	Change in inventories of finished goods, work in progress & stock-in-trade	(2959.46)	(69.63)	(2004.97)	(3665.25)	(5803.00)	(10172.32)
d	Employee benefits expenses	605.64	615.74	613.41	1573.34	1576.84	2118.43
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	Total expenses	1837.53	3285.15	2380.73	6644.37	6240.99	7482.61
5	Profit before exceptional items and tax (3-4)	816.91	504.78	490.67	1610.21	1,444.17	1,821.51
6	Exceptional items	0	0	0	0	0	0
7	Profit before tax (5-6)	816.91	504.78	490.67	1610.21	1444.17	1821.51
8	Tax Expense						
1)	Current Tax	141.80	90.20	88.00	283.00	255.00	320.00
2)	Deferred Tax	0	0	0	0	0	-3.95
9	Profit for the period from continuing operations (7-8)	675.11	414.58	402.67	1327.21	1189.17	1505.46
10	Profit from discontinued operations	-	-	-	-	-	-
11	Tax Expenses of discontinued operations	-	-	-	-	-	-
12	Profit/(Loss) from discontinued operations (10-11)	-	-	-	-	-	-
13	Profit for the period (9+12)	675.11	414.58	402.67	1327.21	1189.17	1505.46
14	Other Comprehensive Income	-	-	-	-	0	0
15	Total Comprehensive Income after tax (13+14)	675.11	414.58	402.67	1327.21	1189.17	1505.46
16	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1221.67	1021.67	1021.67	1221.67	1021.67	1021.67
17	Earning per Share (Not Annualised)						
a)	Basic	6.09	4.06	3.94	11.97	11.63	14.73
b)	Diluted	6.09	4.06	3.94	11.97	11.63	14.73

Dated:-13.02.2021
Place:- Jalandhar



For AGI Infra Limited

Managing Director
DIN: 01202727





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Notes:

1. The standalone unaudited financial results of the Company for the quarter and nine months ended December 31, 2020 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 13, 2021 The Statutory Auditors of the Company have carried out the limited review of the above financial results of the Company.
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5. During the quarter ended December 31, 2020, the company has allotted 20, 00,000 equity shares on preferential basis at a price of Rs. 53/- each (including premium of Rs. 43 per equity share) aggregating to Rs. 10.60 Crores. The capital was raised with an object to meet the working capital requirements, repayment of loans and for general corporate purposes . The same was utilized as per the objects of the issue.
6. The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.
7. The above Financial Results are also available on our website www.agiinfra.com and stock exchange website www.bseindia.com

For and on behalf of the Board of Directors of
AGI Infra Limited


Sukhdev Singh
Managing Director
DIN: 01202727



Date: 13.02.2021
Place: Jalandhar

